Origin User Guide

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OriginLab Corporation One Roundhouse Plaza Northampton, MA 01060 USA (413) 586-2013 (800) 969-7720 Fax (413) 585-0126

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1 Introduction

Welcome, and thank you for using Origin!

Origin is a powerful data analysis and publication-quality graphing software, tailored to the needs of scientists and engineers. What sets Origin apart from other applications is the ease with which you can customize and automate your data import, analysis, graphing and reporting tasks.

Customizations can range from simple modifications to a data plot, saved as a graph "template" for later use, to customized data analyses which produce publication-quality reports, saved as an Analysis Template. Batch plotting and analysis operations are also supported, wherein templates are used for repeat analysis of multiple files or datasets.

We are confident that you will find Origin to be an effective tool for analyzing your data and presenting your findings. And to help you get the most from Origin, we offer first-class customer and technical support, training and consulting services.

In this guide, unless otherwise noted, "Origin" will refer to both Origin and OriginPro. <u>OriginPro</u> offers all the features of Origin, plus extended analysis tools for Peak Fitting, Surface Fitting, Statistics, Signal Processing and Image Handling.

The purpose of this guide is to try and present a broad overview of Origin's capabilities. We hope that new users will find this to be a valuable orientation to the Origin workspace and its primary features. For those who are already using Origin, we hope you will find useful information on new features and perhaps learn a thing or two about Origin that you had overlooked previously.

More detailed information is provided in the Origin Help file (**Help:Origin** from your Origin software's main menu) and numerous other learning resources exist. For a complete listing of available resources, see the <u>Origin Resources</u> chapter of this guide.

Some things to look for in this guide:



We have added short tutorials to numerous topics throughout this guide. These short tutorials are intended to give you a quick introduction to a key Origin feature. These tutorials will be marked with this icon.



Also, sprinkled throughout this guide, you'll find tips on using Origin. These tips are marked with this icon.



Features that are new to this version of Origin will be marked with this icon.

We like to get feedback from our users on ways to improve and expand Origin's data analysis and graphing capabilities. We would love to hear from you. You can find contact information in the <u>Origin Resources</u> chapter of this guide.

2 Installing and Updating Origin

2.1 Notes for Upgrade Users

- The Origin upgrade installs into a new program folder it does not update a previous version. It is therefore not necessary to install or uninstall a previous version of Origin before upgrading.
- If you are upgrading from Origin 2018 or a later version, the process should be pretty painless. Origin 2018 and later versions share a common license file and User Files Folder. The first time you run Origin 2019b, it should be licensed and know where your User Files are located.
- If you are upgrading from Origin 2017, you will be prompted to pick a new User Files Folder (see Selecting a User Files Folder, below). You will also be asked if you want to transfer your User Files and other workplace settings. Origin 2017 and 2018/2018b all share a common license file so provided your Maintenance has not expired, you should not have to re-license your software. If your Maintenance has expired, you will need to re-license your Origin 2019b software (See <u>Registering Origin</u>, below).
- If you are upgrading from Origin 2016 or earlier, you will need to complete the license management process. When your upgrade is launched for the first time, a license dialog will display asking for your **Product Key** If you have custom Origin files from your previous version, you can transfer them to your new <u>User Files Folder</u>. From the **Preferences** menu, select <u>Transfer User Files</u>.

Lastly, we want to point out that your Origin software has some great new features. For more information on key features by version, see the <u>originlab.com/VersionComparison</u> page on our website.

2.2 Notes for Administrators of Multi-user Packages

Instructions for getting started with the multi-seat node-locked and concurrent network packages are available on the OriginLab website (originlab.com/GetStarted).

In addition to the InstallShield setup that runs from the Product DVD, an MSI installer and sample transform are available. The MSI installer is ideal for use at multi-user sites, as it can be used to build an Origin installation package for distribution. Information on the MSI installer and alternate deployment techniques can be found on our website:

- MSI Installation
- Silent Install
- Building an Installation Package
- Installing Origin on a Remote Access Server such as Windows Terminal Server or Citrix.

2.3 Installing Origin

Origin is a Windows application. You can run Origin on an Intel-based Mac from **Boot Camp** or by running a virtualization software. For more information, see the <u>Running Origin on Mac using Virtualization</u> <u>Software</u>, on the OriginLab website. There are three steps that must be completed to prepare Origin for use:

- Installation
- Selecting a User Files Folder
- License management

Both the Origin upgrade and the newly-purchased products install into a new program folder. Origin does not overwrite previous versions when upgrading, so your old version continues to function. Likewise, your original version does not have to be installed when running the upgrade.

If you are installing from a DVD, the startup program that launches when you insert the Origin DVD includes an Origin installation button. If the startup program does not automatically run, you can browse the DVD to launch the setup.exe.

2.3.1 Installing on a 64-bit Computer

When installing on a 64-bit computer, you have the option to install 32-bit or 64-bit Origin, or both. The 64bit version has much more memory at its disposal, so it will handle larger data sets. See the Support area of the OriginLab website (originlab.com/Support) for more information about 32-bit versus 64-bit installations.

If you install 32-bit only (or 64-bit only), and you later want to install 64-bit (or 32-bit), run the Origin Add or **Remove Files** program located in the Origin program icon folder, or rerun the Origin installer (both require a log in account with administrator permissions). When the Origin setup program starts, select the **Modify** option.

2.3.2 How to Proceed if You Already Have the Origin Trial Version Installed

If you already have the trial version of Origin installed on your computer, you can convert it to the full product or upgrade.

- If you have purchased the Origin package with node-locked license management, run Origin and select Help:Convert Trial to Product; or you can use Help: Activate License, click the "Or if you have purchased already" radio button and choose Activate for this computer. In either case, you will be asked to enter the <u>Product Key</u> that was generated when you registered your software purchase on originlab.com.
- For all other license management packages, run the Origin Add or Remove Files program located in the Origin program icon folder, or rerun the Origin installer (both require a log in account with administrator permissions). When the Origin setup program starts, select the Modify option and then select Install Product (requires serial number).

2.3.3 How to Correct or Change your Serial Number After you Complete an Installation

If you installed Origin with an incorrect serial number, you can correct it by running the Origin **Add or Remove Files** program located in your Origin program icon folder, or rerun the Origin installer (both require a log in account with administrator permissions). When the Origin setup program starts, select the **Modify** option and then click **Yes** to change your serial number.

2.4 Selecting a User Files Folder

Each Windows login user must maintain a User Files Folder (UFF) for storing Origin user data:

- If you are upgrading from Origin 2018 or later versions, your User Files Folder (UFF) location is unchanged.
- If you are upgrading from Origin 2017 or earlier, you will be prompted to pick a location for a new UFF. You must choose a different path from your old UFF.
- If you are upgrading from Origin 2017, you will also be prompted to transfer the contents of your old UFF and your toolbar and workspace configurations.
- If you initially decline to copy your user files from an earlier version, you can do so by running the Origin software and selecting Preferences: Transfer User Files. For more information, see Transfer User Files.

Consider these points in selecting your UFF:

- If you have a mobile computer, it is best to select a location on your computer rather than on your network.
- For non-mobile computers, you can select a location on the computer or on the network, as long as you have stable access to the folder.
- Do not select the same UFF as other Origin users. To learn how to share custom files with other Origin users, please see the chapter on <u>Sharing Origin Files</u>, later in this Guide.

Each time Origin starts, the program checks to see that your UFF is accessible. If Origin cannot connect to the UFF, you will be prompted to select a new location for the UFF. Note that you can change the location of your UFF at any time while running Origin. From the **Preferences** menu, select **Options** and then click the **System Path** tab.

2.5 Licensing Origin

All Origin packages include license management. The type of license management provided with your package is determined at the time of your Origin purchase.

2.5.1 Node-locked

Each Origin computer requires a license to run Origin. The license is obtained from the OriginLab website by entering a **Product Key** in the **License Activation** dialog when you start Origin. In-dialog instructions are provided for computers with no internet access.

2.5.2 Concurrent Network

Each Origin computer must connect to a FLEXnet license service to run Origin. Your IT department or Origin administrator installs a FLEXnet license server provided by OriginLab (available from the Origin DVD), obtains a license for this server from the OriginLab website, and then sets up a license service. The license service counts and restricts the number of Origin computers that can run concurrently. For more information, see the Help Center on the OriginLab website (originlab.com/HelpCenter).

2.5.3 Dongle

A dongle (USB hardware key) is provided with the Origin package and must be present in the computer's USB port to run Origin. Dongles are version-specific. The dongle license is installed by Origin.

2.6 Registering Origin

Registering Origin is required to obtain product support from OriginLab and the team of Origin distributors. Registration also activates Origin's **Check for Updates** menu command (**Help: Check for Updates**), allowing you to obtain patch and help file updates directly from your Origin software. In addition, Origin's **App Center** dialog, which provides direct access to Apps and App updates from your Origin software, requires that your installation be registered.

For **Node-locked** licenses, registration is completed automatically when you enter a **Product Key** into the License Activation dialog box that opens when you start Origin. To verify that you are registered, select **About Origin** from the **Help** menu. The dialog should display the **Registration ID** that is assigned to your Origin installation.

Serial Number:	GF3S4-6089-12	234567						
Registration ID:	ABC-12D-E3F							
Computer Name:	ame							
Maintenance Expiration (YYYY/MM/DD): 12/31/2017 This copy of Origin is owned by:								

For all other license management packages, open Origin, and then select **Register on-line...** from the **Help** menu to open the **Registration** dialog box. Use the Registration dialog to register your Origin installation on the Origin website. During this process, a **Registration ID** is issued. Enter or copy and paste this Registration ID into the Registration dialog to complete the process. The **About Origin** dialog should now display your Registration ID.

2.7 Maintenance

Most Origin packages are sold with the first year of <u>Maintenance</u> included. Maintenance provides you with free Origin upgrades, and may also include priority technical support, discounts on Origin training and consulting services, and a home-use license.

- To check if your Origin package includes Maintenance, select the **Help** menu and then select **About Origin**. If your package includes Maintenance, the About Origin dialog will show your Maintenance expiration date.
- To learn about the benefits of Maintenance, contact OriginLab or your local Origin distributor.
- As your maintenance expiration date approaches, Origin will display a maintenance expiration message with a link to the OriginLab website to learn how to renew your maintenance. This reminder message provides a check box to prevent showing in the future.

2.8 Service Releases

When called for, OriginLab publishes free service releases (patches). A service release typically provides bug fixes and may include some minor improvements. All customers are encouraged to apply service releases to ensure that your Origin software performs correctly. To check if a patch is available, select the **Check for Updates** command from the **Help** menu. Patches are also available from the Support area of the OriginLab website (originlab.com/Support).

2.9 Upgrading your Origin Version

OriginLab regularly releases new versions of Origin, adding features and feature improvements based on customer input. Customers with maintenance are entitled - and encouraged - to use the most recent Origin version. After a new version release, OriginLab and the team of Origin distributors notify maintenance customers by email. However, to make sure you receive notification of a new version release, please create an account on the OriginLab website (originLab.com) and select the check box in your user profile to receive "product updates".



2.10 Setting the Origin Display Language

Origin packages sold to organizations in a limited number of countries, including Japan, Germany, Switzerland, Austria, Liechtenstein, and China, may support running Origin with English display, or with Japanese, German or Chinese display. To access this language control, select **Change Language** from the **Help** menu.

2.11 System Transfers - Deactivating a License

2.11.1Node-locked Licenses (Computer ID-based)

A system transfer is required if you plan to replace your licensed Origin computer with a different computer.

• If Origin can still be used on your computer:

Open Origin and then select **Deactivate License** from the **Help** menu. After successful deactivation, your Computer ID will be removed from OriginLab's server so that you can install and activate on another computer.

• If your licensed Origin computer is no longer available:

Click the "go" link in the **Deactivation** column available by clicking **Manage my License** link under your portal and selecting the desired serial number.

2.11.2Concurrent Networks

A system transfer is only required if you need to replace the FLEXnet license server. A system transfer is not required when replacing an Origin computer.

To obtain a replacement FLEXnet server license file, complete the <u>"System Transfer Request Form"</u> available from the Support area of the OriginLab website.

2.11.3Dongles

A system transfer is not required when replacing a dongle-managed Origin computer.

2.12 Uninstalling Origin

To uninstall Origin, run the Origin Add or Remove Files program located in the Origin program icon folder, or use the Windows Uninstall or change a program tool. In both cases, the Origin Setup program displays providing options to Modify, Remove, or Repair. Select the Remove option and complete the wizard as prompted.

The **Remove** program deletes all folders and files that were installed by the Origin setup program. It also deletes folders and keys created by the installer in the Windows registry.

3 Origin Resources

The following tables list key Origin resources available to you. If you purchased Origin from a local distributor, your Origin distributor may provide additional resources. Please contact your distributor to learn more.

	For Information On	Go Here				
Technical Support	 Contact information for OriginLab or your Origin Distributor Report a bug Suggest a feature 	originlab.com/Support				
Chat Online	 Chat online with an OriginLab representative 	originlab.com and click the Chat icon in the upper-right corner				
User Forum	 Share information with and get help from the Origin user community 	originlab.com/Forum				
Training and Consulting	 Making optimal use of OriginLab products Help in developing custom tools for your particular application 	originlab.com/Support				

3.1 Direct Support Resources for Origin

3.2 Resources Installed with your Origin Software

	For Information On	Go Here					
Learning Center	 Load graph samples and analysis samples Transfer User Files when upgrading to the latest version Learning Center for direct access to Tutorials, Videos, Origin Blog, User Forum and social media pages. 	Help: Learning Center (or press F11)					
Help Files	 Online or local (CHM) Help for Origin (GUI, Programming) 	Help: Check for Updates (to update CHM files)					
Context-sensitive Help	 Control-by-control explanation of Origin dialog boxes The dialog box must be open Some dialogs have multiple sections/tabs and you may have to click on that section/tab to set the focus 	Press F1 when the dialog box is open or Click ? in the upper-right corner of the dialog box					

	For Information On	Go Here
Start Menu - Windows-like Search	 Recent files Help with problems or questions that arise while using Origin Direct access to Origin features and dialog boxes Open or search for Apps relevant to a particular task Location of Origin menu commands for searched-for features 	Press F1 when no dialog box is open or Click the Start menu icon at the bottom-left of the workspace. < Start menu (F1) For additional information on using this feature, see The Origin Interface, Start Menu.
Tutorials	 Step-by-step instructions on performing many Origin operations, from the simple to the complex 	Help: Origin : Tutorials

3.3 Online Resources for Origin

	For Information On	Go Here
Online Documentation	Product documentation	originlab.com/Doc
	Resources list	
Help Center	Installation and License Documentation	originlab.com/HelpCenter
	Contact Info	
Video Tutorials	 Help with a wide range of Origin's key features 	originlab.com/Videos

	For Information On	Go Here
Webinars	 Live and recorded webinars highlighting key features 	originlab.com/Webinars
Origin Blog	 Blog posts with plenty of software tips and tricks 	blog.originlab.com
Case Studies	 How others are using Origin in their work 	originlab.com/CaseStudies
Graph Gallery	 Outstanding examples of Origin graphs, many of them submitted by the Origin community 	originlab.com/GraphGallery



Information on key Origin features often can be found by just doing a quick web search. Open a browser and search on phrases such as... "Origin shortcut keys", "LabTalk graph legend", or "OriginC NAG functions".

4 OriginPro

OriginPro, the professional version of Origin, provides all of the features of Origin, plus additional analysis tools and capabilities. If you don't know which product you have -- **Origin** or **OriginPro** -- look to the title bar.

OriginPro 2019b 64-bit - C:\Users\mike\Desktop\HTML_Test_Linear_Fit_Report																		
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	D	P		P.		<u>}</u>		Ø	P		; 着			Ŗ	10	0%	Ŧ	
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If you have already purchased the standard version of Origin, you can upgrade to OriginPro by contacting your Origin representative.

4.1.1 Curve Fitting

In addition to Origin's linear and nonlinear curve fitting capabilities, OriginPro includes support for the following:

- Linear fitting with X error.
- Nonlinear fitting with X and Y errors (orthogonal regression).
- Fitting with implicit functions (orthogonal distance regression).
- Fitting Comparison: Fit and rank all functions in a category, compare two models to one dataset or two datasets to one model.
- Global fitting of multiple curves using different functions, with the option of sharing parameters.

For more information, see these web pages: Linear and Polynomial Fitting and Nonlinear Fitting.

4.1.2 Surface Fitting

With OriginPro, you can perform <u>3D Surface Fitting</u>. Choose from 21 built-in surface fitting models including Gauss2D, DoseResponse2D, Exponential2D, and Polynomial2D; or define your own function.

- Fit worksheet data (XYZ) or matrix data (Z values).
- Locate and fit multiple peaks using one of several peak identification methods.
- Automatic peak parameter initialization.
- Apply constraints and bounds to parameters and fix parameter values.
- Output parameter and statistical results plus residual curves.
- Find specific Z values along the fit surface and include them in your output.
- Option for automatic recalculation of results and saving tool settings to a Theme file for repeat use.

For more information, see this web page: Surface Fitting.

4.1.3 Peak Fitting

OriginPro includes the **Peak Analyzer** tool with support for the following:

- Peak finding (Local Max, Window Search, 1st Derivative, 2nd Derivative, Residual after 1st Derivative).
- Detect and subtract baseline (Constant, Dataset, XPS, End Points Weighted, Straight Line, User-Defined, None).
- Fit Peaks with built-in or user-defined functions.
- Fit individual peaks with different fitting functions.
- Fit Baseline as part of the peak fitting process (user-defined or built-in functions).
- Control fit parameters (fix, share, set bounds).
- Batch peak analysis using a predefined Theme file.

For more information, see this web page: Peak Fitting.

4.1.4 Statistics

OriginPro includes support for advanced statistical analyses in these areas:

- Descriptive statistics (cross-tabulation, distribution fit, correlation coefficient, partial correlation coefficient).
- ANOVA (one-/two-way repeated measures, three-way).
- Multivariate analysis (principal components, cluster, discriminant/canonical discriminant analyses; partial least squares).
- Survival analysis (Kaplan-Meier, Cox Proportional Hazards, Weibull Fit, test of equality of survival functions)
- Parametric hypothesis tests (two-/pair-sample t-Test on rows, one-/two-sample test for variance, one-/two-sample proportion test).
- Nonparametric tests (one-/paired-sample Wilcoxon signed rank, paired-sample sign test, Mann-Whitney, two-sample Kolmogorov-Smirnov, Kruskal-Wallis ANOVA, Mood's median test, Friedman ANOVA, support for simultaneous tests).
- Power and sample size (one-/two-/paired-sample t-test, one-/two-proportion test, one-/two-variance test, one-way ANOVA).
- ROC curve analysis.

For more information, see this web page: Statistics.

4.1.5 Signal Processing

In addition to Origin's standard suite of signal processing tools, the following are available in OriginPro:

- Signal transforms (short-time Fourier analysis, Hilbert transform, 2D FFT/2D IFFT).
- Filtering (IIR filter design, 2D FFT filter).

- Correlation (2D correlation).
- Wavelet Analysis (continuous wavelet transform, discrete wavelet transform, inverse discrete wavelet transform, multi-scale wavelet decomposition, smoothing, noise removal, 2D wavelet decomposition, 2D wavelet reconstruction).
- Rise-time Gadget (linear search, histogram, largest triangle).
- Decimation (moving average, finite impulse response).
- Coherence.
- Envelope curves (upper and/or lower, smooth during envelope detection).

For more information, see this web page: <u>Signal Processing</u>.

4.1.6 Gadgets

Origin Gadgets provide a quick and easy way to perform exploratory analysis on plotted data. While there are specific Gadgets for each analysis, all work by allowing you to graphically and interactively position a region-of-interest (ROI) object around the data that you wish to analyze. OriginPro includes these additional Gadgets:

- Cluster Gadget (stats on points inside/outside the ROI; with support for masking, editing, copying and deleting points).
- 2D Integration Gadget (integration on image plot or contour plot from matrix or worksheet data).
- Rise-time Gadget (analyze rise/fall time of stepped signals).

For more information, see this web page: Exploratory Analysis.

4.1.7 Image Processing

Origin and OriginPro include a collection of easy-to-use image processing tools. OriginPro includes additional tools in the following areas:

- Image adjustments (function lookup table, leveling).
- Image conversion (dynamic binary, threshold, RGB merge/split, image scale).
- Spatial filters (user filter).
- Arithmetic transforms (alpha blend, extract to XYZ, image simple math, math function, morphological filter, pixel logic, replace background, subtract background, subtract interpolated background).

For more information, see this web page: Image Processing.

4.1.8 Apps

Many add-on Apps are coded to integrate with an OriginPro feature and therefore, they require an OriginPro license to run. OriginPro-only Apps will be listed in <u>the Origin File Exchange</u> with a red **PRO** symbol beside them.

Here are some of our more popular OriginPro Apps:

- Peak Deconvolution App
- Design of Experiments
- Independent Component Analysis (Requires R software) NEW
- Logistic Regression
- Sequential Fit
- Piecewise Fit
- Piecewise Smooth
- Principal Component Analysis
- Principal Component Analysis for Spectroscopy
- Slope Analyzer
- Global Peak Fit
- <u>Cyclic Voltammetry</u>
- Enzyme Kinetics
- Polynomial Surface Fit
- Heat Map with Dendrogram
- <u>Simple Time Series Analysis</u>
- <u>Time-Frequency Analysis</u>
- Monte Carlo Simulation
- General Linear Regression
- <u>Chi-Square Test</u>
- Sequential Fit
- <u>3D Confidence Ellipsoid</u>

For general information on Apps visit <u>www.originlab.com/apps</u>.

5 What's New in 2019b

5.1 Origin 2019b New Feature Highlights



Visit www.originlab.com For <u>Origin 2019b Feature Highlights</u>, including a Highlights video.

Data Connectors:

- New mechanism for importing data from file or a web page in which the connection is saved in the book/sheet.
- Data are locked from editing, thus ensuring data integrity.
- Imported data and plots of the imported data are not saved with the project but any locked analysis output is saved with the project.
- Reconnect to a stable data source to re-import data.
- Flexible path management options for connecting to data files (Absolute, Relative to Project, Common).
- Support for CSV, HTML, JSON, MS Excel, Origin Files and more.
- Exclude Imported Data when Saving Project:
 - A new book property allows the user to save a project file without saving imported data, helping to control the size of your projects.
- HTML Reports:
 - The Origin Notes window now supports HTML and Markdown (Wikipedia link).
 - Add Notes as Sheet to add HTML reports to your Analysis Templates.
 - Support for placeholders in the HTML report that are dynamically linked to report sheet elements including calculated results and graphs.
- File: Clone Current Project
 - Clone current project by selectively clearing data and operations.
 - Maintain Data Connectors between source project and cloned project.
 - Cloning replaces Save Project without Date and Duplicate Project without Data, with some added functionality.

- Copy-paste Folders, Workbooks in Project Explorer:
 - Copy the contents of a Project Explorer (PE) folder (top panel of PE) and paste it within the same project or to another project in a second Origin session.
 - Copy a workbook (bottom panel of PE) and paste it within the same project or to another project in a second Origin session.

Add Rug Marks to Axes:

• Add Rug Marks to a graph axis to create a one-dimensional data plot on the axis.

• Export Worksheet or Book to Excel File:

- Added support for exporting multi-sheet workbook as a multi-sheet Excel file.
- Sheets can be selectively excluded.

• Improvements to Main Menu Structure:

- More first-level menus have been added in an attempt to reduce the length of menus.
- A new **Data** menu is added to list data-import related tools.
- A new **Insert** menu for inserting such things such as plots, graphic objects and tables into the active graph.
- The **Plot** menu is reorganized with tabbed categories that allow for display of graphs without hiding variants behind a split-button; Additionally, most-recently used templates are grouped at the top of the menu now, for greater visibility.

5.2 New Features by Category

5.2.1 Ease of Use

• Menu Reorganization:

- Reorganization of the main menu, with more top menu commands for easier navigation.
- Import file menu commands added to a new **Data** menu along with new Data Connector methods.
- **Plot** menu reorganized with tabs for separate categories for easier browsing of graph types.
- Copy and Paste Project Explorer Folder:
 - Right-click on a PE folder and copy the folder and contents to a another PE folder.
 - Support for CTRL+C and CTRL+V.
 - Support for copy-paste between sessions.

• Append Projects Improvements:

• If no windows exist in the root folder and there is only one subfolder, **File: Append** gives the option to put all appended windows into the current folder, without creating subfolders for each project.

• HTML-based Rich Text Reports from Notes Windows:

- Notes windows now have an "HTML mode" that can be toggled on or off (CTRL+M).
- Support for direct links and placeholders to Origin project data (graphs, worksheet cells, string registers, etc).
- New HTML main menu entry when a Notes window is active (either mode).
- Notes windows can be saved or exported to disk including supporting content such as images.
- Recently-used Fonts
 - Most-recently used fonts show at the top of the Font list.
- Font Control for Notes: There is now Format toolbar support for Font and Font Size buttons.

Reset Dialog Position with Each Origin Session

- Many users work with multiple monitors, increasing the chance that they will move and "lose" a dialog box. By default, dialog box position will now reset with each Origin session.
- Set system variable **@RDP=0** to prevent position reset on startup.
- Copy Cell(s) and Paste to a Range

To more-closely mimic copy-paste behavior in MS Excel:

- e.g., select cell A1 and copy (CTRL + C). Select cells B1 B3 and paste. Cells B1 to B3 will fill with value of A1.
- e.g., select cells A1 A3 and copy (CTRL + C). Select cells B1 B6 and paste. Cells B1 B3 will be filled with A1 A3, B4 B6 will be filled with A1 A3.
- Use System Variable @CPNB=0 to roll back to old behavior.
- Plot Details Controls Moved: Reorganization of some controls at the layer level of Plot Details.
 - The **Display** tab is renamed as **Display/Speed**.
 - The **Size/Speed** tab is renamed as **Size**.
 - The Scale Elements group is moved to the renamed Display/Speed tab.

5.2.2 Graphing

- Rug Plots
 - Rug plots can be added to Scatter, Histogram and Distribution plots.
 - A **Rug** tab is added to the Axis dialog box for showing and customizing rug marks.
- Stack Lines by Y Offsets Supports Grouping by Label Row Data
 - Subgroup plots by column label row and offset them.
 - Plot Details **Group** tab includes enable subgrouping **By Column Label** row.
 - Stack tab (layer level) controls for offset spacing.
- 3D Waterfall Support for Label at Specified Indices
 - Specify indices to label by dataset, or by space-separated list with *O*=last point.
- More Transparency Control
 - Independent Transparency Control for Multiple Patterns in One Plot. For two curve plots with below and above colors, areas above and below can have independent transparencies. For Violin with Box plots, both the violin and the box can have independent transparencies.
 - Independent Transparency of 2nd Color in Gradient Fill. When you choose a two-color gradient fill, there is now independent transparency control for both colors. This includes gradient fills in page and layer backgrounds.
- Template Library Search by Keyword
 - Keywords matched from Template Library Name or Description.
- Custom Legend Notation for Column Plots
 - Better control of legend fill colors or patterns.
 - Legend Properties dialog, Symbol tab support for font scaling.

Polar Line Plot Data Labels

• New Label tab added to polar line plots.

• Ternary Plot Axis Titles

• Option for Ternary plot axis titles to be located at vertices.

• 3D Vector Plot Line Styles

- Plot Details 3D Vector tab controls for different line styles
- Remove Line Segments in Line + Symbol Plots
 - You can designate a special point and remove the connection line between the special point and the next point.
- Worksheet Source Data Highlighting
 - When you click on a data plot in the graph window, the corresponding worksheet column is highlighted.
- Multi-point Data Label for Vertical Cursor
 - The Vertical Cursor Gadget can now (optionally) display all data points in intersected lines as a single label.
- Leader Lines for Labeling of 3D Vector Graphs
 - Draw leader lines connecting vectors and labels.
- Better Exclusion of Added Layers from Common Display
 - Common Display controls apply changes made to one layer to other layers in the graph window. It was found that adding layers to such graphs sometimes caused undesired modifications to existing layers. Now, the default behavior is to prevent added layers from modifying existing layers.
- Colormap Support for Color List
 - **Color List** option now added to limited color mixing and Color Palette options.

5.2.3 Worksheet

- Exclude Imported Data when Saving
 - A workbook-level property allows the user to exclude any imported data (not just that brought in via the Data Connectors) when saving the project or workbook. This helps to control file size.
- Filter Columns by Label Row
 - When worksheet is in Column List View (View: Column List View), add a filter condition to label row data before returning to standard worksheet view.
- New "Reference Column" Method for Splitting Columns
 - Split by specified **Separator** (Blank/missing, text, 1, 0, -1) or **Interval** (given a starting value).
- Use Column Short Names and Long Names in Worksheet Query
 - In addition to aliases, you can now use dataset names in your conditional expressions.
- Extraction of Worksheet Rows by Random Sample
- Reduce By Group, More Options
 - Merge X by X of Min Y or X of Max Y.
- Recalculation Support for Split Worksheet Tool

5.2.4 Import and Export

- Data Connector
 - Connect to CSV, JSON, OPJ, OPJU, Matlab from files or web URL.
 - All analysis results are saved with the project but imported data are excluded when saving the project to help control file size.
 - Re-import (ALT+4) is supported.
- Export Data to Multi-sheet Book to Excel
 - Exclude specified sheets from Excel export.

5.2.5 Analysis

• Adjust Height of Worksheet Label Row for Output Columns

- When analysis is done, Comments and Long Names in the output can be many characters long. In the past, we expanded column width to accommodate display. Now, by default, we will adjust column label row height in order to accommodate display.
- Use the System Variable **@RCW=1** to roll back to the old behavior.
- Support Non-integer Multiples of SD in Mask Cells by Condition
 - e.g. Outliers by Std. Deviation x 1.5.

5.2.6 Programming

- Multi-sheet Range Support
 - A new range syntax that allows statistical tools to calculate stats on a given range, across multiple sheets.
- Improvements to IF() and IFNA() Functions
 - Fixed if(C=0,A,"") issue of only filling 1st occurrence of true condition.
 - Else defaults to blank (e.g. fill column A with 1, 2, 3 and enter if(A=2,100) in F(X)= for column B, row 1 and 3 should be blank instead of missing values).
 - IF() supports both numeric and string return (e.g. if(A<5,"small","big") works now, whereas in 2019, the user had to type if(A<5,"small","big")\$).

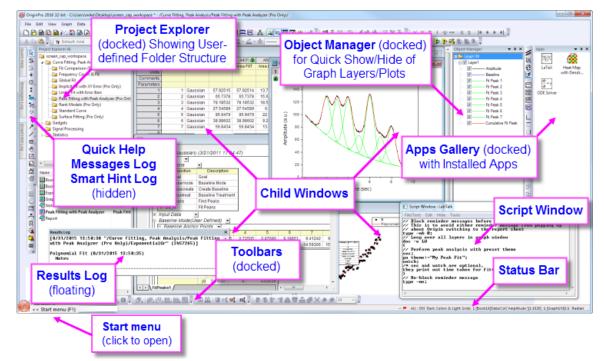
5.2.7 Apps for 2019b

- Isosurface Plot: This App creates an isosurface graph from volume data sampled at regular intervals.
- **Fit ODE PRO**: Fit ordinary differential equations.
- Quantile Regression PRO
- Piper Diagram: Improved version of the water-chemistry plot that is shipped with Origin.
- Import NMR Data: Import common NMR file types.
- Hystersis (Updated): Create and plot separate datasets for each segment of hysteresis data.
- 2D Correlation Spectroscopy Analysis
 PRO
- 3D Wind Rose Graph
- Apparent Linear Fit
- Change Point Analysis
- Grouped Pie/Bubble Pie Chart

6 The Origin Interface

6.1 The Origin Workspace

This chapter contains basic information on navigating the Origin workspace. Long-time Origin users can skim this chapter.

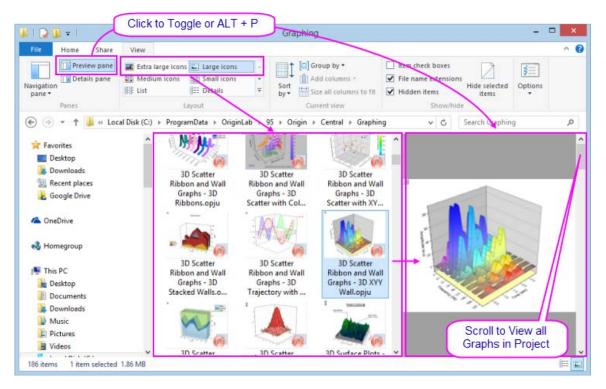




Prior to Origin 2019b, dialog box positions were remembered from session to session (i.e. if you closed a dialog in one session, then started a new session and reopened the same dialog, it reopened in the position from which it was closed during the previous session). This was changed, however, to resolve problems with "lost" dialog boxes. Starting with Origin 2019b, dialog boxes will always reset to a default position in a new Origin session. To revert to the old behavior, set **@RDP = 0**. See <u>this topic</u> for guidance on changing the value of a system variable.

6.1.1 Windows File Explorer Previews

While not part of the Origin interface, you can use Windows **File Explorer** (previously "Windows Explorer") to preview graphs in a project file.



- Windows Explorer's Large or Extra large icons views (right-click in File Explorer and choose View: Large Icons or Extra Large Icons or select from the Explorer View menu) will show an image of *the last active graph before the project file was saved.*
- Open the Preview Pane (ALT + P) and scroll through all graphs in the project file.

6.1.2 Origin Menus and Menu Commands

- **Context-sensitivity of menu bar and menus**: The menu bar and menu commands are contextsensitive; they change as you change window type (from worksheet to graph to matrix, for instance). Only menus pertinent to the active window will display.
- Menu bitmaps, toolbar buttons and shortcut keys: Some menu commands also have bitmaps that display to the left of the command. Additionally, you may see a shortcut key combination listed to the right of a menu command. The button bitmap and the shortcut keys indicate alternate ways to access the same functionality.
- Shortcut menu commands: Many commands are available from shortcut menus. To open a shortcut menu, right-click on an Origin object (worksheet window, graph axis, text object, etc.). Only pertinent menu commands will show.
- **Collapsible menus**: By default, main and shortcut menus in Origin are "collapsed", meaning they display an abbreviated set of commands. When you use a menu item which isn't included, it is added to the

menu. If you prefer to always see full menus, click **Preferences: Options** > **Miscellaneous** tab and clear the **Enable Collapsible Menus** box.

- Most frequently used analysis menu commands: Most-recently used menu commands will appear at the bottom of the analysis menus (Worksheet, Analysis, Statistics, Image, etc.). This gives you quick access to tools when performing repeat operations.
- Custom Menu Organizer: Since Origin 8.1, Origin users have been able to use the Custom Menu
 Organizer to add or remove menu items. To learn more, see the chapter <u>Customizing Origin</u>, later in this Guide.

6.1.3 Origin Toolbars

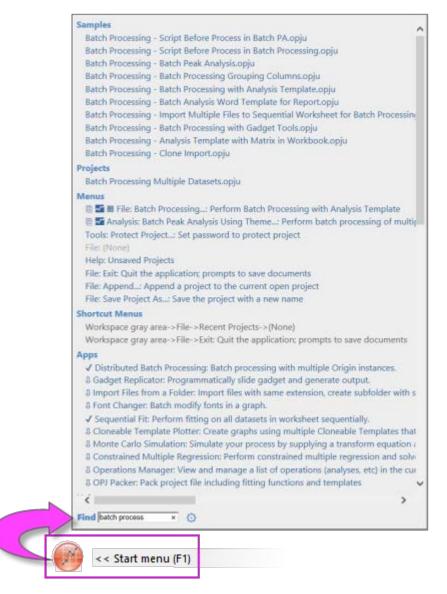
Use the **Customize Toolbar** dialog box (**View: Toolbars**) to control toolbar display and reset or reinitialize toolbars.

- **Customize toolbar button appearance**: Use controls on the **Options** tab of the **Customize Toolbars** dialog box to modify button and toolbar appearance.
- **Dock/Float a toolbar**: Toolbars can be undocked and made to float on the workspace. To float a toolbar, hover over the left-end of the toolbar. When the pointer becomes a four-headed arrow, drag the toolbar off of the toolbar space. To return the toolbar to its former docked position, double-click the toolbar title bar.
- Hide/Show a toolbar: Clicking the Close button on a toolbar removes the toolbar from view. To restore a hidden toolbar, open the Customize Toolbars dialog box and select the toolbar.
- **Hide/Show a button**: Clicking the tiny arrow at the end of toolbar to turn on/off some buttons on a toolbar.
- Move button location: Alt+drag a button to move it to a new location within or among toolbars. Alt+drag to blank workspace to create a new toolbar. Alt+drag a button to child window till X shows to remove a button.

6.1.4 Start Menu

Enter keywords and phrases into the Start menu to return relevant Menu entries, Apps, FAQs, Videos and X-Functions. Open recently-opened Files, Menus and Apps.

Open the **Start** menu by pressing **F1** (no dialogs open) or by clicking the red Origin icon at the bottom left corner of the Origin workspace.

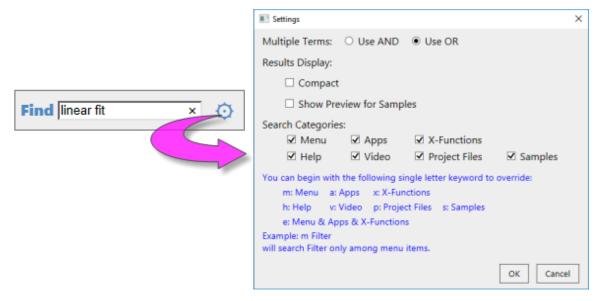


To narrow your search, type the following letters in front of the search term(s):

- m = search only Menu entries
- a = search only Apps
- h = search only Help + FAQ
- **v** = search only Videos
- **x** = search only X-Functions
- **p** = search your recent projects
- **s** = search sample projects
- e = search Menus + Apps + X-Functions (only executable)

Alternately ...

Click the "gear" icon beside the search field to open the **Settings** box. Here you can restrict search results and tweak other search settings.

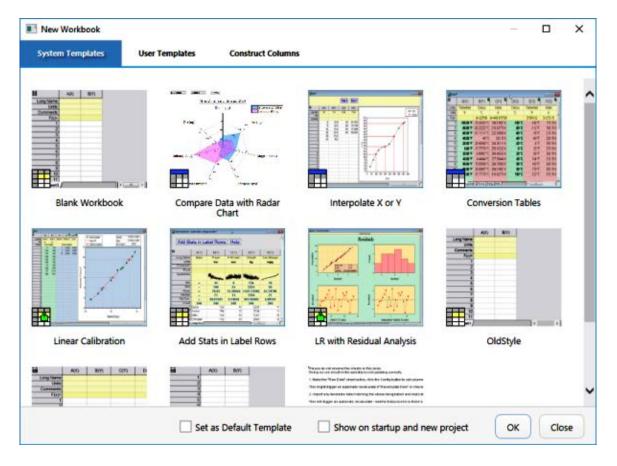


6.1.5 New Workbook Dialog

The workbook is central to most Origin tasks. It receives imported data, it contains data to be manipulated, plotted or analyzed and it can even be customized for batch analyses or for creating reports in PDF format. Each task often requires a unique set of data handling and format "instructions" -- a custom configuration set up by you, the user. Once so configured, a workbook window can be saved as a template file and reused any time you need to create the same or similar data handling and format instructions.

The primary purpose of the **New Workbook** dialog box is to help organize and access your workbook templates. Use the dialog to create workbook windows ...

- ... from built-in System Templates.
- ... from your own User Templates.
- ... on the fly, using controls on the **Construct Columns** tab.



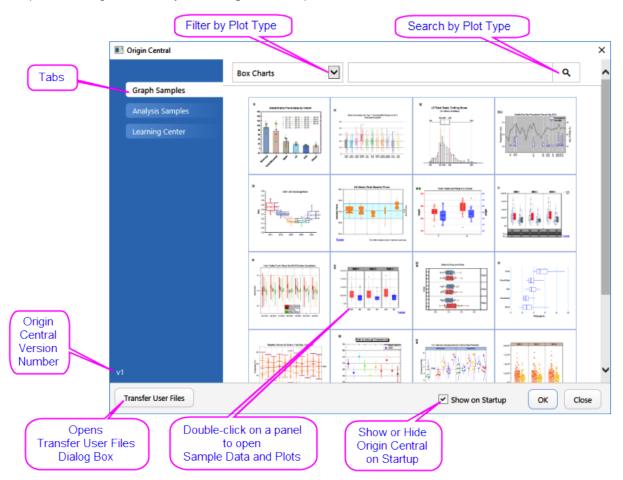
There are also check boxes to:

- Show the New Workbook dialog on startup or when you open a new project (File: New Project).
- To set the highlighted template as default on running Origin or when starting a new project.

The New Workbook dialog opens, by default, when you run Origin. If you later opt to hide the dialog on startup, you can open it at any time by choosing **File: New Workbook**.

6.1.6 Learning Center

Learning Center is a "startup" dialog intended to give you quick access to key files and support information. Learning Center was introduced in Origin 2017 and has been updated for 2019.

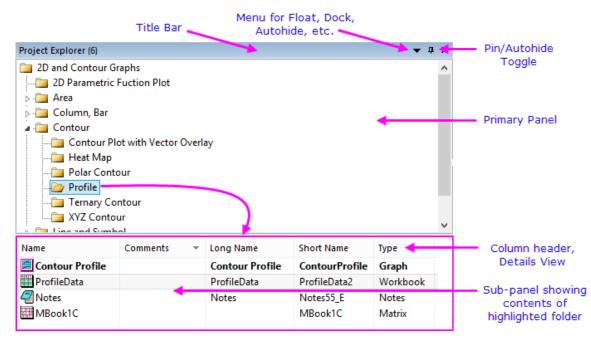


To open the dialog, choose Help: Learning Center or press F11.

- View and load sample graphs, including sample data and notes on re-creating the graph.
- Load analysis samples with data.
- Browse the Learning Resources tab for tutorials and videos and links to the Origin Blog, User Forum and Origin social media pages.
- Move files from your previous <u>User Files Folder</u> to your new User Files Folder.

6.1.7 Project Explorer

Project Explorer (PE) is a tool to help you organize the contents of your Origin project files (OPJ).



Project Explorer (PE) is split into two panels. The primary panel shows the OPJ folder structure. The sub-panel shows windows contained in the folder that is highlighted in the primary panel.



Prior to 2018, the sub-panel listed sub-folders under the selected folder. If you would like to restore the old behavior, open the Script Window (**Window: Script Window**), type the following and press <Enter>:

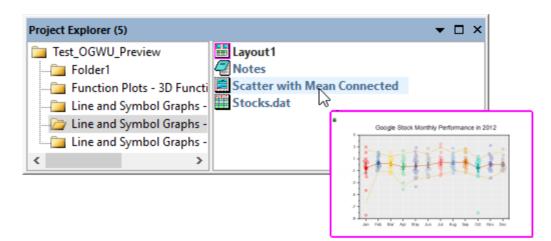
@PEF = 1

To permanently change the behavior, see <u>FAQ-708 How do I permanently change the value of a system variable?</u>

Using Project Explorer to manage your projects:

- Right-click the PE title bar or click the drop-down menu to display the panels stacked (Vertical Alignment) or side-by-side (Horizontal Alignment).
- Context menus in both panels provide options to delete, hide, print, etc. Menu options vary depending on what is selected or where you have right-clicked.
- Multiple-selection of windows in the sub-panel is supported (press Shift or Ctrl while clicking with your mouse).
- The sub-panel supports differing views of windows: **Details** (default), **List**, **Small Icons**, **Large Icons**, **Extra Large Icons**.

• In any view, mousing over a window icon shows a popup preview of the graph, worksheet, matrix or layout window. Notes window content is shown in a tooltip.



• When displaying windows as **Extra Large I cons**, the PE sub-panel displays a thumbnail of graphs, layout windows, workbooks and matrix books. Notes window content is shown in a tooltip.





Beginning with Origin 2019b, you can right-click on PE folder (upper panel) and choose **Copy** -- or select the folder and do a CTRL + C and CTRL + V -- to copy and paste the folder structure and content to (a) another folder in the current project or (b) another project running in a second Origin session. To copy a single workbook window, right-click on the window (lower panel) and copy and then paste the window to (a) another folder in the same project, or (b) to a new project running in a second Origin session.



1. Select Help: Open Folder: Program Folder, click the Samples subfolder, then drag

the file Tutorial Data.opj to your Origin workspace.

2. By default, Project Explorer is docked to the left side of the Origin workspace in autohide mode. Mouse over the **Project Explorer** tab to show the PE window.

Project E	Project Explorer (71) Map Combining Line and C Multi-Level Filter		E(Y)	F(Y)			
Explorer (7:			Low	Close	Volume		
(1)	Multiple Layers with Step P Multiple Surfaces in Same L	ayer		20	19.13	19.77	2.15425E
Qui	Open-High-Low-Close-Vol	ume Stock Chart	~	53	19.07	19.58	2.76831E
Quick Help	Name 🔺 Long Name	Short Name	Туре	1.2	16.5 18.29	19 19.18	
	Book1C	Book1C	Workb	84			

 Click on the "push pin" icon on the PE title bar to pin the window in the docked position.

Project Explorer (71) 🔹	φ×
	~
Multi-Level Filter	
Multi-line-plot with Special Position Annotation Line	

 By default the sub-panel is in Details view. In this view, window metadata such as Name, Size and Comments show below these column headings. Try dragging column headers to reorder them.

Name	Long Name	Short Name	Comments 👻	Type	View	Size	Modified	Comments 👻
eastcali3		eastcali3053	45	Workbook	Normal	282KB	9/23/2014 17:30	
MBook4		MBook4		Matrix	Normal	193KB	10/25/2013 11:39	
Notes	Notes	Notes7_E		Notes	Normal	537 bytes	12/18/2017 15:52	

5. Right-click on the column headings and show or hide any of the headings by checking or unchecking the box beside each.

Name	Long Name	Short Name	nmer	tsize All Gelumns to Figiew	Size	Modified	Slide
eastcali3053	Notes	eastcali3053 Notes7_E MBook4	$\langle \langle $	Name Workbook Normal Long Name Short Name Type View Size Modified Created Dependents	282KB 537 bytes 193KB	9/23/2014 17:30 12/19/2017 10:33 10/25/2013 11:39	
			>	Comments Slide Show All Hide All			

6. To add a comment in the **Comments** field, click once, pause briefly and click a second time. This puts you into edit mode. Enter a comment.

Name	Long Name	Short Name	Comments 💌	Туре	View	Size	Modified
eastcali3		eastcali3053	Type your comr	ments here	Normal	282KB	9/23/2014 17:30
Notes	Notes	Notes7_E		Notes	Normal	537 bytes	12/18/2017 15:52
MBook4		MBook4		Matrix	Normal	193KB	10/25/2013 11:39

7. To change the Name of a window, right-click in the row and choose Rename. By default, the Name field displays the window Short Name; or if a window Long Name exists, the window Long Name (all windows must have a Short Name but Long Names are optional). Click the SN or LN button to the right-side of the editable Name field to edit the Short Name or Long Name. If the Long Name does not exist, you can enter one.

Name	Long Name	Short Name	Comments 💌	Туре	View	Size	Modified
eastcali3053	SN	eastcali3053	Type your	Workbook	Normal	282KB	12/18/2017 16
Notes	Notes	Notes7 E		Notes	Hidden	537 bytes	12/18/2017 16:27
MBook4				Matrix	Hidden	193KB	10/25/2013 11:39

8. In the top panel of Project Explorer, scroll to the folder 3D Surface with Point Label and click on it. The sub-panel shows that there are three windows in the folder. Note that the worksheet window *eastcali3053* is bold indicating that it is the "active" window - the window that is being acted upon as well as the window that determines what operations are available. There is also a Notes window, and a matrix window named *MBook4*.

3D Scatter w	ith Line Projec	tions					282KB
- 🗁 3D Surface v	vith Point Labe	4					
3D Ternary S	Surface						
Name	Long Name	Short Name	Comments 💌	Туре	View	Size	
eastcali3053		eastcali3053		Workbook	Normal	282KB	
Notes	Notes	Notes7_E		Notes	Normal	537 bytes	
MBook4		MBook4		Matrix	Normal	193KB	

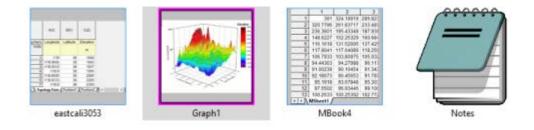
9. In the sub-panel, double-click on *MBook4* and note that it is now bold and has a magenta "halo", indicating that it is the active window. You will also see that the whole window(in the workspace) displays with a halo which can be customized in color with <u>the system variable @AWC</u>-- another indicator that this is the "active" window. Double-click on this *MBook4* icon again and note that the icon is now dimmed. Note also that the actual window disappears from the workspace. This is because *MBook4* is now hidden. Double-click the *MBook4* icon again and the window is restored and made active.

Mi 9/ 12

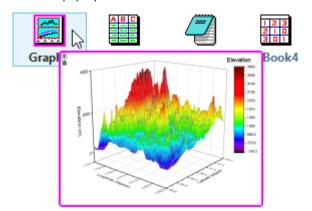
10

3D Scatter w 3D Surface v 3D Ternary S	vith Point Labe		Icon is dimn window is hi				
Name	Long Name	Short Name	Comments 💌	Туре	View	Size	Modified
eastcali3053		eastcali3053		Workbook	Normal	282KB	9/23/2014 17:30
Notes	Notes	Notes7_E		Notes	Normal	537 bytes	12/19/2017 11:03
MBook4		MBook4		Matrix	Hidden	193KB	10/25/2013 11:39

- 10. With *MBook4* active, click Plot > 3D: Surface: 3D Colormap. This creates a 3D colormap surface graph (close the attention message). Note also that a new window
 -- Graph1 -- has been added to the sub-panel of Project Explorer.
- Right-click in an empty portion of the sub-panel and choose View: Extra Large Icons. Note that *Graph1* now displays a graph thumbnail.



12. Right-click again and choose View: Large I cons. Note that windows are now represented by icons but if you hover on them, you can see the window contents as a pop-up.





To disable PE previews, open the Script Window (**Window: Script Window**) and type one or both of the following, then highlight the text and press Enter:

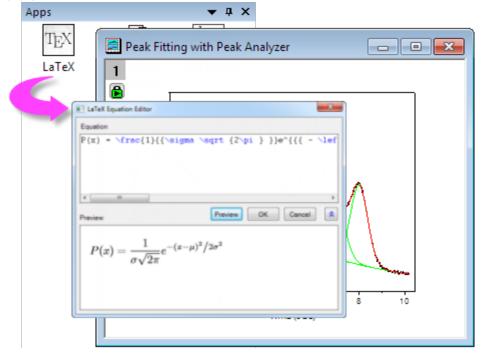
@PESS=-1; //turn off window preview in PE, show window comments
as tooltip

@PESH=0; //turn off window comments tooltip

When you set the value of a system variable using the Script Window, you are altering Origin's behavior for the current session only. To set the value of a system variable across sessions, see <u>this FAQ</u>.

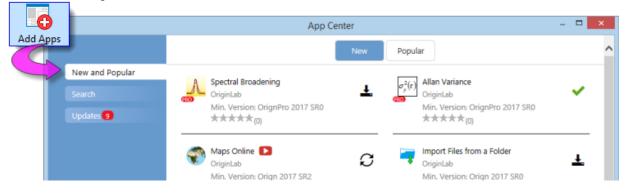
6.1.8 Apps Gallery and App Center

Apps are add-on applications for Origin that perform specific graphing and/or analysis tasks. A small number of Apps that are broadly applicable to science and engineering fields are pre-installed with your Origin software.



Origin 2018 introduced the **App Center** dialog for browsing, updating or downloading Origin Apps. This new dialog gives you direct access to all of the Apps on the OriginLab File Exchange without you having to open a

browser and navigate there.



To launch the App Center, click the **Add Apps** button that appears on all tabs of the Apps Gallery, docked at the right-side of your Origin workspace.

- Installed and Up-to-date Apps will appear in the App Center with a green check mark beside them
- Installed Apps for which there is a newer version will appear with an Update icon beside them $\stackrel{\text{\tiny \sc be}}{\longrightarrow}$
- Those not installed will appear with a clickable Download and Install icon beside them

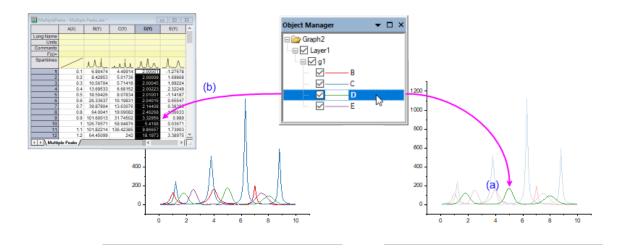
You can also see a list of installed Apps by browsing the **Apps Gallery**. Click **View: Apps** to open the Gallery if it is not open.

For more information on Apps, please visit <u>www.originlab.com/apps</u>.

6.1.9 Object Manager

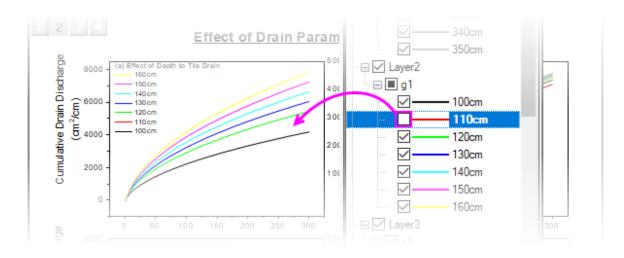
The **Object Manager** is a dockable panel that opens to the right side of the workspace, by default. Use the Object Manager for <u>quick manipulation</u> of graph layers and data plots in the active graph window.

• Select an element (layer, plot group, data plot or special point) in the Object Manager to select the corresponding element in the graph window and *vice versa*. Selection also (a) dims all other plots in the graph layer and (b) selects the source data in the worksheet (*New!*).





In Origin 2019, highlighting a plot in the Object Manager would select the plot in the graph window, while dimming other plots. Conversely, you could click on a plot in the graph window and highlight the plot in the Object Manager. In Origin 2019b, plot highlighting selects the associated worksheet data, as well. If you prefer not to have the worksheet data highlighted when you select a plot, set the LabTalk system variable @PS = 0. See FAQ-708 How do I permanently change the value of a system variable?



• Hide or show plot elements by clearing or selecting the corresponding check box in the Object Manager.

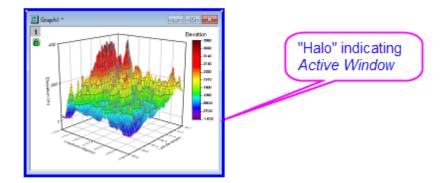
Shortcut menu options in the Object Manager include:

- At the graph level, change Object Manager list order.
- At the layer level, change layer order.
- At the plot level, show labels, show or hide plots, reorder plots or create plot groups.
- Within a plot group (labeled as g*N*), ungroup plots, re-order plots by dragging or by shortcut menu command, change plot type.
- Remove a plot (permanently) from the graph window.
- Access the Plot Details, Layer Contents and Plot Setup dialog boxes.

6.1.100rigin Child Windows



Beginning with Origin 2018b, *active windows* -- the window that will be acted upon by graphing and analysis operations -- displays a colored frame to make the active window more obvious. You can customize the active window indicator properties (frame color, where the frame shows, frame line style) with <u>"@ System Variables"</u> **@AWC** (color) and **@AWI** (style).



- **Origin Workbooks**: The Origin workbook provides a framework for importing, organizing, analyzing, transforming, and plotting your data. The tabbed workbook contains between 1 and 1,024 sheets. Each sheet may contain more millions of rows and more than 65,000 columns of data. In addition to your data, workbook windows may also store graphs, annotations, column-based functions, scripts and programmable button objects, LabTalk variables and import filters.
- Origin Matrix Books: Like the worksheet, a matrix sheet is a grid of cells, arranged in rows and columns. The primary difference is that in the worksheet, each column is a dataset and each dataset can be configured to contain various types of data (text, text & numeric, numeric (double), numeric (int), etc). In contrast, the matrix is a single, numerical dataset of Z values, related in the XY plane by row (Y) and column (X) index numbers. The matrix book contains between 1 and 1,024 sheets. Each sheet can contain multiple matrix objects (up to 65,504 on a 64-bit OS).
- **Graphs**: The graph window is the primary container for your data plots. Origin supports over 100 chart types, chosen specifically for their applications in various technical fields. Each chart is created using a built-in, user-modifiable graph template that can be saved with your custom settings. In addition to data plots, the graph may also contain annotations (text and drawing objects) or button objects that, when triggered, perform some custom graphing or analysis task. Graph windows can be inserted into worksheet cells or "floated" on worksheets (outside the grid) in a workbook window.
- **Function Graphs**: The function graph is a specialized graph window that displays a curve described by a function. The function graph differs from other Origin graphs in that it is not produced from a dataset of discrete values (though you can generate data after plotting).
- Layout Pages: The layout window allows you to combine and arrange graph and worksheet windows and various annotations onto a single "display panel." It is used primarily for creating presentations.
- **Excel workbooks**. Excel workbooks can be opened or created in Origin. Workbooks can be saved separately or as part of your Origin project file.

• **Notes**: The Notes window is a text-only window used for recording analysis procedures, making notes to students and colleagues, and cutting and pasting text from other applications.

Note: For more information on Origin's child windows, see Help: Origin: Origin Help > Origin Basics > Elements of the Origin Workspace > <u>Creating a</u> <u>Child Window</u> Help: Origin: Origin Help > Origin Basics > Elements of the Origin Workspace > <u>Basic Child</u> <u>Window Operations</u>

To save an Origin child window independently of the Origin project file:

- Select File: Save Window As... to save active window. File extensions OGW(U), OGG(U), OGM(U) are for Origin Workbook, Graph and Matrix windows, respectively.
- Right-click any window title bar and choose **Save as...** context menu.

Note: To save an Excel window as an external Excel file, right-click the Excel window title in Origin and choose **Save Workbook as...** context menu.



Origin 2018 added Unicode (UTF-8) support for Origin projects, child windows and templates. When you save a window file, you will have the option of saving a file with or without a "**u**" appended to the file type (*.opj or *.opju). If you intend to use the file only in the latest version of Origin, you should choose the Unicode-compliant (appended "u") option as it offers some performance advantages.

To open a worksheet, graph, matrix, or notes window that was saved to a file:

- Select File: Open or click the Open button 2 on the Standard toolbar to open window files.
- Select File: Recent Books, File: Recent Graphs to open recently saved workbook and graph window files.

Note: Origin supports window **Short Name**, **Long Name** and **Comments** and the Short Name must be unique in the Origin project. The window Short Name will be renamed if such a name has already exists in the project. If you open window file in the current project, then save the project, the window will be included in the project.

To open an Excel workbook file:

• Select File: Open Excel menu to open a external Excel file. Or, you can click Import Excel button in the Standard toolbar or select Data: Import from File: Excel (XLS, XLSX, XLSM)... from the main menu to import the Excel file.

Note: If you choose **Open Excel**, the Excel file is opened as an Excel workbook, in an Excel session that runs inside Origin. In this mode, you have only limited access to Origin features. If you choose **Import Excel**, the Excel file is imported into an Origin workbook and all Origin features are available.

6.1.11The Command Window and Script Window

The **Command Window** can be used to issue LabTalk commands to Origin, to do simple mathematical calculations, or to check the value of LabTalk variables. The Command Window maintains a time-stamped command history that can be carried over from session to session, and intellisense which provides auto-completion features when writing x-function command.

The Command Window is dockable and has two panels. The left-hand panel displays the command history, while the right-hand panel provides the command line.

The **Script Window** provides some of the same functionality as the Command Window. It lacks some of the Command Window's features (no intellisense, no command prompt, no command history) but it is handy for issuing LabTalk commands and running Python scripts. The window's **Tools** menu also opens the **LabTalk Variables and Functions** dialog box where you can view a list of Origin variables, functions, macros, loose datasets, etc.

To open the Command Window:

Click the Command Window button on the Standard toolbar. Alternately, select Window:
 Command Window menu or press ALT+3.

To open the Script Window:

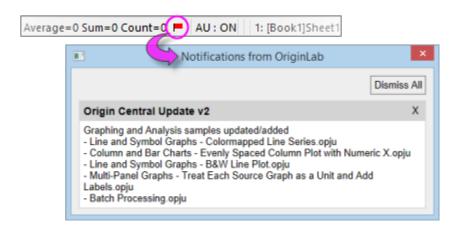
• Select Window: Script Window menu or press SHIFT+ALT+3.

6.1.12The Status Bar

For Help, press F1 AU : ON	1: [Book1]Sheet1!1[1]:2[32]	Radian :
----------------------------	-----------------------------	----------

The Status Bar is located at the bottom of the Origin workspace. It reports multiple parameters, including:

- Help messages and tool descriptions.
- Statistics on the current workbook, matrix or graph selection.
- Whether the **AutoUpdate** analysis feature is turned on.
- The name of the **System Theme**, if any.
- Information pertinent to the active window.
- Angular unit (radians, degrees, or gradians).
- Tool tips for functions listed in the Set Values F(x) menu.
- Notifications from OriginLab, represented by a small red flag to the right side of the Status Bar.



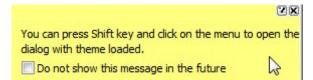
Note: You can select what shows in the Status Bar by right-clicking on the Bar and selecting (or clearing) items from the context menu. You can copy displayed statistical values by selecting **Copy Statistics** from the context menu. The copied data are TAB separated between quantity and values, with each key value pair separated by a CRLF delimiter.

6.1.13Smart Hints and the Smart Hint Log

Smart Hints are triggered by user actions and are intended to give the user help with current task. These hints may appear briefly inside a dialog box, as in this example.

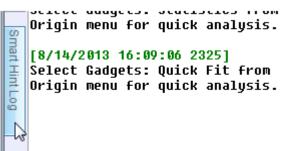
Symbol	Drop Lines	Label	Color List					
Previe	w	Size	Col(C): "Mass"	▼ Sca	ling Factor	21.6116	•	In-Dialog Smart Hint
() <u> </u>	J	Edge Thick	e	Default	•		Sinarcrinic
			Edge Color Fill Color	5				
			Transparency			show this mes		omize the colors e future

Alternately, Smart Hints may appear in the lower left corner of the Origin workspace, as in this example.



Unless you hover over a Hint, it will quickly fade. You can prevent display of individual Smart Hints by checking the "Do not show this message in the future" box at the bottom of a Smart Hint.

Hints are logged for the current Origin session and can be reviewed by clicking the **Smart Hint Log** tab, docked at the edge of the Origin workspace (Note that in-dialog Hints are not logged).



To open (and close) the Smart Hint Log window:

1. From the Origin menu, select View: Smart Hint Log or press ALT+7.

To prevent a particular Smart Hint from displaying again in the current session, right-click on the hint in the Smart Hint Log window and check **Do not show this hint again** from the context menu. A message asks you to confirm that you do not want to show or log this message.

To turn off all Smart Hint display in the session, open the Script Window and type the following:

@SHS = 0;

To turn on Smart Hint display (including those were individually hidden), type @SHS = 1, and click **Help: Reactivate All Hints**.



You can customize general properties of Smart Hints by setting system variables @SHG and @SHO. See <u>the system variable list</u> for details.



When you set the value of a system variable using the Script Window, you are altering Origin's behavior for the current session only. To set the value of a system variable across sessions, see <u>this FAQ</u>.

6.1.14Code Builder

Origin's programming language is called **Origin C**. Origin C's integrated development environment (IDE) is called **Code Builder**. Code Builder provides tools for writing, compiling, and debugging your Origin C functions.Origin C, IDE

To open Code Builder:

1. From the Origin menu, select **View: Code Builder**. Alternately, click the **Code Builder** button in the Standard toolbar or press ALT+4.

6.1.15Messages Log

The **Messages Log** window shows messages about operations including Output Information, Results and Errors. It displays messages that are not sent to the **Script Window** or the **Command Window**.

To open (and close) the Messages Log window:

1. From the Origin menu, select View: Messages Log or press ALT+6.

6.1.16Results Log

Origin automatically types many analysis and fitting results to the **Results Log**. Each entry in the Results Log includes a date/time stamp, a window name, a numeric stamp which is the Julian day (see *Dates* below), the type of analysis performed, and the results.

In most cases, when results are reported to the **Results Log**, it opens automatically. Manually open (or close) the Results Log by doing one of the following:

1. Click the **Results Log** button on the Standard toolbar. Alternately, from the Origin menu, select **View: Results Log** or press ALT+2.

Right-click in the Results Log to open a shortcut menu with commands to **Copy**, **Print**, **Clear...**, and **View Results**.

6.1.17Float, Dock and Auto-Hide Windows

There are several Origin windows, which can be floated, docked, auto-hidden, or hidden. These windows include **Project Explorer**, **Results Log**, **Command Window** and **Messages Log**. This allows you to customize your Origin workspace so as to maximize utility and save screen space.

6.2 Numbers in Origin

- **Displayed vs. Actual Cell Value**: When you import or type your data into a workbook or matrix book, Origin uses a combination of user-specified settings to determine how to display the data in each cell. What displays is a visual representation of the data value. The actual data values are stored with the full precision allowed by the dataset's Data Type (see table below). When you perform calculations, it is the actual data values that are used and not the displayed values.
- Display of Numbers that Exceed Cell Width: If a workbook or matrix book contains data that exceed the cell (column) width, Origin displays values as series of pound signs (######). This avoids confusion caused by a truncated display of cell values. Pound signs ###### will revert to numbers when you enter cell editing mode.
- Missing Values in the Worksheet: When spreadsheet programs first appeared it was recognized that there was a need for a special number that was "not a number" which would when used in a calculation generate itself. Origin has such a number and its internal value is *-1.23456789E-300*. Because Origin recognizes this value as a special value, it can be used to enter a missing value into a worksheet or matrix and it can be used in calculations or scripts (for instance, to return a missing value unless some condition is met). Origin displays missing values in a worksheet or matrix sheet as "--". However, you shouldn't confuse this display (output) with what you enter as a missing value (input).

- Decimal, Scientific and Engineering Notation: You can display workbook or matrix book data in Decimal:1000, Scientific:1E3, Engineering:1k, and Decimal:1,000 notations. You can manually choose from these data display options but you can also pre-define thresholds for automatic display of scientific notation. By default, these thresholds are set to 6 (upper) and -3 (lower).
- Dates and Times in Origin: Origin's long-time mathematical system for dates and time is based on Astronomical Julian Day Numbers, with a 12 hour offset. This system defines January 1, -4712 (January 1, 4713 BCE), 12 hours Greenwich Mean Time as zero. Recently, two alternate time systems were added: (1) a true Julian Date value (0 is at noon instead of the following midnight) and (2) a "2018" system in which 0 is defined as 00:00 on January 1, 2018. The 2018 system supports greater precision when, for instance, importing data with the Import Wizard (e.g. Custom Date Format supports "MM'/'dd'/'yyyy HH': 'mm': 'ss'.'######"). Previously, precision was limited to 0.0001 seconds. For more information, see Dates and Times in Origin.

Note: For more information on numbers, see

Help: Origin: Origin Help > Origin Basics > Elements of the Origin Workspace > <u>Numbers in</u> <u>Origin</u>

Workbook	Matrix Book	Bytes	Range of Values
double	double	8	±1.7E±308 (15 digits)
real	float	4	±3.4E±38 (7 digits)
short	short	2	-32,768 to 32,767
long	int	4	-2,147,483,648 to 2,147,483,647
char	char	1	-128 to 127
byte	char, unsigned	1	0 to 255
ushort	short, unsigned	2	0 to 65,535
ulong	int, unsigned	4	0 to 4,294,967,295
complex	complex	16	±1.7E±308 (15 digits), each 8 bytes

Origin workbooks and matrix books support the following Data Types:

6.3 Topics for Further Reading

- Project Explorer
- The Object Manager
- Finding Data in your Origin Project
- Basic Child Window Operations
- <u>Numbers in Origin</u>
- Dates and Times in Origin
- FAQ: How do I turn off the collapsible menus and show full menus?
- <u>Customizing Toolbars</u>
- <u>Setting Your Preferences</u>
- The Numeric Format Tab of Preferences: Options

7 Origin File Types

7.1 Roundup of Origin File Types



A series of Unicode-compliant (UTF-8) file types was added for Origin 2018. Upgrade users may recognize that some of the old familiar file types now have a Unicode counterpart, denoted by an appended '**u**' (e.g. *.**opj** => *.**opju**). Origin versions 2018 and later will read and write the older, non-Unicode file types. As the default is to save to the newer Unicode-type files, be sure to set the **Save as type** drop-down if you need to save to an older file type.

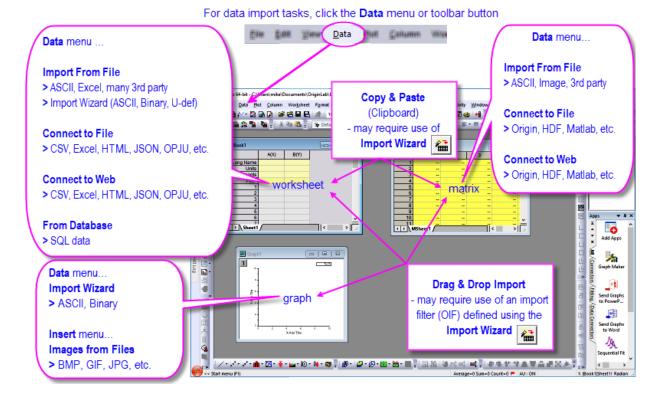
File Type	File Extension	Used As
Origin Project Files	*.opj(u)	A container for all data.
Child Window Files	*.ogw(u);*.ogg(u);*.ogm(u);*.txt	The child windows for workbooks (.ogw(u)), graph (.ogg(u)), matrix(.ogm(u)), notes (.txt).
Template Files	*.otp(u);*.otw(u);*.otm(u)	A stored customizable suite of data-handling and format options: graphs(.otp(u)), worksheets (.otw(u)), matrix(.otm(u)).
Theme Files	*.oth;*.ois;*.odt;*.ofp;	A saved suite of user-defined settings with multiple applications in Origin. A *.oth file applies to a graph/worksheet/matrix sheet/report table; A *.ois applies to analyses and dialogs; A *.odt applies to dialogs; A *.ofp applies to function plots.
Import Filter Files	*.oif	An external file which handles basic import file parsing and data extraction.
Fitting Function Files	*.fdf	A fitting function definition file.
LabTalk Script Files	*.ogs	A text file organized in sections of LabTalk script.
Origin C Files	*.c;*.cpp;*.h;.etc	A file used for developing Origin C programs.

File Type	File Extension	Used As
X-Function Files	*.oxf;*.xfc;	An Origin tool with a flexible mechanism for performing a wide variety of data manipulation tasks.
Origin Package Files	*.opx	A package file created for distributing custom applications.
Origin Menu Files	*.xml;*omc;	A file that contains Origin menu information. An *.xml can be edited outside of Origin for menu customization purposes. An *.omc file contains the configuration of customized menus.
Initialization Files	*.ini	A file that controls the configuration of some Origin features on startup.
Configuration Files	*.cnf	A text file that contains LabTalk script commands.
Custom Plot Symbols	origin.uds	A binary file that holds the bitmap images of custom symbols.

7.2 Topics for Further Reading

- Opening, Closing and Backing Up the Origin Project File
- Protecting Origin Projects
- Origin Template Files
- The Theme Organizer
- <u>System Themes</u>
- Import Wizard, Save Filters Page
- Origin Fitting Functions, the Fitting Function Organizer and the Fitting Function Builder
- OGS Files and Getting Started with LabTalk
- Running LabTalk Script from OGS Files
- Using X-Functions in LabTalk
- Packaging Multiple Files as an OPX File

8 Import Data



Origin **2019b** supports an expanded list of options for data import. In addition to the many file types that you could import with previous versions -- ASCII, CSV, Excel, binary files, and many third-party formats, including Matlab, pClamp, NI TDM and NetCDF -- Origin 2019b includes a new, generalized data import mechanism we call **Data Connectors**. Data Connectors support import of previously-unavailable data sources, including **HTML Tables** and **JavaScript Object Notation (JSON)** data from the web.

Thus, for Origin 2019b, your data import options include:

- **Copy-paste** for quick import of simply-structured data (mostly useful for adding data to worksheets).
- **Drag and drop** file import is supported by most file types. Some complex ASCII, binary or User-defined file types may require use of an Origin Import Filter (OIF), created with the **Import Wizard**.
- Local or network-stored data files can be imported using one of Origin's X-Function based import routines. The associated import dialogs allow you to tweak import options and save them as a **Theme** file for later use. Themes are added to the **Data: Import From File** menu allowing you to import files without opening a dialog box.
- The interactive **Import Wizard** is useful for importing complexly-structured ASCII, Binary and Userdefined files. As a bonus, you can save every step and adjustment made to data handling, to a Origin Import Filter file (OIF) that can be used to re-import similar files in the future. Import filters can be made for drag-and-drop import.
- Data Connectors allow you to establish a live link to data stored locally, in network files or in web pages and to work with that data without having to store that imported data in the Origin project. Data brought in using a Data Connector is also locked against editing, providing improved security to those who are concerned with data integrity.

• Two options exist for connection to SQL databases: **SQL Editor** is a simple SQL editor to create connection strings and SQL queries with an option to include LabTalk substitution; and **Query Builder**, a graphical dialog that helps users create complex queries (32-bit Origin only).

8.1 A Note to Upgrade Users

In addition to **Data Connectors**, longtime Origin users will notice another significant change to data import for **Origin 2019b**. All data import operations have been moved from the **File** menu to a new **Data** menu, dedicated to data import. The menu reorganization should not affect any of your previously-saved Themes or import filters and your familiar import routines are to be found under **Data: Import From File**.

8.2 Data Connectors

Book1 *						K		edia.org/wiki/Work		a face With	☆ OCC Procedures	θ
b)	A(X)	B(Y)	C(Y)	P(t)	E(Y)	<u>~</u>		most densely popu				
Long Name	Rank	Country	Population	Area (km2)	Density		Rank •	Country +	Population •		Density (Pop. per km²) *	
Units							1	Singapore	5,638,700	710	7,942	
Comments							2	Bangladesh	166,010,000	143,998	1,153	
F(x)=			/				3	Taiwan	23,577,488	36,193	651	
1	1	Singapore	5638700	710	7942		4	Lebanon	6.093,509	10,452	583	
2	2	Bangladesh	1.6601E8	143998	1153		5	South Korea	51.635.256	99.538	519	
3	3	Taiwan	2.35775E7	36193	651		6		12.001.135	26.338	456	
4	4	Lebanon	6093509	10452	583		7	Netherlands	17.300.000	41.526	417	
5	5	South Korea	5.16353E7	99538	519		8	_	11,112,945	27.065	411	
6	6	Rwanda	1.20011E7	26338	456		-	India	1.343.160.000	3,287,240		
7	7	Netherlands	1.73E7	41526	417		10	_	8,990,000	22,072	409	
8	8	Haiti	1.11129E7	27065	411	~	10	s Israel	8,990,000	22,072	407	

Data Connectors, new in **Origin 2019b**, are a general mechanism for importing data to your Origin projects from local or from web-based files and pages. At present, Data Connectors support a number of common data formats:

- CSV
- HTML Tables
- JavaScript Object Notation (JSON)
- Origin File (project, workbook, matrix)

... and more

Regardless of data format, the following are true for data imported via one of Origin's Data Connectors:

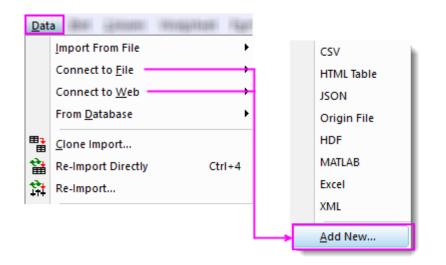
- Imported data and graphs of that data are NOT saved with the Origin file, by default. All analysis output resulting from imported data ARE saved with the Origin file. Not saving raw data with your project file can significantly reduce file size and improve performance when working with projects.
- **IMPORTANT**: Since connector-imported data are NOT saved with the project file, by default, users should ALWAYS ask themselves whether they need to preserve the data. This is particularly true if the data source is web-based and stored in a place beyond your control. If you prefer to save data imported via a Data Connector, with your Origin file, click the Data Connector icon and clear the check mark beside

Exclude Imported When Saving prior to saving your file[†]. Note that each Data Connector-containing book will have its own **Exclude...** check mark.

- Data can be re-imported at any time by clicking the green Data Connector icon in the upper left corner of the workbook and choosing Import (Ctrl+4) or Import All.
- Data imported via the Data Connectors is locked from editing. You can reorganize it, graph it and analyze it. You just can't modify it. This is a big plus for those concerned with data integrity.
- A workbook can have only one type of connector (e.g. HTML Table) but each sheet in the book can connect to a different data source (i.e. a different CSV file, or a different HTML page).
- When you add a new sheet to a Data Connector-containing book, the sheet is added with an empty Connector. The unconnected state is denoted by a pale-yellow Connector icon. Click on the Connector icon to open a shortcut menu where you can connect the sheet to a data source.

Bell		- • ×
	A(X) B(Y)	^
Long N	Data Source	
L Comm	Select	
	Import	
	Import All	
	Remove Data Connector	
	Exclude Imported When Saving	
	Common Data Path (Undefined)	~
▲ ► Popula	ation (US Metro Areas Sheet3 /	>

• Data Connectors for other formats will be added over time. Support for new file formats will be made available as Add-on Apps, so can periodically check the **Add New...** menu item to see what has been added. Data Connector Apps that you download will be added to the menu automatically.



Note: The Data Connector icon appears in four states:

- When the data source is viable, whether data have been imported or not, the icon looks like this:
- When a data file that was previously imported via **Connect to File** is modified, the next time you open the Origin file, the icon will look like this[†]:
- When a new sheet is added to a Data Connector-containing book, an empty Connector is added to the sheet. When the Connector is empty, the icon looks like this:
- When the data source is no longer viable (e.g. the data source has been deleted or renamed), the icon looks like this:

(!)

[†]Origin does not check to see whether web-based files have been modified. Therefore, if you DO opt to save imported web data with the file, you should click the Data Connector icon and choose **Import** or **Import All**. This will open a connection to the source data and update your Origin project. Any dependent analysis operations and graphs will be also be updated.

8.2.1 Data Source File Path

Data Connectors require a viable connection to the source data; if a file is renamed or deleted, the Connector will be broken. Use the **Data Source File Path** and **Common Data Path** to help you maintain the connection between your Origin files and your source data.

		Data Source File Path					?	×
		You can click the radio choice to switch to relative file path						
Boo		Absolute path Relative to Project path Relative to Common L						
	Data Source Select	File path \C	rigin2019b\Samples\Batch Process	ing\T275K.csv				
H	Import Import All	-	Project_Data\Origin 2019b\Project Project_Data\Origin 2019b\Project	Data Data\Origin2019b\Samples\Batch Pi	rocessing\			
H	Disconnect Shee					ОК	Ca	ncel
	Remove Data Cor Exclude Imported Common Data Pa	When Saving						
	9 10	Common Data	Path		?	×		
	T275K (T285K	E:\Project_Data\(Drigin 2019b\Project Data\Origin20 I into the project for connectors in					
					OK	Cancel]	

- **Relative to Project Path**: If your data are stored in folders under the project file, you could set Data Source File Path to **Relative to Project path**. You can then move the project and data sources together, and their relative paths are preserved. No path corrections are then needed when re-opening the project file from a different location on your network.
- Relative to Common Data Path: If data sources are under some common path, you could set Data Source File Path to Relative to Common Data Path. If the files are subsequently moved, you can reestablish the Common Data Path and then Import All Books.

8.3 ASCII Import

The Data: Import From File: Single ASCII... and Data: Import From File: Multiple ASCII... methods are generally satisfactory for importing text files having a simple structure. These methods are also accessible

from the **1** and **1** buttons located in the **Standard** toolbar. These methods will typically handle files with commonly-used delimiters and a simple header structure, without adjustments.

If a file imports with only minor complications, select the **Show Options Dialog** checkbox when selecting your files in the **ASCII** dialog (**Data: Import From File: Single ASCII**... and **Data: Import From File: Multiple ASCII**...). This will open the **impASC** dialog box prior to file import, allowing you to tweak the way that the files are handled.

Template Name		
🕀 File Structure		
🖅 Columns		
🖂 Header Lines		
Number of Main Header Lines (exclude subheader lines)	1 .	•
Auto Determine Subheader Lines		
Line Number Start from Bottom		
Number of Subheader Lines	6 🖣	•
Extract Long Names and Units from Same Line		
Short Names	1	•
Long Names	2	Ŧ
Units	3	Ŧ
Comments From	3	Ŧ

Once you've adjusted import settings, you can save them in one of two ways: (1) with the worksheet template or (2) as a Theme file from within the impASC dialog box. Saving import settings with the worksheet template offers portability (e.g. templates are easily shared with colleagues). Saving import settings as a Theme offers the advantage of being able to recall any number of import options combinations when importing via the impASC dialog box.

For more information on Themes and templates, see the <u>*Customizing Origin*</u> chapter later in this User Guide. Additionally, see topics listed under "Topics for Further Reading", below.

Note: For a more in-depth discussion of simple ASCII import, see the help topic:

Help: Origin: Origin Help > Importing and Exporting Data > <u>Importing Simple ASCII Data</u> <u>Files</u>

For import of complex ASCII files -- those not satisfactorily handled by the methods previously mentioned -- you can use the interactive Origin Import Wizard (**Data: Import From File: Import Wizard...**). The Wizard

is also accessible from the *multiple button located in the Standard toolbar.* Apart from its advantages for import of complex files, the Wizard also offers the following:

- Using wildcards, you can create import filters that are targeted to a group of similarly-named data files. This filter can then be used for drag-and-drop import operations: When you drop the appropriate files onto the workspace, Origin looks at the file name, matches it with the correct custom import filter and imports the file according to your specifications.
- Import data from the web pages using the Clipboard.
- Extract variables from the import file name and header.
- Specify custom delimiters and date formats to parse your data.
- The ability to post-process your imported data using a custom LabTalk script.

Note: For more information, view the help topic: Help: Origin: Origin Help > Importing and Exporting Data > <u>The Import Wizard</u>



Tutorial: Importing Multiple Files into Worksheets

- 1. Click on the **New Workbook** button on the **Standard** toolbar to open a new workbook.
- 2. With the new workbook active, click on the **Import Multiple ASCII** button the same toolbar. This opens the **ASCII** dialog.
- In the ASCII dialog, browse to the \Samples\Curve Fitting subfolder of your Origin Program Folder and select the files Sensor01.dat, Sensor02.dat, and Sensor03.dat. Click the Add File(s) button and then check the Show Options Dialog check box and press OK.
- In the impASC dialog box, under the Import Options node change Multi-File (except 1st) Import Mode to Start New Sheets. Expand the Rename Sheets and Books node and clear Rename Book with (Partial) Filename.
- Press the arrow button at the top right of the dialog box, then select Save As... from the shortcut menu. In the dialog box that opens, enter a name such as Import to sheets and press OK. This will save your settings as a Theme that you can later use with other files.
- 6. Press OK to close the impASC dialog.

The three files will be imported, each into a worksheet, and the sheets will be renamed with the file name.

Book2			
	A(X)	B(Y)	<u>^</u>
Long Name	Displacement	Sensor Output	
Units	mm	mV	
Comments			
F(x)=			<u> </u>
Sparklines			
1	1	5.13	
2	1.5	7.45	
3	2	8.58	
4	2.5	11.57	
5	3	14.26	
6	3.5	16.06	
7	4	18.19	
8	4.5	20.08	
9	5	24.15	<u> </u>
▲ ► \ Sens	or01 🖌 Sensor02	2 λ Sensor03 /	< >> ;;



You can quickly load your custom import theme from the list at the bottom of the **Data** menu. You can also use the **Data: Import from File: Add/Remove File Types ...** menu to open the **Import Menu Customization** dialog box where you can select and add **User Themes** to the **Data: Import From File** menu.

8.4 CSV Import

To import locally-stored Comma Delimited (CSV) data:

1. Choose Data: Import From File: Comma Delimited (CSV)....

or

1. Choose Data: Connect to File: CSV.

The **Data: Import From File** option opens the **impCSV** dialog box allowing you greater control over data import handling. Additionally, **impCSV** offers the chance to <u>save import settings as a Theme file</u> for later use. Therefore, most will prefer to **Import From File** as opposed to **Connect to File**.



You can skip columns or rows, when doing a partial file import of CSV files. For information, choose **Data: Import From File: Comma Delimited (CSV)...**, check **Show Options Dialog** and choose a file for import. In the **impCSV** dialog, expand the **Partial Import** branch and note the in-dialog syntax hints under **Custom**.

To import web-stored CSV data:

1. Choose Data: Connect to Web: CSV.

8.5 Excel

There are five basic options for working with Excel data in Origin:

- You can copy Excel data to the Clipboard and paste or paste link that data into Origin.
- You can import a local Excel file by clicking **Data: Import From File** (or click the button located in the **Standard** toolbar).
- You can use a Data Connector to import a local Excel file by clicking Data: Connect to File: Excel.
- You can use a **Data Connector** to import Excel data from the web by clicking **Data: Connect to Web: Excel**.
- You can open your Excel workbook in Origin as an Excel workbook. To do this, use the **File: Open Excel...** menu command.

When you paste or import your Excel workbook data into an Origin workbook (including import by Data Connector), you have full access to Origin's powerful graphing and analysis features. When you open your Excel workbook as an Excel workbook, you are actually running an OLE instance of Excel inside of the Origin workspace. In this case, you have access to Excel's menus and features, but very limited access to Origin's graphing and analysis features.

For most users, importing your Excel data into an Origin workbook will be the best option.

Things to know:

- To open an Excel file in Origin as an Excel workbook, you need to have Office 97 or later installed on your computer.
- To import an Excel file in Origin, the file needs to be of file type .xls, .xlsx or .xlsm.
- Starting with Origin 2017, you can *import* Excel files without having MS Excel installed (*open* as Excel still requires Office 97 or later).
- You can link your Origin project file to an external Excel file. That way updates to the Excel file will trigger updates to dependent graphs etc. when you open the Origin project file.
- Origin does not support dynamically linking a formula in an Excel workbook to source data in another Excel workbook.
- Certain file import information is saved to the workbook on import. Having once imported an Excel file to an Origin workbook, you can use the **Re-import** feature to re-import an updated Excel file -- including those that contains multiple sheets -- to your Origin workbook.

Note: To learn more about working with Excel data, see the Origin Help:

Help: Origin: Origin Help > Working with Microsoft Excel



You can do partial import of your Excel data by delineating one or more row and column ranges. A flexible syntax is provided for including or excluding data ranges. For information, choose **Data: Import From File: Excel (XLS, XLSX, XLSM)**, check **Show Options Dialog** and choose a file for import. In the **impMSExcel** dialog, expand the **Partial Import** branch and note the in-dialog syntax hints under **Custom**.

8.6 Binary Import

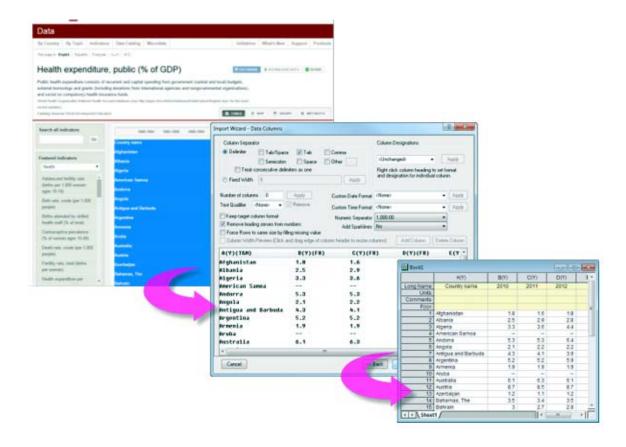
Files with an optional header section followed by a sequential binary structure, can be imported using the Origin Import Wizard (**Data: Import From File: Import Wizard...**).

If the binary file format is commonly used in your field of work, please contact your Origin representative so we can consider adding support for such files in future versions.

8.7 Copy/Paste the Clipboard Data

One obvious way to get data into Origin is simply to copy data to the Clipboard and paste it into Origin. This can be as easy as selecting a block of data in an Excel workbook and pasting it into an Origin workbook. However, Clipboard data may not be formatted, arrayed or delimited in a way that makes it easy to paste your data into Origin. Here are some things you should know:

- Data copied from Excel and pasted to Origin will be brought over with full precision, regardless of the number of displayed decimal digits in Excel.
- When working with Excel files with header information, paste the Clipboard data into data row 1 in Origin (not into the column label rows), then select a row and use the (right-click) shortcut key commands **Set as Long Name**, **Set as Units**, **Set as Comment**, etc. to tag your header information.
- Data copied from the web can be formatted in various ways. You may have to experiment a bit to find a method that brings the data over cleanly. If a simple copy and paste doesn't work, try using the Import Wizard. The Import Wizard provides an interactive interface for parsing Clipboard data, with the added benefit that you can save your procedure to an import filter file (.oif) for reuse with identically formatted data. For more information, see the tutorial Using the Import Wizard to Import Clipboard Data.



8.8 Third Party Formats

Origin imports many widely-used third party data formats, including pClamp, NI TDM, and NetCDF. As with ASCII import, you can customize third-party file import options and save your settings with the worksheet template or as a dialog Theme for later use.

As with other supported file types, you can import third party files by drag and drop.

File Type	Method	To Learn More, see Help: Origin: Origin Help > Importing and Exporting Data
Thermo (SPC, CGM) pCLAMP (ABF, DAT, AB?) Princeton Instruments (SPE) Sound (WAV) NetCDF (NC) CDF (CDF) HDF5 (H5, HE, HDF5) NI DIAdem (DAT) NI TDM (TDM, TDMS) Famos (DAT, RAW) ETAS INCA MDF (DAT, MDF) IgorPro (PXP, IBW) Prism (PZFX, XML) MATLAB (Mat) Minitab (MTW, MPJ) KaleidaGraph (QDA) SigmaPlot (JNB) MZXML(mzData, mzXML, mzML, imzML) EarthProbe (EPA) EDF (EDF, BDF, REC, HYP) Somat SIE (SIE) JCAMP-DX (DX, DX1, JDX, JCM) HEKA (DAT) SPSS (SAV) BRUKER OPUS SAS (sas7bdat) Tektronix (ISF) Data Translation (DCF, HPF) Binary 2D Array (IMG, B2D) Image	Data: Import from File:	> Importing Third Party Files

Note: Some of these 3rd party file formats are hidden by default. To add, choose Data: Import From File: Add/Remove File Types.... This opens the Import Menu Customization dialog box where you can choose which file types to show in the Import From File menu. To insert a separator after a menu command, right-click on the command in the right-hand panel and choose Add Separator. To remove a separator, double-click on it in the right-hand panel.



Drag-and-drop support is managed by file extension, using the **Filter Manager** dialog. From the main menu, click **Preferences: Import Filters Manager...**.

8.9 Database

You can import data from a database using the ${\bf Data:}\ {\bf From}\ {\bf Database}\ {\bf menu}\ {\bf command}\ {\bf or}\ {\bf using}\ {\bf the}\ {\bf Database}\ {\bf Access\ toolbar}$.

There are two ways to build the query:

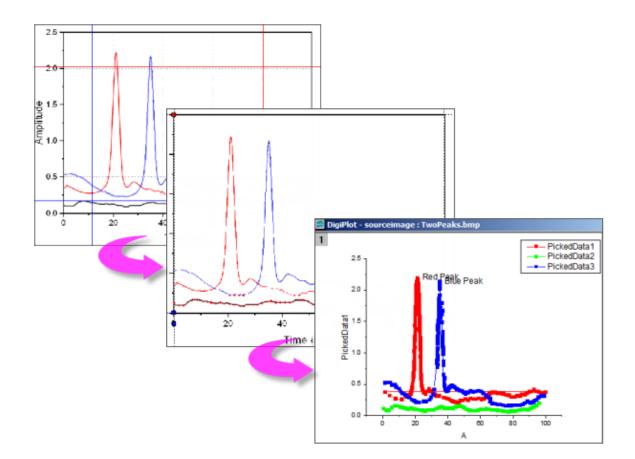
- SQL Editor: A simple SQL editor to setup database connect and enter SQL query. It's available in both Origin 32-bit and 64-bit.
- Query Builder: A graphical query builder that assists you in creating an SQL query. It's only available in Origin 32-bit. The query built by it can be loaded and run in Origin 64-bit.

Note: For more information, see the Origin Help

Help: Origin: Origin Help > Importing and Exporting Data > Importing Data from a Database

8.10 Digitizer

At times, you may only have a graphic representation of some data that you would like to explore further. In such cases, Origin's **Digitizer** tool may prove handy. Use the Digitizer to import an image file, then digitize the plots, converting your image to numeric data that you can study and re-plot using Origin's analysis and graphing tools.



- Import most common image formats.
- Rotate the imported image, remove noise and calibrate scales by picking start and end values.
- Pick points on curves manually or automatically.
- Manually add curve inflection points, as needed.
- Interactively remove points that you do not want digitized.
- Support for Cartesian, polar and ternary coordinate systems.

To open the Digitizer:

1. Click the **Digitize Image** button on the **Standard** toolbar or choose **Tools: Digitizer...** from the main menu.

8.11 Saving Origin Files without Imported Data

Users have long had the option of saving Origin files without data. **Save Template As...**, **Save Workbook As Analysis Template** and **Save Project without Data**, were three options for saving Origin files without data while preserving settings and operations with the file.

Beginning with **Origin 2019b**, users now have the option to save Origin files without *imported* data. This is a particularly attractive option for those who work with large data files, where saving of that data with the file would hinder performance or waste disk space.

• By default, data imported using a **Data Connector** will *not* be saved with the book. Each book has its own **Exclude Imported When Saving** check mark and clearing the check mark on *any* page in the book will cause all imported data to be saved with the book.

🛱 🔶	- A(X)	B(Y)	C(Y)	D	(Y)	
Long	Data Source	e)	n	rea m2)	D
	Select		- 1			
Comr	Import					
	Import All)	0	710	
					3998	
	Disconnect	Sheet		7 3	6193	
	Remove Dat	ta Connector)	9 1	0452	
	Exclude Imr	orted When Sa	ving	-	9538	
		, oncea mineri sa	E	7 2	6338	
	7 7	Netherlands	1.73E	7 4	1526	
Ę	8 8 Haiti 1.11129E			7 2	7065	
9	9 9	India	1.34316E	9 328	7240	

• Any book in the project -- not only those with **Data Connectors** -- can be configured to exclude imported data by right-clicking on the window title bar, selecting **Properties**, then checking the **Exclude imported data when saving project** box at the bottom of the dialog.

	Spreadsheet Cell Notation Restrict column short names to be enumerated column letters so that A can be used instead of col(A), and A1 instead of col(A)[1] in F(x).
<	 Indicate unused cells with a shaded background Exclude imported data when saving project
	OK Cancel Apply

The act of excluding data when saving differs from saving a template file in a couple of important ways:

 When you exclude imported data, you are still saving all output resulting from analysis operations on imported data -- fitting results, statistical analyses, Set Values calculations, etc. -- you just don't save imported data or graphs of that imported data. Books which you have saved without imported data retain a "live" link to the original data source. For
Data Connector-containing books, click the Data Connector icon and click Import (active sheet) or
Import All (all sheets in book). For books used for standard file import, activate the empty book and click
Data: Re-import Directly; or click the Re-Import no dialog button on the Import toolbar (see next).

8.12 Re-Importing Data Files

There are two import commands in the **Data** menu that are specifically intended for repeat import of the same file (i.e. the file path and name must be the same):

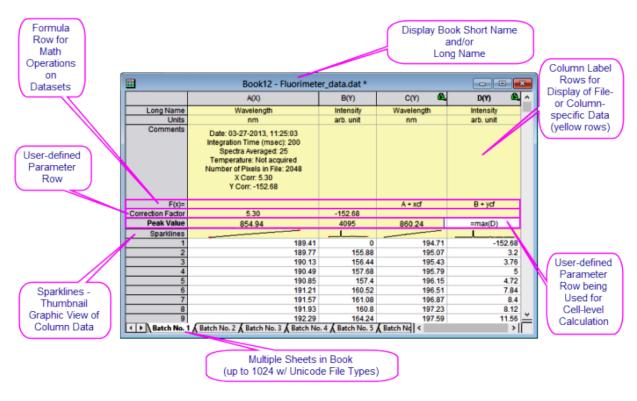
- **Re-Import Directly**. When you import a file into an Origin worksheet or matrix sheet, by default a number of parameters, including file path and name, are saved in the sheet. If you have an external data file that is periodically updated or you want to reload a standard file into the worksheet, you can re-import directly without opening an import dialog.
- **Re-Import...** This menu command opens the corresponding X-Function import dialog box for the file type so that you can adjust your import options before re-importing.

Notes:

- Only one file can be re-imported at a time. When you use either of these two menu commands, only the file associated with the active worksheet or matrix sheet, will be imported. If the selected data are imported from multiple files, re-importing will fail.
- If you import an *ASCII* file via the **Import Wizard** and select **Data: Re-Import...**, the **Import Single ASCII** dialog will open instead of the **Import Wizard**.
- Re-import does not work for *Binary* or *User Defined* data types brought in using the Import Wizard.

8.13 Topics for Further Reading

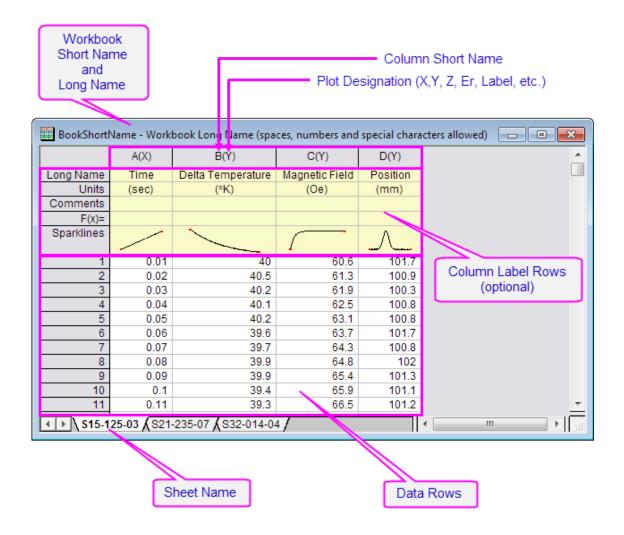
- Importing Simple ASCII Data Files
- <u>Customizing the ASCII Import Options</u>
- Import and Reimport Excel Data
- Importing Third Party Files
- <u>Tutorial: Updating Graphs by Re-importing Data from a Database</u>
- Importing Data from a Database
- Drawing or Deleting Data Points
- <u>Tutorial: The Digitizer</u>



9 Workbooks Worksheets Columns

9.1 Workbook, Worksheet and Column Basics

The Origin workbook is a nameable, moveable, sizeable window that provides a framework for importing, organizing, analyzing, transforming, plotting and presenting your data. Each workbook is a collection of one or more worksheets. Each worksheet contains a collection of columns and each column contains rows of cells.



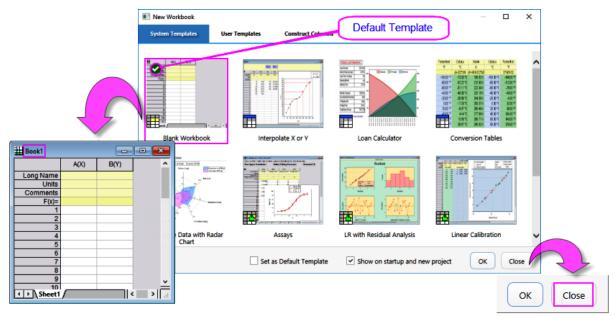
9.1.1 Naming Workbooks, Worksheets and Columns

Workbooks	 A Workbook has a Short Name and an optional Long Name and Comments. Origin uses the Short Name for internal operations. Short Name must be unique within the project file, can contain only alphanumeric characters (letters and numbers), must begin with a letter and are limited to 13 characters. A Workbook Long Name is optional, need not be unique within the project file, can use any characters in any order and has a limit of 5,506 characters (including spaces). To name a workbook, right-click on the window title bar and choose Properties. Here you can edit Long name, Short name and Comments. Use the Window Title drop-down to control which name(s) show on the window title bar.

Worksheets	 A Worksheet has a Short Name and optional Long Name and Comments. The Short Name must be unique in a workbook. A Worksheet Short Name has a 64 character limit, including spaces. It can contain special characters but must begin with an alpha-numeric character. These special characters are not allowed: {} "<>O![]. A Worksheet Long Name is optional, need not be unique within the project file, can use any characters in any order and has a limit of 5,506 characters (including spaces). To name a worksheet, double-click on the sheet tab, then right-click on the tab and choose Sheet Name to Show. Alternately, right-click on the tab and choose Name and Comments.
Columns	 A Column has a Short Name and an optional Long Name. The Short Name must be unique within the worksheet. When spreadsheet cell notation is enabled (default setting), you cannot edit the column Short Name (see Column Short Name Restriction). When cell notation is disabled, you can edit the column Short Name. When editing Short Names note that they must use only alphanumeric characters (no special characters), must begin with a letter or number, and cannot exceed 18 characters. A Column Long Name is optional, need not be unique within the project file, can use any characters in any order and has a limit of 30,000 characters. The Long Name can be edited directly by clicking in the Long Name cell or by right-clicking on the column header and choosing Properties from the shortcut menu. Dialog box and Status Bar references to data range will use Long Names, provided that (1) Long Name exists and (2) you have selected Use Long Names when available (Preferences: Options: Miscellaneous). Otherwise, Short Names are used.

9.1.2 Workbooks

By default, when you start an Origin session or open a new project, You are presented with <u>the New</u> <u>Workbook dialog box</u>.



If you click the **Close** button, the dialog box closes and, simultaneously, a new workbook window based on the **Default Template** is added to the workspace. This workbook will be the same one that is added to the

workspace when you click the **New Workbook** button on the **Standard** toolbar. Each time you click this button, a copy of this template is added to the workspace. There is much more to say about templates. To read further, begin by looking over the section below on <u>Workbook Templates</u>.

By default, an added workbook window is assigned a Short Name of **Book***N*, with *N* reflecting the order of window creation. You can rename the workbook with something more meaningful:

- 1. Right-click on the workbook window title bar and choose Properties....
- 2. Give your workbook a **Long Name** (optional) and/or a **Short Name** and choose to display either or **Both** in the window title bar. See the above table for rules on workbook naming.



The **Properties** dialog has a **Comments** box for entering text. These Comments display as <u>a workbook window tooltip</u> in **Project Explorer** and become searchable when using the **Edit: Find in Project** tool.

9.1.2.1 Spreadsheet Cell Notation (SCN)

Origin 2017 added **Spreadsheet Cell Notation** (**SCN**). Spreadsheet Cell Notation supports the sort of cell-level calculations that are familiar to users of spreadsheets (<u>more details below</u>).



For Origin 2019b, *SCN remains ON by default for all new workbooks* but the SCN icon has been removed. See below.

- By default, **SCN** is ON for all new workbooks.
- In Origin **2017 2019**, when SCN was enabled in the workbook, you saw this icon in the upper-left corner of the worksheet, signaling that SCN was turned on.
- In Origin **2019b**, the SCN icon is hidden (by default) but SCN remains enabled (also by default) to make room on the workbook window for the <u>Data Connector</u> icon.
- Most users will want to leave SCN enabled but in rare cases (e.g. you need to <u>customize the column Short</u> <u>Name</u>), you may want to turn SCN off. To disable SCN, right-click on the workbook title bar and choose **Properties**. Look for the **Spreadsheet Cell Notation** check box about half-way down the page.
- When SCN is turned off, you see this icon in the upper-left corner of the workbook.
- If you open a project or workbook window in Origin 2019b and SCN is turned OFF in the workbook, the

SCN OFF button will show in the workbook. This includes projects or workbooks that were created prior to Origin 2017. To enable SCN, right-click on the book title bar, choose **Properties** and check the **Spreadsheet Cell Notation** check box.

9.1.3 Worksheets

Prior to Origin 2018, an Origin workbook could contain a maximum of 255 worksheets. That number is now increased to 1024. When you have more than 255 sheets in a book, you will need to save your file using one of the new Unicode-compliant formats (opju, oggu, otwu).

To add worksheets to the workbook, right-click on a worksheet's tab and choose one of the following:

- Insert. Inserts a single worksheet ahead of the active sheet.
- Add. Appends a single worksheet.
- Duplicate Without Data. Duplicates the active worksheet without duplicating the data.
- Duplicate. Duplicates the active sheet, including the data.



Each sheet in a workbook can have its own set of customizations. When you **Insert** or **Add** a worksheet, the new sheet is based on the ORIGIN.otwu file, specifically the version of ORIGIN.otwu that is saved to your **User Files Folder** (found in UFF if you have customized this file). To add a sheet that is based on another sheet in the workbook (including number of columns and special formatting), you would use the **Duplicate or Duplicate Without Data** shortcut command.

To control worksheet tab name display:

- 1. Right-click on the worksheet tab.
- Select Sheet Name to Show: Long Name if available/ Short Name/ Long Name from the shortcut menu.

To change the "Short Name" or "Long Name" that displays on the worksheet tab:

 Double-click on the worksheet name or right-click on the worksheet tab and choose Name and Comments. See the above table for rules on worksheet naming. If you are editing the Short Name and you exceed 64 characters, Origin automatically truncates your entry to create the Short Name. If Long Name did not previously exist, the unmodified text becomes the Long Name.

Note: When mousing over the worksheet tab, the worksheet **Short Name**, **Long Name** and **Comments** appear as a tooltip.

9.1.3.1 Worksheet Properties

The Worksheet Properties dialog box is used to customize properties of the sheet, including...

- Display of row labels, header labels and grid lines (View tab).
- The number or rows and columns and other sheet dimensions such as column or row header height (Size tab).
- Enabling of rich text, text wrap, how to display truncated cell content, sheet font and color (Format tab).
- Auto add rows, ignore hidden rows in plotting and analysis, cell resizing (Miscellaneous tab).
- Printing/exporting of grid lines, headers and footers, background color (Print/Export tab).
- Script to run after import or upon data change (Script tab).

Note that many of the sheet customizations can be applied at the cell level by right-clicking on a selected cell. For more information, see <u>The Worksheet Properties dialog box</u>.

9.1.4 Worksheet Columns

- To add a new column to the right end of an existing worksheet, right-click in the gray area to the right of the worksheet columns and choose Add New Column or Click the Add New Column button the Standard toolbar.
- To add multiple columns to the worksheet, make the worksheet active then choose Column: Add New Columns... from the main menu. Specify the number of columns to add in the Add New Columns dialog

box and click **OK**; or use the **Format: Worksheet...** menu item or the **F4** hot key to open the **Worksheet Properties** dialog, then set the desired value for **Column Number** in the **Size** tab.

• **To insert a column** into the worksheet, highlight a column, then right-click and choose Insert. A column is inserted ahead of the selected column and column Short Names are adjusted accordingly.

Worksheet columns can be renamed by:

- Double-clicking on the column heading opens the **Column Properties** dialog box. Enter/edit **Short Name** and/or **Long Name**.
- Type a Long Name directly into the worksheet header cell by double-clicking in the cell.
- Import a data file and specify that the workbooks, worksheets, and columns be named upon import.
- Use the **Enumerate Labels** tab of the **Worksheet Properties** dialog to enumerate or duplicate column names and labels.
- Type names into a few columns (e.g. **Peak 1** and **Peak 2**), then highlight the cells and drag the bottomright corner of the selection to auto fill and enumerate the names for other columns. This also works for other column label rows such as Comments.

See the above table for rules on worksheet column naming.

9.1.4.1 The Column Properties Dialog Box

The Column Properties dialog box is used to customize properties of the column including...

- Long Name, Short Name, Units, Comments, etc.
- Format (Numeric, Text, Time, Date, etc.).
- Plot Designation.

To open the **Column Properties** dialog box:

- 1. Double-click on the column header.
- 2. Right-click the selected column(s) and choose **Properties...**

Use the **Properties** tab to edit the column **Short Name**, if desired. Other properties -- **Long Name**, **Units** and **Comments** -- can be edited here or entered directly into the column label row cells.

9.1.4.2 Formatting Worksheet Data

Data in the Origin worksheet is treated as either **text** or **numeric** data. While the display of text data in the worksheet is fairly straightforward, the display of numeric data is more complicated.

Unless otherwise specified, all numbers in the worksheet are stored internally as floating point, double precision (<u>Double(8)</u>) numbers. This includes date and time, data which is formatted to display in degrees-minutes-seconds or numbers that are formatted to display a fixed number of decimal digits.

When dealing with numeric data, understand that what you see in the worksheet is a *representation* of a number that is stored internally. This is important for two reasons:

- Calculations involving worksheet values are always done on the double-precision number that is stored internally, not the value that is displayed in the worksheet.
- You can apply various **Format** and **Display** options to change the way that this stored number displays in the worksheet.



Origin supports custom formatting of worksheet data, to include date-time, percentages, degrees-minutes-seconds and hexadecimal numbers. For more information, see the table under <u>Other Custom Display Formats</u>, below.

9.1.4.2.1 Numeric Display Formats

- 1. Double-click on a column heading to open the Column Properties dialog.
- 2. Click the **Properties** tab, then set **Format** = **Numeric**.
- 3. Set Display to Decimal: 1000, Scientific: 1E3, Engineering: 1K, Decimal: 1,000 or Custom (see below).

9.1.4.2.2 Date and Time Formats

By default, Origin uses a modified Julian Day value for date-time calculations. Frequently, however, you wish to display your data in a standard date-time format in the worksheet:

- 1. Double-click on a column heading to open the Column Properties dialog.
- 2. Click the **Properties** tab, then set **Format** = **Time**, **Date**, **Month** or **Day of Week**.
- 3. Set the **Display** list to one of the listed options.
- If none of the listed options are appropriate you can choose Custom Display and construct your own custom date-time string using <u>these date-time format specifiers</u>.



When you import date-time data into the worksheet, by default, Origin will treat this data as text. If your date-time data are left-aligned in the worksheet cell, Origin "sees" it as text. You will need to open the **Column Properties** dialog box and chose the proper **Format** and **Display** options. When you see that your date-time data are right-aligned in the cell, you know that Origin "sees" the data as numeric, displaying in a date-time format.

	A(X)	B(Y)	١.
Long Name	Time	Signal	
Units		.	
Comments	Text		
F(x)=		-	
Sparklines		WWW	
1	25.01.2004 09:38:59.50	85.55	
2	25.01.2004 09:39:04.50	85.55	
3	25.01.2004 09:39:09.50	85.55	
4	25.01.2004 09:39:14.50	85.6	
5	25.01.2004 09:39:19.50	85.5	
6	25.01.2004 09:39:24.50	85.55	

Imported [Date and Time.dat *
	A(X)
Long Name Units	Time
Comments	Numeric Formatted as Date
F(x)= Sparklines	
7	25.01.2004 09:39:29.50
8	25.01.2004 09:39:34.50
9	25.01.2004 09:39:39.50
10	25.01.2004 09:39:44.50
11	25.01.2004 09:39:49.50
12	25.01.2004 09:39:54.50
< ► Custo	m Date and Time /

9.1.4.2.3 Other Custom Display Formats

Origin can display numeric values in the worksheet in a variety of custom formats. This illustration shows various formats applied to the same set of numeric values (column A(X)).

A(X)	B(Y)	C(Y)	D(Y)	E(Y)	F(Y)	G(Y)	H(Y)
default T&N	*2	S. 3	E.2	#%	#.00%	# ##/##	DMS
0.55737	0.56	5.574E-01	557.37m	56%	55.74%	34/61	0°33'27"
0.97082	0.97	9.708E-01	970.82m	97%	97.08%	33/34	0°58'15"
0.65931	0.66	6.593E-01	659.31m	66%	65.93%	60/91	0°39'34"
0.8495	0.85	8.495E-01	849.50m	85%	84.95%	79/93	0°50'58"
0.82661	0.83	8.266E-01	826.61m	83%	82.66%	62/75	0°49'36"
0.80461	0.80	8.046E-01	804.61m	80%	80.46%	70/87	0°48'17"
0.66641	0.67	6.664E-01	666.41m	67%		2/3	0°39'59"
0.65464	0.65	6.546E-01	654.64m	65%	65.46%	36/55	0°39'17"
0.74152	0.74	7.415E-01	741.52m	74%	Options 74.15%	66/89	0°44'29"
0.62085	0.62	6.208E-01	620.85m	62%	Plot Designation	v 18/29	√0°37'15"
					Format	Text &	Numeric 🗸
	Colui	nn Properties	s > Properties	tab	Do not convert to numeric during o		
		lect the column	n. noose Propert i		Display	Custon	ı v
		ck on the Prop		105.	Custom Display	#.00%	~
					Apply to all colur right	mns to the	

The following is a sample listing of some supported custom format options (this just happens to be the prepopulated list that ships with Origin 2019). Note that you can enter custom formats directly into the **Custom Display** list and they will be saved to this list.

There are many other format options. For more information, see **Custom Formats**.

Format	Description	Example if cell value = 123.456
*n	Display <i>n</i> significant digits.	* 3 displays <i>1</i> 23
.n	Display <i>n</i> decimal places.	.4 displays <i>123.4560</i>

Format	Description	Example if cell value = 123.456
S.n	Display <i>n</i> decimal places, in scientific notation of the form 1E3 .	S.4 displays 1.23456E+02
E.n	Display <i>n</i> decimal places, in engineering format.	E.2 displays <i>123.4</i> 6
* "pi"	Display a number as a decimal, followed by the symbol $\boldsymbol{\pi}.$	* "pi" displays 39.29727π
#/4 "pi"	Display a number as a fraction of π , with a denominator of "4".	#/4 "pi" displays 157π/4
#/# "pi"	Display a number as a fraction of π .	#/# "pi" displays 275π/7
##+##	Display a number as two digits, a "+" separator, then two digits (e.g. surveying stations).	##+## displays <i>01</i> +23
#+##M	Display a number as one digit, a "+" separator, then two digits, plus a suffix of "M".	#+##M displays <i>1</i> +2 <i>3M</i>
#n	Display a number as an integer of <i>n</i> digits, pad with leading zeros as needed.	#5 displays <i>00123</i>
#%	Display a number as a percentage.	#% displays <i>12346%</i>
# ##/##	Display a number as proper fraction.	# ##/## displays 123 26/57
# #/n	Display a number as proper fraction, in <i>n</i> ths.	# #/8 displays <i>123 4/8</i>
DMS	Display a number in <i>Degree</i> ° <i>Minute' Second</i> ", where 1 degree = 60 minutes, and 1 minute = 60 seconds.	DMS displays 123°27′22″
D MD <i>n</i> EW (longitude) D MD <i>n</i> NS (latitude)	Display a number in Degrees and Decimal Minutes. Parameter <i>n</i> specifies decimal places. Positive values will have "E" or "N" appended, Negative values will have "W" or "S" appended. If you wish to preserve negative values do not append "EW" or "NS".	D MD3 EW displays 123° 27.360 E

Format	Description	Example if cell value = 123.456
D MD <i>n</i> EWB (longitude) D MD <i>n</i> NSB (latitude)	Display a number in Degrees and Decimal Minutes. Parameter <i>n</i> specifies decimal places. Letter "B" ("before") specifies that positive values should have "E" or "N" prefixed, negative values will have "W" or "S" prefixed. If you wish to preserve negative values do not append "EWB" or "NSB".	D MD3 EWB displays <i>E</i> 123° 27.360
%#x	Display a number as a 32-bit hexadecimal (max 8 hexdigits). The "#" symbol specifies "Ox" prefix.	% #x displays <i>0x7b</i>
%#0 <i>n</i> x	Display a number as a 32-bit hexadecimal (max 8 hexdigits) notation, as an <i>n</i> -character string, pad with leading 0 as needed.	%#06x returns <i>0x007b</i>
%#0 <i>n</i> l64X	Display a number as a 64-bit hexadecimal notation (max 13 hexdigits, 15 total including #="0x"), as an <i>n</i> -character string, pad with leading 0 as needed.	% #014I64X returns <i>0X00000000007B</i>

9.1.5 Column Label Rows

Column label rows store metadata -- data that is used to describe other data. Typically, this metadata may be brought in as header information in imported files, or it may be manually entered. Display of column label rows is optional and the user can selectively show them or hide them, as needed.

Column label row information is often used in plotting operations (e.g. worksheet **Long Names** used as graph legend text or Axis titles). The F(x) = row is used in performing math operations on columns of data. Data stored in **User-defined Parameter** rows might be used in labeling or grouping of datasets in plotting, data manipulation, statistical analysis or math operations.

🗰 Book1 - a	utomol	oile.dat					
	A(X)	B(L)	cM	D(Y)	E(Y)	F(Y)	G(Y) 📥
Long Name	Month	Make	Power	0~60 mph	Weight	Gas Mileage	Engine Displacemen
Units			kw	sec	kg	mpg	CC
Comments							
Sparklines	-		W. Hillson Stationers			Concerned and the second se	
1	Dec	Buick	132	14	2238	11	5736.5
2	Dec	Acura	154	12	2324	11	5212
3	Dec	GMC	158	13	1531	10	5900.4
4	Dec	Chrysler	132	10	2088	12	6277.4
5	Dec	Kia	121	12	1202	12	5736.5
6	Dec	Suzuki	106	10	1417	14	5736.5
7	Dec	Volvo	95	14	1661	13	5031.7
8	Dec	Mercedes	132	14	2208	12	5736.5 🖕
▲) autor	nobile /	•	100	••		۱	

S1512503 -	S15-125-03.d	at *	1			83
	A(X)	B(Y)	_	C(Y)	D(Y)	
Long Name	Time	Delta Tempe	rature	Magnetic Field	Position	
Units	(sec)	(K)		(Oe)	(mm)	
2 iments						
F(x)=			3			
Sparklines			_	\bigcap	$ _ $	
1	0.01		40	60.6	101.7	
2	0.02		40.5	61.3	100.9	
3	0.03		40.2	61.9	100.3	
4	0.04		40.1	62.5	100.8	
5	0.05		40.2	63.1	100.8	
6	0.06		39.6	63.7	101.7	
7	0.07		39.7	64.3	100.8	. <u> </u>
I → \ S15-1	25-03 /			•	III +	•

Display of column label rows is controlled by shortcut menu commands:

- 1. Right-click here and choose **View** from the shortcut menu.
- 2. Right-click here and choose Edit Column Label Rows or other label row command.
- 3. Right-click here for global control of row labels and row and column header display.



Origin 2019 introduced a new view mode for the worksheet called **Column List View** that is a transposed view of the column label row metadata. This view is potentially useful if your worksheets have many rows of metadata and you want to focus on some particular aspect of that metadata. With the worksheet active, choose **View: Column List View**.

e		-						-	-	i come			10000		- L		
fi	AD(1)	B(Y1)		C(Y1)	0(11)	E	3(2)	F(Y2)	G(Y2)	H(Y2)	803)		K(Y3)	LA	(3) _		
Long Name		Detta Temp	eratu	Magnetic Field	Position			Delta Temperatu	Magnetic Field	Position	Time	Delta Temperat	u Magnetic Field				
Units	(34<)	(K)		(04)	(mm)	(\$	ec}	(K)	(Oe)	(mm)	(840)	(K)	(Oe)	(11)	m)		
File Name	\$15-125-03	815-125	03	815-125-03	815-125-03	821-2	235-07	821-236-07	821-235-07	821-235-0	17 \$32-014-04	832-014-04	832-014-04	\$32-0	14-04		
Sparklines		-	_		~				-			-			\sim		
Version	21	21		2.1	2.1		1	2.1	21	2.1	3.5	3.5	3.5	-3.5			
No. of points	1000	1000		1000	1000		80	790	705	700	850	850	850	85			
Sample	YBCO milled	YBCO mil		YBCO milled	YBCO miller			YBCO milled	YBCO milled	1BCO mille							
Measured on	12/01/2004	12/01/20		12/01/2004	12/01/2004		12004	12/15/2004	12/15/2004	12/15/200		12/03/2004	12/03/2004				
Time				03:20:39 AM	03/20/39 AB	03.08	30 PM	03:00:39 PM	83:00:39 PM	03:00:39 P	M 04:20:04 AM	04:20:04 AM	04:20:04 A8	1 04:20:1	D4.4M		
Ran Type Sample(D	03:20:39 AM Trial Run 1	03 20 39 Triat Ru \$15	-	ntch Samples *												100	
Rin Tipe		That Ru		etch Samples *	ng hiame	Units		ame Sparitine		No. of paint	Sample	Measured a	Time:	Run Type:			
Run Type SampleID BatchNo		Tilal Ru \$15 125		tch Samples * Lor X1) Time	-	(sec)	B15-12	501	21 1	1000 YE	CO milled	12/01/2004	03:20:39 AM	Trial Run 1	815	125	
Run Type SampleID BatchNo	Trai Run 1	Tilal Ru \$15 125		tch Semples * Lor X1) Time Y1) Delta Te	Imperature	(sec) (K)	915-12 915-12	5-03	21 1	1000 YE	CO milled	12/01/2004 12/01/2004	03:20:39 AM 03:20:39 AM	Trial Run 1 Trial Run 1	\$15 \$15	125 125	
Run Tipe Sample(D BatchNo RunNo	Thai Run 1	Tilal Ru \$15 125		tch Samples * Lor X1) Time Y1) Delta Te Y1) Magneti	emperature c Field	(sec) (K) (O#)	915-12 915-12 915-12	5-03	21 1 21 1 21 1	1000 YE 1005 YE 1005 YE	BCO milled BCO milled BCO milled	12/01/2004 12/01/2004 12/01/2004	03 20 39 AM 03 20 39 AM 03 20 39 AM	Trial Run 1 Trial Run 1 Trial Run 1	815 \$15 \$15	125 125 125	
Run Type SampleID BatchNo	Trai Run 1	Tilal Ru \$15 125		tch Samples * Lor X1) Time Y1) Delta Te Y1) Magneti Y1) Position	imperature c Field	(sec) (K) (Ce) (mm)	515-12 515-12 515-12 515-12	5-03	2.1 1 2.1 1 2.1 1 2.1 1 2.1 1	1000 YE 1000 YE 1000 YE	CO milled CO milled CO milled CO milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004	03:20:30 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1	815 815 815 815	125 125 125 125	10
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		tch Samples * Lor (X1) Time (Y1) Delta Te (Y1) Magneti (Y1) Position (X2) Time	rmperature c Field 1	(sec) (K) (Oe) (mm) (sec)	515-12 515-12 515-12 515-12 515-12 515-12 521-23	5-03 5-03 5-03 5-03 5-07	21 1 21 1 21 1 21 1 21 1 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE	CO milled CO milled CO milled CO milled CO milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004	03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:00:39 PM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2	815 815 815 815 815 821	125 125 125 125 235	10 0000
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		tch Samples * Lor X1) Time Y1) Delta Te Y1) Magneti Y1) Position X2) Time Y2) Delta Te	emperature c Field 1 emperature	(sec) (K) (O#) (mm) (sec) (K)	515-12 515-12 515-12 515-12 515-12 521-23 521-23	503 503 507 507	21 1 21 1 21 1 21 1 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE	CC milled CC milled CC milled CC milled SCC milled SCC milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004 12/15/2004	03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:00:39 PM 03:00:39 PM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2	915 915 915 915 921 921	125 125 125 125 235 235	200000
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		tch Semples * Lor Y1) Time Y1) Delta Te Y1) Position X2) Time Y2) Delta Te Y2) Delta Te Y2) Magneti	emperature c Field 1 emperature c Field	(sec) (K) (O#) (mm) (sec) (K) (De)	515-12 515-12 515-12 515-12 521-23 521-23 521-23 521-23	503 503 503 507 507 507	21 1 21 1 21 1 21 1 21 7 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE	CC milled CC milled CC milled CC milled CC milled CC milled CC milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004 12/15/2004 12/15/2004	03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:00:39 PM 03:00:39 PM 03:00:39 PM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2 Trial Run 2	915 915 915 915 915 921 921 921	125 125 125 125 235 235 235	10
Rim Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		tch Semples * Lor X1) Time Y1) Detta Te Y1) Magneti Y1) Position X2) Time Y2) Detta Te Y2) Detta Te Y2) Magneti Y2) Position	emperature c Field 1 emperature c Field	(sec) (K) (O#) (mm) (sec) (K)	515-12 515-12 515-12 515-12 515-12 521-23 521-23 521-23 521-23	503 503 507 507 507 507	21 1 21 1 21 1 21 1 21 7 21 7 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE 100 YE	ICO milled ICO milled ICO milled ICO milled ICO milled ICO milled ICO milled ICO milled	12/01/22/04 12/01/22/04 12/01/22/04 12/01/22/04 12/15/22/04 12/15/22/04 12/15/22/04 12/15/22/04	03.20.36 AM 03.20.39 AM 03.20.39 AM 03.20.39 AM 03.00.39 PM 03.00.39 PM 03.00.39 PM 03.00.39 PM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 2	815 815 815 821 821 821 821	125 125 125 125 235 235 235 235 235	10 0000
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		Lor X1) Time Y1) Delta Te Y1) Delta Te Y1) Position X2) Time Y2) Delta Te Y3) Time	emperature c Field i emperature c Field i	(sec) (K) (Oe) (mm) (sec) (K) (Oe) (mm) (sec)	515-12 515-12 515-12 515-12 521-23 521-23 521-23 521-23 521-23 532-01-	500 00 00 00 00 00 00 00 00 00 00 00 00	21 1 21 1 21 1 21 1 21 7 21 7 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE 100 YE 150 YE	CC milled CC milled CC milled CC milled CC milled CC milled CC milled CC milled CC milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/03/2004	03.20.36 AM 03.20.39 AM 03.20.39 AM 03.20.39 AM 03.00.39 PM 03.00.39 PM 03.00.39 PM 03.00.39 PM 03.00.39 PM 03.00.39 PM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 3	815 815 815 815 821 821 821 821 821 821 832	125 125 125 125 235 235 235 235 235 235 014	10 0000
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		Active Lor Lar Lor X1) Time Y1) Delta Ta Y1) Position X2) Time X2) Delta Ta Y2) Delta Ta Y2) Position Y2) Position Y3) Delta Ta	emperature c Field i mperature c Field i emperature	(sec) (K) (Oe) (mm) (sec) (K) (Ce) (mm) (sec) (K)	515-12 515-12 515-12 515-12 521-23 521-23 521-23 521-23 521-23 532-01 532-01		21 1 21 1 21 1 21 1 21 7 21 7 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE 150 YE 150 YE	CO milled CO milled CO milled CO milled CO milled CO milled CO milled CO milled SCO milled SCO milled-square	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/03/2004	03:20:30 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:20:39 AM 03:00:39 PM 03:00:39 PM 03:00:39 PM 03:00:39 PM 04:20:04 AM	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 3 Trial Run 3	815 815 815 821 821 821 821 821 821 832 832	125 125 125 235 235 235 235 235 014 014	00000
Run Tipe Sample(D BatchNo RunNo	Trai Run 1	Tilal Ru \$15 125		Lor X1) Time Y1) Delta Te Y1) Delta Te Y1) Position X2) Time Y2) Delta Te Y3) Time	emperature c Field 1 emperature c Field 1 emperature c Field	(sec) (K) (Oe) (mm) (sec) (K) (Oe) (mm) (sec)	515-12 515-12 515-12 515-12 521-23 521-23 521-23 521-23 521-23 532-01-		21 1 21 1 21 1 21 1 21 7 21 7 21 7 21 7	1000 YE 1000 YE 1000 YE 1000 YE 1000 YE 100 YE 100 YE 150 YE 150 YE	CC milled CC milled CC milled CC milled CC milled CC milled CC milled CC milled CC milled	12/01/2004 12/01/2004 12/01/2004 12/01/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/15/2004 12/03/2004	03:20:30 All 03:20:39 All 03:20:39 All 03:20:39 All 03:20:39 PM 03:00:39 PM 03:00:39 PM 03:00:39 PM 03:00:39 PM 04:20:04 All 04:20:04 All 04:20:04 All	Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 1 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 2 Trial Run 3	815 815 815 821 821 821 821 821 821 832 832 832	125 125 125 125 235 235 235 235 235 235 014	00000

In Origin 2019b, you can apply a <u>data filter</u> to metadata in Column List View. When you return to the standard worksheet view (clear the mark beside **View: Column List View**), only data associated with the filtered metadata will show in the worksheet.

Numeric data stored in a column will graphically display in the column header in a special label row called **Sparklines**. A sparkline is, by default, a small inset line plot of the data in a column, plotted as the dependent variable (Y) against the row number or the associated X column as independent variable (X). When importing data, Origin displays sparklines by default when the number of columns is less than 50.

	A(X)	B(Y)	C(Y)	D(Y)
Long Name	Time	Delta Temperature	Magnetic Field	Position
Units	(sec)	(K)	(Oe)	(mm)
Comments				
F(x)=				
Sparklines				Λ
		~~~~~	1	$\Box$
1	0.01	40	60.6	101.7
2	0.02	40.5	61.3	100.9
3	0.03	40.2	61.9	100.3
4	0.04	40.1	62.5	100.8
5	0.05	40.2	63.1	100.8
6	0.06	39.6	63.7	101.7

#### To Show or Hide Sparklines:

- Show Sparklines by clicking Column: Add or Update Sparklines. This opens the sparklines dialog.
- Show Sparklines for selected columns by clicking the **Add Sparklines** button the **Column** toolbar.
- Right-click on the worksheet's Sparklines column label row and choose Add or Update Sparklines.
- Delete sparklines by right-clicking the **Sparklines** column label row and pressing the Delete key.
- In addition to the default line plot, Sparklines can display as Histogram or Box Charts. Highlight one or more columns by clicking on the column header, then choose **Column: Add or Update Sparklines**. In the dialog box that opens, set the **Plot Type** to **Histogram** or **Box**.

	C(Y)	D(Y)	E(Y)	F(Y)	G(Y)		A(X)	B(Y)	C(Y)	D(Y)
Long Name	Power	0~60 mph	Weight	Gas Mileage	Engine Displacement	Long Name	Sepal Length	Sepal Width	Petal Length	Petal Width
Units	kw	sec	kg	mpg	CC	Units	cm	cm	cm	cm
Comments						Comments				
F(x)=						F(x)=				
Sparklines	A	<b>.</b>		A		Sparklines	<b>I</b>	<u>+</u>	÷	e to
1	132	14	2238	11	5736.5	11	5.4	3.7	1.5	0.2
2	154	12	2324	11	5212	12	4.8	3.4	1.6	0.2
3	158	13	1531	10	5900.4	13	4.8	3	1.4	0.1
4	132	10	2088	12	6277.4	14	4.3	3	1.1	0.1
5	121	12	1202	12	5736.5	15	5.8	4	1.2	0.2
6	106	10	1417	14	5736.5	16	5.7	4.4	1.5	0.4
7	95	14	1661	13	5031.7	17	5.4	3.9	1.3	0.4
8	132	14	2208	12	5736.5	18	5.1	3.5	1.4	0.3
9	128	13	1412	12	5736.5	19	5.7	3.8	1.7	0.3
10	124	17	1518	13	5900.4	20	5.1	3.8	1.5	0.3
11	110	10	1810	13	5212	21	5.4	3.4	17	0.2

• Sparkline plot properties can be customized. Double-clicking on a sparkline pops open a graph window. Double-clicking on the pop-up window opens the Plot Details dialog box where you can customize the plot. When you close the pop-up window, your customizations are applied to sparkline.

## 9.1.6 The Workbook Organizer

As mentioned, the workbook commonly stores metadata, some of which is visible in the column label rows. Other metadata may be hidden in the workbook. Such hidden metadata might include things like import file path and name, date and time of data import, file header information not written to the column label rows, variable names and values, etc. This hidden metadata can be viewed in the **Workbook Organizer** panel.

To show a workbook's Organizer panel right-click on the workbook title bar and select **Show Organizer** (note that this action toggles the panel on or off). The Organizer provides a tree-view listing of metadata stored with a particular workbook.

🇱 F1 - F1.	dat			
	A(X)	B(Y)	C(Y)	-
Long Name	Experiment	Data:	09/01/07	
Units	Temperature:	37.2		
Comments	Time sec	Sample	Error	
Sparklines		$\int$	$\searrow$	
1	0	0.32975	0.00163	
2	26	0.33097	0.00232	
3	52	0.32563	0.00188	
4	78	0.33003	0.00219	<b>_</b>
▲ ► \F1 /	405	0 00007		
⊟ F1 ⊡ Data She	ets 🔨	FILEDAT	E 8/23/201	1 20:06
📕 🔤 🛗 F1		FILENAM	E F1.dat	
←⊟ page.info SYSTEM.IMPORT		FILEPAT	H C:\Progra	m Files\Orig
🖃 🗆 Imported	Files	FILTER		~
📙 🖿 🖹 F1	.dat 🔽 🔽			>

## 9.1.7 Some Workbook, Worksheet and Column Limits

Maximum Number of	32Bit OS	64Bit OS
Worksheets in a workbook	1024†	1024†
Rows in a worksheet, 1 column	90,000,000	90,000,000
Rows in a worksheet, 5 columns	14,000,000	90,000,000
Rows in a worksheet, 32 columns	3,700,000	90,000,000
Columns in a worksheet, 1 row	65,500	65,500
Columns in a worksheet, 100 rows	65,500	65,500
Columns in a worksheet, 1000 rows	65,500	65,500

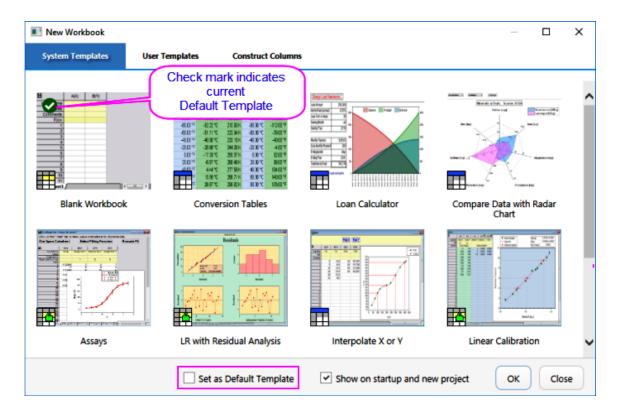
 $\uparrow$  > 255 sheets requires saving file to Unicode-compliant (e.g. *.opju) file format. Unicode formats not compatible with Origin versions prior to Origin 2018.

# 9.2 Workbook Templates

When you start an Origin session or open a new project, You are presented with <u>the New Workbook dialog</u> <u>box</u>. The dialog has three tabs -- **System Templates**, **User Templates** and **Construct Columns**:

- The System Templates tab lists built-in templates supplied by OriginLab.
- The User Templates tab lists your custom templates, with filters for Analysis Templates (*.OGWU + saved operations), workbook Templates (*.OTWU) and Workbook Files (*.OGWU).

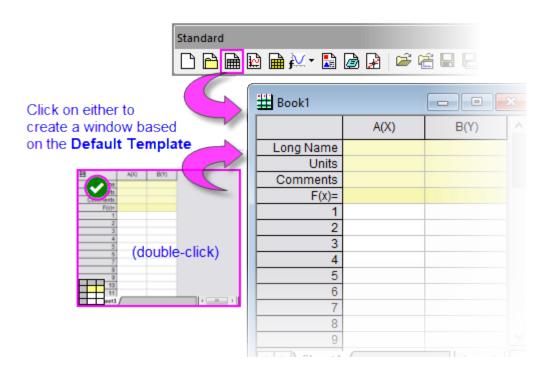
• The **Construct Columns** tab has controls for constructing a workbook from pre-designated columns, by specifying a sequence of letters and numbers (in-dialog examples are given).



- The default template is a simple, one sheet, two-column workbook created from the default ORIGIN.otwu workbook template, and located on the **System Templates** tab.
- Whether you keep this as your default template, or designate another default template on either the **System** or **User Templates** tabs, the default will be the template that opens when you click the **New**

Workbook button on the Standard toolbar.

- When the New Workbook dialog is open, you can double-click on any template in the System or User Templates tabs, to open a window that is built from that template.
- To designate a template on either the **System** or **User Templates** tabs as the default template, **(1)** click once on the template to select it, **(2)** check the **Set as Default Template** box and **(3)** click **OK** to close the dialog box.



For more information on use of the New Workbook dialog box, see the New Workbook dialog box.



You can modify any file in the New Workbook dialog -- **System Templates** or **User Templates** -- and save your changes. When you modify **System Templates** and save, the modified file is written to your **User Files Folder** (you cannot overwrite the original system file) and the modified file then displays on the **User Templates** tab.

# 9.2.1 Saving a Modified Template

There are several types of files listed on the System Templates tab of the New Workbook dialog box:

lcon	Description of File			
	Template			
	•	These are of the basic Origin workbook template file type. They contain <i>no data</i> and <i>no analysis operations</i> . To save a modified Template, choose <b>File: Save</b> <b>Template As</b> . Specify a name, file path and optionally, a description [†] and/or a preview image [‡] .		

s from a Template in that it <i>can be</i> operations. orkbook, choose <b>File: Save</b> a file path, name and optionally, a a preview image ^t .
operations. orkbook, choose <b>File: Save</b> a file path, name and optionally, a
a file path, name and optionally, a
1 5
no data but it MUST store analysis
n an <u>Analysis Template</u> , you will ons an output data columns or
alysis Template choose File: Save
<b>sis Template</b> . Specify a file path, a comment [†] and/or preview image [‡] .

[†]A comment or description produces a tooltip when you hover on a file in the New Workbook dialog box. [‡]A preview image allows you to see an image of your saved file in the New Workbook dialog box.



When creating preview images of your customized templates, it works best to save your image (BMP, JPG, PNG) with dimensions of about 160 pixels wide by 130 pixels high. Use your image capture program to resize your image before saving and adding to your file as a preview image.

For more information see "What is Saved with the Workbook Template?"



Data are not saved with template files. For Origin 2019b, there are a couple of new options for saving files without data. One is to "clone" the project; the other -- the default for any workbook that contains Data Connectors -- is to save the Origin file without imported data. For workbooks that do not contain Data Connectors, you can exclude imported data when saving, by opening the (workbook) **Window Properties** dialog (**Format: Workbook**) and checking the **Exclude imported data when saving project** box. Imported data and graphs of that data will be discarded when saving; but data that you have entered via the keyboard, plus any output resulting from analysis of imported data, *are* saved.

## 9.3 Simple Utilities for Filling Columns with Data

Origin provides several utilities for filling a worksheet range or column, with data. The simplest of these use a menu command to fill a worksheet column with either **row index numbers**, **uniform random numbers** or

**normal random numbers**. This is useful for generating quick datasets to test and try out other Origin features.

These simple procedures create a dataset in a pre-selected worksheet range or column(s):

Action	Toolbar Button	Menu Command
Fill a range or column with row numbers	lin	<ul> <li>Column:Fill Column With:Row Numbers</li> <li>or</li> <li>Right-click and select Fill Range/Column(s) With Row Numbers</li> </ul>
Fill a column with uniformly distributed random numbers between 0 and 1	ШL	<ul> <li>Column:Fill Column With:Uniform Random Numbers</li> <li>or</li> <li>Right-click and select Fill Range/Column(s) With Uniform Random Numbers</li> </ul>
Fill a column with normally distributed random numbers	դրը	<ul> <li>Column:Fill Column With:Normal Random Numbers</li> <li>or</li> <li>Right-click and select Fill Range/Column(s) With Normal Random Numbers</li> </ul>
Fill a column with a patterned or random set of numbers		<ul> <li>Right-click and select Fill</li> <li>Range/Column(s) With A set</li> <li>of Numbers</li> </ul>
Fill a column with a patterned or random set of Date/Time Values		<ul> <li>Right-click and select Fill</li> <li>Range/Column(s) With A set</li> <li>of Date/Time Values</li> </ul>

Action	Toolbar Button	Menu Command
Fill a column with arbitrary set of Text&Numeric values		<ul> <li>Right-click and select Fill Range/Column(s) With Arbitrary set of Text&amp;Numeric values</li> </ul>

The **auto fill** feature can be used in filling column label rows and the worksheet data cells:

To use auto fill to extend a pattern in the data across a range of cells (numeric data only):

- 1. Select a contiguous block of cells and move the mouse cursor to the bottom right corner of the selection.
- 2. When the cursor becomes a "+", hold down the **ALT** key and drag the mouse to the bottom or the right.

To use auto fill to *repeat* a pattern in the data across a range of cells (text or numeric data):

- 1. Select a contiguous block of cells and move the cursor to the bottom right corner of the selection.
- 2. When the cursor become a "+", hold down the **CTRL** key and drag the mouse toward the bottom or to the right.

Datasets can also be generated quickly using **LabTalk** script. As an example:

- 1. With a new worksheet active, open the **Script Window** from the **Windows** menu, and copy-paste the following lines of script code into that window:
- 2.

```
col(1)={0:0.01:4*pi};
col(2)=sin(col(1));
```

3. Highlight the two lines and press ENTER to execute them. The first two columns of the worksheet will be filled with data.



**Origin 2019b** supports copying one or more cells and pasting values to a range of cells.

- **Example 1:** Select cell A1 and copy (Ctrl+C). Select B1-B3 and paste. B1 -B3 will be filled with the value of A1.
- **Example 2:** Select cells A1 A3 and copy (Ctrl+C). Select B1-B6 and paste. Cells B1-B3 will be filled with values in A1-A3, B4-B6 will be filled with values in A1-A3.

# 9.4 Setting Column Values

The <u>Set Values dialog box</u> is used to set up a mathematical expression that creates or transforms one or more columns of worksheet data. The dialog box includes a menu bar, a control used to define output range, a tool for searching and inserting LabTalk functions into your expression, a column formula box used to define a one-line mathematical expression and a **Before Formula Scripts** panel (usage optional) intended for data pre-processing and defining of variables used in your one-line expression.

Set Values - [Book1]Sheet1!Col(D)					
Formula wcol(1) Col(A) Function Variables Options					
Row (i): From <auto> To <auto> Menu commands</auto></auto>					
Col(D) =					
rpeak - rbase * dnorm					
Put column formula here					
Recalculate Auto - OK Cancel Apply					
Before Formula Scripts					
<pre>// Point to spectrum, baseline, and output column range rpeak = 2, rbase = 3, rsub = wcol(j); // Compute normalization factor using 1st data point double dnorm = rpeak[1] / rbase[1]; LabTalk script to be executed before applying formula</pre>					

Since Origin 2017, the column formula box (the upper box) in **Set Values** has supported a simplified **spreadsheet cell notation** like is used in MS Excel and Google Sheets. A cell is addressed using column Short Name + row index number (e.g. the first cell in column A -- formerly represented as "col(A)[1]" -- is now simply "A1").

In new workbooks, spreadsheet cell notation is enabled by default. Spreadsheet cell notation can *only* be used in defining the column formula. It *cannot* be used in the **Before Formula Scripts** panel of Set Values, nor can it be used in your LabTalk scripts. Note that the "old" column and cell notation will work in spreadsheet mode,

so if you are an experienced user and you prefer to use the old notation, you may enter it as you always have. For an introduction to the spreadsheet cell notation syntax as well as a contrast with the "old" methods, see <u>Column Formula Examples</u>.

To open the **Set Values** dialog box for a single column:

- 1. Select a worksheet column or a range of cells in a worksheet column.
- 2. From the menu, choose Column: Set Column Values... or right-click on the worksheet column and choose Set Column Values... from the shortcut menu.

To open the Set Values dialog box for multiple columns:

- 1. Select multiple, contiguous worksheet columns (skip no columns) or the entire worksheet.
- 2. From the menu, choose Column: Set Multiple Column Values... or right-click on the worksheet column and choose Set Multiple Column Values... from the shortcut menu.

🗉 Set Values - Multiple Columns 📃 💷 🗨						
Formula wcol(1) Col(A) Functi	ion Variables Options					
Row(i): From <auto> To <auto></auto></auto>	Specify the range of					
Col (j): From 5 To 8	columns by column index					
wcol(j) =	K ( >> >> )					
wcol(j-3) * 5						
<i>j</i> refers to the index of current column						
Recalculate Auto  CK Cancel Apply  Before Formula Scripts Note: Other controls and panels are similar to the Set Values dialog for single column						

# 9.4.1 Set Values Menu Commands

	• Formula: Load a saved formula into the column formula box. Formulas are
	saved using Formula: Save or Formula: Save As
	• wcol(1): Use the menu to include worksheet columns in either your column
	formula or your Before Formula Scripts (column reference is inserted at the
	cursor). A Column Browser is available to help in selecting the correct
	columns. Columns are listed by column index.
	• Col(A): Similar to wcol(1) menu functionality but columns are listed by
	column name (including Long Name, if it exists).
	• Function: Add LabTalk functions to your expressions (function name is
Menu Commands	inserted at the cursor). Note that when you hover over a function in the menu
Commands	list, the function description will be shown in the Status Bar. When a function
	is selected, its description will be displayed in a pop-up Smart Hint.
	• Variables: Add a variable or a constant to Column Formula or Before
	Formula Scripts; Add range variables (including by selection) or file
	metadata, to Before Formula Scripts.
	• Options: Allow direct editing of column formula in worksheet Formula row;
	add a comment about the column formula; or preserve text in Set Values
	columns (do not treat as text as missing values).
	<ul> <li>Add a single line expression for generating data. Functions, conditional</li> </ul>
Column Formula	operators and variables can be used.
	<ul> <li>LabTalk scripts to be executed before the expression in the column formula</li> </ul>
Before Formula	box is executed.
Scripts	

 $\bigvee$ 

When you mouse over one of the functions listed in the **Function** menu in **Set Values** dialog, a one-line tooltip is displayed in <u>the Status Bar</u>. If you select the function, a Smart Hint appears with a more detailed explanation and a link to the full function description, syntax, examples, etc.

Additionally, you can click the **Search and Insert Functions** button to search for available functions by keyword and, once found, insert the function into your expression.



Use the **Before Formula Scripts** panel to define variables, LabTalk functions, or run LabTalk scripts before the expression in the upper panel is evaluated.

To learn more, see Set Column Values - Quick Start

## 9.4.2 The "F(x)=" Worksheet Column Label Row

For simple expressions, you can use the F(x) = row to set column values. Any expression you enter here is directly entered into the **Set Values** dialog and *vice versa*. Note that the simplified spreadsheet cell notation that works in the formula box in Set Values also works in F(x) =:

- 1. Double-click in a cell in the F(x) = column label row.
- 2. Enter an expression to enter output in the data column below.

	A(X)	B(Y)	C(Y) 🖻	D(Y) 🛍
Long Name	Wavelength	Intensity	Wavelength	Intensity
Units	nm	arb. unit	nm	arb. unit
F(x)=			A + xcf	B + ycf
Correction Factor	5.30	-152.68		
1	189.41	0	194.71	-152.68
2	189.77	155.88	195.07	3.2
3	190.13	156.44	195.43	3.76

## 9.4.3 Set Column Values Tutorials



#### Tutorial 1: A Quick Units Conversion using F(x)=

- 1. Start with a new workbook and import the file \Samples\Graphing\WIND.DAT.
- 2. We will assume that column B contains Speed values in miles per hour (MPH). Click on the column heading for column C, then right-click and choose **Insert**. Origin inserts a new column C and moves Power values to column D.
- Now, we'll convert the MPH values in column B to kilometers per hour (KPH).
   Double-click in the F(x) = cell of column C and enter



and press Enter. Column C is filled with values in units of KPH.

### Tutorial 2 : Computing Moving Average and Moving Standard Deviation

- 1. Import the file Samples\Signal Processing\fftfilter1.DAT.
- 2. Add two more columns to the worksheet by clicking the +1 twice.
- Click on the header of the 3rd column to select it, then right-click and select Set Column Values... from the context menu.
- 4. In the **Set Values** dialog, enter the following in the upper panel:

movavg(B, 5, 5)

and press **Apply**. Column 3 is filled with an 11-point moving average of the data from column B (note that you can insert functions such as **movavg** from the **Function** menu of the Set Values dialog box).

- 5. Click the >> button above the edit box to switch to the 4th column.
- 6. In the edit box for the 4th column, enter the formula:

```
movrms(B, 5, 5)
```

and press **OK**. This 4th column will be filled with root-mean-square (RMS) values, using a window size of 11 at each point.

#### **Tutorial 3: Set Values for Multiple Columns**

- 1. Create a new project by clicking the **New Project** button on the **Standard** toolbar.
- Click the Import Multiple ASCII button to import the files *F1.dat* and *F2.dat* in the *<Origin Folder>\Samples\Import and Export* path. In the impASC dialog, set Multi_File (except 1st) Import Mode to Start New Books and click OK.
- Two workbooks are created, named as F1 and F2. Click the New Workbook
   button on the Standard toolbar to create another workbook.
- With the 3rd workbook active, click the Add New Columns button to add a column. Highlight all columns and select Column: Set Multiple Columns Values
  - from the main menu or right-click the columns and select **Set Multiple Columns Values** from the shortcut menu to open the **Set Values** dialog box.
- 5. Expand the bottom panel by clicking the Show Scripts button . Enter this script in the **Before Formula Scripts** edit box,

range r1=[F1]F1!wcol(j); //"j" is the column index.

```
range r2=[F2]F2!wcol(j);
```

- 6. Enter (r1+r2)/2 in the Column Formula edit box
- 7. Select Options: Direct Edit Formula Cell to clear this option.
- 8. Select **Options: Formula Text...** and enter (*F1+F2*)/2 in the **Formula Text** dialog, then click **OK**.
- 9. Click the **OK** button in **Set Values**. You will see the results in the worksheet, and (F1+F2)/2 will display in the **F(x)** = column label row instead of the formula.

# 9.5 Setting Cell Values

Beginning with version 2018, Origin supports cell-level expressions similar to those used by spreadsheet programs. Cell-level expressions which return a single value (numeric, string or date/time) can be entered into any worksheet data cell or into cells in a <u>User-Defined Parameter</u> row of the column label row area. When Edit Mode (**Edit: Edit Mode**) is toggled on, cell formulas display. When Edit Mode is toggled off, the formula result is displayed. Cell content can be edited regardless of Edit Mode state.

	A(X)	B(Y)	C(Y)	D(Y)		A(X)	B(Y)	C(Y)	D(Y)
Long Name	Morning	Evening	St	ats	Long Name	Morning	Evening	Stat	IS
Units	(°F	)			Units	(°F	)		
Comments			Morning	Evening	Comments			Morning	Evening
Count	🗲 User Pa	arameter	=count(A,1)	=count(B,1)	Count	User P	arameter	49	55
F(x)=					F(x)=				
1	97.09975	97.08043	=mean(A)	=mean(B)	1	97.09975	97.08043	98.23468	98.15735
2	97.2	97.09497	=StdDev(A)	=StdDev(B)	2	97.2	97.09497	0.4952297	0.50379
3	97.29991	97.46701			3	97.29991	97.46701		
4	97.40002	97.53114			4	97.40002	97.53114		
5		97.51223			5		97.51223		
6		97.40901			6		97.40901		
7		97.65766			7		97.65766		
8		97.63376			8		97.63376		
9		97.44921			9	-	97.44921		
10		97.52057			10		97.52057		
11	97.60003	97.71328			11	97.60003	97.71328		
12	97.59993	97.58163			12	97.59993	97.58163		

- To use cell formulas, Spreadsheet Cell Notation must be enabled (it is by default).
- Cell formulas begin with an equal sign (e.g. =B1 C1).
- Cell formulas can return a numeric, a string or a date-time value.
- Cell formulas can incorporate cell references, variables, operators, LabTalk-supported functions and constants.
- Cell formulas can reference values in other sheets or books.
- Cell formulas can be extended to other cells by dragging with your mouse.

To learn more, see Using a Formula to Set Cell Values.

## 9.5.1 Set Cell Values Tutorials



Tutorial 1: Extending a cell formula to other cells

- 1. Click the **New Workbook** button to open a new book.
- 2. Click on the column A heading to select, then right-click and choose **Fill Column** with Row Numbers.
- 3. Click on cell B1 and enter:

## =A1+A[1]

- 4. Press ENTER. This adds the value in A1 to the value in A1.
- 5. With the cell still selected, hover on the selection handle in the lower-right corner

of the cell and drag to the end of the column, extending your cell calculation to other cells. This will add the quantity in A1 to values in column A.

- 6. Click the **Add New Columns** button to add column C.
- Click on the Cell in C1 but this time enter (omitting the square bracket on the second "1"):

=A1+A1

- 8. Press ENTER. This adds the value in A1 to the value in A1.
- 9. With the cell still selected, hover on the selection handle in the lower-right corner of the cell and drag to the end of the column, extending your cell calculation to other cells. Note that this time, the resulting values are different.
- 10. Click **Edit: Edit Mode** to display the underlying cell formulas. Note that the square brackets in column B "protected" the second cell *A1* reference so that it didn't change but that the *A1* reference in column C changed as we extended the cell calculation to other cells.

=A1+A[1]	=A1+A1
=A2+A[1]	=A2+A2
=A3+A[1]	=A3+A3
=A4+A[1]	=A4+A4
=A5+A[1]	=A5+A5



#### Tutorial 2: Quickly finding maximum values in multiple columns of data

The only place where you can use cell formulas in <u>the worksheet column label rows</u> (worksheet header rows), is in a **User Parameter** row.

- Create a new workbook and then choose Data: Import From File: Single ASCII and import the file \Samples\Import and Export\S15-125-03.dat.
- With your mouse, hover just to the left of the F(X) = row label and when the pointer becomes an arrow, right-click and Add User Parameters.
- 3. In the dialog box that opens, enter "MaxValue" and click **OK**.
- 4. In column A(X), in the MaxValue cell, enter:

=Max(This)

- 5. Click outside the cell and cell should now display "10".
- Click back on this cell, then grab the selection handle in the lower right corner of the cell and drag to the right to extend the cell formula to MaxValue cells in columns B(Y), C(Y) and D(Y). All MaxValue cells should now display the maximum values in their respective columns.

#### Tutorial 3: Use a column label row value in a cell calculation

All data in the worksheet column label rows, including **User Parameter** rows, is stored as string data. To use a "number" stored in a column label row in a cell calculation, you must convert the string to a numeric value. In the following example, we use <u>the</u> <u>LabTalk value()</u> function to convert column label row data to a numeric so that it can be used in a cell calculation:

- Create a new workbook and then choose Data: Import From File: Single ASCII and import the file \Samples\Import and Export\S15-125-03.dat.
- With your mouse, hover just to the left of the F(X) = row label and when the pointer becomes an arrow, right-click and Add User Parameters.
- 3. In the dialog box that opens, enter "Correction" and click **OK**.
- 4. In column D, enter the value "0.2" into the Correction cell.
- 5. Click the **Add New Columns** button to add column E.
- 6. In cell E1, enter:

=D1+value(D[Correction]\$)

7. Press ENTER. This converts the Correction value to a numeric and adds the numeric to the value in cell D1. The cell should display *101.9*.

## 9.6 Processing Worksheet Data

Origin provides a number of utilities for manipulating worksheet data. Most of these are found on the **Worksheet** menu while some are on the **Edit**, **Column** or **Analysis** menus (note that a worksheet must be active). Some utilities are available from a shortcut menu: select your data and right-click.

Utility	Menu Access
Sorting Data	<u>Worksheet: Sort Range</u> <u>Worksheet: Sort Columns</u> <u>Worksheet: Sort Worksheet</u> <u>Worksheet: Sort Columns by Label</u>
<ul> <li>Find</li> <li>Replace</li> <li>Go To (sheet row/column)</li> </ul>	Edit: Find in Project Edit: Find in Sheets Edit: Replace Edit: Go To
Hide Column     Hide Rows	Column: Hide/Unhide Columns Hide/Unhide Rows (shortcut menu only)

Utility	Menu Access
<ul><li>Move Columns</li><li>Swap Columns</li></ul>	<u>Column: Move Columns</u> or <u>Column toolbar</u> . <u>Column: Swap Columns</u>
Query Worksheet Data	Worksheet: Worksheet Query
Copy Columns to (new locations)	Worksheet: Copy Columns to
Append Worksheet	Worksheet: Append Worksheet
<ul> <li>Split Columns</li> <li>Split Worksheet</li> <li>Split Workbook</li> </ul>	Worksheet: Split Columns         Worksheet: Split Worksheet         Worksheet: Split Workbooks         Two improvements for Origin 2019b: (1)         Split Columns by values in a reference column (Subgroup Method = By Reference Column) and (2) Split Worksheet now supports Recalculation. For details, follow the links above.
Worksheet Transpose	Worksheet: Transpose
<ul> <li>Stack Multiple Columns into One with Grouping</li> <li>Unstack Grouped Data into Multiple Columns</li> </ul>	<u>Worksheet: Stack Columns</u> <u>Worksheet: Unstack Columns</u>
Summarize Data with     Pivot Table	Worksheet: Pivot Table
Filter data by defining conditions on one or more columns	<u>Column: Filter</u> menu, or <u>Worksheet Data</u> toolbar <i>See Also</i> : <u>Data Masking</u>

Utility	Menu Access
	Worksheet: Remove/Combine Duplicated Rows Worksheet: Reduce Columns Worksheet: Reduce Rows Analysis: Data Manipulation: Reduce Duplicate X Data Analysis: Data Manipulation: Reduce by Group Analysis: Data Manipulation: Reduce to Evenly Spaced X
Data Reduction	For Origin 2019b, new options for for specifying an X value when merging groups of Y data: X value of the minimum Y value of each group and X value of the maximumn Y value of each group. For details, click the <b>Reduce by</b> <b>Group</b> link above.
Apply Conditional     Formatting to     Worksheet Cells	Worksheet: Conditional Formatting: Highlight Worksheet: Conditional Formatting: Heatmap Worksheet: Conditional Formatting: Duplicates
Reverse Order	Column: Reverse Order



In addition to the above worksheet data utilities, the Origin worksheet supports **Conditional Formatting**. Conditional Formatting has three modes:

- **Highlight** mode opens a dialog box with controls to apply color to worksheet cells based on one or more conditions (e.g. "equal to", "not equal to", "text that contains", etc).
- **Duplicates** mode opens a dialog box with controls to apply to worksheet cells that contain duplicate values.
- Heat Map mode opens a dialog box with controls to apply a color map to cells based on worksheet values. The worksheet Heat Map is zoomable and scrollable, making it easy to get a "big picture" overview of data variation in three dimensions.

H	A(X1)	B(X2)	C(Y2)	D(Y2)	E(Y2)	F(Y2)	G(Y2)	H(Y2)	I(Y2)	J(Y2)	K(Y2)	L(Y2)	M(Y2)	N(Y2)	O(Y2)	P(Y2)	
Long Name	City	Longitude	Lattude	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Avg	
Spantines		ANY WITH	-	مسيد	-	+	-	-	-	- set		THE		me	4		Annual Average Tem
1	KALISPELL, MT	-114.3	48.2	27.4		34.9	43.4	51.3	57.7	63.5	63.2	53.1	41.9		100	42.6	50'00'
2	GLASGOW, MT	-106.6	48.2	10.8	181	207.54	44.5	55.5	64.4	78.2	69.5	57.3	45	22.5	15.5	42.6	
3	SPOKANE, WA	-117.4	47.7	27.2	22.5	39.6	45.5	54.4	61.5	68.6	68.6	59.2	47.2	34.9	17.2	47.3	
4	GREAT FALLS, MT	-111.3	47.5	23.7	28.4	21.4	42.5	51.5	60	66.2	65.6	55.4	45.5	12.3	24.2	43.8	45'00' -
5	FARGO, ND	-96.8	45.9	18.81	14.1		43.5	67.4	66	70.6	69	58	45.3		125	41.5	
6	BISMARCK, ND	-100.8	45.B	10.2	12.1	100	43.3	55	54.7	70.4	69	57.7	45.2		15.2	42.3	State and the second state of the second
7	CARIBOU, ME	-68	45.8	9.5	13	24.5	38.1	51.6	60.8	65.6	63.4	53.8	42.8	20.4	16.4	39.2	R 40*20' -
8	YAKIMA, WA	-120.5	45.6	1000	35.2	42.5	49.7	66.2	62.9	69.1	68.3	60	48.6	37		48.9	
9	SAULT STE, MARIE, MI	-84.4	45.5	132	15.6	28.9	38.4	51.3	58.6	63.9	63.3	54.8	44.4	32.4	20.2	40.1	
10	ASTORIA, OR	-123.8	46.2	42.4	44.2	46	48.5	52.7	56.7	60.1	60.8	58.5	52.6	46.6	42.8	51	3 20.400
11	BILLINGS, MT	-108.5	45.8	100		37	46.1	65.7	65.2	72	70.9	69.5	48.1	54.1	24.5	47.4	
12	PORTLAND, OR	-122.7	45.5	39.9	43.1	47.2	51.2	57.1	62.7	68.1	68.5	63.6	54.3	45.8	40.2	53.5	30*00/ -
13	ABERDEEN, SD	-98.5	45.5	11.	12.7	100	45.4	57.9	86.8	72.2	70.5	59.8	46.8	24	100	43.8	
14	SALEM, OR	-123	44.9	40.3	43	46.5	50	65.6	61.2	66.8	67	62.2	62.9	45.2	40.2	52.6	www- @popla
15	SHERIDAN, WY	-107	44.8	1212	25.7	18.3	43.9	52.5	61.5	68.8	68.2	57.1	45.1	24	22.4	44.6	Map d
16	BURLINGTON, VT	-73.2	44.5		18.8		43.5	56.5	65.6	70.6	68.2	59.4	47.7	37.1	100	45.2	-120'00' -110'00' -100'00' -80'0
17	MT. WASHINGTON, NH	-71.6	44.3	10.2	0.0	13.6	22.5	35.6	44.4	48.7	47.6	40.4		20.0	10.1	27.2	Longitude
18	ROCHESTER, MN	-92.5	44.1	112	18.4	10.0	44.7	56.9	65.1	70.1	67.7	58.9	47	31.2	17.3	43.4	Longhude
19	EUGENE, OR	-123.1	44.1	39.8	42.8	46.3	49.8	548	60.2	86.2	68.4	61.7	52.6	44.7	39.6	52.1	

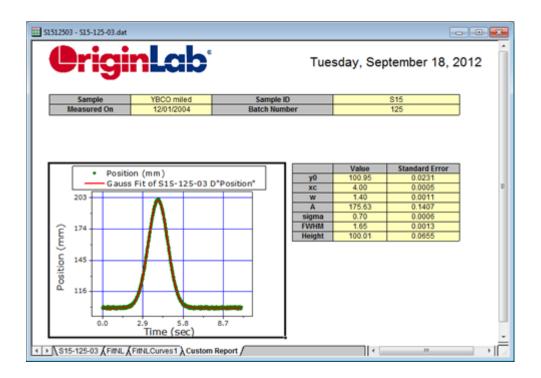
# 9.7 Workbooks for Analysis and Reporting



Origin 2019b adds support for creating HTML reports using Origin's Notes window. The Notes window -- previously a text-only window -- can link to graphs, worksheet cells, etc., either directly or using a placeholder sheet. For more information, see <u>HTML</u> <u>Reports from Notes Windows</u>.

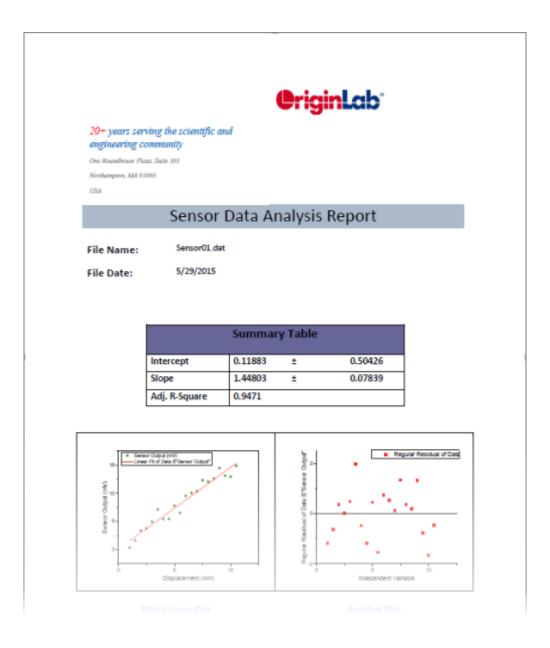
Apart from text and numeric data, the workbook can contain various other types of information -- graphs, notes and matrices; links to cell values in other books, project variables, documents or web pages; plus, import file metadata, variables and scripts -- making the workbook a flexible medium for collecting research data or for creating custom reports.

Further, as we will see, the workbook can "store" a complex sequence of analysis operations -- say, the application of a data filter and a fitting operation on the filtered data, combined with a customized plot of the results, into something that we call an <u>Analysis Template</u>. The Analysis Template makes it possible to automatically generate a custom report of results, simply by supplying new input data.



*One* attractive option for generating reports -- there are others, see the "New" button at the bottom of this section -- is to export data to a custom **MS Word** template, and optionally, a **PDF** file. This is done by running an output-generating analysis in Origin, then associating key results with bookmarks in a Word template, and, finally, saving the workbook as an Analysis Template. To generate your report, you open the **Batch Processing** tool, point to both your Analysis Template and your Word template, run the batch process and generate your reports.

- For information on generating custom reports using an MS Word Template, see the tutorial Batch Processing with Word Template for Reporting.
- For information on batch analysis and generating custom reports, see the **Batch Analysis** section of the "How to Handle Repetitive Tasks" chapter of this Guide.



# 9.8 Topics for Further Reading

- The User Files Folder
- Origin Template Files
- What is Saved with the Workbook Template?
- The New Workbook Dialog
- <u>Arranging the Worksheet</u>
- <u>Displaying Supporting Data in the Worksheet Header Rows</u>
- <u>Controlling How Numeric Data Display</u>
- Dates and Times in the Worksheet
- Generating Simple Worksheet Datasets

- <u>Column Short Name Restriction</u>
- Using Formulae to Set or Transform Worksheet Column Values
- Using a Formula to Set Cell Values
- Simple Manipulation of Worksheet Datasets
- Inserting Graphs, Images and other Objects into Worksheet Cells
- Inserting Links into Worksheet Cells
- Inserting Variables into Worksheets
- <u>Conditional Formatting of Worksheet Cells</u>
- Analysis Report Sheets and Columns

Show X/Y or Show Col/Row		ok1 - Mt. St. F	Helens Data :1/	'2 Before *	Dis			ct/total ı	nd/or Long N matrix object	
		557813	557853.118	557893.23	557933.35	557973.47	558013.59	558053.71	558093.83	
Index	079	4,44364	0.98748	-50,96581	198,2151	557,4458	536.8206	544.0881	549.4019	
	51080	-9.86174	-2.1915	149.6359	837.7456	919.3603	935.6158	944.0795	952.5883	
	51080	-13.54047	-3.00899	199.3018	935.2455	900.4708	924.8105	936.0904	945.3353	
	51081	-13.56136	-3.01364	199.8415	943.9693	904,7725	924.1335	938,7389	951.9407	
	51081	-13.60398	-3.02311	200.6629	952.8624	907.4351	918.5458	937.9830	957.5286	
	51081	-13.73935	-3.05319	202.7375	965.0512	919.7008	923.1581	936.7444	956.9837	
	51082	-13.89543	-3.08787	205.0240	976.1697	938.8082	942.0627	938.7186	954.6329	
	51082	-14.06951	-3.12656	207.5130	986.2426	952.9898	957.1997	951.4242	957.48 Sup	port for
	51083	-14.23889	-3.16416	209.9687	996.2024	960.0429	970.4652	967.9428	000.2	
	51083	-14.41634	-3.20378	212.4347	1004.578	966.7511	981.7135	976.7313		th on
	51083	-14.5776	-3.23971	214.7021	1012.553	972.0591	989.1984	987.9827	978.6 Matrie	ces and
	51084	-14.66158		217.1823	1020.144	977.768	996.9863	999.9008	988.4	uto
	51084	-15.04802	-3.37374	215.8201	1027.076	984.0202	1005.262	1010.528	337.1	
	51085	15.24899	-3.4338	215.7352	1031.076	985.254	1007.469	1020.155		lculation
	51095	0.0894	1.95795	375.9120	1020.805	992.3148	1011.053	1016.692	1007.7	
( z 🎽	01085	58.59061	22.5077	984.1144	976.8622	1003.061	1011.154	1019.990	1014.246	
_	51086	54.90721	21.21116	945.3394	979.7631	1005.558	1015.789	1025.500	1019.033	
Values	51086	55.81547	21.52259 lydrology 🖌 V	953.3859	978.1679	1008.266	1017.127	1025.772	1017.124	
		levation A P	iyarology A v	egetation A		auon į	•		► <b> </b> a	
				ι	Jp to 1,0	24 Matrix	x Sheets			

# 10 Matrix Book Matrix Sheet Matrix Objects

with Multiple (Up to 65,527) Matrix Objects per Sheet

# 10.1 Matrix Books, Matrix Sheets and Matrix Objects

A matrix is a dataset of Z values arranged as an array of columns and rows which are linearly mapped to X and Y values. The following table summarizes some important matrix book limits:

Maximum Number of	32Bit OS	64Bit OS
Matrix sheets in a matrix book Matrix objects in a matrix sheet	1024† 65.527	1024† 65.527
Cells in a matrix (Note)	90,000,000	90,000,000

† > 255 sheets requires saving file to Unicode (e.g. *.opju) file format. Unicode formats not compatible with Origin versions prior to Origin 2018 SR0.

Note: The product of any combination of rows and columns must not be greater than 90,000,000.

ШМВос	ok1 - N	1t. St. H	lelens before	and	after er	uption :1/2 Be	fore					x
Thum				L	Short I	Name - Lon	1atrix Bo g Name::			iect/	total objec	ts
	etore	age	After	ç	٦	Columns linearly sp					Matrix Vindow	h
	$\subset$	1	2		3	4	5		6		Menu	Ď
1	4.4	4364	0.98748	-50	.96581	198.2151	557.445	58	536.8	206	544.0881	₹ ×.
2	-9.8	6174	-2.1915	14	9.6359	837.7456	919.360	)3	935.6	158	944.0795	<mark>و</mark>
3	-13.	Bow	a mannad	to	9.3018	935.2455	900.470	8(	924.8	105	936.0904	ę
4	-13.		s mapped arly space		9.8415		904.772	25	924.13	335	938.7389	e -
5	-13.		any space Y values	u	0.6629	952.8624	907.435	51	918.54	458	937.9830	e -
6	-13.1		r values		2.7375		919.700		923.1	581	936.7444	5
7	-13.8	9040	-3.00707	20	5.0240	076 1607	038 808	32	942.0	627	938.7186	ę
8		6951	-3.12656		7.513	Z Value	s -	8	957.1		951.4242	ę
9		3888	-3.16416		9.968 <mark>.</mark>	View of Im	_	9	970.4		967.9428	ę
10		1634	-3.20378		2.434	"Data Mo		1	981.7		976.7313	ę
11		5776	-3.23971		4.702			1	989.1		987.9827	ę
12		6156	-3.25173		7.1823		977.76		996.9		999.9008	ę
13		4802	-3.37374		5.8201	1027.076	984.020	-	1005.		1010.528	ę
14	-15.2		-3,4338	21	5.7352	1031.076	985.25		1007.4		1020.155	1
15		0894	1.9 Ma	triv	Sheet	: Names	992.314		1011.		1016.692	1
16		9061	22				1003.06		1011.		1019.990	1
17		0721				010.1001	1005.55		1015.1		1025.500	1
18		1547	21 52259		3.3859		1008.26		1017.1		1025.772	<b>1</b> +
19		4223	21.00400			979.3904	1007.11	14	1013.	837	1021.393	<u>_i</u> =
	levati	on Dat	a Subtract	edy					•		)	Ъ.

Matrix Sheets	<ul> <li>The sheet Short Name (a Layer object) must be unique within the matrix book and is limited to 32 characters.</li> <li>Can contain spaces, numbers and special characters.</li> <li>Can begin with a letter, number or special character.</li> <li>These special characters are not allowed: `!%" ()[]{}&lt;&gt;.</li> </ul>
Matrix Objects	<ul> <li>Origin assigns a Short Name the matrix object index number to each matrix object, as it is created. This name/index number cannot be changed.</li> <li>You can add an optional Long Name to the object by clicking on the yellow object icon - </li> <li>for a data matrix or </li> <li>for an image matrix - in the upper right corner of the matrix sheet and choosing <b>Rename</b> from the menu.</li> </ul>

## 10.1.2Different Views of the Matrix

In the worksheet, a dataset is contained in a single column and the dataset may consist of X, Y, Z, Error, or Label data. In the Origin matrix, a dataset is arranged in a specified dimension of rows and columns. The matrix contains a single dataset of Z values.

- Matrix columns are mapped to linearly-spaced X values.
- Matrix rows are mapped to linearly-spaced Y values.

Note that the matrix window has two column and row heading view modes:

- By default, matrix row and column headings display as row and column index numbers (View: Show Column/Row from the menu or press Ctrl+Shift+C).
- You can opt to view matrix row and column as X and Y values by choosing **View: Show X/Y** from the Origin menu (or press **Ctrl+Shift+X**). The displayed X and Y values are the X and Y coordinate values, calculated by linear interpolation of the axes **From** and **To** values by the number of columns and rows.

In addition to the two row and column heading view modes, there are two matrix display modes:

- In Data Mode (View:Data Mode from the menu or press Ctrl+Shift+D), the matrix object displays as raw numbers.
- In Image Mode (View:Image Mode from the menu or press Ctrl+Shift+I), the matrix object displays as either a gray scale image or a color image, depending upon the type of data in the matrix. A matrix of real numbers or complex numbers displays as a gray-scale image while RGB values will display as a color image.

	1	2	3	4	D	
1	352.51	329.23	341.97	349.43	3 ^	
2	340.16	322.65	334.47	333.76	3	
3	318.83	328.68	321.07	328.54		
4	316.02	330.33	317.85	331.67	3	
5	317.71	301.25	323.21	317.57	3	
6	302.55	319.35	335.54	320.18	3	
7	319.39	323.19	327.5	330.62	3 3 3	
8	309.			22	3	
9	335.			.62	3	
10	327.	View: Da	ata Mod	e 67		View: Image Mode
11	337.			.89	3	
12	317. ro	000.01	040.10	545.68	3	and the second se
13	360.93	361.06	348.94	357.78		
14	358.68	340.75	354.83	359.87	3	
15	360.93	367.64	383.78	374.5	3	
16	386.19	394.53	392.89	394.35	3	
17	402.47	385.2	395.03	398.52	3 3 4 4	
18	404.71	417.03	421.3	413.15	4	
19	432.22	437.88	432.02	436.13	4	
20	464.21	439.52	444.35	443.97		
21	458.04	466.41	480.8	475.31	4 5 5	
22	496.77	497.69	488.3	499.85	5	
	523.15	502.63	502.77	525.97	5	

An image in a matrix can be cropped within the existing window or it can be cropped and copied to create a new matrix window:

- 1. Make sure that there is a check mark beside **Region of Interest Tools** on the **Tools** menu. If this menu item is not checked, select it.
- 2. Click the **Rectangle Tool** ¹⁰⁰ button on the **Tools** toolbar.
- 3. Drag out a rectangular area on the image.
- 4. Right-click on the rectangle and select **Crop** from the shortcut menu.

Crop Copy Create New Resizable Show Indices Show XY Region of Interest
✓ MSheet1 /

Note: If the matrix object is an image, the object icon will display as 🔳 whether you are viewing the
matrix object as an image (View:Image Mode) or as numbers (View:Data Mode). Likewise, when the
matrix object contains numbers, the object icon will display as 🝺 regardless of view mode.

## 10.1.3Matrix Books

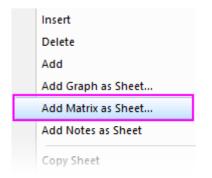
Like the workbook window, the matrix book window is created from a customizable template (.otmu file). The matrix template stores such things as number of sheets in the book, the names of the matrix sheets, matrix dimensions, data type, math functions, data import handling instructions as well as various style and format options.

When you create a new matrix book, the book is named MBook*N*, with *N* reflecting the order of window creation. Appended to the book name, you will see something like ":1/3" where the first integer denotes the active matrix object and the second denotes the number of matrix objects in the active matrix sheet. Following the above example, if you click the yellow object icon to the right side of the matrix, the menu shows three matrix objects with the first being the active one - the one with a check mark placed beside it (note that in our illustration, the objects are empty).

MBoo	ok1 :1/3					
	1	2	3	4	5 🖻	Insert
1					-	Add
2						
3					-	Rename
4					-	Delete
6						
7					+	Properties
MSheet1 MSheet2 /						<b>1</b>
						•••
						2
						3



You can right-click on a worksheet tab and **Add Matrix as Sheet** and insert a matrix book into a workbook. This is useful when building <u>Analysis Templates</u> that involve matrix-based operations such as 3D surface fitting or 3D plotting operations.



## 10.1.4 Matrix Sheets



Prior to Origin 2018, an Origin matrix book could a maximum of 255 sheets. That number is now increased to 1024. When you have more than 255 sheets in a book, you will need to save the file using one of the new Unicode-compliant formats (opju, ogmu, etc).

A matrix book can have up to 1024 matrix sheets. The default matrix book template - ORIGIN.otmu - has a single matrix sheet containing 32 rows and 32 columns. Each matrix sheet can differ in dimensions(number of rows and columns and X & Y range).

To specify the dimensions of the matrix sheet:

- Click on a tab to activate the sheet and choose Matrix:Set Dimensions/Labels. This opens the Matrix Dimensions and Labels dialog box.
- 2. Specify a number of columns (X dimension) and rows (Y dimension).
- 3. Specify a From and To value for X (columns) and Y (rows).

**Note:** The X and Y coordinates of the matrix are evenly spaced. The first X is mapped to the first matrix column and the last X is mapped to the last matrix column. The X coordinates of other columns are interpolated. Matrix rows are similarly mapped using the **From** Y and **To** Y values. When plotting or analyzing matrix data, the position of a point in 3D space is determined by the column X and row Y coordinate values (not column or row index) and the Z value contained in the cell intersected by the row and column.

## 10.1.5Matrix Objects

A matrix sheet can contain up to 65,504 matrix objects (64-bit, 32-bit max = 43,339), though the actual limit is likely to be far less (determined by system resources). Objects in a sheet share the same X/Y dimensions and column (X) and row (Y) headers, but every object can have its own <u>Z header</u>. Other matrix object properties include internal data type and numeric display options.

Matrix object properties are set in the user interface via the Matrix Properties dialog box. To open the dialog box:

- 1. Make sure that the matrix object is active (check mark shows beside it in the object menu).
- 2. Choose Matrix:Set Properties... from the main menu.



You can set properties for multiple matrix objects without closing the **Matrix Properties** dialog boxes by clicking the Previous or Next buttons at the top of the dialog box.

## 10.2 Virtual Matrix

Data arranged in a block of worksheet cells can be treated as a "virtual matrix". As is the case with regular matrix data, virtual matrix data can be used to create 3D plots, such as color mapped surfaces or contour plots. The data can include a column or label row with the X or Y values. Unlike a regular matrix which only supports a linear spacing in the X and Y dimensions, a virtual matrix supports irregular spacing of X and Y coordinate values (provided those values are in ascending or descending order).

	A(X)	B(Y)	C1(Y)	C2(Y)	C3(Y) *
Long Name Units Comments	X Coordinate	Irregula	er spacing i	n X and Y	5
Y Coordinate	(	3.91	11.72	19.53	27.34
1	0	0.766	0.697	0.406	0.726
2	0.012	0.413	0.097	0.03	-0.006
3	0.025	0.14	-0.34	-0.26	-0.494
4	0.037	-0.059	-0.628	-0.465	-0.76
5	0.05	-0.191	-0.784	-0.588	-0.827
6	0.062	-0.264	-0.823	-0.632	-0.717
7	0.075	-0.284	-0.76	-0.6	-0.452
8	0.087	-0.257	-0.61	-0.493	-0.055
9	0.099	-0.191	-0.39	-0.315	0.453
10	0.112	-0.093	-0.113	-0.067	1.048
11	0.124	0.03	0.204	0.247	1.71
12	0.137	0.172	0.545	0.626	2.414
13	0.149	0.326	0.897	1.067	3.14
14	0.162	0.485	1.242	1.566	3.864
15	0.174	0.641	1.566	2.123	4.565 -
Waterf	all3				11

**Note:** You can create <u>3D plots from **XYZ** columns of worksheet data</u> in which data are irregularly spaced in the X and Y dimensions. This is not considered a "virtual matrix."

## **10.3 Matrix Templates**

Matrix windows are created from a matrix template file (*.otmu). The template file saves such things as the number of sheets in the matrix book, the number of rows and columns in each sheet, internal memory allocated for each sheet, mathematical formula used to fill the matrix with numbers and certain ASCII import and export options.

Note: Data are NOT saved with the matrix template file.

To save the active matrix window as a template:

- With the matrix window active, choose File: Save Template As from the main menu. This opens the template_saveas X-Function dialog box.
- 2. Select a category from the **Category** drop-down list or enter a new category.
- 3. Select or type a file name in the Template Name box (the .otmu extension is automatically added).
- 4. Enter a description into the Template Description text box (optional).
- 5. Type the file path for the template or click the browse button to locate your folder. Typically, you would save your template to your **User Files** folder.

The following table lists some of the kinds of things that are saved with the matrix template file. It also tells you where to find these controls.

Dialog Box	What is Saved?	Menu Access
	<ul> <li>The Organizer</li> <li>The Script Panel</li> <li>The Matrix Image Thumbnails</li> </ul>	Right-click on window title bar and choose: • Show Organizer • Show Script Panel • Show I mage Thumbnails
Matrix Properties	<ul> <li>Matrix Long Name, Units, Comments.</li> <li>Column width settings.</li> <li>Column number Display (decimal, scientific, engineering).</li> <li>Column Digits and data storage requirements.</li> </ul>	Matrix:Set Properties
Matrix Dimensions and Labels	<ul> <li>Numbers of rows and columns in the matrix, xy coordinates, XYZ axis labels.</li> </ul>	Matrix:Set Dimensions/Labels
Set Values	<ul> <li>Formula used to create or transform matrix values.</li> </ul>	Matrix: Set Values
ASCII Import Options	<ul> <li>ASCII import options pertinent to the matrix window are saved with the template.</li> </ul>	Data: Import From File: Single ASCII Data: Import From File: Multiple ASCII

# 10.4 Simple Manipulation of Matrix Data

Utility	Menu Access
Flip or Rotate	Matrix: Rotate90 Matrix: Flip: Vertical Matrix: Flip: Horizontal
Expand (by interpolation)	Matrix: Expand
• Shrink (by averaging)	Matrix: Shrink
Transpose	Matrix: Transpose
Convert to Worksheet	Matrix: Convert to Worksheet

## **10.5 Setting Matrix Values**

The Set Values dialog box is used to generate or transform data in a matrix object.

To open the Set Values dialog box, make sure that the matrix object is active, then:

1. From the menu, choose Matrix: Set Values.

or

1. Select the matrix by clicking in the upper-left corner (in the empty header cell just below the matrix icon/name), then right-click on the matrix and choose **Set Matrix Values** from the shortcut menu.

📃 Set Values - [MBook	2]MSheet1!Mat(1)	
Formula Mat(1) Ma	t(A) Function Varia	bles
Row(i): From 1	] To 32	Menu commands
Col (j): From 1	To 32	
Cell(i,j) =	Search and insert functions	
mat(2) + mat(3)		
Т	pe in formula here	
Recalculate Auto 🔻		OK Cancel Apply 🖍
Before Formula Scripts		
•	tra objects in the	e matrix sheet
wks.nmats = 3;	(2) 5	=
msetvalue im:=mat msetvalue im:=mat		-
1		before applying formula 🔻

Menu Commands	<ul> <li>Formula: Load a saved formula into the matrix formula box. Formula are saved using Formula: Save or Formula: Save As</li> <li>Mat(1): Use the menu to include matrix objects in either your matrix formula or your Before Formula Scripts (matrix object reference is inserted at the cursor). A Matrix Browser is available to help in selecting the correct objects. Objects are listed by object index.</li> <li>Mat(A): Similar to Mat(1) menu functionality but matrix objects are listed by object Long Name, if one exists.</li> <li>Function: Add LabTalk functions to your expressions (function name is inserted at the cursor).</li> <li>Variables: Add a variable or a constant to Matrix Formula or Before Formula Scripts; Add range variables (including by selection) or file metadata, to Before Formula Scripts.</li> </ul>
Matrix Formula	<ul> <li>Add a single line expression for generating data. Functions, conditional operators and variables can be used.</li> </ul>
Before Formula Scripts	• Enter one or more lines of LabTalk script to be executed before the expression in the Matrix formula box is executed.



Use the **Before Formula Scripts** panel at the bottom of the **Set Values** dialog box to define variables or LabTalk functions that you wish to use in your matrix formula.

Click the **Search and Insert Functions** button **I** to search for built-in LabTalk functions.

## **10.6 Converting Worksheets to Matrixes**

There are four methods for converting worksheet data to matrix data.

Method	Conversion Type	Notes
Direct	<ul> <li>X across columns</li> <li>Y across columns</li> <li>No X and Y</li> </ul>	<ul> <li>Ideal for spreadsheet data that conforms to the following:</li> <li>X data values in the 1st column, Y data values in the 1st row and Z values in columns 2 to N and rows 2 to M.</li> <li>Y data values in the 1st column, X data values in the 1st row and Z values in columns 2 to N and rows 2 to M.</li> </ul>
Expand	• Row • Column	<ul> <li>Some ASCII files have an upper limit for characters allowed on a single line. Use this method when your file breaks a single line of data across multiple lines.</li> <li>Expand by Row: specifies the number of ASCII file rows comprising one matrix row.</li> <li>Expand by Column: specifies the number of ASCII file columns comprising one matrix column.</li> </ul>

Method	Conversion Type	Notes
XYZ Gridding	<ul> <li>Regular</li> <li>Sparse</li> <li>Random (Renka Cline)</li> <li>Random (Shepard)</li> <li>Random (Thin Plate Spline)</li> <li>Random (Kriging Correlation)</li> <li>Random (Weighted Average)</li> </ul>	<ul> <li>Conversion Type depends upon XY spacing:</li> <li>Choose Regular applied for data that are regularly spaced in XY.</li> <li>Choose Sparse when you have missing values.</li> <li>Choose Renka-Cline, Shepard, TPS, Kriging or Weighted Average methods for data that are irregularly spaced in XY.</li> </ul>
XYZ Log Gridding	Methods same as <b>XYZ Gridding</b>	Calculates logarithmic values for X and Y, then performs <b>XYZ Gridding</b> .

# **10.7 Converting Matrixes to Worksheets**

MB o	ok1 :1/1 *			[	- 0	x
	<b>X</b> 1	3, 25	5.5	7.75	10	D
<b>Y</b> 1	1	1	1	1	1	
1.12	2	2	2	2	2	
1.24	3	3	3	3	3	_
1.36	4	4	4	4	4	Ξ
1.48	5	5	5	5	5	
1.6	6	6	6	6	6	-
	Sheet1/			•	• III	

There are two methods for converting matrix data to worksheet data:

• **Direct**: This copies the Z values in the matrix to a worksheet with no reordering. If the matrix consists of M rows by N columns of Z values, this method produces a worksheet which has M rows and N columns. By default, the X and Y coordinates of the matrix Z values are not copied to the worksheet. You can opt to copy X coordinates to the 1st worksheet row or a parameter row and the Y coordinates to the 1st worksheet column.

Book1 *					C	- 0 2	*
₽Z	A(Y)	B(Y)	C(Y)	D(Y)	E(Y)	F(Y)	
Long Name Units			x	oordinat	es		Ξ
Comments		- <b>-</b>					
Parameters		1	3.25	5.5	7.75	10	-
1	1	1	1	1	1	1	
2	1.12	2	2	2	2	2	
3	1.24	3	3	3	3	3	
4	1.36	4	4	4	4	4	
5	1.48	5	5	5	5	5	
6	1.6	6	6	6	6	6	*
↓ Data1 /	/	Y Coo	ordinates		<	•	щ

• **XYZ Columns**: This method produces a worksheet with three columns: an X, a Y and a Z column. The X and Y columns contain the X and Y coordinate values of the matrix Z values. The matrix Z values are contained in the worksheet Z column.

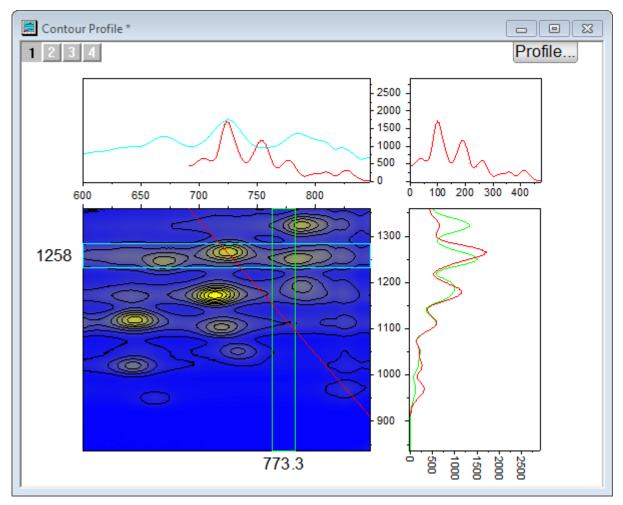
Book2				<b>—</b>
A-Z ⊞	A(X)	B(Y)	C(Z)	
Long Name				
Units				
Comments				
1	1	1	1	Ξ
2	1	1.12	2	
3	1	1.24	3	
4	1	1.36	4	
5	1	1.48	5	
6	1	1.6	6	
7	3.25	1	1	
8	3.25	1.12	2	
9	3.25	1.24	3	
10	3.25	1.36	4	
11	3.25	1.48	5	
12	3.25	1.6	6	
13	5.5	1	1	
14	5.5	1.12	2	
15	5.5	1.24	3	-
▲ ► \ Sheet1		100	<b>  ∢</b>	

# 10.8 Profiling Matrix Data

Data in a matrix can be viewed in profile -- either in the X, Y or arbitrary cross-section.

1. Activate the matrix object and choose Plot > 2D: Profile: Image Profiles from the main menu.

This creates an image plot and opens the **Image/Contour Profile** dialog box. Use the dialog box to specify X and/or Y profile plots and the location and appearance of the cross-sectional lines. Note that this dialog box is interactive. You can make adjustments to your image profile -- move the cross-sectional lines or change the configuration or the appearance of the plots -- without closing the dialog box. After closed the dialog box, a button **Profiles...**will appear at the right-top corner of graph window, which can be used to reopen the **Image/Contour Profiles** dialog.



## **10.9 Topics for Further Reading**

- <u>Matrix Books, Matrix Sheets and Matrix Objects</u>
- <u>Matrix Book and Matrix Sheet Operations</u>
- What is Saved with the Matrix Template?
- <u>Matrix Dimensions and XY Coordinates</u>
- <u>Matrix Object Data Properties</u>
- <u>Setting Matrix Values</u>
- <u>Matrix Conversion and Gridding</u>
- <u>Creating 3D and Contour Graphs from a Virtual Matrix</u>
- <u>Viewing and Profiling Matrix Data</u>

# 11 Graphing

## 11.1 Creating a Graph

Graphs can be created from both hard data and from mathematical functions. With Origin, you can create over 100 graph types using Origin's built-in graph templates. Each of these graphs has been specifically chosen for its applications in various technical fields.

All graph types are accessible from the **Plot** menu. Note that while most graph types also have a corresponding **2D** Graphs or **3D** and Contour Graphs toolbar button, some do not. Until you've had time to familiarize yourself with available toolbar buttons, the **Plot** menu should be your "go to" place for creating graphs.

Creating most graphs involves just two steps.

- 1. Select your data.
- 2. Select the plot type.

Some Origin graph types have very specific data requirements. Other graphs can be created from multiple data arrangements. See the <u>Origin Graph Types</u> section for specific requirements.

## 11.1.1Creating Graphs from Worksheet Data

Origin's most generic graph types -- line, column/bar, pie -- plus a lot of the more specialized types, are created from worksheet data. The following quick tutorial demonstrates importing an ASCII data file and creating a simple graph.



#### Tutorial: One click to create graph with selected data

- 1. Open a new workbook and select **Data: Import from File: Single ASCII...** from the main menu.
- 2. Choose the file Samples/Curve Fitting/Multiple Gaussians.dat and click Open.
- 3. Now highlight columns **B(Y)**, **C(Y)**, **D(Y)** and **E(Y)** by clicking and dragging across the four column headings.
- Click Plot > 2D: Line & Symbol: Line & Symbol. A graph window is created with four line and symbol plots. Note that the plots differ by line color and by symbol type.
- 5. Return to the worksheet, and again select columns **B(Y)**, **C(Y)**, **D(Y)** and **E(Y)**.
- This time, select the Plot > 2D: Multi-Panel: 4 Panel menu item. Note that a very different plot is created using the same datasets.

We were able to quickly create two different graphs using the same data. The chapter <u>Customizing Graphs</u> discusses customizing graphs and saving templates in more depth.

We are also able to create 3D plot types from worksheet data. The following tutorial demonstrates creating a 3D surface plot, then overlaying it with a 3D scatter plot.



#### Tutorial: 3D Surface Plot from XYZ Data

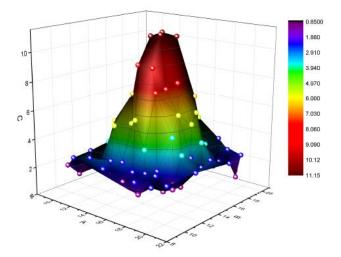
- Create a new, empty workbook window and import the file \Samples\Matrix Conversion and Gridding\XYZ Random Gaussian.dat.
- 2. Highlight column C and right click. Select Set As: Z from the fly-out menu.
- Select Plot > 3D: Surface: 3D Colormap Surface to create a 3D Colormap Surface plot.
- 4. Select the **Graph: Layer Contents...** menu item or right click the layer icon on the left-top of the graph to open the **Layer Contents** dialog. In this dialog, click on drop-

down next to the button and select **3D Scatter/Trajectory/Vector** from the fly-out menu.

- 5. Select column C from the left panel and click on the **Add Plot** button to add the 3D scatter plot to the graph. Click **OK** to close the dialog.
- 6. Double-click on the plot to open the Plot Details dialog. In the left panel, expand the Layer1 node and then expand the 2nd node which represents the scatter plot. Click and select the branch named Original. Be sure to leave the node-level check box selected, otherwise this plot will be hidden.
- In the Symbol tab on the right side, set Shape to Ball, Size to 12 and Color to Color Mapping: Col(C).
- 8. In the Drop Lines tab, clear the Parallel to Z Axis check box.
- 9. Select Layer1 from the left panel of the Plot Details dialog. In the Lighting tab, under Mode, select Directional. Click OK to close the dialog.
- 10. Click on the scatter plot in the graph to select this plot, then in the **Style** toolbar, click

on the 🛎 button and select the **Rainbow** palette.

Your graph should look like this:





You can hold down the **R** key on your keyboard and use the mouse to freely rotate the 3D surface. With the pointer tool active, click on the layer for additional controls to move, stretch and rotate the surface.

#### 11.1.1.1 Worksheet Column Plot Designations

The labels (X), (Y), (Z), etc. in column headings are referred to as the <u>Column Plot Designation</u>. Columns can also be designated as **Label**, **Disregard**, **Y Error** or **X Error**. Each plot type has certain data requirements (e.g. a simple line plot requires one X and one Y dataset) and column plot designations work in concert with settings saved in the graph template, to allow you to quickly create a graph.

To set the Column Plot Designation, select a column or multiple columns, then from the menu choose **Column: Set as:** *option>*; or right-click and choose an option from the **Set As:** context menu.

In the 1st tutorial above, we plotted 2D graphs, which require Y data from one or more worksheet columns. The Y data were automatically plotted against the X column data to their left. In 2nd tutorial, we plotted a 3D graph using Z data. The Z data were plotted against X and Y data columns to the left of the Z data column.

**Note:** For more information on Column Plot Designations and how they affect plotting behavior, see <u>Plot</u> <u>Designation</u>, in documentation for the Column Properties Dialog Box.

#### 11.1.1.2 Selecting Worksheet Data

Various ways to select data for plotting:

- **Single column**: Click on the column heading, e.g. B(Y)
- **Multiple columns**: To select a small number of contiguous columns, click on the first column heading and drag the pointer to the last column heading. To select a large number of contiguous columns, click on the first column heading, use the scroll bar at the bottom of the worksheet to locate the last column, then press the SHIFT key and click on the last column heading. To select non-contiguous columns, press the CTRL key while clicking on the desired column heading.
- A range in a column: Click on the first cell of the range and drag to the last cell of the range.
- **Multiple ranges within a column**: Select one range. Press the CTRL key while selecting each range. When plotting, each range will be treated as a separate data plot in <u>a plot group</u>.
- Ranges across multiple columns: If cells are contiguous, click on the first cell and drag to the last cell. If cells are not contiguous, press the CTRL key while selecting each range. Each range selection will be treated as a separate data plot in <u>a plot group</u>.
- Range(s) across all columns: Click on the first row heading and drag to the last row heading, to select multiple rows. This will select data in all columns in the worksheet. Press the CTRL key while selecting row headings for non-contiguous rows. Each range selection will be treated as a separate data plot in <u>a plot</u> group.
- Entire worksheet: Press CTRL+A to select the entire worksheet; or mouse over the bottom-right corner of the blank cell in the upper-left corner of the worksheet. When the pointer becomes a downward-pointing arrow, click to select the entire worksheet.
- **Specific columns**: To select columns by data in <u>column label rows</u> (header rows); or to select columns using a pattern, choose **Edit: Select**.

## 11.1.2Creating a Graph from Matrix Data

As discussed in the <u>Matrix Book, Matrix Sheets and Matrix Objects</u> chapter, a matrix is a dataset of Z values arranged as an array of columns and rows which are linearly mapped to X (column) and Y (row) values. Matrix data is used to create 3D, contour and heatmap graphs -- all of which require require "3D" data. In earlier versions of Origin you *had* to have your data in a matrix to create such plot types but this is no longer the case (see discussion of the Virtual Matrix below). A few graph types such as a color-filled surface with error bars still require matrix data.

There are still many situations in which you will be creating 3D plots from matrix data. If data are stored in a worksheet and for one reason or another, you need to convert it into a matrix form, see <u>Converting</u> <u>Worksheets to Matrixes</u>.

Once your data are in a matrix form, plotting matrix data is simple: activate the matrix window then select your plot type using a **Plot** menu command or corresponding **3D** and **Contour Graphs** toolbar button. Since you cannot plot only a portion of the matrix, data selection isn't necessary. You can, however, choose a subset of the data plot to display once the graph is created. See *Editing Plot Range* in the <u>Manipulating Data Plots</u> section of this chapter.

#### 11.1.2.1 The Virtual Matrix

The <u>Virtual Matrix</u> concept was covered in the *Matrix Book, Matrix Sheet and Matrix Object* chapter of this Guide. To recap, a virtual matrix is a block of worksheet cells which contain Z values, with X and Y coordinates in the first row or column label row, and first column. X and Y coordinates don't have to be evenly spaced and can even contain text or date/time data.

When selecting and plotting virtual matrix data to 3D, Contour and Heatmap graph types, the worksheet's Column Plot Designations are ignored. Instead, a dialog box is opened where you designate your X and Y coordinates. The intersecting data points are then treated as Z values.

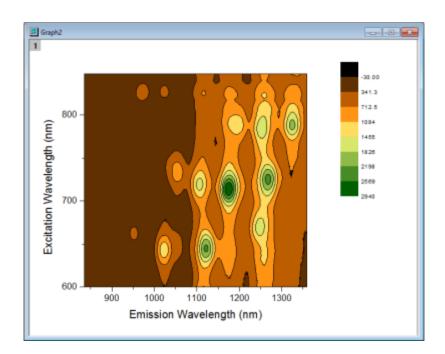


#### **Tutorial: Contour Plot from Virtual Matrix**

- 1. With a new workbook active, use the **Data: Import from File: Import Wizard...** menu to open the Import Wizard dialog.
- Press the browse button in the dialog and select the file Waterfall.dat from the Samples\Graphing subfolder.
- 3. This file has an import filter already associated with it. Press the **Finish** button to import the file.
- 4. With the workbook active, press **CTRL+A** to select the entire sheet.
- 5. Now select the **Plot > 2D: Contour: Contour Color Fill** menu item. The **plotvm** dialog will open.
- In the dialog, set the Y Values in drop-down to Column Label, and then set the Column Label drop-down to Excitation Wavelength(nm).
- 7. Set the **X Values in** drop-down to **1st column in selection**, then press **OK** to close this dialog.
- 8. The contour plot will be created.
- Use the Graph: Speed Mode... menu item, then in the dialog that opens, set the Speed Mode drop-down to Off and press OK. This will turn off speed mode so that all data points are plotted (see the discussion of <u>Speed Mode</u>, below).
- 10. Click on the contour plot to select this data plot, then from the Style toolbar, click

the Palette button ¹ and then select the Pumpkin Patch palette. Your graph

should look similar to the image below:





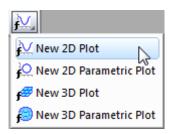
Once you customize your contour levels and colors, you can save your settings as a <u>Theme</u>, or simply copy-paste your customizations from one graph to another. To save a Theme, right-click on the graph and choose **Save Format as Theme**; or use <u>the</u> <u>Colormap Theme controls</u> on the Colormap/Contours tab of the Plot Details dialog box.

## 11.1.32D and 3D Function Plots

To create function plots and parametric function plots, select **File: New: Function Plot** menu. There are four options to choose from:

Туре	Function Form
2D Function Plot	y = f(x)
2D Parametric Function Plot	x = f1(t) y = f2(t)
3D Function Plot	z = f(x, y)
3D Parametric Function Plot	x = f1(u, v) y = f2(u, v) z = f3(u, v)

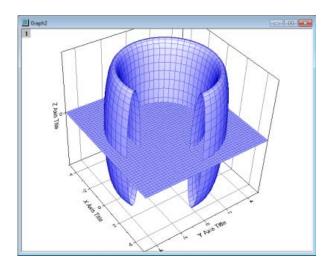
These plot types are also accessible from the function plot buttons on the Standard toolbar.





#### Tutorial: 3D Function and 3D Parametric Function in Same Layer

- 1. From the menu, choose File: New: Function Plot: 3D Parametric Function Plot...
- In the dialog that opens, click on the arrow button at the top right side of the dialog, and from the fly-out menu select the built-in example Partial Torus (System) and press OK to close the dialog. The function plot will be created.
- With the function plot window active, invoke the menu File: New: Function Plot: 3D Function Plot....
- 4. In the dialog that opens, enter -5 and 5 for the **From** and **To** edit boxes for x and y scale.
- 5. In the **Z(x,y)** edit box, enter **O**.
- 6. Set the drop-down at the bottom left corner of the dialog to **Add to Active Graph** and press **OK** to close dialog.
- The Z=O plane will be added to the graph, and the plane will properly intersect the parametric surface plot. You can hold down the R key and use the mouse to freely rotate the plot.



- Some function plot dialogs provide sample formulas. Click the arrow button beside **Theme** at the top of the dialog box to access them. You can download more examples at <a href="http://originlab.com/3dfunctions">http://originlab.com/3dfunctions</a>.
- For 2D parametric, 3D, and 3D parametric function plots, data is generated when the function plot is created. To create data for 2D function plots, right-click the plot and choose Make dataset copy of Function or if on the Function tab in Plot Details, click the Workbook button.
- Besides function plots, you can also create graphs with all built-in and user-defined nonlinear curve-fitting or surface-fitting functions. From the menu, choose Analysis: Fitting: Simulate Curve... or Simulate Surface.... You can even add noise to the plot. Corresponding data is created as well.

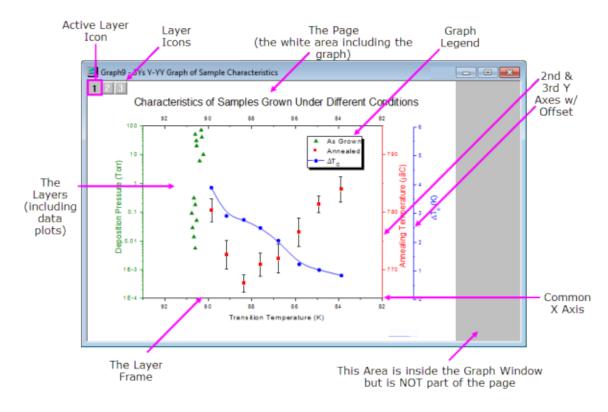
## **11.2 Plotting without Using Column Plot Designations**

While <u>Column Plot Designations</u> remain an important concept, they are no longer required by many Origin graphing and analysis operations. For instance, the **Plot Setup** dialog box allows you to freely specify which column is used as X, Y, etc. when plotting, thereby overriding the Column Plot Designations.

In order to make full use of the **Plot Setup** dialog box, you need to have some familiarity with the hierarchy of objects contained in the Origin graph window.

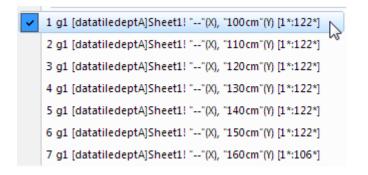
#### 11.2.1Pages, Layers, Plots and the Active Plot

Each Origin graph window is comprised of a single, editable graph page. The graph page is defined by the white area inside the graph window. Anything that lies outside the page is not printed or exported. By default, the dimensions of the graph page are defined by the printable area of your default printer driver; without adjusting settings, a printed graph should fill the printed page.



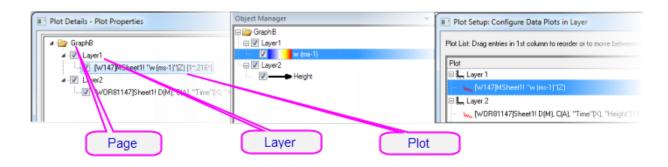
The graph page must contain at least one, and may contain as many as 1024, graph layers.

- Each graph layer generally contains one or more data plots (graphical depictions of datasets). Note that the graph in the image above contains *three graph layers*, represented by the three non-printing *layer icons* in the upper-left corner of the graph page. Note that there is one layer icon which is highlighted, indicating that this is the *active* layer.
- Just as there is only one active layer, there is only one active plot in a graph. Usually, the active plot is the first plot in the active layer. To verify which plot is active, click on the **Data** menu while the graph is active. The active plot will have a check mark beside it.



The hierarchical structure of the graph page can be seen in these places:

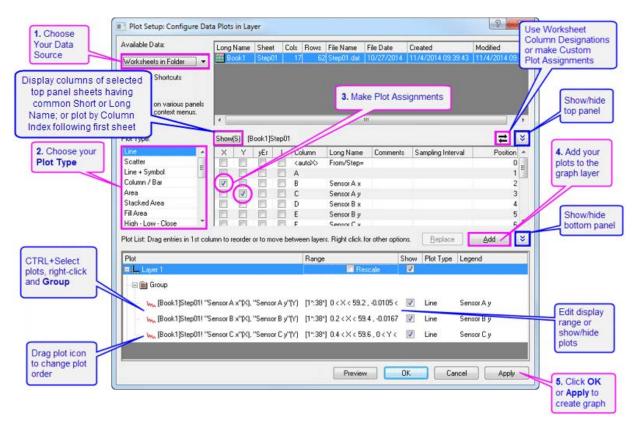
- The Plot Details Dialog Box (Format: Page ...)
- The Object Manager (View: Object Manager)
- The Plot Setup Dialog Box (Graph: Plot Setup...)



## 11.2.2The Plot Setup Dialog Box

The Plot Setup dialog box is a flexible all-in-one plotting tool for creating graphs and manipulating the data plots in an existing graph.

- Creating graphs without regard to Column Plot Designations
- Creating graphs from a combination of data sources: multiple worksheets, workbooks, matrix books, loose datasets, etc.
- Creating graphs combining multiple plot types.
- Adding, removing, replacing data plots.
- Grouping or ungrouping data plots.



• Reordering data plots in a layer or moving data plots to another layer.

To create a graph with the **Plot Setup** dialog, make sure no data is selected in the active worksheet and choose the plot type that you want to create (from the **Plot** menu or by clicking on a toolbar button).

To open the **Plot Setup** dialog for an existing graph window, right-click on any layer icon in the upper left corner of the graph window and select **Plot Setup...**, or choose menu **Graph: Plot Setup...**.



#### Tutorial: Creating a Simple Line Plot with the Plot Setup Dialog Box

- 1. Click the New Workbook button on the Standard toolbar.
- Click Data: Import From File: Single ASCII, browse to the Origin installation folder and import the file \Samples\Curve Fitting\Step01.dat. Starting from column B, columns are actually paired - X data and Y data -- but by default all columns are assigned a "Y" Column Plot Designation on import.
- Without selecting any data, click Plot > 2D: Line: Line. This opens the Plot Setup dialog box.
- 4. Click the two "double-arrow" buttons to show all three dialog box panels.
- In the middle panel, select the "X" box for Column B (Sensor Ax) and the "Y" box for Column C (Sensor Ay), then click the Add button to add the plot to Layer 1 in the bottom panel.
- Select the "X" box for column D (Sensor Bx) and the "Y" box for Column E (Sensor By), then click Add.

- Select the "X" box for column F (Sensor Cx) and the "Y" box for Column G (Sensor Cy), then click Add. Three plots are added to Layer 1.
- 8. Press CTRL and click on each plot in the bottom panel to select all three, then rightclick and choose **Group**.
- 9. Click **OK** to create a grouped line plot.

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	w [Step01.dat]Step011 "Sensor A x"[X], "Sensor A y"[Y] w [Step01.dat]Step011 "Sensor B x"[X], "Sensor B y"[Y]			Line Line



### Tutorial: Creating a Graph with Data from Multiple Worksheets

- 1. Click the **New Workbook** button on the **Standard** toolbar.
- Click Data: Import From File: Multiple ASCII, browse to the Origin installation folder and select Sensor01.dat, Sensor02.dat and Sensor03.dat under \Samples\Curve Fitting\ to import. After Import, 3 workbooks are created.
- Without selecting any data, click Plot > 2D: Line+Symbol: Line+Symbol. This opens the Plot Setup dialog box.
- 4. Expand the top panel if it is hidden. From the **Available Data** list, choose **Worksheets in Folder**.
- 5. Select Sensor01, Sensor02 and Sensor03 sheets in the top panel.
- 6. In the middle panel, select the "X" box for Column A (Displacement) and the "Y" box for Column B (Sensor Output), then click the **Add** button.
- Click OK to create a grouped Line+Symbol plot using Sensor Output columns from 3 worksheets.

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Include Shortcuts	Book3	Sheet1	3	3 32	2				5/18/20	15 12	14:23	5/
	Sensor01.da				2 Sensor	01.dat	5/13/	2015	5/18/20			5/
Right-click on various panels	Sensor02.da				Sensor		5/13/		5/18/20			5/
o bring up context menus.	E Sensor03.da	t Sensor03	3   2		) Sensor	03.dat	5/13/	2015	5/18/20	015 13	54:15	5/
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- The Plot Setup middle panel only allows choosing one X column at a time.
- If your worksheet is set up with the correct Column Plot Designations (e.g. XYXY) but you only want columns with same Long Name, click the toggle in the upper-right corner of middle panel so that only plottable columns show (e.g. for 2D plot types, X columns are not shown). Then you can sort the columns and select all columns with same Long Name and plot them together. The Y columns will be plotted against corresponding X columns.
- To change a data plot's type, choose the corresponding plot in bottom panel. Corresponding X and Y columns will show in middle panel. Choose a new plot type in middle panel and click the **Replace** button.
- All data plots in a group share the same plot type. If you want to change the plot type of a single plot in a group, right-click the Group node in bottom panel and Ungroup first.
- Drag and drop data plots in the bottom panel to move them to different layers.
- If the bottom panel is hidden and you have selected columns in the middle panel, you can directly click the **OK** button to create your graph.

## **11.3 Manipulating Data Plots**

The following sections discuss higher level modifications to existing graphs such as changing plot type, adding or removing plots from the layer and controlling the density of plotted points (<u>Speed Mode</u>). For more detailed

plot customizations, including those involving such things as changing plot symbols, colors, and legend customizations, see the <u>Customizing Graphs</u> chapter.



The following methods of manipulating data plots in the graph window are fairly easy to use. Thus, you may want to choose **File: Open Template** and pick your template to create a blank graph window. Then, using the methods below you can add and group data plots in the graph.

## 11.3.1Changing Plot Type

Some Origin plot types (e.g. scatter, line, line+symbol) allow you to interchange the plot type of an existing plot with a few other select plot types. Some examples:

- Scatter, line, line+symbol, column/bar are interchangeable.
- 3D scatter/trajectory/vector, 3D bars, 3D surface are interchangeable.

To change the plot type of an existing plot:

- Right-click on the data plot and choose Change Plot to: Graph Type from the shortcut menu.
- Click on the data plot and choose Format: Plot... and in Plot Details choose from the Plot Type dropdown list.
- Click on the data plot, then click one of the supported graph toolbar buttons.

Note that if you switch plot types and the selected plot is part of a <u>plot group</u>, *all* plots in the group are switched.



A word of caution: This is an old Origin feature, and for a quick change of plot types in a single-layer graph it works well. Changing plot types in a multi-panel, multi-layer graph can lead to unwanted outcomes. When working with more complex graphs, it is better to create a graph directly using the specified **Plot** menu command or toolbar button.

## 11.3.2Exchanging Data Plots

You can quickly change the data source (X, Y, or worksheet) of a plot using these context menu commands. Right-click on a data plot, then select one of these options:

- Change X. This menu item allows you to change the assignment of X data to another data column in the same worksheet.
- Change Y. This menu item allows you to change the assignment of Y data to another data column in the same worksheet.
- **Change Worksheet**. This menu item allows you to replace both X and Y with data from another worksheet. The selected worksheet should have the same <u>Short Names</u>, the same Column Plot Designations and the same row index range as the current worksheet.



If you have a grouped data plot, then clicking once on any of the plots in the group will select the entire group. Click a second time to select a particular member of the group. The context menu options to change worksheet, X, or Y are available only when a single data plot is selected.

#### Tutorial: Changing X and Y assignment of a data plot

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- 1. Start with a new workbook and import the file automobile.dat from the Samples\Statistics sub-folder of the Origin installation folder.
- 2. Select the Gas Mileage column and select the Plot: Basic 2D: Scatter menu item. The Gas Mileage column is plotted against the default X column Year.
- 3. Right-click on the data plot and select Change X: Engine Displacement. The Gas Mileage column is now plotted against Engine Displacement.

Note: If new data is significantly outside of the current range for X or Y axes, you will be asked if the graph should be rescaled. If data are not significantly different, you may want to manually rescale the graph (Hot key: CTRL+R).



If you perform analysis on the data plot (e.g. linear regression with Recalculate set to Auto), the fit results will automatically update when you change X/Y or the worksheet.

## 11.3.3Adding, Removing and Hiding Data Plots

Use the following methods to add or remove data plots from a graph.

#### 11.3.3.1 Adding Data by Drag and Drop

You can add data to a graph by drag and drop. When using this method, Origin relies on worksheet Column Plot Designations to create the plot.

- 1. Select the worksheet data (one or more columns or a range of one or more columns).
- 2 Move the mouse over the left or right edge of the selected range.

- , hold down the left mouse button and drag the data to the graph 3. When the pointer looks like this window. Release the mouse.
- 4. If there are multiple layers in the graph, drag the data to the desired layer, then release the mouse.



Usually the current plot type is used when plotting by drag-and-drop. To change the global plot type to use when drag and drop, choose Preferences: Options... from the main menu. Go to the Graph tab and change the Drag and drop plot type.

#### 11.3.3.2 Adding and Removing Data with the Layer Contents Dialog Box

Open the **Layer Contents** dialog box by double-clicking or right-clicking on the layer icon(s) in the top left corner of the graph page. Controls in the left panel can be used to filter and list available datasets. The right panel lists datasets that are plotted in the active layer.

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Controls in the center of the dialog box allow you to add or remove plots from the active graph layer. When adding data to the graph, click the list button (downward-pointing arrow) to pre-select the plot type before adding data to the layer. Use controls in the right panel to group or ungroup plots, or re-order plots in the layer.

#### 11.3.3.3 Adding, Removing, Replacing or Hiding Data Plots with the Plot Setup Dialog Box

Among other things, the Plot Setup dialog box can be used to add or remove data plots from the graph.

- 1. To add plots to the graph, use the top panel of Plot Setup to identify your source data.
- 2. Use the controls in the middle panel to specify the plot type and how the data selection should be treated (as X, Y, yError or Label).
- 3. In the bottom panel, choose the Layer to which you want to add plots, then click the Add button.
- 4. To remove a plot from the layer, select the plot in the bottom panel, then right-click and choose Remove.
- 5. To hide a plot, uncheck the **Show** check box for the plot.
- 6. To replace a plot, select the plot in bottom panel, then change the X and Y selection and plot type in middle panel and click the **Replace** button.

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₩ [Step01.dat]Step01! "Sensor C >	Ungroup		X < 59.6 , 0 < Y < 0.51117	1	Line + Symbo
•	Show Style Ho	lders			F
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	Apply Range T	o Layer			
	Apply Range T	o Page			

#### 11.3.3.4 Adding Data by Direct ASCII Import

You can import ASCII files directly into the active graph window using the the **Import ASCII** toolbar button. Note that this method works only with files having a simple structure and it supports only the simplest of graph types - **Line**, **Scatter**, **Line** + **Symbol**, **Column** and **Bar** charts.

- 1. Click the **Import ASCII** ¹²⁷ button. This opens the Import ASCII dialog box.
- 2. Choose a file.
- 3. Click **Open**.

The file is imported and plotted in the active graph window.

11.3.3.5 Adding Data by Copying and Pasting a Plot

You can copy a plot from an existing graph window and paste it into the same or another window.

- 1. Click on the plot to select it and press CTRL+C.
- 2. Click on the target graph and press CTRL+V.

Simultaneously, a Clipb*N* worksheet is created. You can open this worksheet by double-clicking on the plot, then clicking the **Workbook** button at the bottom of Plot Details; or right-click on the plot in the graph window or in the Object Manager and choose **Create worksheet Clipb***N*.

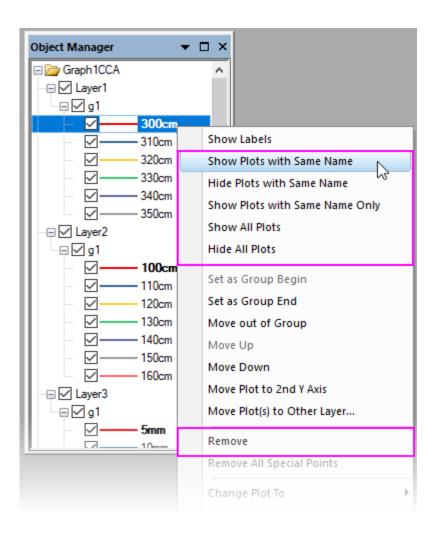


You can also "copy" a plot and paste the data to a worksheet. Click on the plot to select and press CTRL + C, then click on a cell and press CTRL+V to fill the column with plot data.

11.3.3.6 Removing or Hiding Plots with the Object Manager

The **Object Manager** is a dockable panel that allows for easy manipulation of graph layers and data plots. See the section on <u>The Object Manager</u> in this Guide.

To hide or remove plots, right-click on a plot and choose from the shortcut menu:



- Show or hide plots of the same Long Name.
- Show all plots.
- Remove a plot from the graph window (hidden plots can be quickly shown again; removed plots must be added back using one of the above methods).
- If the plot is part of a group, you can right-click on an individual plot and remove just that plot or you can right-click on the group icon and remove the entire plot group.
- When you right-click on a plot, you can use **Hide Plots with Same Name** and **Hide All Plots** shortcut menu items to quickly hide selected plots in the window without removing them entirely (restore plots by enabling their display in the **Object Manager** or in **Plot Details**).

#### 11.3.3.7 Removing or Hiding Data with Plot Details

In the left panel of the Plot Details dialog box (**Format: Plot...**), right-click on a plot and choose **Remove** or **Hide** from the context menu. **Remove** will delete the data plot from the graph so if you just want to temporarily hide a plot, choose **Hide**. Neither of them will delete data from worksheet or matrix.

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#### 11.3.3.8 Deleting Plots using the Delete Key

Click on a data plot (either in the graph window or Object Manager) and press the **Delete** key. If the selected plot is part of a group, the entire group is deleted.

Note that this is more sweeping than the **Remove** shortcut menu command in that it will remove an entire plot group from the graph window. This action does *not* delete worksheet or matrix data.

To restore the deleted plots, choose Edit: Undo Remove Plot from the main menu.

#### 11.3.3.9 Editing Plot Range

Once a graph is made, you can edit the plot display range, specifying only a portion of the plotted data:

- Right-click on the plot and choose the **Edit Range...** shortcut menu command. Edit the **From** and **To** values.
- In the right panel of the Layer Contents dialog box (**Graph: Layer Contents**), turn on the **Range** column by right-clicking on the column headings and choosing **Range**. Click on a plot's range values, then click the ... button that appears to the right side of that column.
- In the bottom panel of Plot Setup (Graph: Plot Setup), click on the plot range in the Range column and click the ... button that appears to the right side of that column.



Choose Graph: Rescale to Show All to rescale the graph after editing the plot range.

## 11.3.4Grouping Data Plots

When you make multiple range or column selections, then create a graph, Origin *groups* the resulting data plots in the graph layer. This applies to most **1D** (statistical) and **2D** graphs, plus **3D XYY** (XYY 3D bar, 3D ribbon, 3D wall, and 3D waterfall plots) and **3D XYZ** (3D scatter, 3D bar) graphs.

Grouping provides for quick creation of presentation-ready graphs because each plot in the group is assigned a differentiating set of plot attributes (line color = black, red, green...; symbol shape = square, circle, triangle...; etc.). Assignments are made by cycling through <u>a pre-determined (user-modifiable) increment list</u>

of styles. For instance, the first plot of a grouped line plots might be denoted by a black line; the second plot might be denoted by a red line (the second color in the color list), the third plot by a green line (the third color in the color list), and so on.

#### Tutorial: Creating a simple grouped data plot



1. Open a fresh worksheet and click the **Import Single ASCII** button the Standard toolbar.

123-1

- 2. Browse to the Samples\Graphing subfolder in the Origin software folder and **Open** GROUP.DAT.
- 3. Select B(Y), C(Y), and D(Y) columns
- 4. Click the **Line & Symbol** button for the 2D Graphs toolbar. Note that line and symbol color and symbol type are automatically differentiated for each plot.

#### Tutorial: Grouping (or ungrouping) plots manually



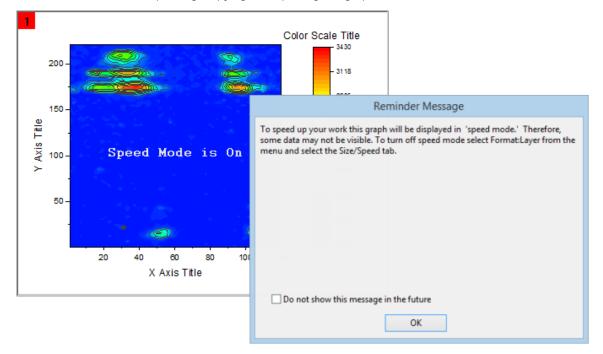
- Via the Layer Contents dialog box
- 1. To open the **Layer Contents dialog box**, double-click on the **layer** *n* icon in upper-left corner of the graph window.
- To create a group, select the desired data sets from the Layer Contents list (use CTRL + select, SHIFT + select, or simply drag the mouse to select multiple data sets).
- Click Group. Note that each plot in Layer Contents is now preceded by a gn (for "group1", "group2", etc.).
- 4. To ungroup, click on one of the grouped data plots in the Layer Contents list and click Ungroup.

#### • Via the Plot Setup dialog box

- 1. To open the **Plot Setup** dialog box, ALT + double-click on the **layer** *n* icon in upper-left corner of the graph window.
- To create a group, select the desired plots from the Plot List (use the CTRL or SHIFT keys to select multiple data sets).
- 3. Right-click and select **Group**. Note that a **Group** icon now precedes the selected plots in the Plot List.
- 4. To ungroup, right-click on the **Group** icon and choose **Ungroup** from the shortcut menu.

### 11.3.5Speed Mode

With **Speed Mode**, you can control the number of data points displayed in a graph layer. This option is most useful when working with large data sets. Speed Mode can be turned on for any 2D or 3D graph. When Speed Mode is enabled, the layer icon displays in red and a **Speed Mode is On** watermark appears in the layer. The watermark is *not included when printing, copying, or exporting the graph*.



To adjust Speed Mode settings:

- 1. With your graph active, select Format: Layer... from the Origin menu.
- 2. Select the **Display/Speed** tab.
- 3. For plots created from worksheet data, Select the **Worksheet Data**, **Maximum Points Per Curve** check box to enable Speed Mode for all the data plots in the layer that are created from worksheet data. Type the desired value (*n*) in the associated text box. If the number of data points in a data plot exceeds *n*, Origin displays a subset of the data plot containing n points, drawn by extracting values at regular intervals from the data set.
- 4. For 3D data plots created from a matrix or for contour data in the layer, Select the Matrix Data, Maximum Points Per Dimension check box to enable Speed Mode. Type the desired value (n, m) in the X and Y text boxes. If the number of data points in a data plot exceeds n or m, Origin displays a subset of the data plot composed of -- at maximum -- n by m points. This subset is drawn by extracting values at regular intervals from the matrix columns (X) and rows (Y).

For broad control, you can select **Speed Mode** from the **Graph** menu. This opens the <u>speedmode X-</u><u>Function</u>dialog. The dialog lets you specify which windows the settings should apply to (**Target**) and also, offers several levels of data plot thinning from **Off** to **High**, plus **Custom**.



Click the **Enable/Disable Speed Mode** button on the Graph toolbar, to toggle Speed Mode on/off for all layers in the graph window.

To turn off the Speed Mode is On watermark:

- 1. Select **Preferences: Options** to open the Options dialog box.
- Select the Graph tab and clear the Speed Mode Show Watermark check box and refresh the graph, if needed.

#### Notes on Speed Mode:

- The Speed Mode controls on the **Display/Speed** tab of the layer's Plot Details only apply to what you see on screen. They do not apply to graphs that are printed or exported, by default.
- If you wish to **skip points** in printouts, use controls in the **Print** dialog. See the discussion of the <u>Skip Points</u> feature as it applies to some graph windows in the Origin Help file.
- If you wish to apply Speed Mode settings to graphic export, please see <u>this discussion</u> of Performance Group controls on the Miscellaneous tab of the Plot Details dialog box or use controls under <u>the Export Settings node</u> in the Graph Export dialog.
- All Speed Mode settings are saved with the graph template. If you make changes to Speed Mode settings for a particular graph type, you will have to resave the graph template to make those changes permanent.
- Always exercise caution when using Speed Mode. Since Speed Mode systematically weeds out a
  portion of your data points, any graph in which Speed Mode is turned on, may -- or may not -accurately represent your data, to your satisfaction. Always familiarize yourself with your data and
  adjust and compare Speed Mode settings to ensure that trends in your data are accurately
  depicted.

# 11.4 Publishing Your Graph: Copy/Paste, Image Export, Slide Shows and Printing

There are a number of ways to present your finished graph.

- Copy a graph page and paste it in other applications such as Word, Powerpoint, etc.
- Export the graph page as an image file (raster or vector).
- Send Graphs to PowerPoint.
- Printout.
- Slideshow within Origin.
- Create Movies.

Please read details in <u>the Publishing and Export chapter of this User Guide</u> and the "<u>Topics for Further Reading</u>" there.

## 11.5 Origin Graph Types

Origin supports over 100 plot types. Origin's 2D graphs are plotted from **Worksheet** data. Origin's 3D graph are plotted from **Worksheet** data (*XYY*, *XYZ*), a worksheet arrangement we refer to as a <u>Virtual Matrix</u> or from <u>Matrix</u> data.



Origin **Graph Samples** of most 2D and 3D graph types are included with your Origin software. To view graphs, supporting data and guidelines for making the graphs, choose **Help: Origin Central**; or click on the Origin workspace to activate Origin and press **F11** on your keyboard.

The tables below list all Origin graph types, grouped by Plot menu category:

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- The **Plot** menu icon for each graph type precedes the graph name.
- The **Notes** column provides basic information on data requirements. For more specific data requirements, click on the graph name beside the **Plot** menu icon.

## 11.5.1Plot Menu Graphs by Category

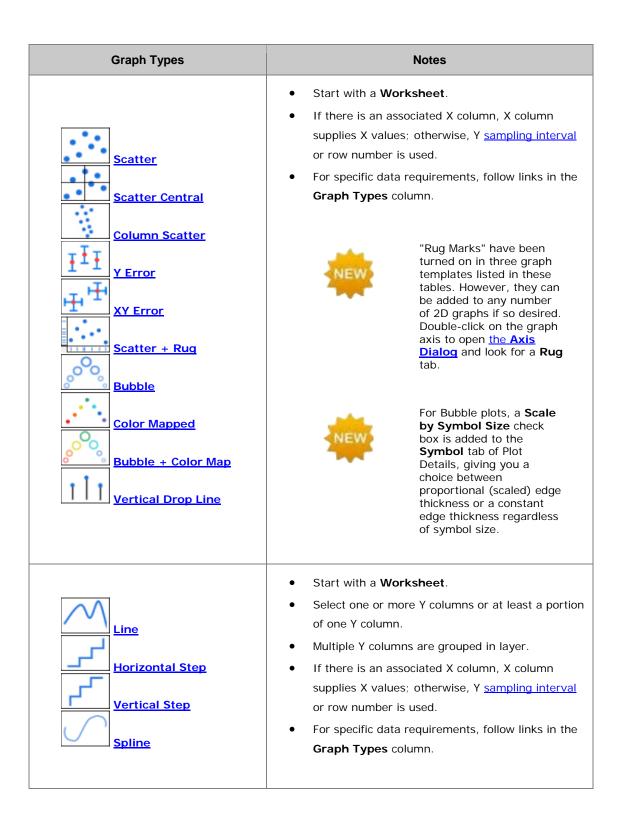


Origin 2019b adds a number of new graph templates, including **Split Heatmaps**, several grouped box chart variants (**Half Box**, **Half Violin**, **Mean Bar**, etc.), plus several templates with "Rug Marks" turned on (**Scatter + Rug**, **Histogram + Rug**, **Distribution + Rug**). The new templates are included in the tables below.



You can modify the size of the **Plot** menu icons using the LabTalk system variable **@PPS**. To find out how to change the value of a system variable, see <u>Customizing</u> <u>Origin Using System Variables</u>.

## 11.5.1.1 Basic 2D



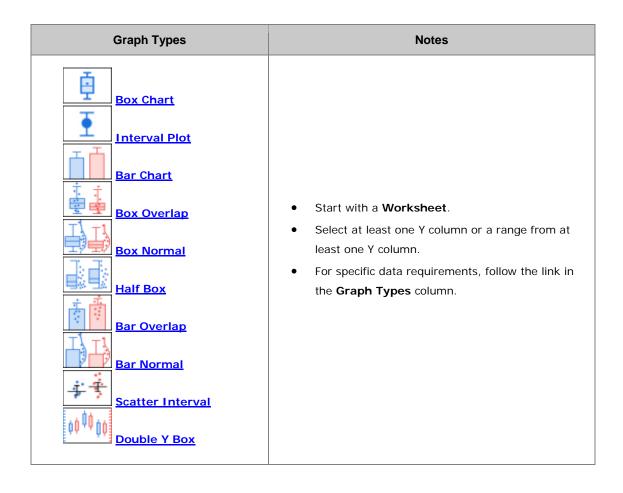
Graph Types	Notes
Line + Symbol Line Series 2 Point Segment 3 Point Segment 5 Spline Connected Error Band	<ul> <li>Start with a Worksheet.</li> <li>Select one or more Y columns or at least a portion of one Y column.</li> <li>Multiple Y columns are grouped in the graph layer (except Line Series).</li> <li>For Line Series graph, select 2 or 3 Y columns.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> <li>You can now hide line segments in a Line + Symbol graph. Hold down the CTRL key and double-click on the data point where you want to break your line. With your "special point" highlighted in the left panel of Plot Details, click on the Line tab and set Connect to No Line. Prior to 2019b, this turned off the line display for the entire plot but in 2019b, this only hides the line segment between the "special point" and the next data point.</li> </ul>

Graph Types	Notes
Column Column + Label Bar Bar Stacked Column Stacked Bar 100% Stack Column 100% Stacked Bar 100% Stacked Bar Floating Column Floating Bar Double-Y Column	<ul> <li>Start with a Worksheet.</li> <li>For Bar, Column or Column + Label, select one or more Y columns (multiple Y columns are grouped in layer).</li> <li>For Floating Bar/Column, select two Y columns.</li> <li>For Stack graphs, select two or more Y columns.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
<u>3D Color Pie Chart</u> <u>2D B&amp;W Pie Chart</u>	<ul> <li>Start with a Worksheet.</li> <li>Select exactly one Y column or a range from one Y column.</li> <li>If there is an associated X column, the X data are used in the graph legend; otherwise row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>

Graph Types	Notes
Area Area Stacked Area Stacked Area 100% Stacked Area 100% Stacked Area Fill Area Fill 2 Colors Colormap Line Series Stacked Lines by Y Offsets Row-wise	<ul> <li>Start with a Worksheet.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> <li>Stacked Lines by Y Offsets now supports offsets between groups defined by column label row values.</li> </ul>
Double-Y   2Ys, Column-   Line&Symbol   3Ys Y-YY   3Ys Y-YY   3Ys Y-YY   4Ys Y-YYY   4Ys Y-YYY   4Ys YY-YY   Multiple Y Axes	<ul> <li>Start with a Worksheet.</li> <li>Select two or more Y columns.</li> <li>Multiple Y Axes opens interactive dialog. Choose plot type, number of axes, plots per layer, axis color to match plot, etc.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>

Graph Types	Notes
Vertical 2 Panel Horizontal 2 Panel 4 Panel 9 Panel Stack Multiple Panels by Label	<ul> <li>Start with a Worksheet.</li> <li>Select one Y column (or range) per panel.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Zoom	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column or a range from at least one Y column.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>

### 11.5.1.2 Statistical



Graph Types	Notes
Histogram Histogram + Rug Histogram + Rug Histogram + Probabilities Multi-Panel Histograms Distribution Distribution + Rug Distribution + Rug Histogram with Labels Stacked Histograms Marginal Histograms	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column or a range from at least one Y column.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Scatter Matrix	<ul> <li>Start with a Worksheet.</li> <li>Select two Y columns or a range from two Y columns.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>

Graph Types	Notes
Violin Plot Violin with Box Violin with Point Violin with Point Violin with Quartile Violin with Stick Split Plot Half Violin	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column).</li> <li>Split violin requires exactly 2 data columns, plus a third grouping column.</li> <li>For data requirements and other information on plot variations, see <u>Violin Plot</u>.</li> </ul>
Probability Plot]	<ul> <li>Start with a Worksheet.</li> <li>Select one Y column or a range from one Y column.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>
Pareto Chart - Binned Data Pareto Chart - Binned Pareto Chart - Raw Data	<ul> <li>Start with a Worksheet.</li> <li>Select one Y columns or a range from one Y column (Raw), or a Y column of Binned results.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>
QC (X-bar R) Chart	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column or a range from at least one Y column.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>

Graph Types	Notes
Bridge Chart Bridge Chart Stacked Bridge Chart Stacked Total Bridge Chart Horiz-Bridge Chart	<ul> <li>Start with a Worksheet.</li> <li>Select one or more Y columns (or a range of one or more Y columns). If there is an X column to the left of the Y column(s), this X column is treated as <u>categorical data</u>; otherwise, the worksheet's row indices will be used.</li> <li>Origin Bridge Charts are variants of one basic chart type. For more information, see <u>Bridge Charts</u>.</li> </ul>

11.5.1.3 <u>Contour</u>

Graph Types	Notes
Contour - Color Fill         Contour B/W Lines +         Labels         Gray Scale Map         Contour - Categorical         Δ	<ul> <li>Contour Color Fill, B/W Lines + Labels, Gray Scale Map, Contour Profiles: XYZ, Virtual Matrix, Matrix.</li> <li>Contour - Categorical Z: XYZ, Virtual Matrix.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Heatmap Heatmap with Labels Split Heatmap	<ul> <li>Heatmap and Heatmap with Labels start with a Worksheet (XY, XYZ), Virtual Matrix or Matrix.</li> <li>Split Heatmap starts from a Worksheet.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Contour Profiles	<ul> <li>Start with a Worksheet, Virtual Matrix or Matrix (Image Profiles, Matrix only).</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>

Graph Types	Notes
Polar Contour theta(X), r(Y) Polar Contour r(X), theta(Y)	<ul> <li>Start with a Worksheet or Matrix.</li> <li>For data requirements and other information on polar contour graphs from worksheet data, see <u>Polar Contour from XYZ Data</u>.</li> <li>For data requirements and other information on polar contour graphs from matrix data, see <u>Polar Contour from Matrix Data</u>.</li> </ul>
Ternary Contour	<ul> <li>Start with a Worksheet.</li> <li>Columns should be designated as XYZZ.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>
2D Kernel Density	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column or a range from at least one Y column.</li> <li>For specific data requirements, follow the link in the Graph Types column.</li> </ul>



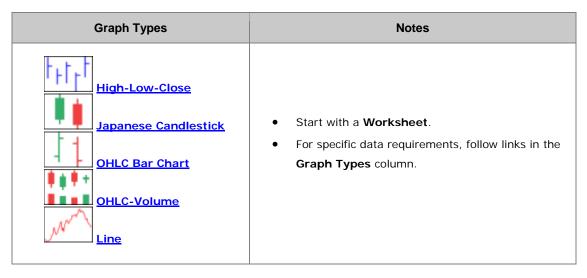
Beginning with Origin 2019b, you can use a **Color List** for colormapping. For more information, see **Editing Fills** on the Plot Details **Color Map/Contours** tab.

#### 11.5.1.4 Specialized

Graph Types	Notes
Vector XYAM Vector XYXY	<ul> <li>Start with a Worksheet.</li> <li>For XYAM Vector, select three Y columns (or a range of the three Y columns).</li> <li>For XYXY Vector, select two X columns and 2 Y columns (or a range of two X and two Y columns).</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>

Graph Types	Notes
Ternary Ternary, Line+Symbol Ternary, Line Piper	<ul> <li>Start with a Worksheet.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> <li>You can now move axis titles to ternary plot vertices by setting Rotate (deg.) = 0 (double-click on the axis to open the Axis dialog), then dragging the axis title into position.</li> </ul>
Radar Line Fill Line Symbol	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column). The X column displays as the title of the radial axis around the chart. If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>Radar Charts and Spider Charts are created from the same basic Origin plot type.</li> <li>For more information, see <u>Spider Charts</u>.</li> </ul>

Graph Types	Notes
Polar theta(X) r(Y) Polar r(X) theta(Y) Polar r(X) theta(Y) Bar theta, r Bar r, theta Line + Symbol theta, r Line + Symbol r, theta Symbol theta, r Symbol theta, r Wind Rose - Binned Mind Rose - Raw Data	<ul> <li>Start with a Worksheet.</li> <li>Select one or more Y columns or a range from one or more Y columns. If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For data requirements and other information on polar graphs, see Polar Graph.</li> <li>Polar line plots now support data data labels. Activate the graph and from the menu, choose Format: Plot and click on the Label tab.</li> </ul>
Smith Chart	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column of values (or a range from at least one column). If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>For more information, follow the link in the Graph Types column.</li> </ul>



11.5.1.5 Categorical

Graph Types	Notes
Grouped Scatter - Indexed Data	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column as input data.</li> <li>One or more column(s) of categorical data provide grouping information.</li> <li>For more information, see the link in the Graph Types column.</li> </ul>
Color Mapped Color Mapped Bubble + Color Mapped	<ul> <li>Start with a Worksheet.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Grouped Columns - Indexed Data	<ul> <li>Start with a Worksheet.</li> <li>If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>An additional column supplies the Group information.</li> </ul>

Graph Types	Notes
Grouped Box Charts - Indexed Data Grouped Box Charts - Raw Data Grouped Box Charts - Raw Data Grouped Column Scatter - Indexed Data Grouped Interval Plot - Indexed Data Grouped Mean Bar - Indexed Data Grouped Violin - Indexed Data Grouped Half Violin - Indexed Data Grouped Half Box - Indexed Data	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column), plus a second column with grouping information. If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>Plots of Indexed Data are all style variations of the Grouped Box.</li> <li>For more information, follow the links in the Graph Types column.</li> </ul>
Trellis Plot	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column as input data. Optionally, you can have an additional associated Y error column for each Y column. Other column(s) generally contain grouping information.</li> <li>For more information, see the link in the Graph Types column.</li> </ul>
Double Y Trellis Plot	<ul> <li>Start with a Worksheet.</li> <li>Select two Y columns as input data. Optionally, you can have an additional associated Y error column for each Y column. Other column(s) generally contain grouping information.</li> <li>For more information, see the link in the Graph Types column.</li> </ul>

Graph Types	Notes
Line Cluster Plot	<ul> <li>Start with a Worksheet.</li> <li>You need at least two Y columns, one of which should contain grouping information.</li> <li>Grouping columns can be used to create separate panels in the horizontal and/or vertical directions and/or to modify plotted points (color, scatter point size, scatter point shape, etc.).</li> </ul>
Parallel Plot Parallel Sets Parallel Index	<ul> <li>Start with a Worksheet.</li> <li>Select at least one (ideally, two or more) column(s) or a range from one or more columns. Column designation does not matter. Each column will be treated as data on a single variable.</li> <li>Variables may be numeric (Parallel Plot or Parallel Index) or they may be categorical (Parallel Sets).</li> <li>Parallel Sets plots have a "curvature" option that is sometimes seen in plots termed "Alluvial Plots".</li> <li>For more information, follow links in the Graph Types column.</li> </ul>

11.5.1.6 <u>3D</u>

Graph Types	Notes
<u>3D Scatter</u> <u>3D Scatter</u> <u>3D Scatter + Error Bar</u> <u>3D Line</u> <u>3D Trajectory</u>	<ul> <li>Data requirements vary by plot type. See links in the Graph Types column.</li> </ul>

Graph Types	Notes
3D Vector XYZ XYZ 3D Vector XYZ dXdYdZ	<ul> <li>Start with a Worksheet.</li> <li>Select 6 worksheet columns, designated as XYZ XYZ.</li> <li>For more information, see links in the Graph Types column.</li> <li>3D Vector plots now support custom line styles, and leader lines for data labels. Activate the graph, click Format: Plot, then choose options on the Line and Label tabs of Plot Details.</li> </ul>
3D Bar Graph 3D Stacked Bars Graph 3D 100% Stacked Bar Graph	<ul> <li>Start with a Worksheet (XYZ) or a Virtual Matrix or Matrix of Z values.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>
Color Fill Surface X Constant with Base Surface Y Constant with Base Surface Color Map Surface with Projection Wire Frame Wire Surface	<ul> <li>Start with a Worksheet or Matrix.</li> <li>For specific data requirements, follow links in the Graph Types column.</li> </ul>

Graph Types	Notes
<u>3D Ternary Colormap</u> Surface 3D Ternary Symbol	<ul> <li>Start with a Worksheet.</li> <li>Select two Z columns (XYZZ) or a range of data from two Z columns (Z columns may be multiples of 2).</li> <li>For more information, follow links in the Graph Types column.</li> </ul>
3D Tetrahedral	<ul> <li>Start with a Worksheet.</li> <li>Select two Z columns (XYZZ) or a range of data from two Z columns (Z columns may be multiples of 2).</li> <li>For more information, follow links in the Graph Types column.</li> </ul>
Waterfall Waterfall: Y Color Mapping Waterfall: Z Color Mapping 3D Waterfall 3D Waterfall: Y Color Mapping 3D Waterfall: Y Color Mapping 3D Waterfall: Z Color Mapping	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column). Ideally, select at least two Y columns (or a range of at least two Y columns). If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For more information, see the links in the Graph Types column.</li> <li>You can now add labels at specified indices for Waterfall graphs (all types). To add labels, activate the graph and from the menu, choose Format: Plot. In Plot Details, click on the Label tab and check Enable, Show at Specified Indices Only and provide a space-separated list of index numbers; or choose a dataset with index numbers from the drop-down.</li> </ul>

Graph Types	Notes
XYY 3D Bars XYY 3D Stacked Bars XYY 3D 100% Stacked Bars	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column). Ideally, select at least two Y columns (or a range of at least two Y columns). If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>For more information, see the links in the Graph Types column.</li> </ul>
3D Ribbons	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column). Ideally, select at least two Y columns (or a range of at least two Y columns). If there is an associated X column, X column supplies X values; otherwise, Y sampling interval or row number is used.</li> <li>For more information, see the link in the Graph Types column.</li> </ul>
3D Wall Graph 3D Stacked Wall Graph 3D 100% Stacked Wall Graph	<ul> <li>Start with a Worksheet.</li> <li>Select at least one Y column (or a range from at least one Y column). Ideally, select at least two Y columns (or a range of at least two Y columns). If there is an associated X column, X column supplies X values; otherwise, Y <u>sampling interval</u> or row number is used.</li> <li>For more information, see the link in the Graph Types column.</li> </ul>

For an overview of Origin's 3D graph types and their source data requirements, see these topics:

- <u>Creating 3D Graphs</u>
- <u>3D and Contour Graphing</u>
- <u>Creating Contour Graphs</u>
- <u>Creating 3D and Contour Graphs from Virtual Matrix</u>

## 11.5.1.7 Function Plot

Graph Types	Notes
New 2D Plot New 2D Plot New 2D Parametric Plot	<ul> <li>Function plots are not created from physical data.</li> <li>Once a function plot is created, you can obtain the derived dataset.</li> <li>For more information on function plots, follow links in the Graph Types column.</li> </ul>
New 3D Plot New 3D Plot New 3D Parametric Plot	<ul> <li>Function plots are not created from physical data.</li> <li>When a 3D Function is plotted, a matrix of Z values is simultaneously generated.</li> <li>For more information on function plots, follow links in the Graph Types column.</li> </ul>

11.5.1.8 My Templates

Dialog Box	Notes
My Templates	<ul> <li>This Category lists and gives direct access to the custom templates in your <u>User Files Folder</u>.</li> </ul>

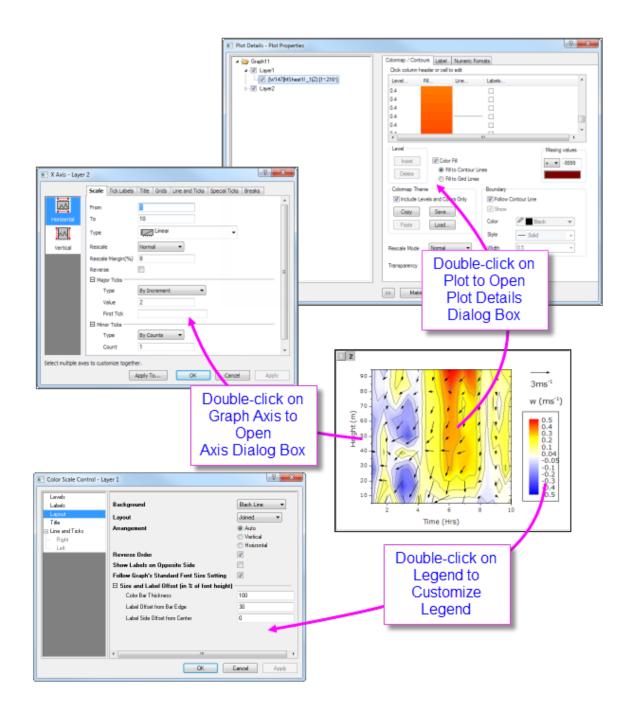
#### 11.5.1.9 Other Graphing Tools

Арр	Notes	
Graph Maker App	<ul> <li>The Graph Maker app is pre-installed in your Origin software.</li> <li>Launch the App from the Plot menu or from the Graph Maker app icon in the Apps Gallery to the right side of your Origin workspace.</li> <li>Use the Graph Maker app with Preview pane, to interactively plot grouped data.</li> <li>Choose from line, scatter, line+symbol, column, box and histogram chart types.</li> <li>Supports fitting for scatter plots.</li> <li>Drag-and-drop worksheet columns to set up the graph.</li> <li>Graph settings are saved and can be re-loaded.</li> </ul>	
Template Library	<ul> <li>Use this dialog to organize your custom graphing templates.</li> </ul>	

# **11.6 Topics for Further Reading**

- The Page-Layer-Plot Hierarchy
- Page Viewing Modes
- Graph Axes
- <u>Creating Graphs from Graph Templates</u>
- <u>Creating Multi Layered Graphs</u>
- Adding Data Plots to the Graph Layer
- The Layer Contents Dialog Box
- The Object Manager
- Graph Layers
- Linking Layers
- <u>3D and Contour Graphing</u>
- Plotting Mathematical Functions
- <u>Appendix 2 Complete Listing of Origin Graph Types</u>

# **12 Customizing Graphs**



## 12.1 Introduction

This chapter introduces you to various aspects of graph customization. All Origin graphs start from a graph template. If the graph you are making is fairly standard for its type, the options that were stored in the graph template may be entirely adequate to produce a polished-looking graph. The business of basic graph creation was covered in the last chapter, <u>Graphing</u>.

Sooner or later, however, you are going to want to add annotations, modify axis scales, or change plot colors. Hence, the purpose of this chapter is to introduce you to some key Origin graph customization tools and techniques, as well as to point you toward resources that will help you manage more complex graph customization tasks.

We begin with a discussion of the graph customization-related toolbars, as these toolbars have tools that are commonly used for quick modifications of graph elements.

## 12.2 Toolbars

Toolbar buttons useful for graph-customization tasks:

Description	Toolbar (default configuration)
Format toolbar buttons:	Format 👻 🗙
<ul> <li>Creating and customizing text objects.</li> </ul>	$\begin{array}{cccccccccccccccccccccccccccccccccccc$
Style toolbar buttons:	Style 👻 🗙
<ul> <li>Editing colors, line thickness, fill patterns.</li> </ul>	▲ • 坐 • ∡ • ☆ • 0 •
Tools toolbar buttons:	Tools 👻 🗙
<ul> <li>Add text objects, lines, arrows, rectangles/circles/polygons.</li> </ul>	ིིིềề ᆃᇏᆠᅕᆇᆠᅓᆠ᠅┰ ᇏᄼᆞ/ᆠᄆᆠᄳᄻᆁᆠᄢᆃᆠᄳᆕᅦ
Graph toolbar buttons:	
<ul> <li>Add graph layers incl. inset graphs, merging or extracting graphs; exchanging axes; anti- aliasing and Speed Mode.</li> </ul>	Graph ▼ ×

Description	Toolbar (default configuration)
<ul> <li>Add Object to Graph toolbar buttons:</li> <li>Add legends/color scales/bubble scales; date &amp; time and project path stamps; XY scale; table objects.</li> </ul>	Add Object to Graph → × and the second sec
<ul> <li>Object Edit toolbar buttons:</li> <li>Arranging and aligning objects and layers on the page.</li> </ul>	Object Edit     ×       吕 吕   □□ □□   呂 印   吕 □□       마 움 ┖ ┖   □□ □□   □□   □□   □□

# 12.3 Menus, Dialogs and Buttons Used in Graph Customization

Many graph customizations are initiated via commands on the **Format** or **Graph** menus. The following table lists key menu commands and dialog boxes plus a few toolbar buttons, used in customizing graphs.

Task	Dialog Name	Method
Customize the graph Page, Layer, or Data Plot	<b>Plot Details</b> dialog	<ul> <li>Double-click on Page, Layer or Data Plot</li> <li>Format: Page menu</li> <li>Format: Layer menu</li> <li>Format: Plot menu</li> <li>See, Customizing Page, Layer and Data Plots</li> </ul>
Customize Axes	Axis Dialog	<ul> <li>Double-click on axes or tick labels</li> <li>Format: Axes menu</li> <li>Format: Axis Tick Labels menu</li> <li>Format: Axis Titles menu</li> <li>See, <u>Customizing Graph Axes</u></li> </ul>

Task	Dialog Name	Method
Add a Default Legend (most 2D graphs)	N/A	<ul> <li>Click the Reconstruct Legend         <ul> <li>(CTRL+L) to button on the Add Object to Graph toolbar</li> </ul> </li> <li>Right-click on the legend object and choose Legend: Reconstruct Legend</li> <li>Choose Graph: Reconstruct Legend from the main menu</li> <li>See, Graph Legends</li> </ul>
(Text Object -) Legend dialog Update Legend dialog	Ctrl + double-click on the legend     object text      See, <u>The (Text Object Properties) Text tab</u>	
		Right-click legend and choose     Legend: Update Legend or choose     Graph: Legend: Update Legend  See, The legendupdate Dialog Box
	Legends/Titles tab at Page level of Plot Details dialog	<ul> <li>Double-click in the white area just inside graph window frame (but outside of the data plot), then click on the Legends/Titles tab</li> <li>Choose Format: Page and click on the Legends/Titles tab</li> </ul>
Add a Color Scale (color-mapped plots)	N/A	Click the Add Color Scale button on the Add Object to Graph toolbar     See, <u>Color Scales</u>

Task	Dialog Name	Method
Add a Bubble Scale (symbol-size mapped plots)	N/A	Click the Add Bubble Scale     button on the Add Object to Graph     toolbar  See Bubble Scale
Merge multiple graph windows into one graph window	Merge Graphs dialog	Graph: Merge Graph Windows menu See, Merge and Arrange Graphs (tutorial) and The Merge Graph Dialog Box.
Layer level customizations: resize, move, swap, align, or add layers	Layer Management dialog	Graph: Layer Management menu See, Layer Management-Quick Start
Save settings as graph template	Save Template As dialog	<ul> <li>File: Save Template As menu</li> <li>Right-click graph window title and choose Save Template As</li> <li>See, Graph Template Basics</li> </ul>
Manage graph templates, add plots to a – template	<b>Template Library</b> (custom graph templates)	<ul> <li>Plot &gt; Templates: User menu (worksheet is active)</li> <li>See, <u>The Graph Template Library</u></li> </ul>
	<b>System Templates</b> (built-in graph templates)	<ul> <li>Plot &gt; Templates: System Template menu (worksheet is active)</li> <li>See, System Templates</li> </ul>
Save settings as graph Theme	Save Format as Theme dialog	<ul> <li>Right-click and choose Save Format as Theme context menu (graph is active)</li> <li>See, Saving Formats to a Theme</li> </ul>

Task	Dialog Name	Method
Manage Graph Themes: edit, combine, apply Theme, set as System Theme	<b>Theme Organizer</b> dialog	<ul> <li>Preferences: Theme Organizer &gt; Graph tab.</li> <li>F7 hotkey.</li> </ul>

# 12.4 Customizing Page, Layer and Data Plots

A graph window is a collection of objects, organized in a hierarchical structure. As we shall see, there are editable properties at the page, layer and data plot levels.

Quick formatting of some graph properties can be done using toolbar buttons, as mentioned above. However, the vast majority of properties are customized via Origin's **Plot Details** dialog box. To open Plot Details, (1) double-click on your plot or (2) click the **Format** menu, then choose **Page...**, **Layer...** or **Plot...**.

The figure below shows an example of the **Plot Details** dialog box:

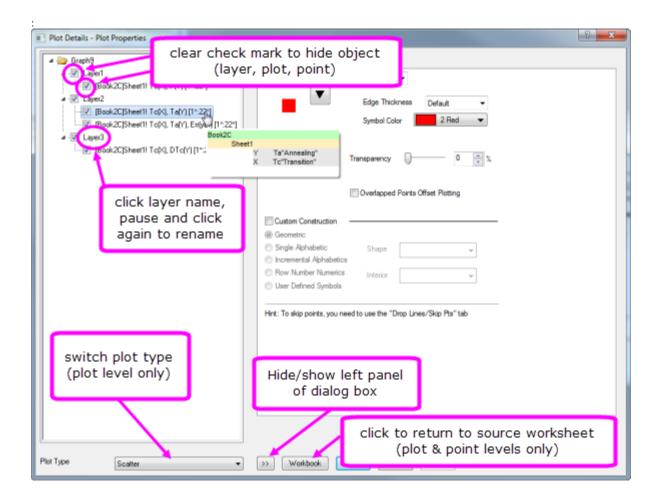
- The left panel depicts the Page > Layer > Plot hierarchy as an expandable/collapsible tree.
- The right panel contains controls, organized by tabs, that pertain to the object that is currently selected in the left panel.
  - To customize an object, select it in left panel and modify the corresponding properties that appear on the various tabs in the right panel.

Page           Layer           Plot Det uls - Plot Properties           Graph5           -Ø Layer1           Ø Book2C[Sheet11 Tc(A], Fty] [1*:22*]           -Ø Layer2           -Ø Book2C[Sheet11 Tc(A], Fty] [1*:22*]	Symbol Drop Lines Label Preview Size 9 • Edge Thickness Default • Symbol Color 2 Red •
Book2C(Sheet11 Tc(4), Book2C     Sheet1     Layer3     Book2C(Sheet11 Tc(4), X     ED	
Plot Type Scatter	Wakbook OK Cancel Acoly

Selected Left Panel Object	Right Panel, Controls for
Page	Settings that pertain to the whole page Print/Dimensions, layer drawing orders, page display color, legends/titles, etc.
Layer	Settings that are specific to the graph layer Layer background colors, layer size and speed mode settings, layer display settings, stack settings for applicable plot types. Some plot types will include extra tabs/controls specific to the plot type.
Plot	Plot specific properties. The tabs and controls vary by plot type (e.g. Scatter plots have a Symbol tab with controls pertaining to scatter symbols, Line plots a Line tab with controls pertaining to line plots).
Data Point	Properties that apply to user-specified <u>"special points"</u> . Available for some plot types. The tabs and controls are generally similar to those available at the Plot level.



You can UNDO customizations made in the **Plot Details** dialog box. Click OK to close Plot Details and choose **Edit: Undo Modify Page** or press CTRL + Z.





Prevent text and label objects from scaling when resizing layer, by going to the **Size** tab of Plot Details (at the Layer level) and setting **Fixed Factor** to **1**.



Origin 2018b added a **Layers** tab at the **Page** Level in Plot Details. Use these controls to apply customizations made to a graph layer and contained plots, to other layers and plots in the graph page. This feature is particularly useful for modifying stack or panel graphs. Previously, for instance, if you wanted to customize a 9-panel graph you had to customize each panel individually. Now, you can apply multiple customizations to all plots, simultaneously. For more information, see <u>The (Plot Details) Layer Tab</u>.

🗁 Graph6	Print/Dimensions Miscellaneops	Layers Display Legends/Titles
<ul> <li>Layer1</li> <li>[Treatment]Output Data! "Time"(X), "City"(Y) [1*:10*]</li> <li>[Treatment]Output Data! "Time"(X), "Country"(Y) [1*:</li> <li>Layer2</li> </ul>	Common Display Please check boxes here first t	hen customize at Layer/Plot level for con:
> 🗹 Layer3	🗹 Layer Properties	Plot Properties
> - 🗹 Layer4	Axis Style	Axis Scale

#### 12.4.1Customizing Grouped Plots

When you select and plot multiple data ranges to a single graph layer, the plots are *grouped* in the layer. Generally speaking, plots within a group are automatically differentiated by assigning styles built from one or more customizable "increment lists", one for each plot property (symbol shape, symbol color, line style, etc.).

Usually, some properties are configured to increment "by one" for each plot (e.g. line color) and some will be configured *not* to increment (e.g. line style), though this is ultimately controlled by the user. In any case, these increment lists for each property, are saved with the graph template (.oggu) or Theme file (.oth) so that you can easily use them later to create graphs with the same look.

Edit Mode	Dependent			Group Member	5										
ht-click for more of its to rearrange if	options, drag				Step01_			6							
is to reanarges	Increment	Subaroup	Details		Step01_				ine Col				•	-	
ine Color	By One	Between Subgroup			Step01_				color inc	rement E	By One E	Between	Subgro	ups	
ymbol Type	By One	Between Subgroup			Step01_E			- I	ine Style	and Svi	mbol Int	erior do	not incre	ment	
ne Style	None -	None 💌			Step01								o not increment are "Solid")		
mbol Edge Color	r ByOne 🔽	Between Subgroup		1							-			1	
mbol Interior	None -	None		-	Step01_										
	- Andrew State				225.222										
					Step01_										
					Step01										
				<	Step01_*										
				* B(02)	Step01_	D(X3)	E(Y3)	F(X4)	G(Y4)	H(X5)	I(Y5)	J(X6)	K(Y6)	L(X7)	
Enable subgroup			Long Name	B(X2) Sensor A x	C(Y2) Sensor Ay	Sensor B x	Sensor B y	Sensor C x	Sensor C y	Sensor D x	Sensor D y	Sensor E x	Sensor E y	Sensor F	
Enable subgroup	) By Size	By Column Labe	Long Name Units	B(X2) Sensor Ax conc01	C(Y2) Sensor Ay conc01	Sensor B x conc02	Sensor B y conc02	Sensor C x conc03	Sensor C y conc03	Sensor D x conc04	Sensor D y conc04	Sensor E x conc05	Sensor E y conc05	Sensor F conc06	
Enable subgroup			Long Name	B(X2) Sensor A x	C(Y2) Sensor Ay	Sensor B x	Sensor B y	Sensor C x	Sensor C y	Sensor D x	Sensor D y	Sensor E x	Sensor E y	Sensor F conc06	
Enable subgroup	) By Size		Long Name Units Comments	B(X2) Sensor Ax conc01 group 1	C(Y2) Sensor Ay conc01 group 1	Sensor B x conc02 group 1	Sensor B y conc02	Sensor C x conc03	Sensor C y conc03	Sensor D x conc04	Sensor D y conc04	Sensor E x conc05	Sensor E y conc05	Sensor F conc06	
Enable subgroup	) By Size		Long Name Units Comments F(x)=	B(X2) Sensor Ax conc01 group 1	C(Y2) Sensor A y conc01 group 1	Sensor Bx conc02 group 1	Sensor By conc02 group 1	Sensor C x conc03 group 1	Sensor C y conc03 group 1	Sensor D x conc04 group 2 0.6	Sensor D y conc04 group 2	Sensor E x conc05 group 2 0.8	Sensor E y conc05 group 2	Sensor F conc06 group 3	
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Enable subgroup None Column Label Subg in this	O By Size Commer grouping s case,	g is controlled by worksheet	Long Name Units Comments F(x)=	B(X2) Sensor Ax conc01 group 1 0 1.6 3.2 4.8	C(Y2) Sensor A y conc01 group 1 0 0.00842 0.0105 -0.0105	Sensor B x conc02 group 1 0.2 1.8 3.4 5	Sensor B y conc02 group 1 0 -0.01465 -0.01679 -0.00415	Sensor C x conc03 group 1 0.4 2 3.6 5.2	Sensor C y conc03 group 1 0 0.01025 0.02869 0.01843	Sensor D x conc04 group 2 0.6 2.2 3.8 5.4	Sensor D y conc04 group 2 0 0.02893 0.0434 0.07227	Sensor Ex conc05 group 2 0.8 2.4 4 5.6	Sensor E y conc05 group 2 0 0.01623 0.04865 0.09723	Sensor F conc06 group 3 2 4 5	
Enable subgroup None Column Label Subg in this	© By Sze Commer grouping s case, Column	g is controlled by worksheet h Label =	Long Name Units Comments F(x)=	B(X2) Sensor Ax conc01 group 1 0 1.6 3.2 4.8 6.4	C(Y2) Sensor A y conc01 group 1 0 0.00842 0.0105 -0.0105 -0.0105	Sensor Bx conc02 group 1 0.2 1.8 3.4 5 6.6	Sensor B y conc02 group 1 0 -0.01465 -0.01465 -0.01679 -0.00415 0.0105	Sensor C x conc03 group 1 0.4 2 3.6 5.2 6.8	Sensor Cy conc03 group 1 0 0.01025 0.02869 0.01843 0.03894	Sensor Dx conc04 group 2 0.6 2.2 3.8 5.4 7	Sensor D y conc04 group 2 0 0.02893 0.0434 0.07227 0.08057	Sensor Ex conc05 group 2 0.8 2.4 4 5.6 7.2	Sensor E y conc05 group 2 0 0.01623 0.04865 0.09723 0.17627	Sensor F conc06 group 3 2 4	
None Column Label	© By Sze Commer grouping s case, Column	g is controlled by worksheet	Long Name Units Comments F(x)=	B(X2) Sensor Ax conc01 group 1 0 1.6 3.2 4.8	C(Y2) Sensor A y conc01 group 1 0 0.00842 0.0105 -0.0105	Sensor B x conc02 group 1 0.2 1.8 3.4 5	Sensor B y conc02 group 1 0 -0.01465 -0.01679 -0.00415	Sensor C x conc03 group 1 0.4 2 3.6 5.2	Sensor C y conc03 group 1 0 0.01025 0.02869 0.01843	Sensor D x conc04 group 2 0.6 2.2 3.8 5.4	Sensor D y conc04 group 2 0 0.02893 0.0434 0.07227	Sensor Ex conc05 group 2 0.8 2.4 4 5.6	Sensor E y conc05 group 2 0 0.01623 0.04865 0.09723	Sensor F conc06 group 3 2 4 5	

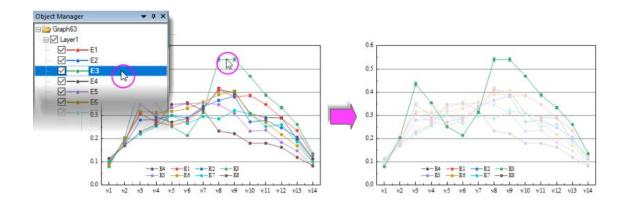
The above image shows the Plot Details **Group** tab settings for a line + symbol plot in the upper-left. On this **Group** tab, the first column lists **Line Color**, **Symbol Type**, **Line Style Symbol Edge Color** and **Symbol Interior**. Properties of **Line Color**, **Symbol Type** and **Symbol Edge Color** are set to increment **By One** and **Between Subgroups** (subgrouping occurs using the column **Comments**), while **Line Style** and **Symbol Interior** are set to increment by **None** (they do not vary).

As previously mentioned, this arrangement is completely customizable and you can save customizations with the graph template:

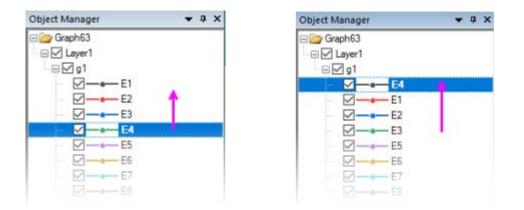
 To find out more about customizing of grouped and subgrouped plots, see <u>The Plot Details Group Tab</u> <u>Controls</u>. • To find out more about saving graphs as templates, see Graph Template Basics.

12.4.1.1 Using Object Manager with Grouped Plots

• To highlight a single plot and dim others (grouped or ungrouped) in the layer, click once on the plot in Object Manager; or in the graph window, click *twice* on the plot if grouped, *once* on the plot if ungrouped.

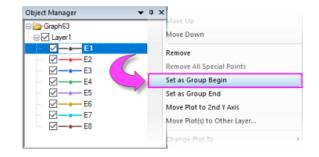


• To reorder plots in the layer, drag a plot icon within the group; or right-click on the plot (in Object Manager) and choose **Move Up** or **Move Down**.



• To group or ungroup data plots in the layer, right-click on the group icon ("gN") and choose Ungroup. To group plots in the layer, right-click on a plot and choose Set as Group Begin.

Object Manager 🗸 🗸	± ×
🖃 🧁 Graph 63	Move Up
🖂 🖂 Layer1	Move Down
	Rename Remove
	Ungroup
₩ <b>—•</b> — E4 ₩ <b>—•</b> — E5	Edit Mode
► E6	Change Plot To
E7	Go to MixtureSpec3 - MixtureSpectra
	Plot Details



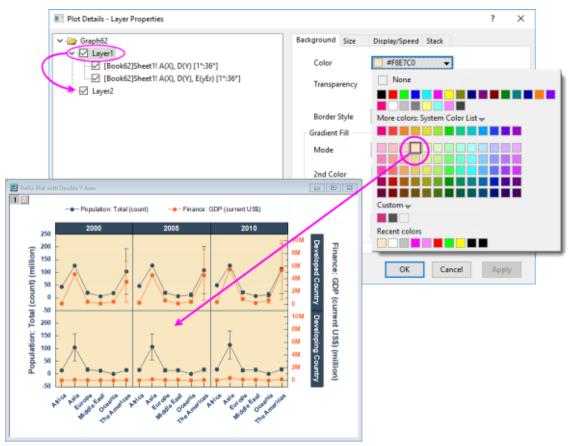
- To move a plot from one group to another, drag the plot to the other group.
- To move a series of plots *out* of the group, right-click the last plot that you want to keep in the group and choose **Set as Group End**.
- To remove a plot from the layer (and the graph), right-click on the plot and choose **Remove**.
- To move a plot to a second Y axis, or move the plot to another layer, right-click on the plot in Object Manager and choose **Move Plot to Second Y Axis** or **Move Plot(s) to Other Layer** ....

#### 12.4.2Customizing Multi-layer Graphs

The graph layer is a fundamental concept in Origin and it is a primary building-block of most complex Origin graphs (e.g. a graph with both left and right Y axes is constructed by overlaying one layer on another, and sharing a common X axis between the two layers). While the graph layer is, fundamentally, a <u>self-contained</u> <u>unit</u> it is, at times, desirable to create dependencies between layers:

- One type of dependency is what we call "linking" of layers, which involves establishing spatial relationships or relationships between axis scale values. You can read more about linking graph layers, <u>below</u>.
- Another type of dependency is based on what we call "common display" and this is most useful in a situation where we have multiple similar panels in a graph and we want to do something like change the background color of each graph, or perhaps the change plot colors used in each layer.

At the graph page level in Plot Details, you will find a **Layers** tab that has controls that affect all layers within a given graph page. The <u>Common Display</u> controls can be used to enable simultaneous editing of layer, plot and axis properties of multi-layer graphs. For instance, in the following example, we have a two-layer trellis plot -- the two layers being necessitated by there being a left-Y axis and a right-Y axis with two completely different scales -- and as a simple illustration, we have used the Common Display controls to simultaneously add a background color to both layers. We could have accomplished the same thing without using the Common Display controls but this would have required twice the work -- set the background color of layer 1, then set the background color of layer 2.



This was a simple illustration but we can use the Common Display controls for application of more complex mix of layer, plot and axis properties. Some of Origin's built-in multi-layer <u>graph templates</u> have Common Display elements turned on by default. When working with multi-panel graphs, you may want to choose **Format**: **Page**, click the **Layers** tab in Plot Details, and check the **Common Display** settings. See <u>Common Display</u> for more information.



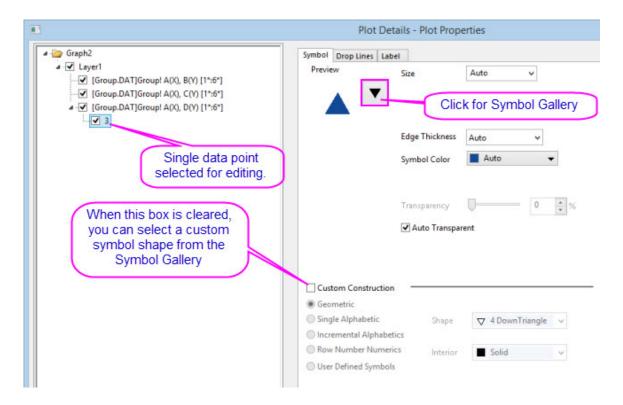
The Common Display **Apply to** control now supports including or excluding certain layers from common display customizations. For instance, you might have a 4 panel graph, each with an inset layer and using this control, you could apply a common background color to the inset layers without applying the same background color to the 4 primary layers (panels). See <u>Common Display</u> for more information.

### 12.4.3Customizing Individual Data Points

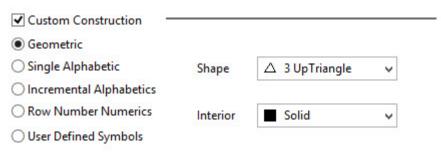
For some plot types such as scatter and column, you can modify the display properties of a single data point.

To edit a single point:

- 1. Press the CTRL key and double-click on the data point in the graph. This opens the Plot Details dialog box with the focus set to edit this data point. The data point will be identified in the left-panel of Plot Details by its row index number.
- 2. Use the controls on the tabs in the right panel to modify the appearance of the data point. Changes you make to the appearance of this point will not affect the appearance of other points in the same plot.



*Alternately*, when the **Custom Construction** box is checked, you can <u>use these controls to customize the</u> <u>symbol</u>.





You can customize some properties of a single data point simply by selecting the point (click (slowly) twice on the point if not part of a group, or three times if part of a group), then clicking the appropriate button on the **Style** toolbar -- no need to open Plot Details.

#### To remove customizations made to a single data point:

- Right-click the single point in the left panel of the Plot Details dialog and choose **Delete**.
- In the graph window, click on the single point to select it, then press DELETE on the keyboard.

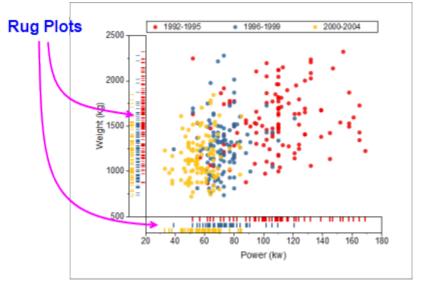
The point itself is not deleted; only the custom styling is removed and the point reverts to the style of the containing data plot.

### 12.5 Customizing Graph Axes

Most graph axis customizations are made via the **Axis Dialog** box. Double-click on the graph axis or tick labels to open the **Axis Dialog - Layer** *N* dialog box.



For **Origin 2019b** a new **Rug** tab has been added to the Axis dialog. Use controls on the tab for adding "Rug Plots" to your graph axes. While they can be added to many graphs, Rug Plots are perhaps best suited for illustrating distribution differences among groups of scatter points, where the axis variable is measured on a continuous scale. Several customizable graph templates with "Rug Marks" turned on, are included with Origin. See the list of <u>Graph Types</u> for details.



X Axis - Layer 1							?	)	×
	Scale Tick Labels	Title G	rids L	ine and Ticks	Special Ticks	Reference Lines	Breaks	Rug	E.
	From	20							^
Horizontal	То	180							
	Туре	Lin	ear		~	]			
Vertical	Rescale	Normal			~				
	Rescale Margin(%)	8							
	Reverse								
	Major Ticks								
	Туре	By Increm	nent	~					
	Value	20							
	First Tick								
	Minor Ticks							_	¥
Select multiple axes	to customize togeth	er.							
			A	Apply To	ОК	Cancel	4	Apply	

This image shows the tab-based axis dialog used by most 2D and 3D graphs.

In the left panel, you can select one or more icons (hold the **CTRL** key to select multiple icons) to specify the axis or axes to be customized, then select the desired tab and choose your options.

Tab	Controls for
Scale	Scale range of values, scale type, rescale mode and margin, reverse scale, major and minor ticks.
Tick Labels	Display and Format options for major and minor tick labels, including custom labeling using LabTalk substitution or mathematical expression. For information on custom formatting of numeric data including display of percentages, fractions, pi, and geographic (Lat/Lon) formats, see <u>Origin Custom Formats</u> .
Title	Axis title (often set using variable notation) and font options. Note that you can directly edit by double-clicking the text object in the graph.
Grids	Control display and properties of grid lines at major and minor ticks.
Line and Ticks	Global axis line and tick display options for all axes.
Special Ticks	Placement of special tick labels.

Tab	Controls for
Reference Lines	Display of reference lines (key statistics) and "recession bars" (shaded areas with transparency), that can be overlaid on the data plot(s).
Breaks	Enable line breaks and configure each break.



Click the **Apply To...** button to apply the axis format settings of the currently selected axis to another axis.

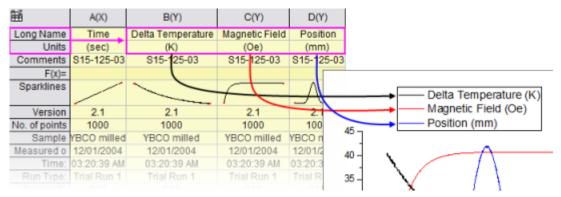
**Note:** For more information on axis customization and for axis controls for specialized graph types (e.g. polar, ternary, radar chart.etc), refer to:

#### Help: Origin: Origin Help > Graphing > Graph Axes

# 12.6 Graph Legends

### 12.6.1 How the Default Legend is Created

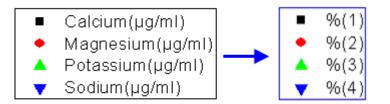
A graph legend is automatically created when you plot data. For most 2D and some 3D graph templates, the default legend combines (A) **plot style information** stored with the graph template, with (B) **dataset information stored in the worksheet column label rows**, and places the resulting legend object on the graph page.



Note that the default legend object is not created with literal text and plot symbols but instead is created from LabTalk script.

- This allows the legend object to be dynamically linked to plotted data and worksheet metadata, so that the legend can be updated when data or plot metadata change.
- Because construction of the legend object relies on scripting rather than literal information, you can save customizations to a graph template and recreate the graph with its accompanying legend object using new data, as often as is needed.

The legend script relies on "substitution notation" to convert variable values to readable symbols and text. You can see this notation when you double-click inside of the legend object (as if to edit it).



You control which dataset metadata are used in constructing the default legend text by setting the <u>the</u> <u>Translation mode of %(1), %(2) list</u> in the Legends/Titles tab of the **Plot Details** dialog box (Format: **Page...**). Custom strings can be constructed using <u>LabTalk substitution</u>. Customizations can be saved to the graph template for repeat use.



Origin 2019 added support for wrapping of legend text. To make use of this, open the Plot Details **Legends/Titles** tab, set **Translation mode of %(1)**, **%(2)** to **Custom**, then enter your custom legend notation with the characters **%(CRLF)** at the point where you want text to wrap.

#### 12.6.2Tips for Quick Legend Edits

- Select the legend object, then right-click and choose Legend to open a shortcut menu with some useful commands including Text Color Follows Plot, Reverse Order, and Show Legend for Visible Plots Only (the same menu commands are available from Graph: Legend).
- The same shortcut menu also has an **Arrange in Vertical/Horizontal** command for changing the legend aspect; or you can modify it interactively by selecting the legend object, then pressing CTRL while dragging a selection handle (e.g. drag horizontally to create a legend that is all on one line).
- Double-click on the legend text to enter in-place edit mode (where you can manually overwrite the legend text).
- CTRL + double-click the legend text to open the Legend dialog box. Here you can modify all aspects of the legend.
- Double-click a legend symbol to open the Plot Details dialog box.
- If you do not want a legend object added to your graph each time you create the graph, delete the legend object and <u>re-save the graph template</u>.

### 12.6.3Adding and Updating the Default Legend

The table below lists tasks associated with adding or updating the graph legend, and where to find editing controls for each legend type. Before proceeding, we should point out that there are two legend refresh modes:

- **Updating** a legend will preserve any customizations that you might have made to the existing legend, including size and position adjustments and legend symbol and text customizations.
- **Reconstructing** a legend will overwrite any customizations. When you add or reconstruct the legend, you are creating a copy of the legend that is stored in the graph template.

In addition, the graph template stores a <u>Legend Update Mode</u> setting that determines how the legend is refreshed when adding or removing data plots from the graph. See <u>Controlling Legend Update</u>, below.

Task	Method (graph is active)
Add or reconstruct legend	<ul> <li>Graph: Legend: Reconstruct Legend menu.</li> <li>Reconstruct Legend button (Add Object to Graph toolbar).</li> <li>CTRL+L.</li> <li>Legend customizations not saved with the template, will be lost when you reconstruct.</li> </ul>
Update legend	<ul> <li>Open the legendupdate dialog box:</li> <li>Graph: Legend: Update Legend menu.</li> <li>Right-click on legend and select Legend: Update Legend.</li> <li>Note: "Updating" a legend does not overwrite legend customizations.</li> </ul>
Customizing special legends	<ul> <li>Right-clicking on these special legends opens a dialog box with customization options specific to each legend type:</li> <li><u>Categorical legends</u>.</li> <li><u>Box chart legends</u>.</li> <li><u>Point-by-point legends</u>.</li> </ul>
Add color scale	<ul> <li>Only available for <u>color-mapped</u> plots (e.g Contour Plots).</li> <li>Click the Add Color Scale button (Add Object to Graph toolbar).</li> <li>Right-click in the layer and select New Color Scale.</li> <li>Insert: Color Scale menu.</li> <li>When you have multiple color-mapped plots in a single graph window, you can click on each plot to select it, then add a corresponding color scale.</li> </ul>

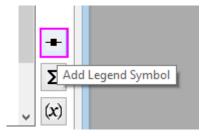
Task	Method (graph is active)
Control color scale	<ul> <li>Available when a color scale object has been added to a graph. To open the Color Scale Control dialog:</li> <li>Double-click on the color scale object.</li> <li>Right-click on the color scale object and choose Properties.</li> </ul>
Add bubble scale	<ul> <li>Available for bubble plot, or when symbol size is controlled by a dataset.</li> <li>Select Insert: Bubble Scale.</li> <li>Right-click in the layer and select New Bubble Scale.</li> <li>Click the Add Bubble Scale button in the Add Object to Graph toolbar.</li> <li>Right-click the legend to select Add Bubble Scale from the context menu.</li> </ul>
Control bubble scale	<ul> <li>Available when bubble scale object has been added to a graph. To open the Bubble Scale Control dialog:</li> <li>Double click on the bubble scale object.</li> <li>Right-click on the bubble scale object and choose Properties.</li> </ul>



The **legendupdate** dialog box and the **Legend/Titles** tab at page level of **Plot Details** both have an **Auto Legend Translation Mode** drop-down that determines which worksheet metadata (e.g. column **Long Name**, **Comments**, etc.) is used to generate the legend text. For a list of **Custom** options, see <u>Legend Substitution</u> <u>Notation</u>.



Origin 2018 added an interface tool to manually **Add Legend Symbols** to the graph legend. Right-click on the legend object and choose **Properties**. Click the **Add Legend Symbol** button in the lower-right corner of the dialog box.



Note: For more information on creating and customizing graph legends, see:

Help: Origin: Origin Help > Graphing > Graph Legends and Color Scales

## 12.6.4Controlling Legend Update

When a data plot is added or removed from a graph layer, the default behavior is to update the legend. The **Legend/Titles** tab at the graph page level in the **Plot Details** provides a <u>Legend Update Mode</u> drop-down to control this behavior.

The default setting **Update when Adding** only affects the legend display of data plots that are added or removed. Previous legend customizations to existing plots, such as literal text entered manually, will be maintained.



#### Tutorial: Customize legend and add data plots

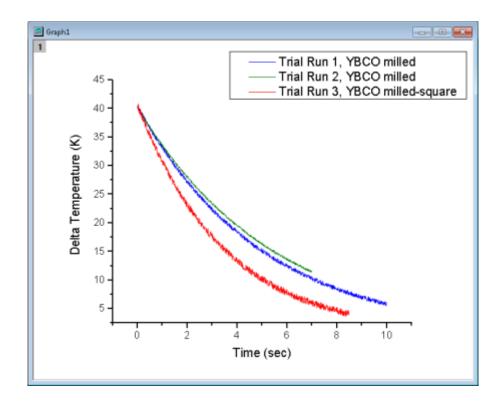
- 1. Start with a new project in Origin.
- Open Windows Explorer and navigate to the subfolder <Origin EXE folder>\Samples\Import and Export\
- 3. Shift-select the files **S15-125-03.dat**, **S21-235-07.dat**, **S32-014-04.dat** and then drag-and-drop the files onto an empty Origin workbook. The three files will be imported into three separate workbooks.
- 4. Click on one of the workbooks, select the column B, and create a line plot.
- Right-click on the legend and select Legend: Update Legend... to open the legendupdate dialog.
- Change the Auto Legend Translation Mode drop-down to Custom, and in the edit box that appears below, enter the string: @WS, @LD3

and then press **OK** to close the dialog box. The legend updates, displaying the sheet name and the third user parameter.

7. Click on the second workbook, select column B, move the mouse over the right-

edge of the column until it changes to , and then drag-and-drop this data onto the graph to create a 2nd data plot.

- 8. Repeat the procedure with column B from the third workbook. The graph will now display three data plots, and the legend will automatically update to display the identifier for all three plots.
- 9. Click on each individual curve and use the **Style** toolbar to set a different line color for each. The legend will automatically update and display the new line color.



# 12.6.5 Special Legend Types

As mentioned, Origin supports these specialized legends for use with specific graph types. These legends can be customized and updated similarly to the Data Plot legend used by most 2D graph types.

Legend Type	Menu to Create	Used in situations where		
Legend for Categorical Values	Graph:Legend:Categorical Values	At least one plot attribute (e.g. color, symbol shape.etc) is controlled by data indexing. See the <u>Legend for Categorical Values</u> help page.		
Point by Point Legend	Graph:Legend:Point by Point	The plot symbol style is controlled by data indexing, an increment list, or color mapping. See the <u>Point by Point Legend</u> help page.		
Legend for Box Chart Components	Graph:Legend:Box Chart Components	The graph is a box chart, or a grouped box chart. See the <u>Legend for Box Chart</u> <u>Components</u> help page.		

# 12.7 Annotating Your Graph

When we speak of "annotating" a graph, we are talking about adding text or drawing objects to the graph. Generally, these "annotations" help to enhance the graph in some way -- add a page title, add an arrow to draw attention to some graph feature, label data points, add a date-time stamp to note the time of graph creation, etc.

Annotating a graph can be as simple as adding a static text object and formatting it with **Format** toolbar buttons. Or you might add a more complex object that is dynamically <u>linked to a variable value or to some</u> <u>LabTalk script</u> that is executed whenever some user-specified event occurs.

The following table lists some common graph annotation tasks and available tools for accomplishing those tasks.



Origin 2018 added Unicode (UTF-8) support.

Task	Method
Label Data Points and Plots	<ul> <li>Choose Format: Plot, then click the Label tab and select Enable (not available for all plot types).</li> <li>To label individual data points using a customizable label, see "Annotate a Data Point", below in this table.</li> </ul>
Add Text Objects	<ul> <li>Click the Text Tool T button, then click on the graph to place the object.</li> <li>Right-click on the graph and choose Add Text from the shortcut menu.</li> <li>Double-click on text to do rich text editing.</li> </ul>
Add Layer Title	<ul> <li>Right-click on graph and choose Add/Modify Layer Title from the shortcut menu to add/modify layer title in active layer.</li> </ul>
Add Vertical/Horizontal Line	<ul> <li>With a 2D graph active, use the Insert: Straight Line menu item.</li> </ul>
Annotate a Data Point	<ul> <li>Click the Annotation tool on the Tools toolbar. See <u>The</u></li> <li><u>Annotation Tool</u>.</li> </ul>

Task	Method					
Add Drawing Objects	<ul> <li>Use the corresponding toolbar buttons on <b>Tools</b> toolbar. Origin supports:</li> <li>Arrow, Curved Arrow.</li> <li>Line, Polyline, Freehand Draw.</li> <li>Rectangle, Circle, Polygon, Region.</li> </ul>					
Insert Equation, Word Object, Excel Object, Other OLE Object	<ul> <li>Insert Equation group on the <b>Tools</b> toolbar.</li> <li>You can download a free App from the OriginLab File Exchange, for adding <u>LaTeX</u> <u>objects</u> to worksheets and graphs.</li> </ul>					
Insert Image	• Right click on the graph and choose Insert Images From Files.					
Add Table	<ul> <li>Click the New Link Table button on the Add Object to Graph toolbar and then click on the graph.</li> <li>From the main menu, choose Insert: Table.</li> <li>To edit the table, double-click the table object.</li> </ul>					
Insert Date & Time Stamp	Date & Time button on the Add Object to Graph toolbar.					
Insert Project Path	Project Path     button on the Add Object to Graph toolbar.					
Add Bracket with Asterisk	<ul> <li>To indicate statistical groupings, click the Add Asterisk Bracket</li> <li>button on the Add Object to Graph toolbar. Manually adjust the size and placement of brackets by dragging handles on the object.</li> </ul>					

Task	Method
	This is useful when using a nonlinear xy scale.
Add XY Scale	<ul> <li>New XY Scale button and click on a graph layer.</li> <li>Select Insert: XY Scaler.</li> </ul>

## 12.7.1 Tips for Editing Your Graph Annotations

- Pressing CTRL when drawing with the **Rectangle** or **Circle** tools, will draw a square or circle (as opposed to a rectangle or ellipse).
- Right-click an object and choose **Properties...** to edit the properties of the text or drawing object and set the default.
- Use the **Format** and **Style** toolbar buttons to quickly modify some plot elements including plot colors and axis title font face or size.
- For text objects, including the axis titles, you can edit text objects directly in "In-place Edit" mode. Double-click on a text object to edit. Use the **Format** toolbar buttons to add superscript, subscript, and Greek characters.
- Do NOT set font size while in "In-place Edit Mode" unless you need to mix font sizes. The correct way to change font size is to click the text object once so that the green selection handles appear, then select font size from the **Format** toolbar. If you set while in In-place Edit mode, Origin will not indicate the proper font size when you hover on the text object.
- When you are in In-place Edit mode, you can right-click and choose **Symbol Map** to insert special characters into your text object.
- You can insert the contents of a worksheet cell into a text object by copying and pasting the cell contents. While in In-place Edit mode in the text object, right-click and choose **Paste** or **Paste Link** from the shortcut menu. Pasted data is static; Paste Linked data is dynamic and will change if data in the linked cell changes.
- Also, when in In-place Edit mode, you can right click and choose **Insert Info. Variable...** to insert information related to plotted data, into the text object. Since the pasted information is linked to a LabTalk variable value, the inserted data updates if the variable value changes.
- You can insert variable values into a text object using the LabTalk %, and \$ substitution notation by setting the Link to (%,\$), Substitution Level to 1 in the text object's Properties dialog box, Programming tab. Right-click on the text object and choose Properties from the shortcut menu.
- You can use controls on the Programming tab to associate LabTalk script with a text or drawing object (for instance, see <u>Linking Text Labels to Data and Variables</u>). Enter your script in the text box and specify a Script, Run After condition for running the script. Use the Apply to drop-down to set the scope for the script.
- You can copy a range (of cells) from a workbook and paste it into a graph as a <u>table object</u>. The table object is editable.

## 12.7.2 Grouping, Aligning and Arranging with the Object Edit Toolbar



You can group text labels and drawn objects so that they move or resize as a unit:

- 1. To select objects, press SHIFT + click; or drag out a box around objects using the **Pointer** tool.
- 2. To group the selected objects, click the **Group** button in the **Object Edit** toolbar.
- 3. To ungroup objects, click the **Ungroup** button in the **Object Edit** toolbar.

You can align text labels and drawn objects using the tools on the Object Edit toolbar:

 Select objects to be aligned by holding the SHIFT key while selecting (or drag out a selection box using the **Pointer** tool), then click one of the align objects buttons on the toolbar. Note that objects will be aligned with respect to the first-selected object.

You can bring overlapping objects to the front or send them to the back:

- 1. Select the objects that you want to move to the front or the back.
- 2. Click the **Front** button **b** or the **Back** button **b** on the **Object Edit** toolbar.

Note: For more information on graph annotations, see your Origin User Guide:

Help: Origin: Origin Help > Graphing > Adding Text and Drawing Objects



You can also use the **Object Edit Toolbar** to manipulate graph layers. Use buttons to align and set a uniform size for multiple graph layers or to swap layer order.

## 12.7.30bject Attachment and Scaling in Graphs

There are two settings that you should know something about, particularly if you subsequently modify axis scales or resize the graph layer after adding annotations: One is the object's **Attach to** method, the other is the layer's **Scale Elements** behavior.

### 12.7.3.1 Object Attachment

When you add a text or drawing object to an Origin graph window, the object becomes part of the active graph layer. Thus, if you resize or delete that graph layer, you will resize or delete the added object.

In addition to being part of the graph layer that was active at the time of object creation, note also that objects are attached to the graph in one of three ways, <u>depending upon the *type* of object and *where* it is <u>created</u> on the page.</u>

### To view the "Attach to" setting for any object:

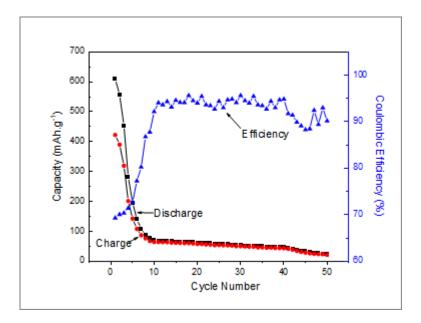
- 1. Right-click on a text or drawing object and choose Properties....
- 2. Click on the Programming tab and note the object's Attach to setting.

imentions Progra	mming		
le			
	Attach to	Layer Fr	rame 🗸
<ul> <li>Selectable</li> </ul>	Real-Tin	ne	✓ Editable
None	<ul> <li>Script</li> </ul>	(Ctrl-TAB	for TAB)
	✓ Selectable None	Selectable Real-Tin	Selectable Real-Time

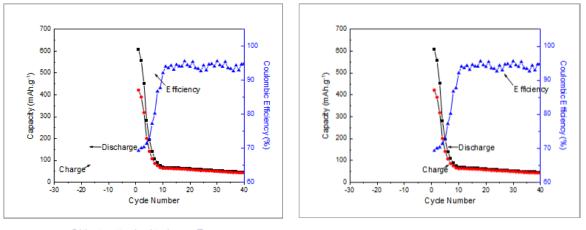
Though objects remain a part of the layer that was active at the time of their creation, you can manage some object behaviors by changing the object attachment method. An object is attached in one of three ways:

- **Page**. When attached to the page, objects are not affected by moving or resizing the graph layer, nor are they affected by a change in axis scales. These objects are still associated with a particular graph layer and they will be hidden or deleted if the layer is hidden or deleted.
- Layer Frame. Objects that are attached to the layer frame, are resized and moved with respect to the layer frame. However, they are not tied to axis scales and are not affected by changes in the layer's axis scale values. Objects are hidden or deleted if the associated layer is hidden or deleted.
- Layer and Scales. Objects are linked to a particular range of axis scale values. If you resize the layer, the object is resized accordingly. If you rescale the axes, the object moves in relation to the visible scale and will disappear from view if the linked axis scale range is not displayed. These objects are hidden or deleted if the associated layer is hidden or deleted.

To briefly illustrate why object attachment is important, let's look at the following graph. After the graph was created, arrows and text objects that point to their respective data plots, were added to the graph. Both arrows and text objects are attached to the graph Layer Frame.



Now, consider what happens to these objects when we modify the graph's X axis scale (recall that objects attached to the Layer Frame "are unaffected by changes in the layer's axis scale values"). Note that by changing the axis scale display range, we have shifted the data plots but the text objects and arrows did not move with them.



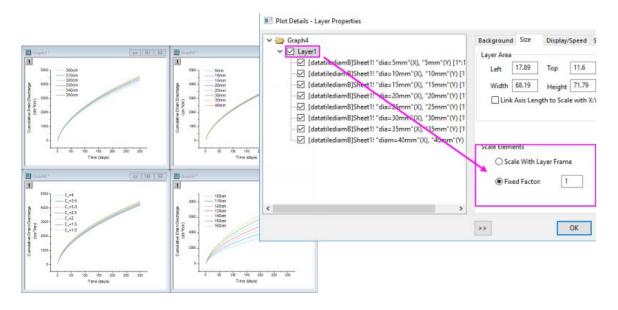
Objects attached to Layer Frame

Objects attached to Layer and Scales

The remedy for this is to change the text and drawing objects' **Attach to** method to be Layer and Scales because "if you rescale the axes, the object moves in relation to the visible scale." Sometimes we may want an object to move with scale changes; at other times we may not. You can force either behavior if you keep in mind the **Attach to** setting.

#### 12.7.3.2 Object Scaling

Object scaling often comes up when manually resizing the graph layer or when merging separate graphs into a single multi-panel graph (**Graph: Merge Graph Windows**). By default, added objects are set to **Scale with Layer Frame** -- that is, when the graph layer is resized, associated objects such as text objects, axis lines and ticks, and axis titles -- will be scaled proportionally. In the case where you merge four single layer graphs into a single, four layer multi-panel graph, these objects will be scaled down with the reduction in size of the layer frame.



However, this is another default behavior that you may want to change (e.g. you have set your font size to 10 pt. and you want to preserve that size), and you can do this using the **Scale Elements** control on the **Size** tab (Layer level) of Plot Details. If our goal is to keep objects at their current size when merging graphs, for instance, we can open the Plot Details dialog box and at the layer level (**Format: Layer...**), click on the **Size** tab, choose the **Fixed Factor** radio button and set the scaling factor to *1*.



If you have resized the graph layer, either by merging multiple graphs into a single graph or by manually resizing the layer, you will find that the font sizes do not display at their "correct" size (i.e. if you select a text object, the **Font Size** list on the Format toolbar shows the original font size). Further, if select a text object, the Status bar will report two font size numbers -- "size" and "actual". You can reset font size so that they are shown as actual size, not scaled size, by choosing **Graph: Fix Scale Factors**. For more information, see <u>FAQ-441 How do I export graphs with exact size and resolution as specified by publishers?</u>

# 12.8 Arranging Graphs and Layers

Task	Method						
	Graph: Merge Graph Windows menu command						
	or						
Merge multiple graph windows into a single graph window.	<ul> <li>Merge Graph Windows button button button the Graph toolbar.</li> </ul>						
	Origin has two dialog boxes <u>Fitting Layers to Page and</u> <u>Fit Page to Layers</u> that are useful for arranging multiple graph panels on the page and for adjusting graph margins.						

Task	Method						
Extract data plots	• Extract to Layers button on the Graph toolbar.						
in one layer to multiple layers.	Hint: to preserve your original graph, click the <b>Duplicate</b> button before extracting to layers.						
	Graph: Extract to Graphs						
	or						
	Click the Extract to Graphs button on the Graph toolbar.						
Extract multiple layers in a single graph to multiple graph windows	All layers are extracted to individual graph windows, even if a layer is linked to another layer.						
graph whitews	By default, the layextract dialog box has <b>Extracted Layers</b> set to <b>1:0</b> , which specifies that all layers be extracted. To extract only certain layers, clear <b>Auto</b> and use <u>the layextract X-Function's comma/colon notation</u> to control which layers are extracted. The notation <b>1:0</b> means starting with layer 1, extract all layers to graphs ( <b>0</b> denotes all). Specifying <b>1,3:4</b> , for example, tells Origin to extract only the first, third and the fourth layer. Note that you can enable <b>Keep Source Graph</b> to preserve the original graph.						
	Graph: Layer Management menu.						
	<ul> <li>Position selected layers using Object Edit toolbar buttons. Hold SHIFT + click to select multiple layers and Align Left, Right, Top, Bottom, etc.</li> </ul>						
Add, arrange, resize, position, swap, align, or link layers	You can use the Layer Management tool's <b>Swap</b> control ( <b>Graph: Layer Management</b> , <b>Size/Position</b> tab) to physically swap layer positions without reassigning layer numbers. Before doing so, set each linked layer's <b>Units</b> to <b>% of Page</b> ( <u>Size/Speed tab of Plot Details</u> ).						
	• Linked Axes Scales tab, layer level of Plot Details dialog box.						
	Link tab of the Layer Management dialog box.						
Link graph layers	When linking layers, the child layer must have a higher layer number than the parent layer.						
	Linked layers can be moved and resized together.						
	You can <u>link layers' axis scale values</u> to be <b>Straight (1:1)</b> or you can specify a <b>Custom</b> mathematical relationship.						

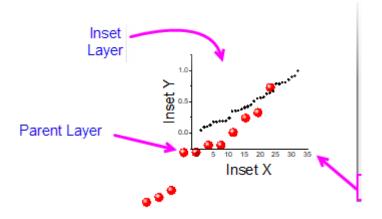
Task	Method
Reorder layers	<text><text><image/><image/><text><text><text><text><text></text></text></text></text></text></text></text>
Exchange X-Y Axes	<ul> <li>Graph: Exchange X-Y Axes menu command</li> <li>Exchange Axes button on the Graph toolbar.</li> </ul>

Task	Method					
Move a plot(s) to another layer	<ul> <li>Method 1: Open Plot Setup dialog(by selecting Graph:Plot Setup), expand the bottom panel, select a plot and drag it from a layer to another layer.</li> <li>Method 2: Run laymplot -d; (e.g. open the Script Window, type the command and press <enter>) to open the Move Plot dialog to specify plot(s) to move and a target layer.</enter></li> </ul>					
	You can move a plot by Copying( <b>CTRL</b> + <b>C</b> or <b>Copy Range</b> context menu) and Pasting( <b>CTRL</b> + <b>V</b> or <b>Paste</b> context menu) operations, between different layers or different graphs. Please note, the pasted plot won't be associated with the source data of copied plot, but exists as a loose dataset.					



A Note on Inset Graphs: In certain situations (see Tutorial, below), the order in which the layers are drawn on the screen becomes an issue. In this image, we have added an inset graph using the Add Inset Graph with Data button (Graph toolbar). The problem is that the data plot of the parent layer (red symbols) shows through the inset layer (small, black symbols). To fix this, we do two things:

- Set the inset layer background Color = White -- by default, it is None (Format: Layer, then <u>Background tab</u>).
- Set the layer **Drawing order** to **Draw layer by layer** (Format: Page then <u>Layers tab</u>).



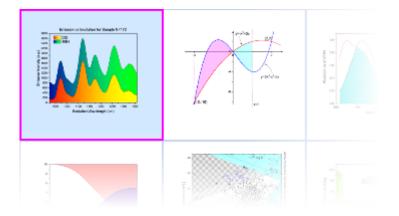
By default, an inset layer is added "on top of" the parent layer but if needed, you can click on the inset layer to select it, right-click and choose **Bring to Front**.



In a multi-layer graph, layer order determines drawing order. The 1st layer is plotted and then 2nd layer is plotted on top of it, and so on. The layer with higher number is drawn on top of the layer with lower number. This is important when plots in one layer overlay plots in another layer. When necessary, you can change layer order to change plot drawing order.

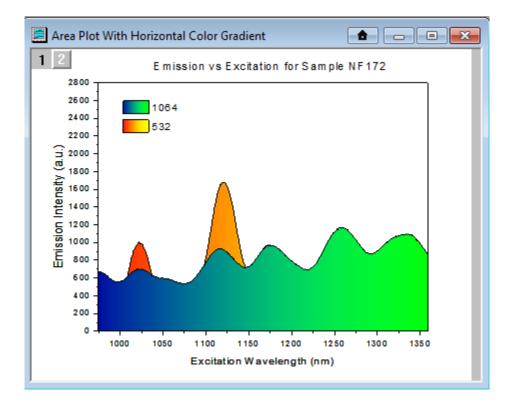
This mini tutorial shows you how layer reassignment works. Use the preview window to see how layer number reassignment affects your graph.

- 1. Click Help: Origin Central or press F11.
- Click on the Graph Sample tab, set the Samples in drop-down list to Area Plots and double-click on this graph:

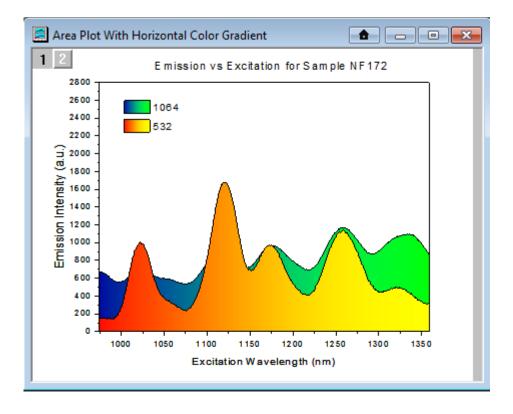


3. Activate the graph Area Plot With Horizontal Color Gradient, then click the

**Extract to Layers** button in the **Graph** toolbar. Set both number of rows and columns to 1, click OK, then, click OK again for the page spacing. The green layer is on the top of the yellow layer in the figure. The purpose of this last step was simply to create a two layer graph in which the data in one layer partially hides the data in the other layer. What we will do now is to reorder the layers and set the yellow layer on the top, giving you a better view of the two plots.



- 4. Choose **Graph: Layer Management...** menu, then drag the row header "1" of the Layer1 in the **Layer Selection** downward under the Layer2 (indicated by a blue line), and click **OK**.
- 5. You can see the yellow layer is on the top now.



Alternate Method: Beginning with Origin 2017, you can use the Front or Back toolbar buttons (located in the Object Edit toolbar, or at the top of Layer Selection box in the Layer Management dialog) to bring a layer forward or push it backwards. Just as with the previous method by dragging row header in Layer Management, this method swaps layer numbers.



You can easily add an inset layer with data by clicking the Add Inset Graph With Data button on the Graph toolbar or Insert: New Layer(Axes): Inset With Data (Linked Dimension).



You can copy a layer from one graph window to another graph window. Click to select the layer first (a frame shows around the layer). Then press Ctrl+C or right-click and choose **Copy**. Click on the target graph window, then right-click to **Paste**.

Note: For more information on merging graphs, see your Origin User Guide:

Help: Origin: Tutorials > Graphing > Layers > Adding and Arranging Layers

Help: Origin : Origin Help > Graphing > Reference > The Merge Graph Dialog Box

## 12.9 Templates and Themes

Origin's flexible **Page** > **Layer** > **Plot** hierarchy, plus an extensive list of editable object properties makes it easy to customize and save your graph settings for repeat use. You can preserve your custom settings in a couple of ways -- either with templates or with Themes. These concepts are introduced below.

Note: For detailed information please refer to Origin Help file, see:

Help: Origin: Origin Help > Graphing > Creating Graphs from Graph Templates

Help: Origin: Origin Help > Customizing Your Graph > Graph Formats and Themes

### 12.9.1Templates

Customizations to your graph can be saved to template files for repeat use. For example, you can customize a graph page to add multiple layers, set relationships between layers, modify data plot properties, and then save all of these attributes as a graph template (.otpu) file. You can further specify that the graph template be "cloneable" allowing you to link these graph customizations to dataset Long Name, Short Name or worksheet column index number and quickly re-create fairly complex graphs using new data.

#### A few things to note:

• In a fresh Origin installation, each one of Origin's 100+ built-in graph types uses a specific "system" template when creating a particular graph type. When you click on a **Plot** menu graph or graphing toolbar

button (e.g. Area ), one of these templates is used to plot the selected data.

- System templates are installed to the Origin Program Folder. They are completely customizable but you cannot overwrite the template files in your Program Folder (*see next*).
- When you customize and save a system template, it is saved by default to your <u>User Files Folder (UFF)</u>. If you save the customized template to the same system template name, the customized template replaces the system template as the template associated with the **Plot** menu command or toolbar button used to create that plot type. Additionally, the customized template is added to the user's **Template Library**.
- To view customized or system graph templates, click **Plot** (workbook or matrix should be active) and under **Templates**, choose **User: Template Library** or **System Templates**.
- You can save a graph template anywhere (and with any name) that you like -- it does not need to be saved to your UFF. However, by saving customized templates to your UFF, they will be collected in one, easily-remembered place and they will be readily available when you upgrade your Origin software.

💽 Template Libra	ary							
Template [					Search Template			
- UserDefine	ed							
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			Create Prototyp	e Plot Setup	Plot	lose		

- For an overview of graph templates, see Graph Template Basics.
- For information on the Template Library, see The Graph Template Library.
- For information on "cloneable" templates, see <u>Cloneable Templates</u>.

## 12.9.2Themes and Copy/Paste Format

An Origin Theme is a file containing a set of object properties. There are four kinds of Theme files in Origin: graph Themes, worksheet Themes, dialog Themes and function plot Themes.

Graph Themes are a collection of properties of different elements in a graph window. A graph Theme can be very simple (e.g. graph axis major and minor tick direction settings) or it could be something more complex (e.g. a combination of page dimensions, layer background, axis scales, and color palettes). Whether simple or complex, the purpose of graph Themes is to allow you to quickly change one or more object properties in an existing graph, or to apply a consistent set of properties to a selection of graph windows, without having to recreate a suite of settings, or to apply those settings one-by-one to individual graph windows.

All graph objects have a customizable set of properties that are specific to the object type. Therefore, it follows that the properties that can be saved as a Theme differ depending upon the selected object. You can (1) copy a Theme from one object and "paste" it to another object of the same type or (2) you can save a Theme from one object as a named Theme and apply that named Theme to other like objects at a later time.

1. Right-click on an object in a graph window (e.g. a plot) and choose **Copy Format**. Depending on what you click on, there may be sub-menu items under the **Copy Format** shortcut menu, which give you the option as to what exact format to copy.

- To apply the copied formats to a single object, right-click on your target graph and choose Paste
   Format To. Again, this shortcut menu might has some sub-items that limit what to paste. In this way, the formatting option(s) from your source object should be applied to your target object.
- To apply the copied formats to multiple windows in the project, keep the source graph window active and select Edit:Paste Format(Advanced)... from the Origin menu. This opens the Apply Formats dialog box. Here you have the option of editing or selectively applying formats to one or more graph windows in the Origin Project.
- If you would prefer to save formats to a named Theme file that you can re-apply at a later time, choose the Save Format As a Theme... shortcut menu item, then use Preferences: Theme Organizer to apply the Theme when needed.

### 12.9.2.1 Theme Organizer

Use the **Theme Organizer** (**Preferences: Theme Organizer**) to organize and apply Themes to graphs. With this dialog box you can apply a graph Theme simultaneously to multiple graphs in the Origin project file.

To combine multiple Themes in the Theme Organizer dialog box:

1. Press the **CTRL** key while selecting multiple Themes, then right-click and choose **Combine** from the shortcut menu. The shortcut menu in the tool provides an option for editing a Theme, allowing the user to add/delete properties from an existing Theme.

inht-cli	ck to set system theme or to		1	tem them		Grids		
Graph	System Increment Lists	5.9793	50.5288	S. S	Function			Apply Theme To
Name		s	ize	Path	Date	0.1.1.	^	Current Graph
Opposi	ite Lines	_	Add	New		17:53		
Physica	al Review Letters			inch.		17:53		
Plot Gr	oup Simple Line + Symbol		Edit.			17:53		
Plot Gr	oup Simple Scatter		Dele	te		17:53		
profile	_cline_x1			685 		17:53		
profile	_cline_x2		Dup	licate		17:53		
profile	_hline_x1		Com	bine N		17:53	-	
profile	_hline_x2		1.5	3	1	17:53		
profile_sep_x1			Set as System 1		n Theme	17:53		
profile	_sep_x2		Clea	r System Ti	heme	17:53		
profile_vline_x1			Show Tooltips			17:53		
profile	_vline_x2	~	Shor	wroomps	_	17:53		
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- The Theme Organizer has separate tabs for managing graph, increment list, worksheet, dialog boxes and plotted mathematical function Themes.
- If you right-click on a graph Theme and save it as your <u>System Theme</u>, then each time you plot a new graph, this System Theme will be applied regardless of the settings that were saved with the graph template1.
- Use the System Increment Lists tab to manage increment lists and selectively apply them to project graphs.
- You can load a graph Theme in the **Export Graph** dialog and the Theme will be applied to the exported image file.

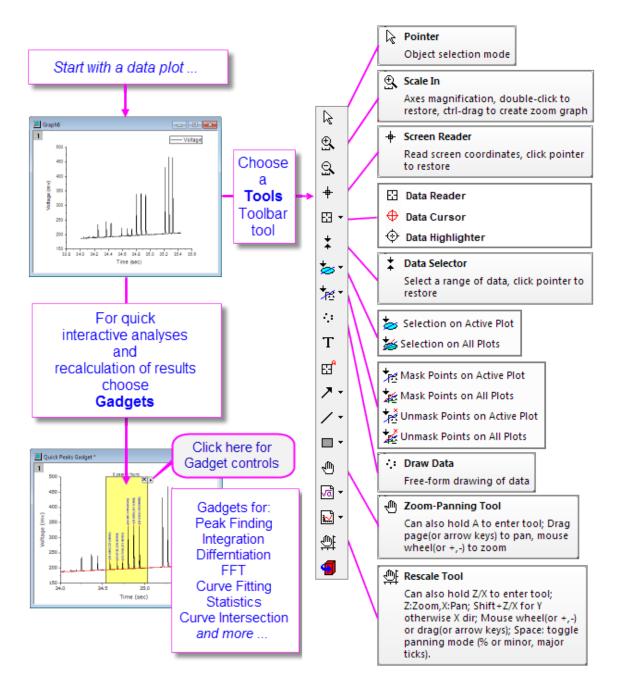


† If you don't *want* a System Theme to be applied automatically to the graph, save the graph as a template (File: Save Template As) and clear the Apply System Theme to Override check box.

# **12.10Topics for Further Reading**

- Plot Details: Customizing Graph Page Elements
- Plot Details: Customizing Graph Layer Elements
- Plot Details: Customizing Plot Elements
- <u>The Preferences: Options: Axis tab Settings</u>
- <u>The Preferences: Options: Graph tab Settings</u>
- Graph Axes
- <u>Controlling the Graph Axis Display Range</u>
- Adding Text and Drawing Objects
- Hiding Labels, Data and Layers
- Graph Template Basics
- Graph Template Library
- <u>System Templates</u>
- <u>System Themes</u>

# **13 Graphical Exploration of Data**



Origin includes a number of tools for graphically exploring your data including those for zooming and panning data plots, reading XY coordinate values and other data point metadata, or highlighting or masking selected data points.



With Origin 2016, OriginLab began releasing add-on tools called **Apps**. Many exploratory and analysis-related tools have been added to OriginLab's **File Exchange** since that time. If you find you need some exploratory or analysis tool that is not a standard part of Origin, you might <u>check to see if the tool exists as an App</u>. If it does not, <u>request it</u>!.

## 13.1 Zooming, Panning and Rescaling

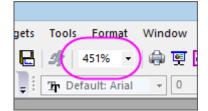
This section discusses the use of toolbar tools, and keyboard and menu commands that change the view of your 2D graph. We have split these tools and commands into two groups:

- Page-level zoom and pan operations that do *not* change axis scales.
- Axis rescale operations which zoom and pan the graph by changing axis From and To values.



Page level zoom and pan do not alter the graph; they only determine which portion of the graph page is visible within the graph window. You can read the current zoom level in the **Zoom** dropdown list of the **Standard** toolbar. Page-level zoom and pan will not affect the printout or export of the graph. On the other hand, axis rescaling tools (e.g.

and by *do* alter the graph and, thus, will affect the printout and export of the graph.



# 13.1.1Page-level Zoom and Pan

Action	Button	Shortcut Key	Menu	Notes
<b>Zoom-Panning</b> : Zoom and pan the graph page.		A + +/- keys (zoom) or arrow keys (pan)		<ul> <li>Click the toolbar button; or with the Pointer tool</li> <li>active, place the cursor on the graph page and press "A", then</li> <li>Use +/- keys or mouse wheel to zoom in or out.</li> <li>Use the arrow keys to pan horizontally or vertically.</li> </ul>
<b>Stepped Zoom-Pan[†]</b> : Zoom graph in or out, by increment.	<b>R</b> <b>R</b>	CTRL + I CTRL + M	View:Zoom In and View:Zoom Out	<ul> <li>Stepped zoom.</li> <li>CTRL+I activates zoom in; click on the graph to establish the focal point.</li> <li>CTRL+M zooms out; clicking on graph not needed.</li> </ul>
Whole Page: Show the whole graph page.		CTRL + W	View: Whole Page	<ul> <li>Reset the view of the page after using the Zoom-Panning tools, above.</li> </ul>
Zoom All: All objects in the window are shown.			View: Zoom All	<ul> <li>Can be used to locate "lost" objects lying outside the graph page.</li> </ul>

[†]**Notes:**These are older tools and methods that have been deprecated. Toolbar buttons are not shown by default. To add them to the workspace, use the Customize Toolbars dialog box (**View: Toolbars > Graph** button group).

# 13.1.2Axis Rescaling

Action	Button	Shortcut Key	Menu	Notes
<b>Rescale</b> : Rescale and pan the graph in both X and Y dimensions.	<b>禁</b>			<ul> <li>Scroll mouse wheel to rescale X.</li> <li>SHIFT + scroll to rescale Y.</li> <li>Drag with the left mouse button to pan (will rescale both X and Y).</li> <li>Select the <b>Pointer</b> tool to exit Rescale mode.</li> </ul>
Rescale the graph in the X dimension.		Z + scroll wheel or Z + +/- keys		<ul> <li>Rescale the graph in the X dimension without limits.</li> </ul>
Pan the graph in the X dimension.		X + scroll wheel or X + +/- keys		<ul><li>Rescales X.</li><li>Does not rescale Y.</li></ul>
<b>Rescale X</b> : Rescale the graph in the X dimension.	4			<ul> <li>Rescales (Resets) X to full X range + some padding factor.</li> </ul>
Rescale the graph in the Y dimension.		SHIFT + Z + scroll wheel or SHIFT + Z + +/- keys		<ul> <li>Rescale the graph in the Y dimension without limits.</li> </ul>

Action	Button	Shortcut Key	Menu	Notes
Pan the graph in the Y dimension.		SHIFT + X + scroll wheel or SHIFT + X + +/- keys		<ul><li>Rescales Y.</li><li>Does not rescale X.</li></ul>
<b>Rescale Y</b> : Rescale the graph in the Y dimension.	Ł			<ul> <li>Rescales (Resets) Y to full Y range + some padding factor.</li> </ul>
<b>Rescale XY</b> : Rescale the graph in both X and Y dimensions.	Ľ,			<ul> <li>Rescales (Resets) X and Y to full range + some padding factor.</li> </ul>
<b>Rescale Z</b> : Rescale the graph in the Z dimension.				<ul> <li>Rescales (Resets) Z to full range + some padding factor.</li> </ul>
<b>Scale In/Scale Out</b> : Rescale the graph in X and Y dimensions.	and			<ul> <li>Select Scale In button, then drag out rectangle(s) to define axis scale range desired.</li> <li>Reset by clicking on the Scale Out button (no need to drag) several times.</li> <li>Rescales both X and Y.</li> <li>Press ESC (or select another tool) to quit magnifying mode.</li> </ul>

Action	Button	Shortcut Key	Menu	Notes
<b>Rescale</b> : Rescale the graph in the all dimensions.	٤,	CTRL + R	Graph: Rescale to Show All	<ul> <li>Rescales (Resets) all axes to display all data in the layer (+ some padding factor).</li> </ul>



You can use the **Scale In** button to copy an enlarged portion of your 2D graph to a new window. This will also work on any graph that has multiple <u>linked layers</u> as long as the layers are overlapped and share a common axis (% of Linked Layer has Left/Top set to *0* and Width/Height set to *100*, plus Straight (1 to 1) linking to the

parent layer). With a graph active, press Ctrl then click the **Scale In** button (Tools toolbar) and drag out a rectangle on your 2D graph. Note that this **Enlarged** graph is dynamic. Move or resize the rectangle on your original graph and the **Enlarged** graph is updated.



If you do not see a toolbar button, it may be turned off. To add or remove buttons from a toolbar, see <u>The Customize Toolbar Dialog Box</u>.



To prevent an axis from rescaling when using one of the axis rescaling tools, set **Rescale = Fixed**. If *both* X and Y axes are set to **Fixed** and you pick one of these axis rescaling tools, you are reminded that X and Y axes are in "Manual Rescale mode" and are prompted to proceed. Answering *Yes* will allow you to override and manually rescale in one or both dimensions. If you need to block such manual overrides of **Fixed** axis scales, set <u>@nrm = 1</u>.

# 13.2 Rotation of 3D openGL Graphs

You can interactively rotate your 3D graphs for to obtain a better view of your plots. When you click on an empty portion of a 3D graph, a floating toolbar displays. You can use the floating buttons to rotate the graph; or you can use your keyboard and mouse.

Hot Key	Menu/Action	Context				
Rotate 3D graphs w	ith the 3D floating buttons					
X + Arrow key	Rotate the 3D graph around the X axis.	With graph layer active and with <b>Rotate</b> button selected in the 3D floating button				
Y + Arrow key	Rotate the 3D graph around the Y axis.	group.				

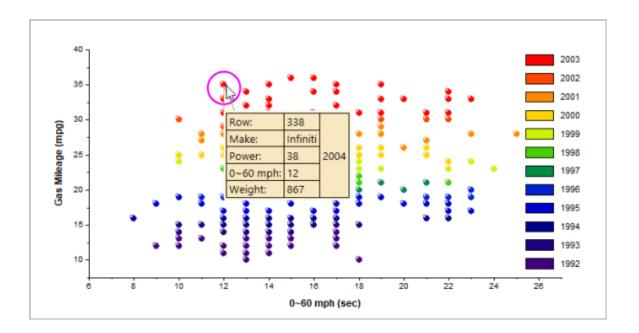
Hot Key	Menu/Action	Context
Z + Arrow key	Rotate the 3D graph around the Z axis.	
Q + Arrow key	Rotate the 3D graph in screen.	
W + Arrow key	Rotate the 3D graph around any axes.	
Rotate 3D graphs u	sing R key	
R + Mouse	Drag to rotate the 3D graph in an arbitrary direction.	
R + Ctrl + Mouse/Arrow key	Rotate the 3D graph around the X axis.	Press "R" before pressing other keys. Hovering on a 3D graph while pressing "R"
R + Shift + Mouse/Arrow key	Rotate the 3D graph around the Y axis.	changes the Pointer tool to a . Press Ctrl and/or Shift as needed, and rotate by (a) dragging with your mouse or (b) pressing the arrow keys on your keyboard.
R + Ctrl + Shift + Mouse/Arrow key	Rotate the 3D graph around the Z axis.	

# **13.3 Reading Coordinate Values and Distances**

Origin provides several tools to aid in labeling and graphical exploration of your data plots. Most of these tools are available from the **Tools** toolbar (**View: Toolbars**). There is a related tool -- **Vertical Cursor** -- available from the **Gadgets** menu.

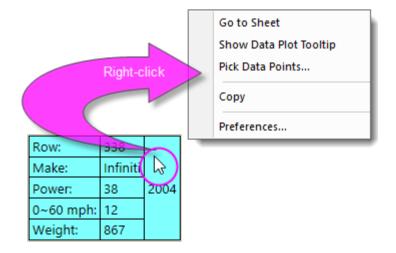
## 13.3.1Data Point Tooltip

Origin 2019 added a floating, customizable tooltip that reads data point values when you hover on a data point.



### Tooltip Shortcut Menu

For tooltip customiztion and other options, right-click directly on the data point tooltip.



- **Go to Sheet** pops up the worksheet and highlights the row that contains the source data for the data point.
- Show Data Plot Tooltip toggles display of a non-customizable data plot tooltip in place of the customizable data point tooltip (see, below).
- **Pick Data Points** puts the cursor into data reading mode and opens a <u>Pick Points dialog</u>. Double-click on points in the graph and when finished, click **Done**. This generates summary data (source, X-Y coordinates, etc.) for your picked points.
- **Copy**, copies data point tooltip information to the Clipboard.
- **Preferences** opens the **Data Point Tooltip** dialog allowing you to customize tooltip content and formatting (alternately, you can double-click on the tooltip to open this dialog).

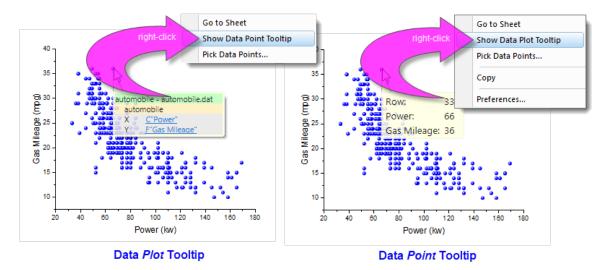
The **Data Point Tooltip** dialog is a slightly simpler version of the Data Info window's preferences dialog (**Data Info Report Settings**). See <u>The Data Info Window</u> for help with customizing your Data Point Tooltip.



By default, the Data Point Tooltip displays with a moderate degree of transparency. You can affect tooltip transparency by changing the value of LabTalk System Variable **<u>@TDT</u>**. For information on changing the value of a LabTalk System Variable, see <u>this FAQ</u>.

## 13.3.2Data Plot Tooltip

There is a second tooltip that can be displayed in place of the Data *Point* Tooltip and this we refer to as the Data *Plot* Tootip. This non-customizable tooltip displays the source book, worksheet and coordinate datasets, on hover.



The Data Point Tooltip displays by default. If you prefer to use the Data Plot Tooltip, right-click on the Data Point Tooltip and choose to **Show Data Plot Tooltip**. Conversely, right-click on the Data Plot Tooltip and choose **Show Data Point Tooltip**.

## 13.3.3 Managing Tooltip Display

You can turn off display of data tooltips by activating the graph window, clicking on the **View** menu and clearing the check mark beside **Data Tooltips**.

There is a second way to control tooltip display that is more complicated but allows a greater degree of control. This entails <u>changing the value of LabTalk system variables</u> <u>@PT</u> and <u>@PTI</u>.

@PT=0; //Disable both data plot and data point tooltips

@PT=1; //Enable data plot tooltips for 2D graph (default)

@PT=2; //Enable data plot tooltips for 3D OpenGL graph

@PT=3; //Enable data plot tooltips for both 2D graph and 3D OpenGL graph @PTI=0; //Disable only data point tooltips @PTI=1; //Enable data point tooltips (default)

## 13.3.4The Annotation Tool

Use the **Annotation** tool to label a data point. The tool works with Symbol/Line+Symbol and Column/Bar plots. Choose from several standard data point labels or create your own custom label using LabTalk script.

To annotate a data point:

1. Click the **Annotation** button for the **Tools** toolbar and move the cursor to the desired data point. The **cursor** and the **Status Bar** will display the current label form.

Cursor		
		Status Bar
	E.3	
double cli	ck=add an annotation, TAB=toggle annotation label.	current label :Custom (this point's x location is \$(X))

- Use the TAB to toggle between the following standard annotation forms: (*X coordinate value*, *Y coordinate value*); (*X coordinate value*, *Y coordinate value*)[*index number*]; *X coordinate value*; *Y coordinate value*; *index number* (row number); or Custom (see Tutorial, next).
- 3. When you've selected your label form, double-click to add a label to the data point; or single-click on the point and press Enter.



#### **Tutorial: Customizing the Annotation String**

The annotation string can be customized by combining literal characters with the X and Y coordinate values:

- 1. Start with a graph of your data
- 2. Open the **Script Window (Window:Script Window)** and type the following command, then press Enter:

system.annotation.customlabel\$="X value: \$(x,.2), Y
value: \$(y,*5)

3. Click the **Annotation** button 1, hover on your graph, then press the **Tab** key several times to cycle through the annotation choices until the custom string

format specified above is displayed in the Status Bar. The cursor will display the word "Custom".

4. Start double-clicking on data points (or single-click and press Enter) to add the custom annotation string. The X values will be displayed with two decimal places and the Y values will be displayed with 5 significant digits, as specified by your script.

### Adjustments using the Pointer Tool:

- To move a label to another data point, click the **Pointer** tool k, press the ALT key and drag the label.
- To re-position overlapping labels, drag the label. A leader line is automatically added.
- To copy a label to another data point, press CTRL + SHIFT and drag the label to a new data point.

Note: Please view more information on string formatting in the Programming help file: Help: Programming: LabTalk > Language Reference > Object Reference > Alphabetical Listing of Objects > <u>String</u>

### 13.3.5The Screen Reader Tool

The **Screen Reader** uses the **Data Display** window to report the XY(Z) coordinates of the cursor on the graph page. Note that the Screen Reader is not reading *data point coordinates*; rather it is reading *page coordinates* relative to the graph axes.

The Data Display window opens automatically when you select the Screen Reader tool from the **Tools** toolbar (by default, the Data Display window is docked at the bottom of your Origin workspace).

Data Display	×
[Book1]Sheet1!B[14]: X = 14, Y = 14	

You can alter basic properties of the Data Display window by right-clicking on the window title bar or by rightclicking inside the window.

To use the Screen Reader:

- 1. Click the Screen Reader button the Tools toolbar. This opens the Data Display tool.
- Click on a location in the graph page to read its X,Y, and Z coordinates (ternary and contour only). Coordinate values show in the Data Display window.
- 3. To increase cross-hair size, press the space bar.
- 4. Click the **Pointer** button ke **Tools** toolbar to exit screen reading mode.

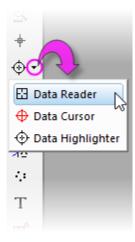
## 13.3.6The Data Reader Tool

The **Data Reader** is used to read information associated with a data point in your plot. This could be coordinate values or it could be more complex information including metadata or even images that relate to the data point. The Data Reader works in concert with the customizable **Data Info** window.



The Data Reader tool is grouped with two related tools -- the Data Cursor Wand

the **Data Highlighter** . Only one of these toolbar buttons will show at any given time. To select a hidden tool, click on the small arrow to the right of the button and select a tool from the pop-up menu.



To use the Data Reader tool:

- 1. Click the **Data Reader** button on the **Tools** toolbar. This opens the **Data Info** window.
- 2. Click on a data point to read its X,Y (and Z, if they exist) coordinates. Coordinate values display in the Data Info window (and Data Display window).
- 3. To move the cross-hair to the next data point along the data plot, use the LEFT and RIGHT arrow keys or click on the data point using your mouse. If you have multiple plots in a layer, use the UP and DOWN arrow keys to move to a data point on another plot or use your mouse to click on the point.
- 4. To change the vertical and horizontal cross-hair size, click on a point and press the spacebar.
- 5. Click the **Pointer** button ker the **Tools** toolbar or **Esc** key to exit the Data Reader tool.

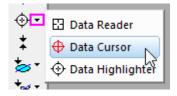
## 13.3.7The Data Cursor Tool

The **Data Cursor** tool -- grouped on the Tools toolbar with the **Data Reader** tool -- allows you to place one or more cursors on a data plot and (using the **Data Info** window) read the cursor coordinates or measure the X and Y distance between two cursors, or the distance between a cursor and a point selected with the **Data Reader**.

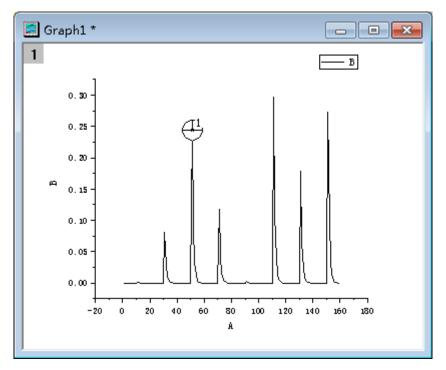
### Tutorial: Using the Cursor Tool to Measure Relative Distance



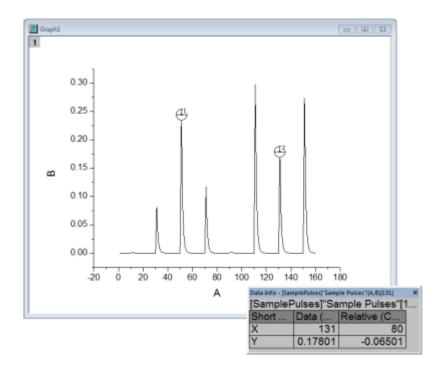
- 1. Import the file Samples\Spectroscopy\Sample Pulses.dat and create a line plot.
- 2. Click and select the Data Cursor button from the Tools toolbar.



3. Double-click on one of the peaks or click once on a data point and press ENTER, to add a cursor object.



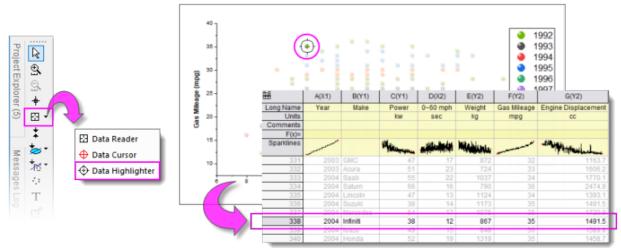
- 4. Repeat to place a second cursor object on another peak.
- Double click in the Data Info. window to open the Data Info. Report Settings dialog. If this window is not visible, select the View: Show Data Info menu item to open the Data Info. window.
- 6. Switch to the **Columns** tab and then right-click in the gray area to the right of the columns and choose **Add Column**.
- In the new column that is added, click on the source row of new column, and select Relative (Cursor2 - Cursor1) from the drop-down, and then press OK to close the dialog.
- 8. Now you can drag and move the cursor objects and the third column in the Data



Info window will display the X and Y distances between the two cursors.

## 13.3.8The Data Highlighter Tool

The **Data Highlighter** is grouped on the Tools toolbar with the **Data Reader** and **Data Cursor** tools. Use the Data Highlighter to pick one or more points in the your graph and simultaneously highlight the corresponding data row in the worksheet. Unselected points are dimmed in the graph and the worksheet.



### While in Data Highlighter mode ...

- CTRL+click to select multiple points in the graph.
- Drag out a rectangle on the graph to select multiple points.

- Use SPACE to toggle between rectangle and freehand selection modes.
- Use left/right arrow keys to highlight individual points in sequence by row index.
- In the worksheet (still in Highlight mode), CTRL+click multiple rows or SHIFT+select blocks of rows, and highlight corresponding points in the graph.
- Press ESC to exit Highlight mode in the graph while keeping highlighted rows selected in the worksheet.

## 13.3.9The Data Info Window

The Data Info window opens when you choose either the Data Reader  $\square$ , the Annotation  $\square$  or the

**Data Cursor** tools P. When you click on a plotted data point with one of these tools, the **Data Info** window displays information about this particular data point.

Data Info - [SamplePulses] 👻 🗖 🗙								
[SamplePulses]"Sample Pulses"[51]								
Data (Reader)								
51								
0.243015289								

In its default configuration, the **Data Info** window reports only a column short name, plot designation (e.g. "X") and the XY coordinate values of a data point. However, the window is capable of displaying any of the worksheet-contained information that is associated with a data point including metadata and images.

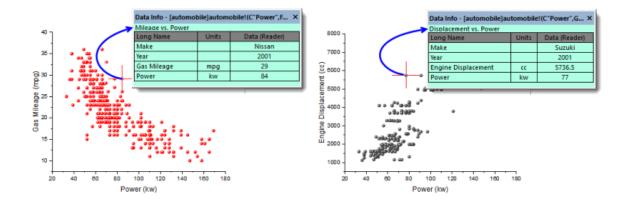
Data Info - (Book	1]Sheet1!(A"Name",	D"Mass")[1]							
Long Name	Data (Reader)	Full formula	Ball and stick model	Description					
Name	Ethane			Ethane is a chemical compound with chemical formula					
Mass	30.07	н и		C2H6. It is the only two-carbon alkane that is an aliphatic					
CAS number	74-84-0	1 1 1 H		hydrocarbon. At standard temperature and pressure,					
Formula	C2H6			ethane is a colorless, odorless gas.					
Appearance	Colorless gas	H /163.61 pm		Ethane is isolated on an industrial scale from natural gas,					
Melting point	-181.76	1 H H		and as a byproduct of petroleum refining. Its chief use is as					
Boiling point	-89	1		petrochemical feedstock for ethylene production.					

To customize the **Data Info** window:

- 1. Double-click on the Data Info window; or right-click and choose Preferences....
- 2. Use the controls in the **Data Info Report Settings** dialog box to customize the display of the Data Info window:

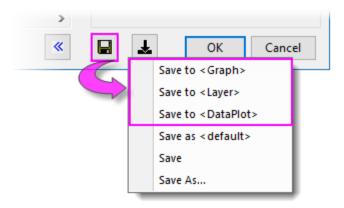
I X	Y Z	S		Report T	itle Non	e	*			Window	v Title	Auto		~	
XData	VData	ZData		Show	Source as	Column Header		+ >	<	А	т				
Short Name	Long Name	^		Sh	ort Name	Labels 💣	Value		^	Previe	w				
A	Name	_		<>	(Data>	Long Name	Data (Reader)	ader)		Long N	ame	Data (Reader)	~~~	Ball and stick model	Description
В	CAS number		•	1	Data>					Name		Heptane			+ the property is the energiest in the constant $(-1, -1)$ , which is the energy of the transmission of
c	Formula		Surgery and	В						Mass CAS nu	_	142-82-5			
			4	c						Formula		7H16			
D	Mass	-								Appear		Coloriess liquid			
E	Appearance			E							point				
G	Melting point			G						Boiling	point 4	98.42		-	
н	Boiling point	~		н					~						
<		>		<				>							

- The **Data Info** window can report any information in the source data worksheet. You are not limited to displaying plotted data.
- The window can display anything that can be inserted into the worksheet cell, including inserted graphs and images.
- The window can be customized with a Window Title and Report Title.
- Window configurations can be saved as Themes, including Save to <Graph>, Save to <Layer> and Save to <DataPlot>. This allows, for instance, all graph windows in your project or all graph layers in your multi-panel graph to have a unique Data Info window. Saved Themes can loaded and applied to the current Data Info window.





If you save your **Data Info** Theme settings in the graph, then save the graph window as a standalone graph window file (OGG, OGGU), know that the OGG/OGGU file travels *only with the data that are plotted in the graph.* Therefore, if your Data Info Theme uses data in *other* columns in your worksheet, the Data Info display will be incomplete if, for instance, you reopen the window file in a new project.



For more information on customizing the **Data Info** window, see:

- The Data Info Window.
- <u>Tutorial: The Data Reader Tool</u> (discussion on customizing the Data Info window).

## 13.3.10 Gadgets

Origin provides several **Gadgets** for data exploration and analysis. These gadgets are accessible from the **Gadgets** menu when a graph window is active. Three gadgets in particular are suitable for data exploration:

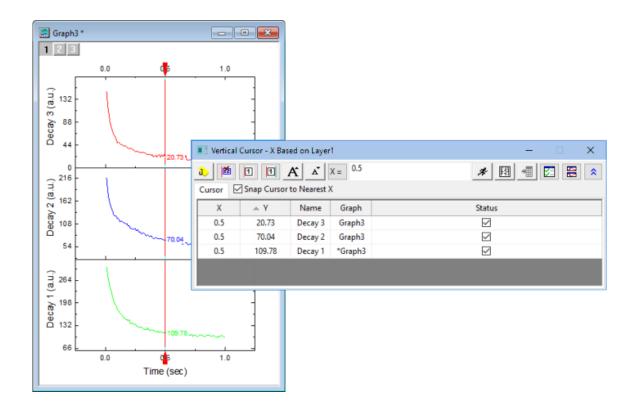
- Vertical Cursor
- <u>Statistics</u>
- Cluster (OriginPro)

The **Vertical Cursor** gadget is especially useful for reading XY coordinate values for data points in stacked panel plots or multi-plot graphs, where plots share a common X scale.

To open the Vertical Cursor:

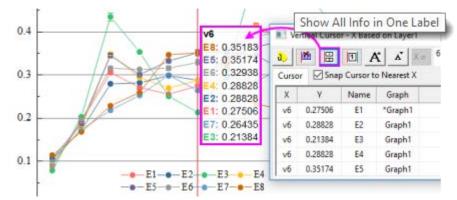
1. With a graph window active, choose **Gadgets: Vertical Cursor...** from the main menu. This opens the **Vertical Cursor** dialog box.

Using the controls in this Gadget's dialog box, you can add data labels to the graph, increase or decrease label font size, hide labels, etc.



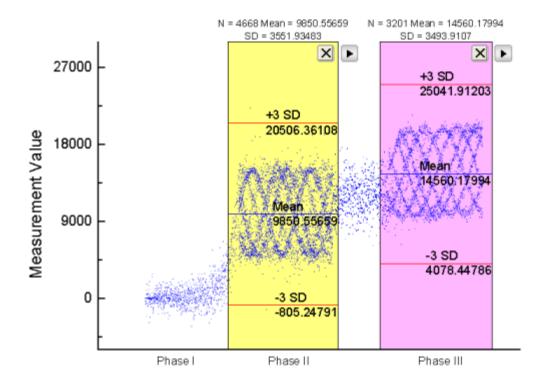


For Origin 2019b, when labeling plots with the Vertical Cursor, you can opt to combine separate data labels into a single label by clicking the gadget's **Show All Info in One Label** button.



The **Statistics** gadget returns basic statistics on data points falling inside a rectangular region-of-interest (ROI) on the graph.

- Display basic statistics for data inside the ROI.
- Display mean and *n*th Standard Deviation lines inside the ROI.
- Update results dynamically as ROI is moved or resized.





For Origin 2019b, the Statistics gadget adds these statistics: X at Min/Max Y, SE of Mean, Upper/Lower CI of Mean and Percentiles.

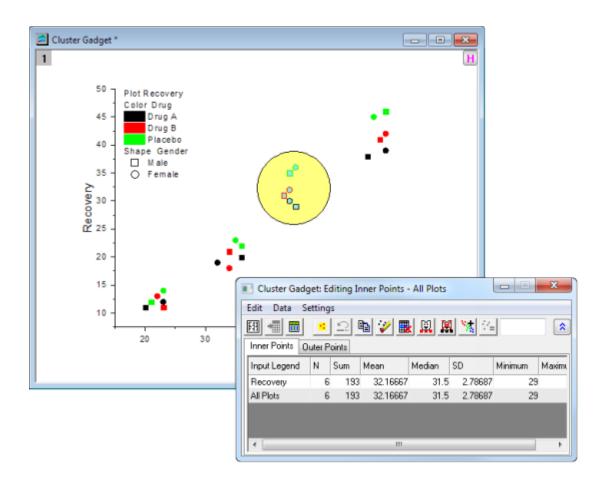
The **Cluster** gadget (available in OriginPro) provides the following features:

- Display basic statistics for data inside a region of interest (ROI).
- Switch between rectangular or elliptical ROI.
- View statistics for points inside and outside of the ROI.
- Edit, copy, mask, delete or group data points.
- Update results dynamically as ROI is moved/re-sized.
- Output results to a worksheet.



Beginning with Origin 2018, when you use the **Cluster** gadget to define a category (points within a ROI on a plot), you can apply a differentiating color to points within the ROI.

Edit Data Settings		
🖽 🔳 💌 🗅 📭 🏏	🔜 🚊 🍇 🌿	*
Inner Points Outer Points	6.	arical Value ?
Move the ROI box to start computation.		
	Create a category with the da	ita points in current ROI.
	Create a category with the da Category Group Name	ita points in current ROI. Age
	Category Group Name	Age
	Category Group Name Category	Age 40 - 49



Note: To learn more about these gadgets, see:

Help: Origin: Origin Help > Gadgets

# **13.4 Topics for Further Reading**

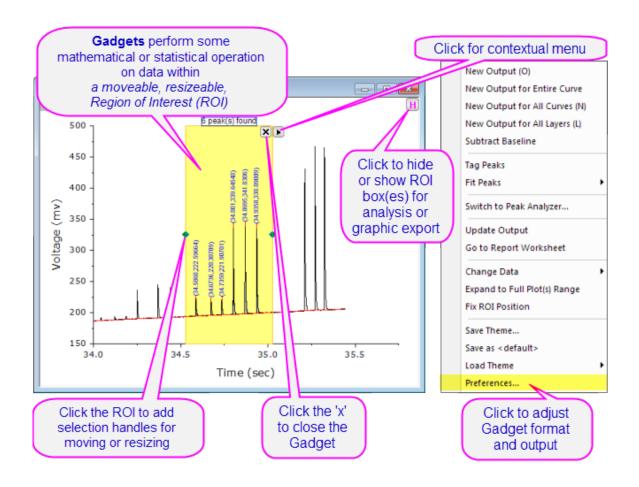
- <u>Gadgets</u>
- The Data Analysis chapter of this User Guide
- The Cluster Gadget (OriginPro)
- The Vertical Cursor Gadget
- <u>The Digitizer</u>
- <u>The Statistics Gadget</u>
- Masking Data
- Data Filtering
- Drawing or Deleting Data Points in the Graph
- List of Origin Built-in Toolbars and Buttons

# 14 Gadgets

Gadgets provide a quick and easy way to perform exploratory analysis on plotted data. The concept is simple: While each Gadget has a specific purpose, each is built around applying a set of customizable analysis operations to a range of plotted data defined by a movable, resizable, region-of-interest (ROI) object.

You can drag to modify the ROI at any time, then change your analysis options and recalculate results by clicking the arrow button in the upper-right corner of the ROI and choosing one of the menu options. For general access to Gadget formatting and analysis options, choose **Preferences** at the bottom of the context menu. Use the Preferences **Dialog Theme** box to save a group of Gadget settings to a Theme file.

Multiple Gadgets are supported on a graph. You can distinguish ROIs by giving each a different color. Click on an ROI object to bring it forward. When an ROI is selected, you can use the TAB key to switch the ROI.





Origin 2016 introduced add-on tools called **Apps**. Since being introduced, many new exploratory and analysis-related tools have been added to OriginLab's **File Exchange** and more tools are being released all the time. Please visit the <u>File Exchange</u> to review available tools.

# 14.1 Origin Gadgets

The Gadgets main menu is available when a graph window is active. There are 14 gadgets available in Origin.



Gadgets are meant to be interactive. Any time you make an adjustment (to the regionof-interest, for example), you can generate new output to your results sheet by pressing "O" on the keyboard.

Cluster Gadget†	View statistics on points inside/outside a rectangular or elliptical ROI.		
Differentiate Gadget	Calculate and plot the <i>n</i> th-order derivative of selected data.		
FFT Gadget	View FFT spectrum of selected data.		
Integration Gadget	Calculate the area under a curve, or between two curves.		
2D Integration Gadget	Calculate the 2D integration for a contour or image graph created from matrix or XYZ worksheet data.		
Interpolate Gadget	Perform linear, spline, b-spline or Akima spline interpolation of selected data.		
Intersect Gadget	Calculate the intersection points of two or more data plots.		
Quick Fit Gadget	Perform linear, polynomial, or nonlinear fitting of selected data.		
Quick Peaks Gadget	Locate peaks, and compute area and other peak properties.		
Quick Sigmoidal Fit Gadget	Perform Sigmoidal fit of selected data.		
Rise Time Gadget	Analyzes rise/fall time for the step-like signal.		
	Compute and display simple descriptive statistics of selected data on the graph.		
Statistics Gadget	For Origin 2019b, the Statistics gadget adds these statistics: X at Min/Max Y, SE of Mean, Upper/Lower CI of Mean and Percentiles.		

Vertical Cursor Gadget	Read and tag X, Y coordinate values for data plots across multiple graphs that share the same X axis.         Vertical Cursor has two new buttons for Origin 2019b:         (1) Show All Info in One Label for combining labels from stacked plots into a single label and (2) Add 2nd Cursor for comparing readings from two cursors.		
Image/Contour Profile	Analyze the image or contour from matrix data and generate profiles.		
Curve Translate Gadget	Drag a curve in the vertical or horizontal direction, adjusting source data in the process.		

Note: To learn more about these gadgets, see:

Help: Origin: Origin Help > Gadgets

Help: Origin: Origin Help >Matrix Books Matrix Sheets and Matrix Objects > <u>Viewing and</u> <u>Profiling Matrix Data</u>



† When you use the **Cluster** gadget to graphically define a category (within an ROI), you can apply a differentiating color to points within the ROI.

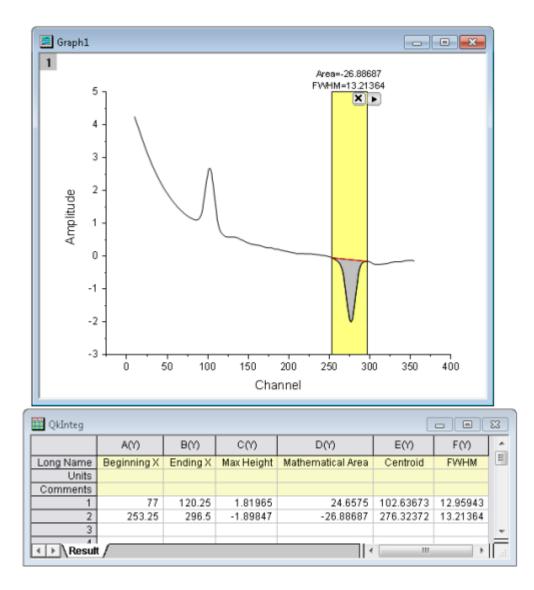


#### Tutorial: Using the Integrate Gadget to Output Results to a Worksheet

- 1. With a new workbook active, import the file **Peaks on Exponential Baseline.dat** located in the *Samples\Spectroscopy* subfolder under the Origin installation folder.
- 2. Create a line plot of the data in column B.
- 3. With the graph active, go to the main menu and click Gadgets: Integrate....
- 4. In the dialog box that opens, click the **Baseline** tab and select **Straight Line** from the **Mode** drop-down list.
- Click the Output tab, and under the Output Quantities to node, select Append to Worksheet and clear the other check boxes.
- Expand the Quantities node, select None from the Dataset Identifier drop-down list and enable Beginning X and Ending X.
- 7. Press **OK** to close the dialog box. The Region-of-Interest (ROI) rectangle object is added to the graph.
- 8. Resize and move the ROI object to cover just the first peak in the data plot, then

press the arrow button blocated at the top-right of the ROI and select **New Output**; or press **"O"** on your keyboard. This will write the parameters for the first peak to a worksheet.

- 9. Drag and move the ROI to cover the second peak, and repeat the steps above to generate output for the second peak.
- 10. Press the arrow button Pagain and this time select **Go to Report Worksheet**. A worksheet with the integration results will open.





Click the arrow button in the top right corner of the ROI and you can opt to output results for all curves in the current layer (**New Output for all Curves (N)**) or for all layers of the graph page (**New Output for All Layers (L)**) or press the corresponding **N** or **L** hotkey. This allows for batch analysis of multiple curves in a graph.

# 14.2 Topics for Further Reading

- <u>Gadgets</u>
- <u>The Image/Contour Profile tool</u>
- <u>Tutorial: Using Multiple Gadgets</u>
- <u>Tutorials for Individual Gadgets</u>
- Peak Analyzer
- <u>Digitizer</u>

# 15 Data Analysis

### 15.1 Introduction

Origin contains powerful tools for all of your data analysis needs, including curve fitting, statistics, peak analysis and signal processing. Most of Origin's analysis tools can make use of a stored collection of settings -- something known as a <u>Dialog Theme</u> -- that makes repeat analyses a snap. Furthermore, the output from one operation can become the input for another operation, thus allowing you to set up a chain of operations, with results that update whenever there are changes to data as might happen when importing a series of data files.

The following sections cover (1) identifying the data that you wish to analyze and (2) the Origin and OriginPro tools available for analyzing that data. Please refer to the <u>How to Handle Repetitive Tasks</u> chapter of this User Guide for more information on Analysis Templates, Dialog Themes and other time-saving features.



Origin 2016 introduced add-on tools called **Apps**. Since being introduced, many new exploratory and analysis-related tools have been added to OriginLab's **File Exchange** and more tools are being released all the time. Please visit the <u>File Exchange</u> to review available tools.

### 15.2 Selecting Data

Origin's analysis tools may act on workbook data or plotted (graph window) data. By default, analyses will be on done on highlighted data in the worksheet or the active plot in graph. You may want to restrict your analysis to a subset of the data; say, a certain range of rows or columns in a worksheet, or a certain X range in a graph.

You can either do the data selection *before* opening an analysis dialog or *after* opening the dialog. Most of Origin's X-Function based analysis tools have a **Input** branch with a range selection control that you can use to interactively select your data (we explain use of the control, below).



While they are more useful as tools for exploratory analysis, the <u>Data Highlighter</u> and <u>Object Manager</u> can also select data in the graph and the worksheet.

#### 15.2.1 Selecting Data in the Worksheet

When you highlight a range of worksheet data, then open one of X-Function based dialog boxes -- that would include nearly all of those that open from the **Analysis** or **Statistics** menus -- you will see your range selection already entered into the dialog box **Input** branch. Most will find that selecting worksheet data prior to opening an Analysis or Statistics dialog box, is the easiest way to specify which data you wish to analyze.

Signal Processing	: smooth	×
Dialog Theme		-
Description Perform smo	othing to irregular and noisy data.	
Recalculate	Manual	
🗆 Input	[AverageSunspo]"Average Sunspot"!(A"Year",B"Number")	
🖃 Range 1	[[AverageSunspo]"Average Sunspot"!(A"Year",B"Number")	
×	[[AverageSunspo]"Average Sunspot"!A"Year"	
Y	[[AverageSunspo]"Average Sunspot"!B"Number"	
🕂 Rows	All 🔽	~
	Auto Preview Preview OK Cancel	<b>»</b>

If you open one of the X-Function dialog boxes *without* pre-selecting your data, the first thing you should do upon opening the dialog is to select data in **Input** branch:

		Click to go to worksheet data selection mode
Multi-Data Fit Mode	Independent Fit - Consolidated Report	
🖾 Input Data		
🖂 Range 1		
×		
Y		
Y Error		
🕑 Rows	All	

- 1. Click the range selection control next to Input (or Input Data). The dialog box will roll up.
- 2. Go to worksheet and highlight your worksheet data, then click the button at the right end of the rolled up dialog box. The **Input** branch will now show the selected range.

Note that you do not have to select entire datasets (columns). You can select a portion of your worksheet data and analyses will be confined to that selected subset of your data. Also if the analysis supports multiple datasets, you could support multiple ranges such as multiple Y columns or Y ranges. If the analysis only supports one dataset, you may be able to select multiple ranges in the worksheet, but only the 1st range will be picked in the analysis.

🗰 AverageSunspo - Average Sunspot. dat 🛛 🗖 🔀						
	A(X)	B(Y)	<u>^</u>			
Long Name	Year	Number	_			
Units						
Comments						
Sparklines		when the second second				
1	1749	80.925				
2	1750	83.39167				
3	1751	47.65833				
4	1752	47.8				
5	1753	30.675				
6	1754	12.21667				
7	1755	9.56667				
8	1756	10.19167				
9	1757	32.425				
10	1758	47.6				
11	1759	53.96667				
12	1760	62.85833	<u> </u>			
<b>▲ ▶ \</b> Avera	nge Sunspot _/	ſ				

#### Notes

- The **Input Data** branch has a hierarchical structure. If the analysis supports multiple datasets, you can add multiple ranges under **Input Data** and they will show as **Range 1**, **Range 2**, etc., each with its corresponding X, Y, Error and **Row** controls.
- Mousing over each level will show a tooltip indicating where the data on that level is from (i.e. book, sheet and column).
- A **Rows** control under each range node lets you set range by row index or X value. If you want to apply the same row range to all ranges under **Input Data**, click the arrow button to the right of the range node and choose **Apply Row Range to All**.
- Depending on where you are in the **Input Data** hierarchy, the range selection button may have some limitations (e.g. if you click range selection control next to **Y**, though you could select multiple columns in a worksheet, only the 1st column is accepted).
- Clicking the **arrow** button to the right of the range selection control will show more selection options, including individual worksheet columns that can be quickly added to your data selection.
- Depending on which level you are in, the selection options when clicking the **arrow** button may vary. For instance, clicking the "arrow" button next to **Input Data** and clicking the Select Columns... menu item, will open the **Column Browser** allowing you to select multiple columns from different worksheets.

Click for data selection options		
Independent Fit - Consolidated Report		
		B(Y): Decay 1
		C(Y): Decay 2
		D(Y): Decay 3
		Add
		All Columns
		Reset
All		Select from Worksheet
	$\boldsymbol{\mathcal{C}}$	Select Columns

- Use the List Datasets drop-down list to filter which sheets you want to pick from. The top panel list can be sorted by clicking any of the column headings, making it easy to select, for example, all columns that share the same LName or Comments.
- 2. Then click the **Add** button to add the column to your selection list in bottom panel.
- 3. To modify the data input range of any dataset, click the range button to the right of any dataset added to the bottom panel and edit the **From** and **To** values.

### 15.2.2Selecting Data in the Graph

When a graph window is active and you select one of the **Analysis** menu tools, the default behavior is for the analysis dialog box to open showing the selected range of the active dataset as your **Input Data** (note that analysis dialogs include an **Input Data** node that allows adjustments -- adding more datasets with the interactive range selector button, changing a data range, etc.).

The active dataset is the one that shows in the data list (bottom of the **Data** menu) with a check mark next to it. Note that this analysis dialog box behavior applies even to plot groups. You can force an **Analysis** dialog box to register a particular data range by clicking on another of the data plots listed at the bottom of the **Data** menu.

Dat	a Analysis	Gadgets	Tools	Format	Window	Help
	Set Display I	-				
	Reset to Fu	ll Range				
M	Mark Data R	ange			Ctrl	+Alt+M
×	Clear Data N	1arkers			Ctr	+Alt+N
	Analysis Mar	Analysis Markers				
	Lock Positio	n				•
	Mask Data Points					
	Move Data Points					
	Remove Bac	d Data Poin	ts			
~	1 g1 [Wate	rfall2.dat]V	Vaterfall2	2! A(X), B	(Y) [1*:100	)0*]
	2 g1 [Wate	rfall2.dat]V	vaterfall2	2! A(X), C	(Y) [1*:100	) [*oc
	3 g1 [Wate	rfall2.dat]V	vaterfall2	2! A(X), D	(Y) [1*:10	DO*]

Alternately, you can graphically set the range for your analysis by selecting one or more plots in the graph window:

- If your data plots are not part of a <u>plot group</u>, you can click once on the intended plot before opening an Analysis dialog box and this will set the **Input Data** range to the selected plot.
- If your data plots *are* part of a <u>plot group</u>, click once on any of the plots in the group to set **Input Range** to *all* plots in the group; or click a second time on any plot to restrict analysis to the *selected* plot (note that this does not switch the active dataset). Alternately, you can pre-select multiple plots using the **Regional Data Selector** (see below).



You can indicate the active dataset by placing a red rectangle around the plot's legend entry. To turn this feature on or off:

- Click on your graph window, select **Format: Page...**, click on the **Legends/Titles** tab and enable or clear the **Indicate Active Dataset** box.
- Right-click on the graph and choose Legend, then select/deselect Indicate Active Dataset.
- Right-click on the graph and choose **Legend: Update Legend** and enable or clear the **Indicate Active Dataset** box.

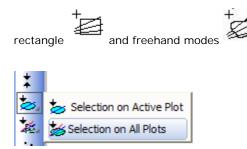
### 15.2.3 Selecting a Subset of Your Data Graphically

There are a couple of ways to choose a subset of your data in the graph.

15.2.3.1 The Regional Data Selector

You can graphically select a range of data using the **Regional Data Selector** tool:

- 1. With a graph window active, click and hold the **Regional Data Selector** button ²⁰ on the **Tools** toolbar, and then choose **Selection on Active Plot** or **Selection on All Plots**.
- 2. Drag out a rectangle or freehand object to select an area of the plot(s). Press Space to toggle between



When you make your selection, data markers appear on the graph, delineating the selected range(s). You can work with graphically selected data using Origin's analysis tools (e.g., Linear Fit), but note that some analysis dialog boxes do not work on multiple data ranges. The smoothing dialog box, for example, (Analysis: Signal Processing: Smooth...) will only smooth data in the active dataset or a single, selected plot.



#### Tutorial: Linear Regression on Partial X Range

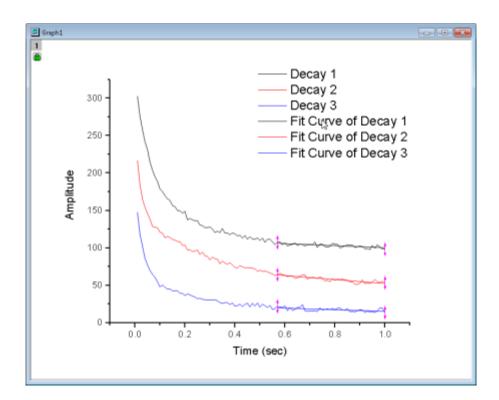
- 1. Import the file **\Samples\Curve Fitting\Exponential Decay.dat** into a new workbook.
- 2. Select all Y columns and create a line plot.
- 3. Click and hold the  $Regional \ Data \ Selector$  button on the Tools toolbar, and then

choose the Selection on All Plots button 🎽

- 4. Drag out a rectangle to select the tail-end of the three curves between values of approximately 0.6 and 1.0 along the X axis.
- 5. Use the Analysis: Fitting: Linear Fit menu to open the Linear Fit dialog.
- 6. **Input Data** branch is filled with three ranges. Mouse over Input Data branch will show tooltip which shows 1X,1Y, ...3X and 3Y.
- 7. If you want to change the data selection, click the **arrow** button in **Input Data** and choose **Reselect All Data from Graph**. The dialog will roll up. Drag out a

rectangle in graph again to make your selection and then click the button at the right end of the rolled up dialog box. The new data selection will show in **Input Data** branch.

8. Accept default Linear Fit settings and press **OK** to close the dialog. Linear fitting will be performed on all three curves over the selected range.





In addition to the **data selection** and **data masking** methods discussed in this section, Origin offers <u>data filtering</u> and <u>data reduction</u> tools. Please visit the linked pages for details.

#### 15.2.3.2 Editing a Data Marker

#### To edit a Data Marker:

- To modify a data range, right-click a data marker and choose **Edit**; or double-click on the data marker. The red marker changes to a dark color with arrows on both ends and the cursor changes into a crosshair. Drag the beginning or ending marker to a new position or use one of the keyboard shortcuts listed below and modify the data range. To escape edit mode, double-click on the marker or press the Enter key.
- There are other options when right-clicking the data marker such as **Delete Marker**, **Delete Data**, etc..

Edit	
Move to Begin/Er	nd
Move to Begin	
Move to End	
Delete Data	
Delete Marker	Delete

**Note:** If you have used the **Regional Data Selector** tool to place markers on multiple plots (**Selection on All Plots**), be aware that moving markers will affect the data range of *the active plot only*; the ranges of other selected plots will not follow that of the active plot. This is a limitation of the Regional Data Selector.

Alternately, you can use these keyboard shortcuts to select and edit data markers:

1. Select data markers using these keys ...

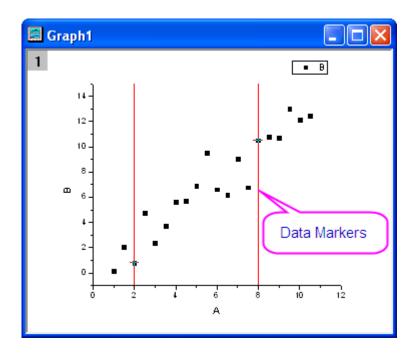
Hot Key	Action		
S	Select the first pair of data markers on the graph (those marked with "1").		
Tab	Select the next pair of data markers (not in edit mode) or the other data marker of the pair (in marker edit mode).		
Home	Return to the first data marker.		
End	Go to the last data marker.		

2. ... then activate and edit the data marker using these key combinations:

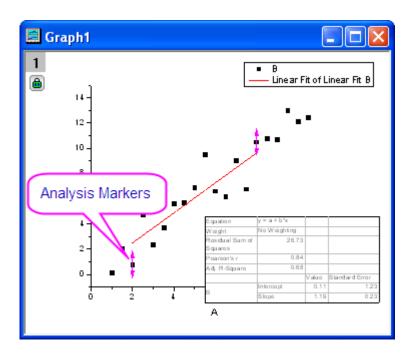
Hot Key	Action	
Enter	Activate the selected data marker for editing. (Press <b>Enter</b> again to exit data selection mode.)	
Arrow	Move the active data marker exactly one data point.	
Ctrl/Shift + Arrow	Move the active data marker multiple data points.	
Delete	Delete the the active data marker.	

15.2.3.3 Difference between Data Markers and Analysis Markers

Data Markers define a sub-range that you select using the Data Selector tool.
 If you want to remove the data markers from a graph, you can select Data: Clear Data Markers from the main menu, or click the Clear Data Markers
 button on the Markers and Locks toolbar.



• When the analysis routine is completed, Data Markers are replaced with **Analysis Markers**. By default, Analysis Markers will not show if the analysis is done on the entire dataset. If performed on a subrange, Analysis Markers will show at the beginning and end of that subrange. To modify the data range and rerun your analysis, you must right-click an analysis marker and choose **Change Parameters...**. Change the Input Data range and rerun the analysis.



#### Note:

- If you set **Recalculate** to **None** in <u>the analysis dialog box</u>, then no analysis markers are generated.
- 2. Data markers and analysis markers are not exported when you choose File: Export Graphs.
- To select the exact same range again for another analysis, click the green lock and choose Plot Input Data with Data Markers to create a new graph and do analysis on it.
- 4. There is a Markers and Locks toolbar to control analysis markers and locks, such as Marker

**Hide Show** to toggle analysis markers on or off, etc. There is also an **Analysis Markers** submenu, available from the **Data** menu; or when you right-click on an analysis marker or green lock and choose **Analysis Markers**.

#### 15.2.3.4 The Pick Points Tool

You can also pick the data points in the graph using the **Pick Data Points** tool. This works best for scatter or line + symbol plots of smaller datasets.

- 1. Select Data: Pick Data Points. The Pick Points dialog will pop up.
  - 2. With the square cross-hair, you can read the coordinate of current data points in the Pick Points dialog (also the Data Source). Double-click on the point you want to pick until the cross-hair cursor became round, the actual X&Y values will be recorded and the total number of picked points will be counted up.

22
Done Cancel

3. Once you finished the picking, click the **Done** button to output the results to a new workbook.

#### 15.3 Data Masking

Masking is another tool that you can use when you want to analyze only a subset of your data, or when you have spurious data points that you do not want included in your analysis. Mask or unmask will trigger recalculation.

You can mask data points in either your worksheet or your graph. When data exist in both the worksheet and the graph, masking data in one will mask the corresponding data in the other.

Note that there are two toolbars with masking buttons: the **Tools** toolbar and the **Mask** toolbar. The masking tools on the **Tools** toolbar work only with graphs. The tools on the **Mask** toolbar work with worksheets or graphs.

#### 15.3.1 Masking Data in Worksheets

Masking of worksheet data excludes masked data from analysis operations. When plotted, masked data points display in the mask color.

Action	Toolbar Button	Shortcut Command	Notes
Mask data	<mark>(1</mark>	Mask: Range	Mask the selected data range. Masked data will display in the mask color.
Unmask data	×	Mask: Clear Range	Unmask the selected data range. Unmasked points are included in analysis operations and plot "normally".
Swap mask		Mask: Swap	Swap masked and unmasked points in the active dataset.
Change mask color	U	Mask: Change Color	Change the mask color of the masked data range.
Hide/Show masked points		Mask: Hide	Toggle display of masked points ON and OFF on-screen, and in printed and exported graphs.
Disable masking	<b></b> ĵ	Mask: Disable Masking	Toggle the mask ON or OFF for all masked data in the worksheet. When toggled OFF, all data points are analyzed and included in printed and exported graphs.



There is a tool for masking worksheet data by condition. With the worksheet column(s) selected, choose **Column: Mask Cells by Condition**.

### 15.3.2 Masking Data in Graphs

With your graph window active:

- 1. Choose **Data: Mask Data Points** from the main menu or click the **Mask Points on Active Plot** button or **Mask Points on All Plots** button on the **Tools** toolbar, then hover on the graph.
- 2. To mask a single point, double click on the point. To mask a region of points, press the **space** bar to toggle among masking by row index, by rectangular region or by freehand region (icons explained below), then drag out a region.
- 3. Once data are masked in the graph, you can use the **Mask** toolbar buttons, described above.

Mask Points on Active Plot	Mask Points on All Plots of Active Layer	Purpose
		Mask data points <i>by row index number</i> . All data points between the lowest and highest selected index numbers are masked regardless of whether they lie inside your rectangle.
	<b>N</b>	Mask data points <i>by rectangular region</i> . Only the data points inside the rectangle that you drag out, will be masked.
<u>a</u>	<u>i</u>	Mask data points <i>by freehand region.</i> Only the data points inside the region that you drag out, will be masked.

To remove the mask from data points in the graph window:

1. Choose either the Unmask Points on the Active Plot tool or the Unmask Points on All Plots of

Active Layer 🏜 tool on the Tools toolbar.

2. Use the space bar, as needed, to choose points by index, rectangular region or by freehand region, then

drag to unmask your data points. The tool will be active until press ESC or click the Pointer ktool.

## 15.4 Drawing or Moving, or Deleting Data Points in the Graph

This collection of tools and menu-driven operations is helpful in exploring certain "what if" scenarios, or to quickly generate some data for purposes such as testing a fitting function. These procedures work only with 2D scatter plots.

- 1. Activate the graph window.
- 2. Click on the Draw Data Tool
- 3. Make sure that the correct graph layer is active and place the cursor on the graph.
- 4. Double-click to create data points. The **Data Display** tool opens (if not already open) and displays the **X** and **Y** values for each created data point.
- 5. When you have finished adding data points, click on another tool (on the **Tools** toolbar) to exit drawing mode.

When you use the **Draw Data** tool, you simultaneously create a hidden worksheet named **Drawn** (worksheets are automatically enumerated, with n = 1, 2, 3, 4, etc.).

### 15.4.10pening the hidden Drawn Worksheet

Right-click on the data plot and select **Go to Draw***n* from the shortcut menu or in Plot Details dialog, with data plot selected on left panel, click the **Workbook** button.

A **Drawn** workbook will appear with A(X) and B(Y) columns with coordinate values of your drawn data plot.

#### 15.4.2Deleting a Data Point

You can delete individual data points from your graph:

- 1. Select Data: Remove Bad Data Points.
- 2. Double-click on the data point, or click to select the data point and press ENTER key.
- 3. Click Arrow button on Tools toolbar or press ESC key to exit the Remove Bad Data Points mode.

The data point is deleted from both the data plot and the worksheet cell. In the worksheet, only the data cell for the Y value will be cleared and shown as missing value.

#### 15.4.3 Moving a Data Point

You can move individual data points in the graph. Understand that when you do this, you are changing the plot and the underlying data:

- 1. Select Data: Move Data Points (you'll be warned that you are about to change your data).
- 2. Click on the point you want to move (change X and Y coordinates). Place crosshairs on the point and drag; or use the arrow keys.
- 3. Click the **Pointer** button is on the **Tools** toolbar or press **ESC** to exit the **Move Data Points** mode.

The data point is moved in the plot and the X and Y coordinates are changed in the worksheet cell.

### 15.5 Mathematics

Origin provides a number of mathematics tools to perform basic calculations, interpolation, and area or volume calculations.

#### 15.5.1 Basic Math

Tool Name	Description	Menu Entry
<ul> <li>Simple Column Math/Simple Curve Math</li> <li>Normalize Columns/Curves</li> <li>Average Multiple Curves</li> <li>Differentiate</li> </ul>	<ul> <li>Perform basic calculations on worksheet columns or XY data plots</li> </ul>	Analysis:Mathematics (workbook, graph)
Subtract Reference     Data	Subtract one dataset from another	Analysis:Data Manipulation (workbook, graph)

Tool Name	Description	Menu Entry
<ul> <li>Subtract Straight Line</li> </ul>	<ul> <li>Subtract a straight line defined graphically by clicking in the graph.</li> </ul>	Analysis:Data Manipulation (graph)
<ul> <li>Vertical Translate</li> <li>Horizontal Translate</li> </ul>	<ul> <li>Use a Gadget to graphically translate curve(s) in vertical or horizontal.</li> </ul>	<b>Analysis:Data Manipulation</b> (graph)
Differentiate Gadget	<ul> <li>Perform differentiation over a region of interest in a graph</li> </ul>	<b>Gadgets:Differentiate</b> (graph)
Intersect Gadget	<ul> <li>Calculate the intersection points of two or more data plots.</li> </ul>	Gadgets:Intersect (graph)
Vertical Cursor	<ul> <li>Read and tag X, Y coordinate values for data plots across multiple graphs that share the same X axis.</li> <li>Tip: Combine separate data labels into a single label by clicking the gadget's <u>Show All Info in One</u> <u>Label</u> button.</li> </ul>	<b>Gadgets:Vertical Cursor</b> (graph)
Set Column Values	<ul> <li>Use formulae to set/transform worksheet column values</li> </ul>	<b>Analysis:Mathematics</b> (workbook)
Inverse	<ul> <li>Generate pseudo inverse of a matrix</li> </ul>	<b>Analysis:Mathematics</b> (matrix)

Tool Name	Description	Menu Entry
<ul><li>Median Filter</li><li>Special Filter</li><li>Custom Filter</li></ul>	• Apply median/special/custom filter to a matrix	<b>Analysis:Mathematics</b> (matrix)

## 15.5.21 nterpolation

Tool Name	Description	Menu Entry
Interpolate Gadget	<ul> <li>Perform interpolation over a region of interest</li> </ul>	<b>Gadgets:Interpolate</b> (graph)
<ul> <li>Interpolate/Extrapolate</li> <li>XYZ Trace Interpolation(3D Graph)</li> <li>Trace Interpolation(2D Graph)</li> </ul>	<ul> <li>Perform interpolation/extrapola tion on a group of XY data.</li> <li>Perform periodic interpolation on XYZ worksheet data</li> <li>Perform interpolation on cycle or periodic curves</li> </ul>	<b>Analysis:Mathematics</b> (workbook, graph)

Tool Name	Description	Menu Entry
<ul> <li>Interpolate/Extrapolate Y from X</li> <li>3D Interpolation</li> </ul>	<ul> <li>Perform interpolation/extrapola tion on a group of XY data to find Y at given X values.</li> <li>Perform 2D interpolation on a group of XYZ data to find Z at given XY values w/ choice of 8 methods.</li> <li>Perform interpolation with a 3D function on XYZ dataset.</li> </ul>	<b>Analysis:Mathematics</b> (workbook)
2D Interpolate/Extrapolate	<ul> <li>Perform 2D interpolation/extrapola tion for a matrix</li> </ul>	<b>Analysis:Mathematics</b> (matrix, graph from matrix)

# 15.5.3Area/Volume Calculation

Tool Name	Description	Menu Entry
Integrate Gadget	<ul> <li>Perform integration over a region of interest in a 2D Graph</li> </ul>	Gadgets:Integrate (graph)
2D Integrate Gadget	<ul> <li>Calculate max height, volume, FWHM (X,Y) for a contour or image graph created from matrix or XYZ worksheet data (OriginPro Only).</li> </ul>	<b>Gadgets:2D Integrate</b> (graph)

Tool Name	Description	Menu Entry
<ul> <li>Integrate(2D Graph)</li> <li>Polygon Area(2D Graph)</li> <li>XYZ Surface Area (3D Graph)</li> </ul>	<ul> <li>Perform integration on input data</li> <li>Calculate the area of enclosed plot regions</li> <li>Calculate the area of the XYZ surface</li> </ul>	<b>Analysis:Mathematics</b> (workbook, graph)
<ul> <li>2D Volume Integrate</li> <li>Matrix Surface Area</li> </ul>	<ul> <li>Calculate the volume beneath the matrix surface from zero plane</li> <li>Calculate the area of the matrix surface</li> </ul>	Analysis:Mathematics: 2D Volume Integrate (matrix, 3D graph from matrix) or Analysis:Mathematics: Matrix Surface Area (matrix, 3D graph from matrix)

## 15.6Curve Fitting

### 15.6.1 Linear and Polynomial Fit

Linear and polynomial fitting can be performed on worksheet data or data plots in a graph. The menu entries of these tools are listed in the table below. All are available for both workbook or plotted data.

Tool Name	Menu Entry
• Linear Fit	Analysis:Fitting:Linear Fit or Gadgets:Quick Fit (graph)
Fit Linear with X Error	Analysis:Fitting:Fit Linear with X Error
Multiple Linear Regression	Analysis:Fitting:Multiple Linear Regression
Polynomial Regression	Analysis:Fitting:Polynomial Fit or Gadgets:Quick Fit (graph)

### 15.6.2Nonlinear Curve Fit

You can perform nonlinear curve fitting using one of many built-in fitting functions, or you can create a userdefined fitting function. OriginPro supports implicit function fitting, surface fitting, and fit comparison. Some tools are available only in OriginPro. The table below summarizes available nonlinear curve fitting tools:

Tool Name	Features	Menu Entry
• Quick Fit Gadget	<ul> <li>Fit a region of interest in a graph interactively</li> <li>Fit with built-in or user-defined fitting functions</li> <li>Fit one or multiple datasets</li> <li>Choose from a number of pre-defined analyses (incl. Linear, Cubic, Peak and Sigmoidal).</li> </ul>	Gadgets:Quick Fit (graph) or Gadgets:Quick Sigmoidal Fit (graph)
• Nonlinear Curve Fitting	<ul> <li>Fit with built-in or user- defined fitting functions</li> <li>Fit one or multiple datasets</li> <li>Compare fit, multiple parameter sets</li> <li>Global fit with parameter sharing</li> <li>Global fit, parameter sharing with multiple functions</li> <li>Fit with replicas</li> <li>Advanced options including bounds, constraints, fit control</li> </ul>	<b>Analysis:Fitting:Nonlinear</b> <b>Curve Fit</b> (workbook, graph)
Implicit Curve Fitting	<ul> <li>Fit with implicit functions</li> <li>Orthogonal Distance Regression (ODR) algorithm</li> </ul>	Analysis:Fitting:Nonlinear Implicit Curve Fit (workbook, graph)
Surface Fit	<ul> <li>Fit data from a matrix or worksheet XYZ columns</li> </ul>	Analysis:Fitting:Nonlinear Surface Fit (workbook, graph) or Analysis:Nonlinear Matrix Fit (matrix)

Tool Name	Features	Menu Entry
<ul> <li>Fitting Function Builder</li> </ul>	Create or edit user-defined     fitting functions	Tools:Fitting Function Builder
<ul> <li>Fitting Function Organizer</li> </ul>	<ul> <li>Manage fitting functions by categories</li> <li>Move or share functions between categories</li> </ul>	Tools:Fitting Function Organizer
• Simulate	<ul> <li>Simulate a curve from a given function</li> <li>Simulate a surface from a given function</li> </ul>	Analysis:Fitting:Simulate Curve or Analysis:Fitting:Simulate Surface
Fit Comparison	<ul> <li>Compare fit results from two datasets using one function function</li> <li>Compare fitting results for one dataset using two fitting functions</li> </ul>	Analysis:Fitting:Compare Datasets or Analysis:Fitting:Compare Models (workbook, graph)
<ul> <li>Fit and Rank Functions</li> </ul>	<ul> <li>Compare fit results of two or more functions for a single dataset</li> </ul>	Analysis:Fitting:Rank Models (workbook, graph)

# 15.7 Peak Analysis

Origin provides several tools for peak analysis. With these tools, you can define and subtract baselines, find peaks, integrate peaks, and fit peaks. Some tools are available only in OriginPro.

The table below summarizes various tools available for peak analysis:

Tool Name	Features	Menu Entry
• Quick Peaks Gadget	<ul> <li>Perform peak analysis over a region of interest</li> <li>Create baseline</li> <li>Subtract baseline</li> <li>Find peaks</li> <li>Integrate peaks</li> <li>Fit peaks</li> </ul>	Gadget:Quick Peaks (graph)
Multiple Peak Fit	<ul><li>Pick multiple peaks</li><li>Fit peaks</li></ul>	Analysis:Peaks and Baseline:Multiple Peak Fit (graph, workbook)
Peak Analyzer	<ul> <li>Create baseline</li> <li>Subtract baseline</li> <li>Find peaks</li> <li>Integrate peaks</li> <li>Fit multi-peak datasets</li> <li>Fit baseline</li> <li>Find hidden peaks</li> <li>Compute many peak characteristics</li> </ul>	<b>Analysis:Peaks and Baseline:Peak Analyzer</b> (graph, workbook)
Batch Peak Analysis	<ul> <li>Use a theme file created using Peak Analyzer tool</li> <li>Perform batch peak analysis on multiple datasets</li> </ul>	Analysis:Peaks and Baseline:Batch Peak Analysis Using Theme (graph, workbook)

# 15.8 Signal Processing

Origin provides signal processing tools for many tasks, including producing signal transforms, smoothing/filtering, and correlation on 1D and 2D signals. Advanced tools are available in OriginPro.

You may refer to the tables below for the signal processing tools and their menu entry.

## 15.8.1 Signal Transforms

Tools	Menu Entry
FFT Gadget	Gadgets:FFT (graph)
<ul> <li>Fast Fourier Transform (FFT)</li> <li>Inverse Fast Fourier Transform (IFFT)</li> </ul>	Analysis:Signal Processing:FFT (workbook, graph)
<ul><li>2D FFT</li><li>2D IFFT</li></ul>	Analysis:Signal Processing:FFT (matrix)
Short-time Fourier Transform     (STFT)	Analysis:Signal Processing:STFT (workbook)
Hilbert Transform	Analysis:Signal Processing:Hilbert Transform (workbook, graph)
Image Profiling	Plot>2D:Profile:Image Profile(matrix, worksheet, XYZ data)

### 15.8.2Filtering

Tools	Menu Entry
• FFT Filter	Analysis:Signal Processing:FFT Filters (workbook, graph)
2D FFT Filter	Analysis:Signal Processing:2D FFT Filters (matrix)

Tools	Menu Entry
IIR Filter Design	Analysis:Signal Processing:IIR Filter (workbook, graph)

## 15.8.3Smoothing

Tools	Menu Entry
Smooth	Analysis:Signal Processing:Smooth (workbook, graph, matrix)

### 15.8.4Correlation

Tools	Menu Entry
Correlation	Analysis:Signal Processing:Correlation (workbook, graph)
2D Correlation	Analysis:Signal Processing:2D Correlation (matrix)

## 15.8.5Convolution

Tools	Menu Entry
Convolution	Analysis:Signal Processing:Convolution (workbook, graph)

# 15.8.6Wavelet Analysis (Pro Only)

Tools	Menu Entry
<ul> <li>Continuous Wavelet Transform</li> <li>Discrete Wavelet Transform (Decomposition)</li> <li>Inverse Discrete Wavelet Transform (Reconstruction)</li> <li>Multi-Scale Wavelet Decomposition</li> <li>Smoothing</li> <li>Noise Removal</li> </ul>	Analysis:Signal Processing:Wavelet Analysis (workbook, graph)
<ul> <li>2D Wavelet Decomposition</li> <li>2D Wavelet Reconstruction</li> </ul>	Analysis:Signal Processing:Wavelet Analysis (matrix)

# 15.8.70ther Advanced Tools (Pro Only)

Tools	Menu Entry
Rise Time Gadget	Gadget:Rise Time (graph)
Decimation	Analysis:Signal Processing:Decimation (workbook, graph)
Coherence	Analysis:Signal Processing:Coherence (workbook, graph)
Envelope Curves	Analysis:Signal Processing:Envelope (workbook, graph)

## 15.91 mage Processing

Origin provides a collection of tools for basic image processing. These tools are accessible from the **Image** menu when a matrix book is active. Some tools are only.

The tools are organized in the following sub-menus:

- Image:Adjustments
- Image:Arithmetic Transforms
- Image:Conversion
- Image:Geometric Transforms
- Image:Spatial Filters

### **15.10Topics for Further Reading**

- <u>Analysis Dialog Boxes: Specifying Your Input Data</u>
- Outputting Analysis Results
- <u>Recalculation of Analysis Results</u>
- Generating Analysis Report Sheets
- Performing Math Operations on Datasets
- Linear/Polynomial Regression
- <u>Nonlinear Curve Fitting</u>
- Peak Analysis using Origin
- Signal Processing
- Image Processing and Analysis

# **16 Statistics**

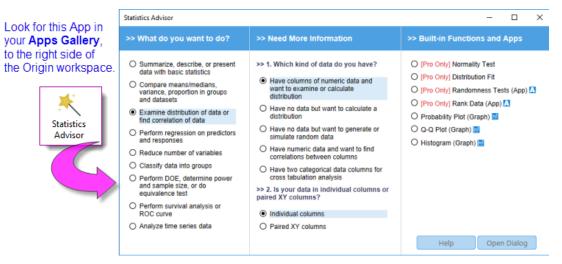
### 16.1.1 Apps for Statistics

Origin 2016 introduced add-on tools called **Apps**. Since being introduced, a number of <u>statistics-related</u> <u>graphing and analysis Apps</u> have been added to OriginLab's **File Exchange** and more tools are being released all the time.

A few Apps are installed with your Origin software. Note that as of the spring of 2019, all Apps are available at no extra cost and they are easily downloaded and added to Origin. Point to the **Add Apps** button in the "Apps Gallery" to the right-side of your workspace and double-click. In the **App Center** dialog, you will find **New** and **Popular** Apps. Using this dialog, you can download new Apps or update existing Apps.



Origin now includes a pre-installed App called **Statistics Advisor**. This App uses an interactive "wizard" interface to help you choose appropriate statistical tests and to tell you where to find them in your Origin software, or -- if the test is available from another add-on App -- where to find it on <u>the OriginLab File Exchange</u>.



### **16.2 Basic Statistics**

Origin provides several tools and methods to compute basic statistics on data from either the worksheet or from a graph.

#### 16.2.1 Basic Statistics on Worksheet

Descriptive Statistics	Menu entry with worksheet active
<ul><li>Statistics on Columns</li><li>Statistics on Rows</li></ul>	Statistics:Descriptive Statistics
Cross Tabulation and Chi-Square	Statistics:Descriptive Statistics

Frequencies/Counts	
<ul> <li>Frequency Counts</li> <li>2D Frequency Counts/Binning</li> <li>Discrete Frequency</li> </ul>	Statistics:Descriptive Statistics
Distribution	
<ul><li>Normality Test</li><li>Distribution Fit</li></ul>	Statistics:Descriptive Statistics
Relationship	
<ul> <li>Correlation Coefficient</li> <li>Partial Correlation Coefficient</li> </ul>	Statistics:Descriptive Statistics
Detecting Outliers	
<ul> <li>Grubbs Test</li> <li>Dixon's Q-test</li> </ul>	Statistics:Descriptive Statistics



Origin 2019 added **Conditional Formatting** of worksheet cells, with which you could apply color to worksheet cells based, among other things, on worksheet statistics. For more information, see <u>Conditional Formatting</u>.

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## 16.2.2Descriptive Statistics on Graph

Descriptive Statistics	Menu entry with graph active
Cluster Gadget	Gadgets:Cluster
Statistics Gadget	Gadgets:Statistics

Origin provides a couple of gadgets to explore and summarize data plotted in graphs.

## 16.2.3 Statistics on Selected Range

Origin provides some quick ways to obtain basic statistics on a selected range of worksheet cells, or data plot(s) in a graph.

#### 16.2.3.1 Status Bar

Select a range of cells in a worksheet. Note that the selection can include cells from one or more columns, and you can use the CTRL key to select non-contiguous groups of cells.

Basic statistics (average, sum, count, min, max) for your selected data will be displayed in the status bar. Right click on the status bar to customize what quantities to display.

	Age(X)	Recovery	Gender(Y)	Drug(Y)		
Long Name	Age	Recovery	Gender	Drug		
Units					100	
Comments						
4	60		Female	Drug A		
5	57	38	Male	Drug A		
6	32		Female	Drug A		
7	36	20	Male	Drug A		
B	44		Female	Drug A		
9	59		Male	Drug B		
10	34		Male	Drug B		
11	43	31	Male	Drug B	E	
12	23	11	Male	Drug B		
13	22	13	Female	Drug B		
14	60	42	Female	Drug B		
15	44	32	Female	Drug B		
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22	23	14	Female	Placebo		Active Page 1: [Data]Data!2[9:16
23	60	46	Male	Placebo		
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16.2.3.2 Command or Script Window

Statistics, Report to Script/Command Window

- 1. Select a range of cells in a worksheet, or click and select a group of data plots or an individual data plot in a graph.
- 2. Open the **Command Window** or the **Script Window** from the **Windows** menu, and type one of these commands, then press ENTER:

stats

moments

quantiles

With the Command Window, the results are typed out below the command line. With the Script Window, you will need to issue an additional command to return your results:

stats;

stats.=;

Note: For more information, please refer to the:

Help: X-Function > X-Function Reference > <u>Statistics</u>

## 16.3 Statistical Graphs



Origin 2019b adds a number of new graph templates, including **Split Heatmaps**, several grouped box chart variants (**Half Box**, **Half Violin**, **Mean Bar**, etc.), plus several templates with "Rug Marks" turned on (**Scatter + Rug**, **Histogram + Rug**, **Distribution + Rug**). The new templates are included in the tables below.

Origin provides numerous statistical graph types. All graphs can be easily customized and saved as a template for repeat use. View the **Graphing** and **Customizing Graphs** chapters of this guide for more information.

Graph Type	Plot Menu Category
<b>Box Charts</b> : Box, Interval Plot, Bar Charts, Box Overlap, Box Normal, Half Box, Bar Overlap, Bar Normal, Scatter Interval, Double-Y Box, Marginal Box Charts.	Statistical

Graph Type	Plot Menu Category
<b>Box Charts, Violin Plots, etc., Grouped</b> : Grouped Scatter - Indexed Data, Grouped Box Charts - Indexed Data, Grouped Box Charts - Raw Data, Grouped Column Scatter - Indexed Data, Grouped Interval Plot - Indexed Data, Grouped Mean Bar - Indexed Data, Grouped Violin - Indexed Data, Grouped Half Violin - Indexed Data, Grouped Half Box - Indexed Data.	Categorical
Violin Plots: Violin Plot, Violin with Box, Violin with Point, Violin with Quartile, Violin with Stick, Split Violin, Half Violin.	Statistical
<b>Histograms</b> : Histogram, Histogram + Rug, Histogram + Probabilities, Multi- Panel Histogram, Distribution, Distribution + Rug, Histogram with Labels, Stacked Histograms, Marginal Histograms.	Statistical
2D Kernel Density	Contour
Heatmap: Heatmap, Heatmap with Labels, Split Heatmap	Contour
Contour - Categorical Z	Contour
Cluster Plots	Categorical
Probability: Probability Plot, Q-Q Plot.	Statistical
Pareto and QC Chart: Pareto Chart - Binned Data, Pareto Chart - Raw Data, QC (X-bar R) Chart.	Statistical
Scatter Matrix	Statistical
Trellis Plot: Trellis Plot, Double-Y Trellis Plot, Double-Y Trellis Plot	Categorical
Parallel Plot: Parallel Plot, Parallel Sets, Parallel Index.	Categorical

The following statistical graphs are only available within the **Plots** branch of the statistical analysis dialogs.

Graph Type	Menu Entry
<ul><li>Means Plot</li><li>Means Comparison Plot</li></ul>	Statistics: ANOVA: One-Way ANOVA, Two-Way ANOVA Statistics: ANOVA: One-Way Repeated Measure ANOVA

Graph Type	Menu Entry
<ul> <li>Survival Curve</li> <li>One Minus Survival Curve</li> <li>Hazard Curve</li> <li>Log Survival Curve</li> </ul>	Statistics: Survival Analysis: Kaplan-Meier Estimator
Scree Plot     Component Plot	Statistics: Multivariate Analysis: Principal Component Analysis
Dendrogram	Statistics: Multivariate Analysis: Hierarchical Cluster Analysis
<ul> <li>Classification Summary Plot</li> <li>Classification Fit Plot</li> <li>Canonical Score Plot</li> </ul>	Statistics: Multivariate Analysis: Discriminant Analysis
ROC Curve	Statistics: ROC Curve

# 16.4 Comparing One, Two or More Groups

Origin provides parametric and non-parametric tests to compare one, two, three or more groups.

# 16.4.1Parametric Hypothesis Tests

Feature	Menu Entry
<ul> <li>One-Sample t-Test</li> <li>Two-Sample t-Test</li> <li>Pair-Sample t-Test</li> <li>One-Sample Test for Variance</li> <li>Two-Sample Test for Variance</li> </ul>	Statistics: Hypothesis Testing
<ul> <li>One-Sample Proportion Test</li> <li>Two-Sample Proportion Test</li> </ul>	Statistics: Hypothesis Testing

	Feature	Menu Entry
•	Two-Sample t-Test on Rows Pair-Sample t-Test on Rows	Statistics: Hypothesis Testing

# 16.4.2ANOVA

Feature	Menu Entry
<ul> <li>One-Way ANOVA</li> <li>Two-Way ANOVA</li> <li>Three-Way ANOVA</li> </ul>	
<ul> <li>One-Way Repeated-Measures ANOVA</li> <li>Two-Way Repeated-Measures ANOVA</li> </ul>	Statistics: ANOVA
(Supports both Balanced and Unbalanced data)	

# 16.4.3Non-parametric Tests

Feature	Menu Entry
<ul> <li>One-Sample Wilcoxon Signed Rank Test</li> <li>Paired-Sample Wilcoxon Signed Rank Test</li> <li>Paired-Sample Sign Test</li> <li>Mann-Whitney Test</li> <li>Two-Sample Kolmogorov-Smirnov Test</li> <li>Kruskal-Wallis ANOVA</li> <li>Moods Median Test</li> <li>Friedman ANOVA</li> </ul>	Statistics:Nonparametric Tests

#### Notes:

Multiple nonparametric tests can be run simultaneously. (Accessible from the **Statistics:Nonparametric Tests** menu ) Available options are:

- (NPH) K Independent Samples: Kruskal-Wallis ANOVA and Mood's Median Test
- (NPH) Paired Samples: Paired-Sample Wilcoxon Signed Rank Test and Paired-Sample Sign Test
- (NPH) Two Independent Samples: Mann-Whitney Test and Two-Sample Kolmogorov-Smirnov
  Test

# 16.5 Advanced Statistics

Several additional tools are available in OriginPro.

## 16.5.1 Multivariate Analysis

Origin offers several multivariate analysis methods to help you simplify, classify, or make predictions from your data.

Feature	Menu Entry
<ul> <li>Principal Component Analysis</li> <li>K-Means Cluster</li> <li>Hierarchical Cluster</li> <li>Discriminant Analysis</li> <li>Canonical Discriminant Analysis</li> </ul>	Statistics:Multivariate Analysis
Partial Least Squares	

**Notes:** Canonical Discriminant Analysis is integrated with Discriminant Analysis. It is accessible from the **Statistics:Multivariate Analysis:Discriminant Analysis: Canonical Discriminant Analysis(System)** menu.

## 16.5.2Survival Analysis

OriginPro includes widely used survival tests to quantify survivorship in a population.

Feature	Menu Entry
<ul> <li>Kaplan-Meier Product-limit Estimator</li> <li>Comparing Survival Curves</li> <li>Cox Proportional Hazards Model</li> <li>Weibull Fit Model</li> </ul>	Statistics:Survival Analysis

**Notes: Comparing Survival Curves** is accessible in the **Kaplan-Meier Product-limit Estimator** feature.

## 16.5.3 Power and Sample Size

Statistics, Power and Sample Size Origin provides eight types of power and sample size analysis, useful in designing experiments. Origin can compute the power of the experiment for a given sample size and can also compute the required sample size for given power values.

Feature	Menu Entry
<ul> <li>One-Proportion Test</li> <li>Two-Proportion Test</li> <li>One-Sample t-Test</li> <li>Two-Sample t-Test</li> <li>Paired-Sample t-Test</li> <li>One-Variance Test</li> <li>Two-Variance Test</li> <li>One-Way ANOVA</li> </ul>	Statistics: Power and Sample Size

#### 16.5.4ROC Curve

ROC Curve analysis is useful in determining if an incident has occurred, or in comparing the accuracy of two methods that are used to discriminate between diseased and healthy cases.

Feature	Menu Entry
ROC Curve	Statistics: ROC Curve

# **16.6 Topics for Further Reading**

- <u>Statistics on Worksheet Columns</u>
- <u>Statistics on Worksheet Rows</u>
- Descriptive Statistics
- Statistics Charts, General
- Appendix 2 Origin Graph Types
- <u>Appendix: Statistical Graph Types by Template</u>
- <u>Normality Testing</u>
- Distribution Fit
- Parametric Hypothesis Testing
- <u>ANOVA</u>
- Nonparametric Tests
- <u>Multivariate Analysis</u>
- Survival Analysis
- <u>ROC Curves</u>
- Power and Sample Size Tests
- LabTalk Supported X-Functions: Statistics

# 17 How to Handle Repetitive Tasks

# 17.1 Recalculation

All Analysis and most data processing dialog boxes in Origin include a **<u>Recalculate</u>** control. This control allows you to tie output operations to the source data. When Recalculate is set to **Auto** or **Manual**, changes to the source data will trigger an update of the output (pending, in the case of **Manual**). This allows you to analyze multiple datasets by, for instance, serial import of a new data file to replace existing data. This feature is also the basis for creating **Analysis Templates**. The Analysis Template concept is explained below.

Linear Fit						? <mark>x</mark>
Dialog Theme						
Description Perform Linear	Fitting					
Recalculate Manual -						
Input Fit CAuto Manual	rtities	Residual Analysis	Output	Fitted Curves Plot	Find X/Y	Residual Plots
Errors as Weight	Instrum	nental 🔹				
Fix Intercept						
Fix Intercept at	0					
Fix Slope						
Fix Slope at	1					
Use Reduced Chi-Sqr	$\checkmark$					
Apparent Fit						
					OK	Cancel

The **Recalculate** control has three modes:

None	<ul> <li>No lock is displayed in the output.</li> <li>Changes to the input data will not result in an update of the output.</li> </ul>
Auto	<ul> <li>An auto green lock is displayed in the output columns and graphs that contain plots of the output data.</li> <li>The output will be automatically updated when input data is changed.</li> <li>You can also click on a lock icon and open the dialog to make changes to the analysis settings, including changing the Recalculate mode.</li> </ul>

Manual	<ul> <li>A manual green lock is displayed in up-to-date output columns, and graphs that contain plots of the output data.</li> <li>A yellow lock is indicates that input data have changed and recalculation operations are pending. You can trigger updates individually by clicking on a yellow lock and selecting Recalculate from the shortcut menu; or you can update <i>all</i> pending operations by clicking the yellow Recalculate button on the Standard toolbar.</li> <li>You can also click on a lock icon and open the dialog to make changes to the analysis settings, including changing the Recalculate mode.</li> </ul>
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#### Tips for Managing Recalculation Operations

- A left-click on the lock displays a menu that provides multiple options including changing analysis parameters, opening source data sheet, switching to result sheets, and controlling the status of the operation such as switching from manual update to auto update.
- The **Standard** toolbar displays a **Recalculate** button that shows green when all project operations are up-to-date and yellow when there are recalculation operations pending. If you have opened a project and you see that the **Recalculate** button is yellow, understand that calculations are pending and that the data and data plots you see in the project may not be up-to-date.
- If a lock icon appears dark gray in color ¹/₂, this indicates that the associated operation was performed in <u>OriginPro</u> and the window or project has been opened in standard Origin. The operation is not supported by standard Origin and to modify or re-run the analysis, you will need to locate a computer with an OriginPro license.
- If a lock icon appears red is something has occurred which makes recalculation operations impossible. Such conditions are rare but would occur if, for instance, you passed a project file that included a userdefined curve fitting operation to a colleague but failed to pass along your user-defined fitting function.

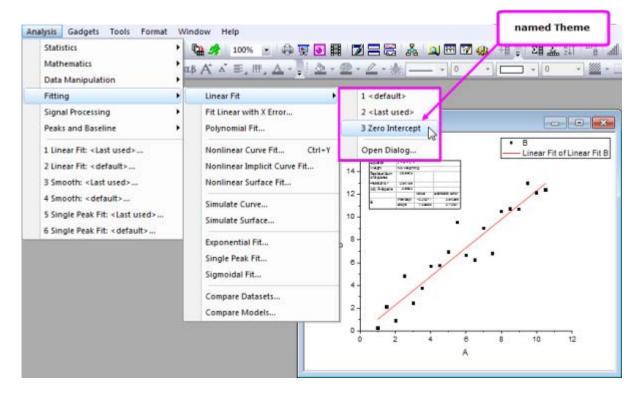
clear the check mark (Note that clicking the yellow **Recalculate** button 20 on the Standard toolbar does not update blocked operations).

• You can hide the lock icons on your graph window by clicking on the graph and, from the main menu, choosing **View: Show** and clearing the check mark beside **Lock Icons**. This does *not* remove associated operations from the graph window. To re-display the icons, repeat the procedure.

# **17.2 Dialog Themes**

Settings in analysis dialogs and most other data processing dialogs can be saved as a **Dialog Theme** file. Once saved, these Theme files containing your custom settings can be recalled as needed. Multiple theme files can be saved from a dialog, allowing for easy repeat analysis of datasets that may each require different settings.

Last used dialog box settings are automatically saved as a **<last used>** Theme. Origin also allows you to save your custom settings as the **<default>** Theme. The default Theme, last used Theme, and any named Theme that you have saved, can all be accessed from the Dialog Theme fly-out menu that opens from the dialog box. The same Themes are also available from the main menu item associated with the analysis dialog box.



Dialog Themes are managed with the Theme Organizer tool, available from the Tools menu.



#### Tutorial: Saving and Re-using a Dialog Theme

- 1. Import the file Linear Fit.dat from the Samples\Curve Fitting\ subfolder.
- 2. Highlight column B and select Analysis: Fitting: Linear Fit...
- In the Linear Fit dialog that opens, check the Fix Intercept checkbox (under Fit Options) and set the Fix Intercept at edit box to 0.
- 4. Click the button next to the Dialog Theme control and select Save as .... In the Theme Name box, enter Zero Intercept and press OK. Press OK again to close the Linear Fit dialog box and perform the analysis. *FitLinear1* and FitLinearCurve1 result sheets are added to the workbook.
- Return to the source data and highlight column C. Select Analysis: Fitting: Linear Fit from the menu. You will see a fly-out menu with multiple Theme options including the Zero Intercept Theme you saved in the previous step.
- 6. Select your saved Theme. The analysis is automatically performed on Column C

using the settings saved in the Theme. Note that the dialog box does not open.



#### Tips for Working with Themes:

- Hold the SHIFT key while clicking on your Theme in the main menu and the associated dialog box will open with settings from the selected Theme loaded into the dialog box.
- The default Theme Origin shipped for an analysis is called **System Default**. Click the fly-out menu in the analysis dialog and choose **System Default** to load it.
- Click the fly-out menu in the analysis dialog and choose **Delete** to delete Themes you have created, including any customized **<default>** Theme.
- The customized <default> Themes for all analysis dialogs are saved in Defaults.xml in <u>the User Files Folder</u>. Deleting this file restores system default settings of all analysis dialogs.

## **17.3 Workbook and Project Templates**

There are a number of reasons for saving a single workbook or an entire project, as a "template" file. Here are a few typical scenarios.

- You might import data files that always have a fixed number of columns with a repeating pattern of column designations (e.g. XYyError, XYyError, etc.) so you create a custom workbook just for importing these files (File: Save Template As).
- You regularly import data files of similar structure and you perform some routine graphing and analysis operations on the data, then generate a report using a worksheet or a workbook embedded Notes window. This would be a typical example of an <u>Analysis Template</u> (File: Save Workbook As Analysis Template).
- You perform some operations similar to those described in the previous example but you can't save your workbook as an Analysis Template because all data are cleared from the workbook on saving and that would destroy a sheet of reference values that you rely on for your analysis. Instead, you could opt to clear only the imported data and save your workbook as a window file (File: Save Window As). This preserves the sheet of reference data and like the Analysis Template, saves analysis and graphing operations with the workbook.
- You routinely import data, do some analysis and generate a report and would like to make use of the Analysis Template concept (as in the second bullet point), but you have multiple windows in your project, including Layout windows that cannot be embedded in the workbook. So, a single workbook Analysis Template won't do the job. In this case, you could save the project without data by "cloning" it (File: Clone current Project).

## 17.3.1The Workbook as Template

The workbook can contain worksheets with data, metadata, floating or embedded graphs, embedded matrices and notes, plus scripts, variables and other supporting data.

You can save a workbook as a template for repetitive graphing and/or analysis tasks. Depending on your needs, there are three options for saving your workbooks -- as a **workbook** (OGWU), as a **template** (OTWU) or as an **Analysis Template** (OGWU):

- Workbook (OGWU): Choosing File: Save Window As saves all workbook content.
- Analysis Template (OGWU): Choosing File: Save Workbook as Analysis Template clears all data columns that are used in analysis operations in the workbook before saving. Operations are preserved as are data that are *not* associated with analysis operations.
- **Template (OTWU)**: Choosing **File: Save Template As** saves the structure of the workbook, plus any analysis operations that exist in the workbook, but all data including data that are not associated with these analysis operations, are cleared.



A collection of workbook templates can be opened using the New Workbook dialog box, that opens when you start Origin. You can customize existing templates and save them as your default workbook template.



#### **Tutorial: Creating an Analysis Template**

- Start with a new workbook and import the file Samples\Curve Fitting\Sensor01.dat.
- Select column B and use the Analysis: Fitting: Linear Fit and open the Linear Fit dialog.
- 3. Change the **Recalculate** drop-down to **Auto**.
- Click the Fit Control tab, check the Fix Intercept check box and enter O in the Fix Intercept at edit box.
- 5. Click **OK** to close the dialog and perform the linear regression.
- 6. Answer "Yes" to the prompt and switch to the **FitLinear1** report sheet to view results including plots of the best-fit line and residuals.
- 7. Now switch back to the original data sheet and import the file Samples\Curve Fitting\SensorO2.dat. The analysis results will be automatically updated with this new data. Note that you could continue to use this workbook for importing other data; or you could right-click the workbook window title and choose Duplicate without Data to create a new workbook with the linear fitting operation saved into it. This allows you to import new data into the new workbook and thus save a project with multiple such workbooks, if desired.
- With the workbook active, select the menu File: Save Workbook as Analysis Template..., and in the dialog that opens, give a name such as Linear Fit of Sensor Data and click Save.
- 9. Choose **File: Recent Books** and select the template that was saved in the previous step. The workbook will open and the data sheet will be empty.
- Import the file Samples\Curve Fitting\Sensor3.dat into the empty data sheet (1st sheet). The analysis results will be automatically generated upon data import.

**Analysis Templates** can include summary sheets and custom report sheets (<u>worksheet-based</u> or <u>HTML</u>), making them an ideal medium for importing, analyzing, plotting and reporting the results of your routine analyses. When used in combination with the <u>the Batch Processing tool</u>, you can repeat a set of analyses and graphing operations for any number of data files and create a PDF summary report for each one, as it is processed. View the <u>Batch Plotting</u> and <u>Batch Analysis</u> sections of this chapter for examples of using the workbook as a template for handling repetitive tasks.



**Origin 2019b** adds **HTML** support for **Notes** windows. Such Notes windows can be added to the workbook thus making it fairly easy to incorporate HTML reports into your Analysis Template. For more information, see <u>HTML Reports From Notes Windows</u>.

## 17.3.2The Project as Template



The Origin project file can also be used as a "template" for carrying out repetitive graphing and analysis tasks -- particularly when your analyses and graphing tasks can't be resolved within a single workbook.

The basis steps of creating a "project template" are as follows:

- 1. Create the desired graphs and/or analysis results from data in your workbook(s) and save the project.
  - 2. After saving the project, choose **File: Clone current Project**. A small dialog opens for configuring your cloned project:

Data Manipula	tion: clrAllData	?	×
Dialog Theme	<last used=""></last>		•
Clear data to m	ake Analysis Template Project		_
Add Data Con	nectors 🗹		
Clear Data	<ul> <li>Clear All</li> <li>Clear Imported Data and</li> </ul>	I Delete Calculati	ons
E:\Project_D	ata\Origin 2019b\Project Data\sir	nple_fit_results.	opju
		OK Ca	ncel

- Add Data Connectors: Check this box to add Data Connectors from the cloned project to your saved project. Each cloned worksheet will have a connection to the original worksheet in the saved project. If you plan to import data from other similar files in your cloned project, you should CLEAR this box.
- o Clear All: Clear imported data only. Analysis operations are preserved in the cloned project.
- o Clear Imported Data and Delete Calculations: Clears imported data and analysis operations.
- Click OK to to create your cloned project. Selected data are cleared and the cloned project named UNTITLED is added to the workspace.
- 4. Name and save the cloned project and when you are ready to process more data files, you can open it and import new data:

- If your analysis and graphing operations are linked to a particular set of data files that are periodically updated, you don't necessarily need to use Connectors. You can simply re-import the files (Data: Re-import... or Re-import Directly).
- o If your operations are linked using <u>Data Connectors</u>, click the Connector icon **p**and from the popup menu choose **Import** (this Connector only) or **Import All** (all Connectors in the book).
- One possible scenario is that you store all of your data in a single Origin project file. If you have added Data Connectors from your cloned project, to your original project then you can selectively import just the data that you need to perform your graphing and analysis operations. When you have finished, you can save the file to a new name, preserving your cloned project for re-use.

# 17.4 Batch Plotting

Origin provides several methods for batch plotting of graphs from multiple datasets or files. The following two sections outline how to create multiple graphs from (1) data that is already in worksheets, or (2) multiple data files. In addition to these two procedures, batch plotting can also be performed programmatically using LabTalk script or Origin C.

## 17.4.1 Duplicating Graphs with Data from Other Books/Sheets/Columns

If you have several workbooks, worksheets or columns with similar data structure as you the data used to plot the graph, you can have Origin clone that graph via **Window: Duplicate (Batch Plotting)** menu with new data. There are two cases:

- If you have plotted a graph with a single dataset and customized it, and want to clone the graph with other data in the same worksheet: Choose **Window: Duplicate (Batch Plotting): Duplicate with New Columns**. Pick other data (columns) that you want to plot. Each column will be plotted as a new graph.
- If you have plotted a graph with data in one worksheet or workbook and customized the graph, and you want to clone the graph with other worksheets or workbooks with a similar data structure: Choose

**Window: Duplicate (Batch Plotting): Duplicate with New Sheets/Duplicate with New Books**. Origin will list all worksheets or workbooks with a similar data structure. Pick the worksheet or workbook you want to plot from. Each worksheet or workbook will be plotted as a new graph.



#### Tutorial: Duplicating a graph with data from other books/sheets

- 1. Press the **New Project** button on the **Standard** toolbar.
- 2. Press the **Import Wizard** button on the same toolbar. This opens the Import Wizard dialog box.
- Click the browse button is to the right of the File box. Browse to the Import and Export folder and select the files S15-125-03.dat, S21-235-07.dat, and S32-014-04.dat. Click Add File(s), then press OK. In the Import Wizard dialog box, press Finish. The files are imported into three separate workbooks.
- 4. Drag and select all three Y columns in one of the workbooks, then select the menu item Plot>2D: Multi-Y: 3Ys Y-YY to create a graph with multiple Y axes and one

shared X axis. Make any desired customizations to the graph.

- Right-click on the title bar of the graph window then select Duplicate (Batch Plotting) shortcut menu.
- In the dialog box that opens, press Ctrl and select the other two workbooks/worksheets then press OK. Two more graphs are created with data from the other two workbooks/worksheets.

#### 17.4.2The Workbook as a Template for Processing Multiple Files

If you want to plot graphs from many data files but don't want to import all files to workbooks before plotting, you can import one file, create the desired graph(s) based on that data, then add the graph(s) to your workbook and save the workbook as a template. Using this template you can process multiple files, creating a workbook for each file and its corresponding graph.



#### Tutorial: Creating graphs from multiple data files

- With a new workbook active, choose Data: Import From File: Single ASCII and import the file Sensor01.dat from the Samples\Curve Fitting subfolder of the Origin installation folder.
- 2. Highlight column B and create a line+symbol graph of the data.
- Double click on the X axis to open the Axis dialog. Make sure Scale tab is active. Select both Horizontal and Vertical on the left panel and set Rescale to be Auto and click OK. This will ensure that the graph scale will update automatically on data change.
- 4. In the workbook, right-click on the worksheet tab and select Add Graph as Sheet, then select the graph created above and click Done. This will add a new workbook sheet containing an embedded graph.
- 5. Switch to the data sheet, double-click on the tab rename the sheet as **Data**.
- 6. Select the **Worksheet: Clear Worksheet** menu item to clear the data in this sheet. Note that this step is optional. Clearing the data will reduce the size of the template saved in the next step.
- Select the File: Save Window As... menu item, assign a name such as Sensor Data and Graph and press Save.
- Now we can use this template to process multiple files. Select the File: Batch Processing... menu item.
- In the dialog box that opens set the Batch Processing Mode to Load Analysis Template, then set the Analysis Template control to point to your saved template.
- Set Data Source to Import from Files and select the three files Sensor01.dat, Sensor02.dat, and Sensor03.dat from the Samples\Curve Fitting subfolder.
- 11. Set the Data Sheet(s) to Data and set Result Sheet to <none>.
- 12. Press **OK** to close the dialog box. You should get three workbooks with the data imported into the first sheet and the graphs updated in the 2nd sheet. To further

edit any of the graphs, double-click on the graph to pop up an editable page.



If processing of your data requires some custom import settings, those settings will be saved to the data sheet by default. Settings thus saved to the sheet will be used for import when batch processing of multiple files using the workbook as a template.

## 17.5 Batch Analysis

Origin provides several ways to perform batch analysis of multiple files, data columns, or data plots.

## 17.5.1 Analyzing Multiple Datasets in Dialogs

Some analysis dialog boxes, for instance Linear Fit and Nonlinear Fit, support analysis of multiple datasets. Report sheets created by these dialog boxes include a summary table listing the parameter values for each dataset and other pertinent results such as goodness-of-fit indicators. The summary table can be copied to an external sheet for further processing.



#### **Tutorial: Fitting Multiple Datasets**

- Open a new workbook and import the file Samples\Curve Fitting\Multiple Gaussians.dat from the Origin installation folder.
- 2. Set the Long Names of the four Y columns as Peak 1, Peak 2, Peak 3 and Peak 4.
- Select all four Y columns, and use the Analysis: Fitting: Nonlinear Curve Fit... menu item to open the NLFit dialog box.
- 4. Select **Gauss** from the **Function** drop-down list, then press the **Fit** button to perform fitting and close the dialog box.
- 5. Switch to the **FitNL1** report sheet. You will see a table named **Summary** which lists the fit parameters and fit statistics for each dataset.

Tr	Summa	y	0	X	C	W	1	A		sigma	FWHM	Height	Statis	tics
		Value	Error	Value	Error	Value	Error	Value	Error	-	Value	-	Reduced Chi-Sqr	Adj. R
Ц	Peak 1	1.933	0.165	24.888	0.247	12.724	0.643	115.121	6.803	6.362	14.981	7.219	0.444	
	Peak 2	4.954	0.057	20.046	0.144	8.621	0.325	49.182	1.929	4.311	10.151	4.552	0.088	
	Peak 3	0.147	0.016	24.973	0.242	12.393	0.620	11.116	0.643	6.197	14.592	0.716	0.004	
	Peak 4	-2.033	0.048	20.015	0.053	4.611	0.112	-51.452	1.188	2.305	5.429	-8.903	0.087	_



In the NLFit report sheet, click on the downward-pointing arrow button Inext to the table named **Summary** and select **Create Copy as New Sheet**. This will create a copy of the table in which all cells are linked to the report. Any updates/changes to the fit will automatically update the values in this copied sheet. This sheet can then be used to plot or to perform secondary analysis on the fit parameters.



When enumerating something like a column Long Name, as you did in step 2 above, enter the string in the first cell (e.g. "Peak 1"), select the cell and hover over the lower-right corner. When the cursor becomes a "+", drag across the other cells and the contents of the first cell will be extended to those cells.

B(Y)	C(Y)	D(Y)	E(Y)
Peak 1	Peak 2	Peak 3	Peak 4

#### 17.5.2Using Gadgets for Analyzing Multiple Curves

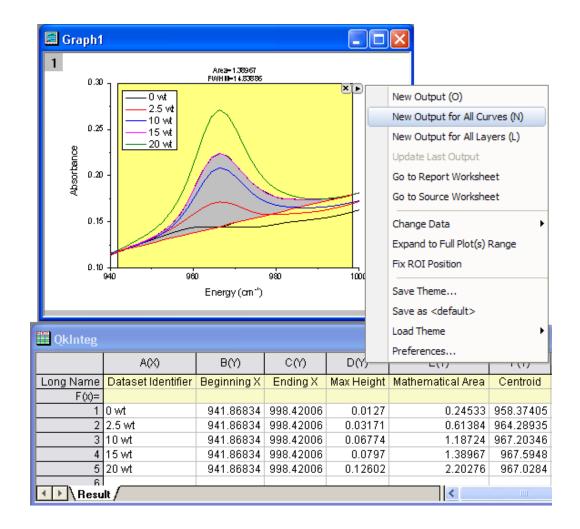
Origin includes several gadgets for performing interactive analysis on plotted data. Gadgets allow selecting a data range of interest, switching from one dataset to another, and setting various preferences specific to the analysis being carried out.

Most gadgets offer an option to perform the analysis on all data plots in the current layer, or all data plots in the graph page. This allows for performing repetitive analysis on multiple datasets using the same settings, and generating a table of results across all datasets.



#### Tutorial: Using the Integrate Gadget to Integrate Multiple Curves

- 1. Open the project "Samples\Spectroscopy\Absorbance Spectra.opj".
- 2. With the graph window active, choose Gadgets: Integrate from the main menu.
- In the dialog that opens, click the Baseline tab and set the Mode drop-down to Straight Line.
- 4. Click the **Output** tab, expand the **Output Quantities to** node, and check **Append to Worksheet**. Press **OK** to close the dialog box.
- 5. A region of interest (ROI) object is placed on the graph. If necessary, click on the ROI and resize this object to cover the entire data range plotted in the graph. The integrated area will be displayed as a shaded region.
- 6. Click the arrow button 🕨 at the top right of the ROI object, then choose **Change Data** from the context menu and switch to another plot in the layer. Check that the current baseline setting works for other curves in the layer.
- Click the arrow button , select New Output for All Curves (N) or simply press the "N" key. Integration is performed on all curves.
- 8. Click the arrow button again and select **Go to Report Worksheet**. Expand the report worksheet to view the integration results from all curves.



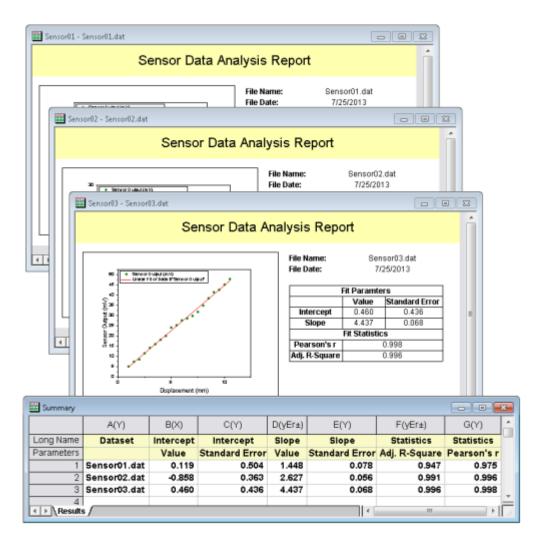
# 17.5.3Batch Analysis Using an Analysis Template

The **Batch Processing** tool allows you to process multiple files or datasets using an **Analysis Template**. Simply perform the analysis on one of the files, include all desired results and report sheets in one workbook, and save that workbook as an Analysis Template. The Batch Processing tool then uses the Analysis Template to process multiple files/datasets. You have the option to retain one workbook for each file/dataset, and additionally, to create a summary table with select analysis parameters and other metadata that you have preconfigured in your analysis template.

#### Tutorial: Batch Analysis of Multiple Files using an Analysis Template

- From the main menu, choose File: Batch Processing.... This opens the Batch Processing dialog box.
- 2. Set Batch Processing Mode to Load Analysis Template.
- 3. Press the browse button it to the right of the **Analysis Template** box and select the file **Sensor Analysis.OGW** located in the **Samples\Batch Processing** subfolder under your Origin installation folder. This Analysis Template contains multiple sheets set up for linear regression analysis, reporting, and summary tables.

- Set Data Source to Import From Files, then click the browse button to the right of the File List and from the Samples\Curve Fitting subfolder under your Origin installation folder, select files Sensor01.dat, Sensor02.dat and Sensor03.dat.
- Set Dataset Identifier to File Name, Data Sheet to Data, and Result Sheet to Result, thus selecting the appropriate sheets in the Template.
- 6. Uncheck Delete Intermediate Workbook.
- 7. Click **OK** to close the dialog box and process the three files (you can answer "No" to the prompt). You will obtain three books with the data, analysis results, and report for each file, and a fourth book containing the summary table of analysis results from all files.





Saving the initial workbook as an Analysis Template is optional. You can simply save the Origin project (.opj) and next time replace the data in your workbook to update all results and graphs. The **Batch Processing** tool also has an option to repeatedly import files into the active window, allowing you to simply re-use an existing book within a project (which contains all desired analysis and graphs) as an on-the-fly template for

the batch analysis.



You can batch generate analysis reports using a custom **MS Word** template, with the option of outputting a **PDF** file for each report. For more information, see <u>this tutorial</u>.

## 17.6 Repeating Analysis on Other Datasets or Data Plots

For some analysis operations, you can perform the analysis on one dataset or data plot and then repeat the analysis for all other data. This feature is available via a special shortcut menu entry, when you click on the lock associated with the operation.

- In worksheet columns or reports, clicking the lock will show the menu command **Repeat this for All Y columns**. Selecting this will repeat the analysis on all other Y columns in the source data sheet.
- In a graph, clicking the lock will show the menu command **Repeat this for All Plots**. Selecting this will repeat the analysis for all other data plots in the graph page, even if the plots are in different layers.

This is particularly useful for such analysis dialog boxes as **smoothing** or **interpolation** that support input of only one dataset. As long as the data are *contained in one worksheet* or *plotted in one graph*, the analysis can be repeated on all other datasets.



#### Tutorial: Smoothing Multiple Columns in a Worksheet

- 1. Import the file **Samples\Curve Fitting\Multiple Gaussians.dat** into an empty workbook.
- Select column B and click Analysis: Signal Processing: Smooth to open the smooth dialog box.
- 3. Accept the defaults and press **OK** to perform smoothing. A new column will be added with the smoothed data.
- 4. Click on the lock in the output column and select **Repeat this for All Y columns**. Three more columns of smoothed data with same settings will be generated from the data in columns C thru E.

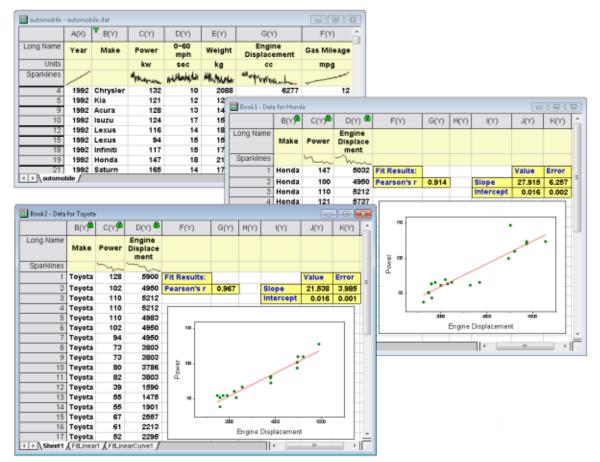
## **17.7 Repeating Analysis Using Data Filters**

Large multi-column datasets can be quickly reduced by applying filter conditions to one or more columns. This <u>Data Filter feature</u> can also be used in conjunction with the <u>colcopy (column copy) X-Function</u> to produce multiple graphs from the same source data using different filtering conditions. The filtered data can also be analyzed, allowing you to compare graphs and analysis results across multiple filter conditions.

Selected columns from the source data sheet can be copied to create child sheets where the filter condition stays synchronized with the parent sheet, or is locked to the child sheet. When the source data sheet is updated, all child sheets, associated graphs and analysis results will automatically update using their respective filter conditions. Additionally, the filter condition of a particular child sheet can be pushed back to the parent sheet at any time.

The image below displays the source workbook with data for several makes of automobiles. Two books were created with a subset of columns and a data filter to restrict the data to a particular make of automobile.

Linear regression analysis of the filtered data was performed, allowing comparison of the results across the two filters.





#### Tutorial: Locking a Filter Condition on Copied Columns

- 1. Import the file Samples\Statistics\Automobile.dat
- 2. Click on the Make column, then right-click and select Filter: Add or Remove Filter context menu.
- 3. Click on the filter icon that was added to the column, and uncheck all makes but Honda (Choose Select All to clear all and then select Honda). Click OK.
- Hold down the CTRL key and click and select the Make, Power and Engine Displacement columns. Next, right-click and select the Copy Columns to... context menu.
- 5. Accept defaults in the dialog that opens, and click **Ok** to copy the columns. A new worksheet will be added to the workbook.
- 6. Click and hold the tab of the new worksheet and drag it to an empty spot in the Origin workspace to create a separate workbook.
- Click on any of the locks in the columns of this copied sheet, and select
   Worksheet Filters: Lock. The filter conditions will be locked to this sheet. If you change the filter condition in the original data sheet, this copied sheet will not be

affected.

- 8. You can now return to the original **automobile** book and modify the filter condition to Toyota and use **Copy Columns to** to create another worksheet.
- Highlight column B in your Honda workbook, then right-click and choose Set As: X.
   Do the same for the Toyota book.
- 10. Highlight column C in your Honda workbook and click the **Scatter** button the 2D Graphs toolbar. Do the same for the Toyota book. This gives you two plots of Power vs Engine Displacement, one for Honda, one for Toyota.
- 11. Click on the Honda graph and choose **Analysis: Fitting: Linear Fit**. Accept the dialog defaults and click **OK**. Do the same for the Toyota graph.
- 12. Compare the fitting results for the two automobile makes.

# 17.8 Automating Tasks Using Programming

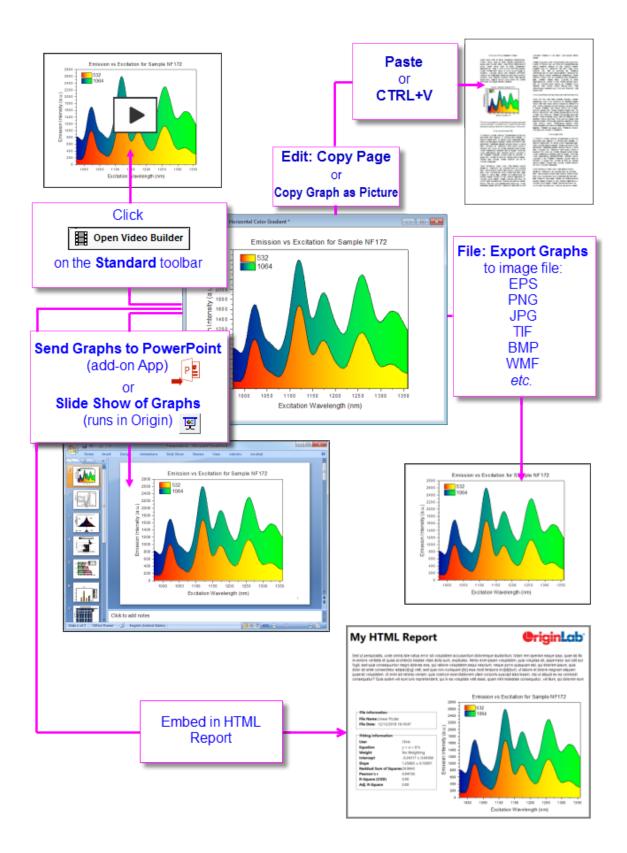
In addition to the above mentioned methods for automating tasks using the interface, graphing and analysis features can also be accessed programmatically from either the **LabTalk** scripting language or from **Origin C**. Access to Graph Themes and templates, and Analysis Templates can be programmed. You can set up some of the procedure manually by first creating the templates using the graphical user interface, and then write your code to call the templates as needed.

You can get a broad look at what programming options are available in Origin by browsing <u>the Programming</u> <u>Chapter</u> of this User Guide. More in-depth programming-related information is linked to from that chapter.

# **17.9 Topics for Further Reading**

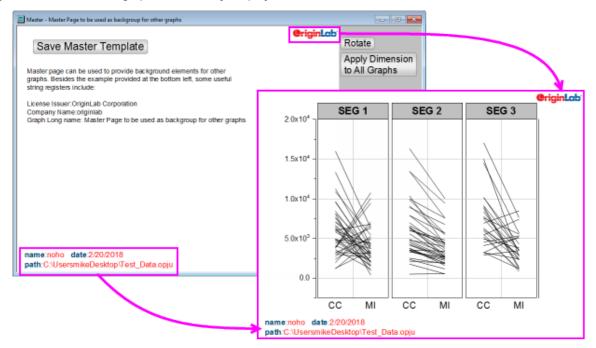
- <u>Recalculation of Analysis Results on Data or Parameter Change</u>
- <u>Saving Analysis Dialog Settings as a Theme</u>
- <u>The Theme Organizer, Dialog Themes</u>
- <u>Analysis Templates</u>
- Batch Processing and Analysis Templates
- <u>Copy and Paste Operations</u>
- <u>Using Data Filters to Obtain Different Views of Your Data</u>
- <u>Analysis Report Sheets and Columns</u>
- <u>Tutorials: Batch Processing</u>
- <u>Video: Batch Processing</u>
- Tutorial: Combine Quick Peaks Gadget with Peak Analyzer

# **18 Publishing and Export**



# 18.1 The Master Page

The **Master Page** feature is used to add one or more common objects to **exported** or **printed** graphs. Use the master page to add a set of properties and objects -- a custom background, a company logo, text labels, images, etc. -- to selected graph windows in your project.



To make use of this feature, you must first create your Master Page. The Master Page should contain only the properties and objects that you want to display on your selected graph windows:

- 1. From the menu, choose **File: New: Master Page**. If you are not in the project root folder when selecting this menu item, you will be asked to switch to the project root folder.
- 2. Customize the Master Template. Note that the comments that show beneath the **Save Master Template** button are "hidden" and will not be applied to your graph windows.
- Click the Save Master Template button. When you save, the Master Template will be saved to the <u>User Files Folder</u> as "name of active window".otpu (e.g. "C:\Users\YourName\Documents\OriginLab\User Files\Master.otpu").

#### Things to know about the Master Page:

- Master items will only show in graphs pages of the same dimensions as the template. **Apply Dimension** to **All Graphs** applies Master Template page dimensions to all graphs of the *same aspect ratio*.
- If you create a graph and modify page size, then choose **File: New: Master Page** and load a Master Template into the workspace, the Master Template will be loaded with the page dimensions of your modified graph page.
- The **Rotate** button swaps the Master Template page dimensions (toggles orientation between landscape and portrait).
- When you click **Apply Dimension to All Graphs** you are prompted to apply dimensions only to graphs of the same aspect ratio, or to all graphs of the same orientation (portrait or landscape).

- Master Page items on a graph with portrait orientation will not show on a graph with landscape orientation and *vice versa*.
- Edit: Copy Page normally copies an Origin graph object to the Clipboard. When the object is pasted into an MS Word document and the user subsequently double-clicks on the graph object, the graph opens in an OLE instance of Origin, where it can be edited. When Master Items are present on the graph, Edit:
   Copy Page places an image object (EMF) on the Clipboard, not the usual graph object.
- Send Graphs to PowerPoint *does not* support Insert Graphs as Embedded Object if the graph contains Master Items (see previous bullet). Insert Graphs as Picture does support Master Items.
- There is a mechanism for selectively excluding Master Items in your exported or printed page. Any object that you do not want to appear in the exported or printed page should begin with "NoExport" (e.g. open an arrow object's **Properties** dialog and on the **Programming** tab, rename "Arrow" to "NoExport_Arrow").
- When you customize and save your Master Page to the <u>User Files Folder</u>, the next time you choose File: New: Master Page, you load your customized template.
- If you don't want to show Master Items in the workspace, click **View: Show: Master Items** and remove the check mark. The exported graph will still contain the Master Items (they just won't show in the workspace).
- If you want to remove Master Items from a graph in both the workspace *and* exported images, click **Format: Page...**, **Display** tab and clear the **Use Master Items** check box.

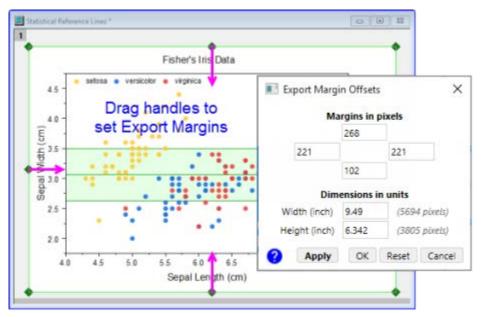


You could use the Text tool to add project and system information to your Master Template as static text objects, but since the idea is to build a template for re-use, consider "soft-coding" information in your text labels. To learn more, see these topics:

- <u>Substituting Variable Values in Text Labels</u>]
- LabTalk String Registers

# 18.2 The Export Margin Offsets Dialog Box

By default, the margins of your copied or exported graph are determined by <u>the Margin Control in Copy</u> <u>Page Settings group of Preferences: Options</u> (Copy actions) or the **Export Settings** branch of **Export Graphs** (Export actions). Beginning with Origin 2018, you can interactively modify the default margins using <u>the Export Margin Offsets Dialog Box</u>.

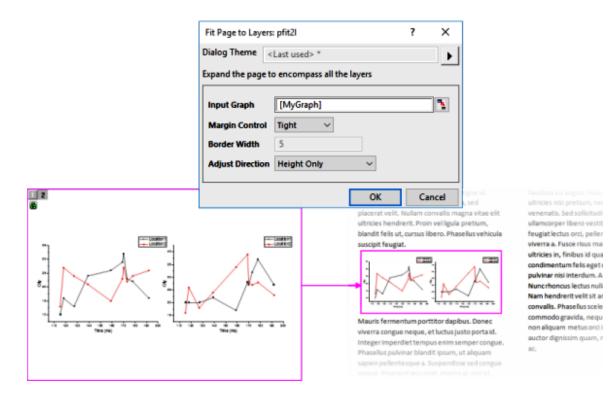


- Click on the graph window (to activate) and choose Edit: Export Margin Offsets. This opens the Export Margin Offsets dialog.
- 2. Drag the green selection handles that appear at the page margins; or enter values into the dialog edit boxes and click **Apply**.

# 18.3 Fit Page to Layer and Layer to Page

There are two small dialog boxes -- one new, one that has been part of Origin for some time -- that are also helpful for removing white space or placing a margin around your graph before exporting:

- Fit Page to Layers: Choose Graph: Fit Page to Layers to open the pfit2l dialog box.
- Fit Layers to Page: Choose Graph: Fit Layers to Page to open the gfitp dialog box.



Both dialogs can be used to remove white space. Both can perform resizing, with or without changing graph aspect ratio. You can view the documentation for both to decide which might work best for you but basically it boils down to whether you need to keep a particular page size (**Fit Layers to Page**); if not, either tool should do the job.

## 18.4 Copying and Pasting Graphs to Other Applications

There are two ways you can include Origin graphs in another application's files (e.g. Microsoft Word): as a **Picture**, or as an **Origin Graph Object**.

- 1. Click on your Origin graph to activate it, then ...
  - o To copy the graph as a picture, choose Edit: Copy Graph as Picture.
  - To copy the graph as an editable Origin graph object, choose Edit: Copy Page.
- 2. In your target application choose Paste or press CTRL+V.

When you paste as a picture, the graph is inserted as an image. In MS Word, for instance, double-clicking on the image launches Word's picture-editing tools, but this method does not allow for further graph edits in your Origin software.

When you paste as a graph object, you can later double-click on the object in the target application to launch a new instance of Origin. The graph, and any associated data sheets, will be available for editing. After editing, use Origin's **File: Exit and Return to...** menu item to update the embedded object, close Origin and return to the host application.



There are several settings in the **Options** dialog (**Preferences: Options**, **Page** tab) that determine how the graph page is copied. These settings work with the newer **Export Margin Offset** dialog, to determine such things as graph copied size and page margins. Please review <u>the Copy Page Settings</u> and <u>the Export Margin Offset dialog</u> box.

**Note:** For more information, please refer to the:

Help: Origin: Origin Help > Exporting and Publishing Graphs > <u>Pasting or Embedding Graphs</u> in Other Applications

## 18.5 Organizing Your Graphs for Presentation or Export

If your Origin project file contains a large number of graphs that you plan to export or use in an Origin slide show, you can make things easier by adding shortcuts to your graphs to a Project Explorer **Favorites** folder and arranging them there:

- Right-click on a window and choose Add Shortcuts to Favorites. This will add a shortcut to each graph window, to a new Favorites subfolder (visible in <u>Project Explorer</u>).
- When sending graphs to PowerPoint or creating an Origin slideshow, you can (1) set slide order in the corresponding dialog box or (2) set slide order following <u>this procedure</u>.



If you are preparing a manuscript for publication, you may want to see <u>FAQ-441 How</u> do I export graphs with exact size and resolution as specified by publishers?

# 18.6 Exporting Graphs and Layout Pages to an Image File

To export a graph or a layout page as an image file, select the menu **File:Export Graphs**. This will open the **expGraph** dialog box. The **expGraph** dialog offers options for customizing the output size by scaling the height or width of the page, various settings that are specific to the chosen file format, options for naming the output file, and options to perform batch exporting of multiple pages.

Origin supports 14 export file formats:

Raster Formats	BMP, GIF, JPG, PCX, PNG, TGA, PSD, TIF;
Vector Formats	CGM, DXF, EPS, EMF, PDF, WMF

As is the case with most Origin dialog boxes, you can save your custom settings to a Theme file for repeat use. Once you have customized your settings:

- Click the arrow to the right of **Dialog Theme** and choose one of the <u>Theme save options</u>.
- Using any group of custom settings creates a temporary default Theme called **<Last used>**. This Theme then becomes available for loading your last used settings and you can access it from the **expGraph** dialog box or from the **File: Recent Exports** menu item.

ex	PGraph dialog box	File: Rec	cent Export	s menu	
►	Save as < default>	Recent Exports	•	1 expGraph: <last used=""></last>	
	Save				13
	Save As				
	System Default				
	Delete				
	Compare				
	Generate Script				
	<last used=""></last>				

Note: For more information, please refer to the:

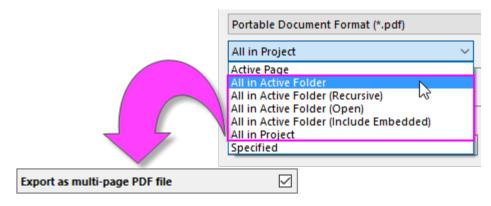
Help: Origin: Origin Help > Exporting and Publishing Graphs > Exporting Your Graph or Layout Page to an Image File



Exporting to raster formats such as TIFF and specifying a high resolution (e.g. 600 DPI or above) can produce a very large output file size, depending on the page size. To reduce the file size, consider reducing the size of the page before export. Consult with your publisher to determine the actual width of a print column in your journal.



You can export multiple graphs, such as all graphs in a folder or all graphs in a project file, to a single, multi-page PDF file. Choose **File: Export Graphs** and open the Export Graphs dialog box. Set **Image Type** to **Portable Document Format (*.pdf)** and **Select Graph(s)** to one of the following options and you will see a checkbox for **Export as multi-page PDF file**.



## 18.7 Send Graphs to PowerPoint

You can send a group of Origin graphs to MS PowerPoint as pictures or as embedded objects (see limitations of embedded objects and **Master I tems**, explained above). Graphs inserted as an embedded objects can be edited, as needed, in your Origin software. Double-click on the graph in PowerPoint to open the graph in an OLE instance of Origin.

There are two **Send Graphs to PowerPoint** tools in Origin -- the older, built-in tool and a newer **Send Graphs to PowerPoint App** that is installed with more recent versions of the Origin software. As most users favor the App, it will be discussed here. Documentation of the older, built-in tool, is found <u>here</u> and <u>here</u>.

To launch the App, click the **Send Graphs to PowerPoint** icon in the Apps Gallery, docked to the right-side or your Origin workspace. If you do not see the Apps Gallery, click **View: Apps** or press ALT + 9.



#### Tutorial: Send Graphs to PowerPoint

1. Run Origin and open the sample file < Origin EXE

Folder>\Samples\Graphing\Column and Bar.opju.

- 2. Click on the Send Graphs to PowerPoint App icon to run the App.
- 3. Click the Select Graphs button and choose Specified.
- 4. Select all except Graph5B in the left panel and move them to the right panel by

clicking the clicking the middle of the dialog box. Click **OK**. A scrollable list of graphs is added to the left panel in the App.

- 5. Set Insert Graph as = Picture.
- 6. Set the Slide Margin top dimension as 8% and leave the others as 0.
- 7. Set Title Line = Top of Slide, and Title = Window Long Name.
- 8. Set Starting Slide Index = 3 and Slide Mode = Start New.
- Use the browse button beside Load File/Template (optional) to load the file <Origin EXE Folder>\Samples\Import and Export\Column_Plots_in_Sample_OPJ.pptx.

10. Specify a Save File as (optional) output path for the resulting PPTX file.



There is also a <u>Send Graphs to Word App</u> that is available free-of-charge from the OriginLab File Exchange. This App is particularly useful for <u>batch export of graphs to a</u> <u>book-marked MS Word document</u>.

## 18.8 Slide Show of Graphs

Origin has a built-in slideshow utility for viewing or presenting your graphs while running Origin. The slide show can be started in two ways:

• Right-click on any folder in Project Explorer and select Slide Show of Graphs...

or

• Click the Slide Show of Graphs button en the Standard toolbar.

A dialog box opens offering options to set slide order, slide cycle time, whether to include graphs in sub folders, etc. The dialog also lists shortcut keys for use during the slide show (e.g.  $\mathbf{G} = \mathbf{g}$  to the actual graph window of the currently displayed slide).

#### **Tutorial: Slide Show of Graphs**

- 1. Use the **File: Open Sample Projects: 2D and Contour Graphs** menu to open the sample project.
- 2. Click on the Slide Show of Graphs button in the Standard Toolbar.
- 3. Accept default settings in the dialog that opens, and press **OK** to start the slide show.
- 4. You can use the up/down arrow keys or the mouse wheel to flip thru the slides.

## **18.9 Creating Movies**

Origin provides a **Video Builder** tool, accessible from the **Open Video Builder** button **If** on the **Standard Toolbar**. This tool can be used to manually capture a series of graph windows, and write one frame at a time to a video (.AVI) file.

Videos can be created using LabTalk script or Origin C code, by programmatically computing or updating data and then writing out the graph as a frame in the video, at each step during the computation.

Note: For more information, please refer to the:

Help: Origin: Origin Help > Exporting and Publishing Graphs > Creating Graph Animation



For specific examples of programmatically created movies, including Origin Projects and code, please visit <u>www.originlab.com/animation</u>.

# **18.10Exporting Worksheets and Matrices**

## 18.10.1 Exporting Worksheets



Export your Origin workbook as a multi-page MS Excel workbook.

With a worksheet active, the File: Export menu item provides the following options:

#### • ASCII, NI TDM (TDM, TDMS), and Sound (WAV)

This option is available only for sheets containing data columns, and is not available when report sheets such as those created by the Nonlinear Fitting tool are active. The exported file will contain only data from the worksheet columns. Floating or embedded graphs placed in the worksheet will be ignored.

Excel

Export books of worksheet columns with text and numeric data to an MS Excel file (XLS, XSLX, XSLM). Note that analysis report sheets with their hierarchical tables, and things such as embedded graphs and images, are not exported to the Excel file. Analysis results that are output to regular Origin worksheets *are* exported.

#### • As Multipage PDF File

This option is available only on sheets with data columns, and not for report sheets. Use the **View: Page Break Preview Lines** menu item to view the vertical and horizontal page break lines that determine which columns and rows will be included in each page of the export. Floating or embedded graphs placed in the worksheet will be included in the exported image.

#### As Image File

This option is available on both data and report sheets. In the dialog that opens, you can select whether to export the entire sheet, visible area, or selection. Image file formats including PDF are supported. Floating or embedded graphs placed in the worksheet will be included in the exported image.

#### As PDF File†

This option is available for both data and report sheets. In the dialog that opens, you can opt for exporting the entire sheet, the visible area, or a selection. Floating or embedded graphs are included in the exported PDF.



When creating a custom report from a worksheet that combines data, numeric results and graphs, the best option is to export the entire sheet as a PDF file, or export the sheet as a multi-page PDF file.

## 18.10.2 Exporting a Matrix

Origin matrix data can be exported in these two formats:

ASCII

This will create an ASCII file of the data contained in the active matrix object.

Image

This option will export the image view of the active matrix object, as a raster file.

Note: For more information, please refer to the:

Help: Origin: Origin Help > Importing and Exporting Data > <u>Exporting Worksheets and</u> <u>Matrices</u>

#### **18.11 HTML Reports from Notes Windows**

Beginning with **Origin 2019b**, you can create HTML reports using **Notes** windows. You can build your HTML report using placeholders that link to report sheet elements such as metadata, statistical results or graphs. The resulting HTML report can be printed or exported; or it can be incorporated into your <u>Analysis Template</u>.

Reports can also be created using Markdown syntax instead of HTML. If Markdown syntax is used, optional HTML syntax can be also included for advanced customization.

To use this feature, the user should have some basic familiarity with HTML or Markdown, and as with most things, the more proficient the user is, the easier it will be to create professional-looking output. However, the skill needed to generate a basic report can be easily mastered. See <u>this OriginLab blog post</u> for guidance.

			INdes1 HTML Report	
Analysis Report Sheet	8005 2.35151E-1 able)		Linear Fit Report	OriginLab
Statistics	Placeholder S	and the second	File Information File Name: Linear Fit.dat	
Residual Sum of Squares 29 9643	A Long Name Placeholders	B	File Date: 12/12/2018 16:18:47	and the second
Pears on's r         0.94756           H-Signar COD, 0.8768         Ad, R/source           Ad, R/source         0.8922           Summary         I           Iteration         0.892           Summary         Iteration           B         -0.2171           0.6366         1.2883           ANOVA         OF sum of Squares           Model         1           203.4485         203.44           B         Error           At the 0.5 twick the step a significanty othered the Fitteer to curves Plot           Fitteer to curves         Stetler	Centrements Centrements These are the placeholder in the HTML source 1 File Name 2 File Date 3 UserName 4 Equation 5 Weight 5 Weight 5 Weight 6 Intercept Value 9 Stope Error 9 Stope Tarle 9 Stope Tarle 1 FilesCource 1 FilesCource	Convikom data usu	Fitting Information         User       Chris         Equation       y = a + b*x         Weight       No Weighting         Intercept       -0.24317 ± 0.64         Sloppe       1.25883 ± 0.100         Residual Sum of Squares 209643         Pearson's r       0.94756         R-Square (COD)       0.90         Adj. R-Square       0.89	366

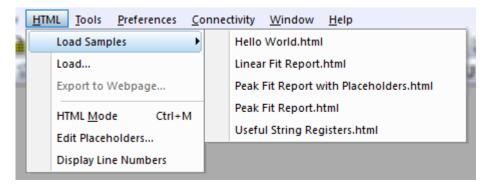
#### The basic steps of creating reports using an Origin Notes window, are as follows:

- 1. Create your project to include graphing and analysis results.
- 2. Click the **New Notes** button to add a Notes window.
- From the menu, choose HTML: Syntax, then choose HTML or Markdown (Hint: You can toggle between text/view and markup modes by pressing CTRL+M and you can choose the default syntax by setting LabTalk System Variable @NPS).
- 4. You can write your code in the Notes window's markup mode or you can use a text editor such as Notepad++, then copy and paste it to your Notes window. If you have no experience with HTML or Markdown, you may want to load samples by activating your Notes window and clicking HTML: Load Samples (HTML = ".html", Markdown = ".md").
- 5. You will likely want to incorporate graphing and analysis results from the current project, into your report. The simplest way to do this is to insert "placeholders" for each Origin object that you intend to include in your report, into your code. These placeholders can be named using any string that makes sense to you and they should be enclosed in double-curly braces (e.g. {{MyR-SquareValue}}).
- 6. Right-click on the Notes window title bar and choose Edit Placeholders. Placeholders that you have incorporated into your code will be picked up and added to a Placeholders worksheet in the workbook. The sheet will list, in column A, all of the placeholders found in your code. A second column -- Column B -- is blank and is reserved for adding the associated Origin objects (i.e. the variables, analysis and graphing results, etc.) that you want to include in your report.

- 7. For each placeholder in column A, find the associated Origin object and copy it to the Clipboard (e.g. if it is a numeric quantity in a sheet resulting from some statistical analysis, select the cell quantity, right-click and choose **Copy**, or press CTRL+C on your keyboard).
- Return to the Placeholders sheet, right-click in column B, beside the associated placeholder and choose Paste-Link. This associates your placeholder with the intended Origin object.
- 9. If you intend to include your HTML report in an Analysis Template, you can right-click on a workbook tab in your Analysis Template and choose Add Notes as Sheet. This inserts your Notes window into workbook and you can now choose File: Save Workbook as Analysis Template.



When a Notes window is active, you can click the **HTML** menu and load a sample HTML file into the Notes window.



## 18.11.1 Using Your HTML Report

As you fill in your Placeholders sheet, you should see your HTML report take shape in the Notes window. Once completed, you can do various things with your HTML report, including:

- Print to hard-copy or to PDF (File: Print).
- Export the window as a webpage (HTML: Export to Webpage).
- Click the embed button in the upper-right corner of the Notes window to embed the content into your workbook, then save the workbook as an Analysis Template (File: Save Workbook As Analysis Template).

# **18.12Topics for Further Reading**

- <u>The Preferences: Options Page Settings</u>
- Pasting or Embedding Graphs in Other Applications
- Exporting Your Graph or Layout Page to an Image File
- Which Image Format Should I Choose?
- <u>The Export Graph Dialog Box</u>
- Send Graphs to PowerPoint
- Send Graphs to PowerPoint Dialog Box Settings
- View Graphs as a Slide Show

- The Slide Show of Graphs Dialog Box Settings
- <u>Creating Graph Animations</u>
- Printing Graphs, Layout Pages and Analytical Results
- <u>The Print Dialog Box</u>
- <u>The Print Options Dialog Box</u>
- <u>Copying and Pasting Graphs inside Origin</u>
- Inserting Graphs and Images into Worksheet Cells
- <u>Tutorial: Creating a Custom Report Sheet</u>
- Using the Layout Page Window
- <u>Creating a Master Page Layout for Graphs</u>

# **19 Apps for Origin**

Origin 2016 introduced **Origin Apps** -- tools that you could easily add to your Origin installation by dropping them onto your Origin workspace. This ever-expanding collection of add-on tools is extending Origin's already-powerful graphing and analysis capabilities.

Because an App is a self-contained, easily-distributed tool aimed at solving a particular problem, it can be developed and deployed quickly, sidestepping the need to wait for a new Origin product release. In addition, an App can be developed by anyone with a basic knowledge of programming in Origin, making it attractive as a means to create and distribute tools for your company or user-community.

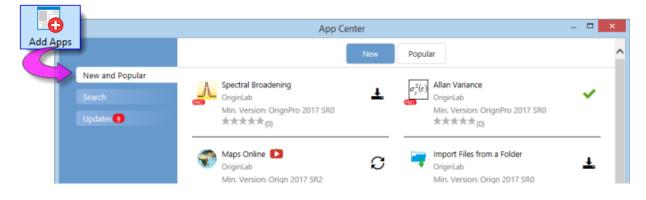
As of the fall of 2018, most <u>Apps</u> can be downloaded for free. Note that some Apps require OriginPro; this will be denoted in the App description by the **PRO** symbol.

### 19.1 Where Do I Find Apps?

Apps are listed on the <u>OriginLab File Exchange</u>. While you can download Apps from the File Exchange using your web browser, it easier to obtain and manage your Apps using the **App Center**.

The **App Center** provides "one stop" App installation and maintenance: Browse and download new and popular Apps, search for Apps, update existing Apps, request an App or submit an App via the OriginLab website.

To open the App Center, click the Add Apps button that appears on all tabs of the Apps Gallery.



What to look for in the App Center:

- Installed Apps with an Up-to-date Version icon [×] beside them are up-to-date.
- Apps with a clickable **Download and Install** icon **t** beside them are *not* installed. Click this icon to install.
- Apps with an Update icon beside them have an available update that you can install.
   Click this icon to update.
- Click the **New and Popular** tab for a quick look at what's available. Download and update Apps.
- Click the **Search** tab to find Apps by **Category** and **Minimum Version**. Download and update Apps.
- The **Updates** tab will display a red circle icon when there is an update to one or more installed Apps. Improvements and bug fixes are listed for each.

### 19.2 How Do I Install Apps?

If you install your Apps using the **Download and Install** button in the **App Center** dialog, you don't need to do anything else. The App is automatically downloaded and installed. When App updates become available,

you can use the **Update** button ¹ to update an installed App.

#### If your workstation does not have internet access:

If your workstation does not have internet access, you will need to find a computer that does (does not need to have Origin installed), download the App from the <u>OriginLab File Exchange</u> to a thumb-drive and bring it back to your workstation.

1. On the internet-connected computer, open a browser window and browse to

#### originlab.com/fileExchange.

- 2. Browse the list of Apps, go to the App's description and download page, then click the **Download File** button and copy the file to your thumb-drive.
- 3. Return to your workstation, plug in your thumb-drive and run Origin. Open Windows Explorer, browse to your thumb-drive and once you locate the App (it will have a .opx file extension), drag the App file to an empty portion of the Origin workspace. Make sure you are not running Origin as administrator or drag-and-drop operations will fail. The App will be installed and the App icon will appear in the Apps Gallery, docked to the right side of your Origin workspace.

If you have questions, click the **How to Install** link below the **Download File** button on the File Exchange App description and download page.



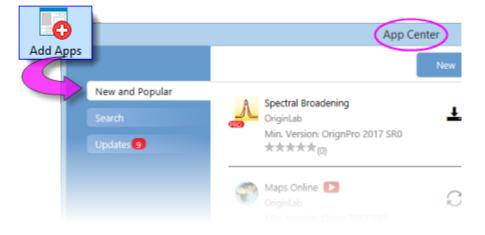
#### 19.3 How Do I Run an App?

- Upon installation, an App icon is placed in the <u>Apps Gallery</u>, docked to the right side of the Origin workspace.
- App operations may be window-specific. If the App is dimmed (grayed out), the active window cannot be operated on by the App. Check the required window type (hover on the dimmed App icon in the Apps Gallery).
- If the Origin window type (worksheet, graph, etc.) is matched to the App, you can launch the App by double-clicking on it in the Apps Gallery.
- If you prefer to launch the App from a toolbar button, open the Customize (Toolbars) dialog box (View: Toolbars), click the Button Groups tab, locate the App's toolbar button and drag the button to the OriginLab workspace or to an existing toolbar. Close the dialog box.
- Specific usage information is available on the description and download page for each App.

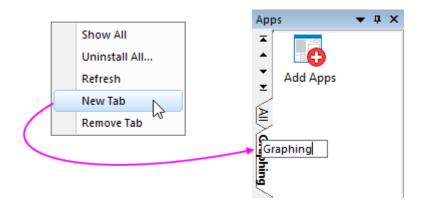
### **19.4 Managing Your Apps**

You can use the App Center in combination with the Apps Gallery, to manage your Apps:

- Use the **App Center** (discussed above) to add and update Apps, search for Apps, request an App or submit a review of an App.
- . To launch the App Center, click the Add Apps button in the Apps Gallery.



• Organize your Apps by adding tabs to the Gallery. Right-click in an empty portion of the Gallery and choose **New Tab**, then double-click on the default tab name and give the tab a meaningful name.



• A number of App-specific actions can be performed by right-clicking directly on the App icon in the Gallery and choosing from the shortcut menu.

Apps	×					
Add Apps						
Add Apps		Show in Folder Uninstall Open File Exchange Page Send Feedback Show All				
	_	Refresh	_		- ···	_
		Tab Views	'	<ul><li>✓</li></ul>	Graphing Reporting	6

- **Show in Folder**: Opens the user's \AppData\Local\OriginLab\Apps\ folder to the App installation folder.
- Uninstall: Uninstalls the selected App.
- **Open the File Exchange Page**: Opens the App's description and download page on the OriginLab File Exchange.
- Send Feedback...: Opens a Rate App dialog box to provide feedback.
- Show All (user-added tabs only): Shows Apps from all Gallery tabs on the active tab.
- **Refresh**: Refreshes the tab view.
- **Tab Views**: Place or remove the check mark beside the App to determine on which Gallery tab(s) the App shows.

### 19.5 Will I be Notified When Updates are Available?

Several things will indicate when an App update is available:

• A red dot appears in the upper-right corner of the **Add Apps** icon in your **Apps Gallery** (docked to the right side of your workspace). Additionally, the red dot shows on individual Apps when an update is available.



In the **App Center**, the App will appear with a clickable "update" icon beside it.

<b>P</b>	Maps Online	$\bigcirc$
	OriginLab	
	Min. Version: Orign 2017 SR2 ★★★★★(7)	Update

• The App Center **Updates** tab will show a red dot with a number indicating how many App updates are available. The tab will list updated Apps and allow you to apply updates for individual Apps or all Apps.



#### To update an App:

- Click the **Update** icon that appears next to the App in the App Center.
- Right-click on the App in the Apps Gallery and choose Download and Install Update
- Click the **Update All Compatible** button that appears on the **Updates** tab in the App Center; or click the "update" icon beside each App.
- Right-click on the Add Apps icon in the Apps Gallery and choose Update All.



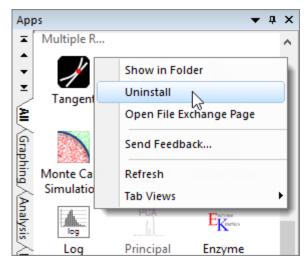
Add A	Show in Folde
	Update All
(i)	Refresh



You can verify the version of an installed App by hovering on the App in your Apps Gallery.

### 19.6 How Do I Uninstall an App?

Uninstalling an App is easy. Right-click on the App icon in the Apps Gallery and choose **Uninstall** from the shortcut menu.



### 19.7 How Do I Give Feedback on an App?

OriginLab relies heavily on customer input to improve our software products. We encourage you to give feedback on Apps by right-clicking on the App icon in the Apps Gallery and choosing **Send Feedback...**. It takes just a few seconds!

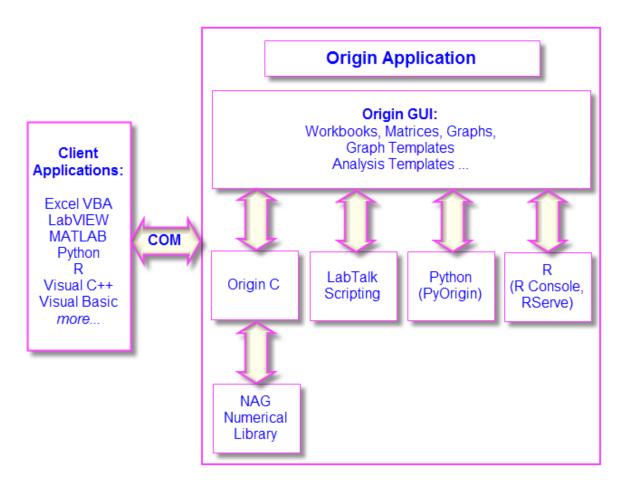
📧 Rate App	×
🗾 Simple Fit	
Use this form to rate and review the app. Please do not use it to report bugs nor request features.	
Rate this app (optional):	
0 0 0 0 0	
1 2 3 4 5 1 = Not useful, 5 = Very useful.	
1 = Not userul, 5 = very userul.	
Clear Rating	
Write a review for this app (optional):	
This app provides a much quicker, one-screen interface for doing one variable nonlinear ourve fits. This is a much better way to do ourve fitting for simple functions, or if you are not a curve fitting expert.	^
As a bonus, the uncertainties in the fit parameters are reported such that they account for the error bars of the data (which is not the default in the 'regular' curvefitting interface in Origin).	
	~
Submit Cancel	

### 19.8Can I Request an App?

As previously mentioned, Apps can be developed by anyone with Origin programming knowledge. However, if you do not program but you find that you need some particular functionality that is not currently a part of the Origin product, you can request an App through the OriginLab website. OriginLab is continually building and posting new Apps to the File Exchange.

- 1. To request an App, open the **App Center** and click the **Request App** button in the lower-left corner of the dialog box. This opens a web page on www.originlab.com.
- 2. Verify that the Your Reason for Contacting Us drop down is set to Request an App.
- 3. Fill out the remaining required fields and click the **Submit Inquiry** button at the bottom of the form.

# 20 Programming in Origin



As you gain experience with Origin, you may want to access Origin features programmatically, add your own custom routines and tools, or communicate with Origin from other applications. This chapter outlines basic programming options available in Origin. For more detailed information, see the following Origin programming-related resources:

- Programming documentation including guides, language references, and examples are available from the **Help** menu in the product.
- Online programming documentation is available at www.originlab.com/doc.
- You can typically locate online programming pages by performing a web search from your browser using phrases such as: **labtalk importing**, **originc interpolate**, or **labview origin send data**.
- An Origin Programming Forum can be found at www.originlab.com/forum.
- Sample files for LabTalk, Python, COM Server and Client, etc. can be found in the \Samples folder of your Origin software.

#### 20.1 LabTalk

**LabTalk** is a scripting language that provides access to most of Origin's functionality. With LabTalk you can access and change properties of Origin objects such as worksheets, columns, graph layers, and data plots. LabTalk script can include calls to X-Functions to perform advanced data processing and analysis.

There are many options for executing your LabTalk scripts. Multiple lines of script can be organized as sections in a file, and those individual sections can be executed from the user-interface at the command prompt in the **Script Window** or **Command Window**; from buttons added to worksheets and graphs; from included or custom-made toolbar buttons; or from custom menu commands.



The following "mini-tutorial" will demonstrate adding a button object to a worksheet, associating a short LabTalk script with the button, then using the button to execute the script and perform a basic statistical calculation while writing the results to the worksheet.

- 1. Run Origin and start a new project by clicking the **New Project** button
- Click Data: Import from File: Single ASCII and browse to the file \Samples\Graphing\Box Chart.dat. Select the file and click Open. The file is imported into the active worksheet window.
- With the worksheet window active, click Format: Worksheet. In the Worksheet Properties dialog, click the Size tab and set Gap from Top to 25, then click OK. A gap is added to worksheet window.
- 4. Click the **Text Tool** on the **Tools** toolbar. Click inside the gap that you just added and type "Add Mean Label Row" into the text object. Click outside the text object to exit edit mode.
- Right-click on the text label and select Properties.... Choose Programming Control tab, set Script Run After to Button Up. Copy and paste the following script into the text box:

```
wks.userParam1 = 1;
wks.userParam1$ = "Mean";
for (int ii = 2; ii <= wks.ncols; ii++)
{
    range rr = $(ii);
    Col($(ii))[D1]$ = $(mean(rr),.2*);
}</pre>
```

- 6. Click **OK** to apply settings and close the **Text Object** dialog box. Note that your text object now looks like a button.
- 7. Click the button. Note that a new header row labelled "Mean" is added to the worksheet and the mean value of each column of data is written to the Mean row cell above the corresponding column.

**Note:** For more information on LabTalk, Origin's built-in scripting language, please consult your product documentation at <u>Help: Programming: LabTalk</u>.

Sample files can be found in the \Samples\LabTalk Script Examples folder of your Origin software.

#### 20.2 Python

Origin provides an embedded Python environment so that you can run Python in Origin. Origin supports command line execution from the Script Window, or the running of .py files. To access Origin from Python, you can use the supplied **PyOrigin** module.

The current embedded Python in Origin is version 3.5.2 and version 2.7.12.

**Note:** For more information on integrated usage of Origin and Python, refer to the LabTalk Scripting Guide: **Help: Programming: LabTalk > LabTalk Scripting Guide > Working with Python**.

Sample files can be found in the \Samples\Python folder of your Origin software.



Starting with Origin 2018b, there is an API for calling Origin from Python. See note under **Automation Server**, below.

#### 20.3R

Origin supports running R commands in the Origin environment. You can issue R commands in the Script Window or from the built-in R Console, or you can run .R files. All releases of R are supported up through version **3.5.0**.

From Origin, you can connect with R in two ways:

- <u>R</u>. Installed on your local computer.
- <u>Rserve</u>. Installed on a remote PC.

**Note:** For more information on integrating Origin and R, refer to the Origin Help file (<u>R Console</u> and <u>Rserve Console</u>) and the LabTalk Scripting Guide (<u>Running R in Origin</u>, <u>R Objects</u>, <u>Rserve</u> <u>Objects</u>).

Sample files can be found in the \Samples\R folder of your Origin software.

### 20.4 Origin C

**Origin C** is a full-featured high-level programming language based on the ANSI C programming language syntax. Origin C also supports a number of C++ features and a few C# features. Origin C provides access to all aspects of Origin including data import, data handling, graphing, analysis, and exporting. You can access Origin C functions from interface controls such as buttons, toolbars, and menu items, using LabTalk script.

Origin C is organized as a set of functions with support for passing arguments. Origin C functions are compiled to object code and then loaded and executed inside of Origin. Origin C provides increased reliability and manageability for developing and debugging code of greater scope and complexity.

Origin C also provides access to the **NAG Numerical Library** functions included in your Origin installation. NAG functions provide you with a large selection of algorithms for performing computations ranging from simple statistics and Fourier transforms to linear algebra and multivariate analysis.

**Note:** For more information on Origin C, please refer to the Origin C documentation:

Help: Programming: Origin C

There you will find usage information, a language reference, developer notes, examples, etc.

Sample files can be found in the \Samples\Origin C Examples folder of your Origin software.

#### 20.5 X-Function

An X-Function is a self-contained XML file that can be loaded in Origin as a special type of global function. Origin C is the language used to create X-Functions. X-Functions provide a way to expand the functionality of Origin by adding custom data processing features. Many of the built-in tools in Origin are based on X-Functions. Once an X-Function has been created, it can be accessed from anywhere in the interface that allows for script execution, such as the script window, toolbar buttons, or custom menu items.

**Note:** For more information on X-Functions, please refer to your product documentation that is installed with your software:

Help: Programming: X-Functions

There, you will find information on creating and using X-Functions, a language reference, and tutorials.

#### 20.6 Automation Server

Origin can be used as an **Automation Server**. Client applications such as National Instruments[™] **LabVIEW[™]**, Microsoft **Excel**, or custom VB/VC/C# applications can exchange data with Origin, and can also send commands to be executed within Origin.

**Note:** For more information on Origin's Automation Server functionality, refer to the product documentation installed with your Origin software:

#### Help: Programming: Automation Server.

There you will find examples and language reference information. Sample files can be found in the \Samples\COM Server and Client folder of your Origin software.



Origin includes Automation Server support for Python 3.6

### 20.7 LabVIEW

National Instruments[™] LabVIEW[™] is widely used for data collection. For example, many instrument and sensor vendors provide LabVIEW drivers for acquiring data. Once the data is collected, the end user will need to graph and analyze the data, and create reports for presentation. Origin provides powerful data analysis and graphing tools, including the Analysis Template feature, which allows for repeat analysis on newly acquired data. The ability to communicate between LabVIEW and Origin can thus greatly improve the efficiency of post-acquisition analysis and presentation.

Origin ships with a collection of LabVIEW sub-VIs. LabVIEW users can simply incorporate these custom sub-VIs in their main LabVIEW application to communicate seamlessly with Origin.

**Note:** For more information on Origin-LabVIEW connectivity, see the product documentation installed with your Origin software:

Help: LabVIEW VI

Examples and tutorials are provided.

### 20.8 Orglab

Orglab is a freely distributed component DLL for directly creating or reading Origin Project (.opj) and other Origin file types (.ogg, .ogw and .ogm). It is available as a free download. An Origin license is not required to use Orglab. Typical use of Orglab is for instrument manufacturers and other third-party vendors to allow their frontend software to output data as Origin files.

The Orglab module is available for both 64-bit and 32-bit systems. To find out more about Orglab and to download the Orglab module, go to the **Products** > <u>Orglab</u> page of **www.originlab.com**.

# 21 Customizing Origin

### 21.1 Customizing Default Settings

#### 21.1.1 Setting Preferences with the Options Dialog Box

The multi-tabbed **Options** dialog box has controls for Origin global settings pertaining to numeric display, file and system paths, text fonts, Origin program opening and closing behaviors, etc.

To open the Options dialog box:

- Choose Preferences: Options (any Origin window is active)
- If you are working with Excel in Origin choose Window: Origin Options (Excel workbook is active)

	Controls For
<u>Axis Tab</u>	<ul> <li>Max number of ticks for numeric and date/time scales</li> <li>Distances from the tick labels to tick marks, axis titles</li> <li>Display of tick labels when using scientific notation, units display in axis titles</li> </ul>
Excel Tab	<ul> <li>Use of default plot assignments</li> <li>Scan datasets for legend text</li> <li>Prompt before opening Excel files by drag-and-drop or saving Excel workbooks</li> </ul>
File Locations Tab	<ul> <li>Set file paths to track last opened, last saved, last exported file</li> <li>Set default path and file extension for importing different file types</li> <li>Define applicable file types for ASCII import dialogs</li> </ul>
<u>Graph Tab</u>	<ul> <li>Dash lines definitions, line to symbol gap, user-defined symbols, etc.</li> <li>2D graph anti-aliasing</li> <li>Enable in-place editing of linked and embedded graphs in another application</li> <li>Speed mode reminder watermark</li> </ul>

	Controls For
<u>Miscellaneous Tab</u>	<ul> <li>Proxy server configuration</li> <li>Default templates for ASCII import</li> <li>Custom date/time formats</li> <li>Enable collapsible menus</li> <li>Use of dataset names in the Origin workspace</li> </ul>
<u>Numeric Format</u> <u>Tab</u>	<ul> <li>Thresholds for displaying numbers in scientific notation</li> <li>Defaults for displayed digits in data and report sheets</li> <li>Radians, degrees or gradians</li> <li>Separators for decimal places</li> </ul>
<u>Open/Close Tab</u>	<ul> <li>Default window closing behaviors</li> <li>Project startup, backup and autosave options</li> <li>Options dialog save options</li> </ul>
Page Tab	Defaults for page size of copy/paste or exported graphs
<u>Text Fonts Tab</u>	<ul> <li>Default fonts for text objects</li> <li>WYSIWYG and in-place editing mode behaviors</li> <li>Size and positioning of superscripts/subscripts</li> <li>Footnote size, analysis report sheets</li> </ul>
<u>System Path Tab</u>	<ul> <li>View/Change the location of the User Files, Autosave, Backup, Unsaved and Group folders</li> <li>View locations of system folders (Program, License and Application Data)</li> </ul>

## 21.1.2System Variables Dialog

System variables are internal Origin settings that allow for the fine-tuning of a wide range of Origin behaviors. Origin's **Set Systems Variables** dialog box (**Preferences: System Variables...**) can be used to view and set system variable values. In the dialog, there is a link named **System Variables List** which opens a web page with <u>a list of all system variables</u>, the default value, and description.

To customize a particular system variable:

- Type the system variable name in the first column of Set System Variables, without the @ symbol. For example, if you wanted to make a global change to the Recalculate mode of analysis dialog boxes, type: DAM
- Click on the 2nd column to view the current value, and type in a new value. For example, with DAM, to set Recalculate to Auto, type the value: 1.
- 3. Add optional comments in the third column and click **OK** to close dialog.

This modified value will be remembered and applied in every Origin session.

You can quickly read or set the value of a writable system variable in the Script Window (**Window: Script Window**) by typing @*systemVariable*= as, for example ...

@DAM=

... then pressing ENTER. When setting the value of a system variable in this way, note that that typing in the Script Window sets the variable value for the current session only.

#### 21.1.33D OpenGL Settings Dialog

Origin uses **OpenGL** (Open Graphics Library) for rendering of 3D graphs. OpenGL provides enhanced performance including fast drawing, fast rotation and zoom, transparency, and lighting support.

For optimum performance, your card should support OpenGL version 3.0 or higher. To check your hardware's support for OpenGL, run Origin and choose **Preferences: 3D Open GL Settings...** Look under **OpenGL Info** for information on graphics hardware and the supported version of OpenGL.

If your graphics hardware is older, you may experience compatibility issues with things such as transparency settings and anti-aliasing. The controls under the **Settings** node in this dialog allow you do such things as disabling transparency. The dialog box also provides information on disabling OpenGL.

For more information on OpenGL in Origin, see the links under "Topics for Further Reading" at the end of this chapter.

#### 21.2 Customizing Menus

#### 21.2.1Collapsible Menus

Like many software products, Origin uses an auto-expanding "collapsible" menu feature that shows only a partial list of menu commands when opening longer menus. If you want to show all commands upon opening, click **Preferences: Options**, click the **Miscellaneous** tab and clear the **Enable Collapsible Menus** check box.

225 No. Finality Page 19	
20 Figure / Witness / Contract	
Enable Collapsible Menus	

#### 21.2.2Custom Menu Organizer

If you have scripts that are frequently run, you can add them to the menu for quick access. With the **Custom Menu Organizer** you can...

- Create up to 3 main menus and corresponding sub-menus
- Assign LabTalk scripts and X-Functions to a menu item
- Restrict menu item access to specific window types
- Hide unused built-in menu items, streamlining your Origin workspace

To open the Custom Menu Organizer, choose **Preferences: Custom Menu Organizer...** from the main menu. Then press F1 or click the button in the upper-right hand corner of the dialog box for instructions.

Once you <u>create and save a new menu configuration (.omc) file</u>, you can then select that configuration from the **Preferences: Menu** fly-out menu. Multiple configuration files can be created, allowing you to easily switch from one configuration to another. A **Default** configuration is also available in the fly-out, to revert to default menu settings. Configuration files can be shared among colleagues so that you use a common set of menu commands.

### 21.2.3Displaying Bitmaps in Menus

You'll note that form some menu commands, a bitmap is displayed to the left of the menu entry. The bitmap indicates that there is an equivalent toolbar button.

On some systems such as VirtualPC or Terminal Servers, such bitmaps may cause a long delay when opening menus. To turn off the display of menu command bitmaps:

- 1. Select Preferences: Options to open the Options dialog box.
- 2. Select the Miscellaneous tab, clear Display Bitmaps in Menus, and click OK.



You can modify the size of the **Plot** menu icons using the LabTalk system variable <u>**@PPS**</u>. To find out how to change the value of a system variable, see <u>Customizing</u> <u>Origin Using System Variables</u>.

### 21.3 Customizing Toolbars and Buttons

In addition to the standard Windows OS toolbar customizations, Origin provides some clever and easy-to-use tools for creating, programming and distributing custom toolbar buttons. If you or your staff are performing complex but repetitive Origin routines, you'll want to explore creating and sharing custom toolbars.

### 21.3.1 Displaying, Hiding or Moving Toolbar buttons

- Click the small down arrow at the end of any toolbar and select the **Add or Remove Buttons** context menu. Then select desired sub menu and check/uncheck to show/hide buttons. A **Reset** option is also available.
- Press ALT key and drag a button to any new toolbar location.
- Press ALT key and drag a button to blank Origin workspace to create a new toolbar.
- Press ALT key and drag a button to any window till X shows, then release to delete the toolbar.

#### 21.3.2Customizing Toolbar Button Appearance

Use controls on the Options tab (View:Toolbars) to:

- Show toolbar screen tips and shortcut keys on hover
- Increase toolbar and toolbar button size
- Toggle between "flat" or 3D toolbar buttons

#### 21.3.3Displaying or Hiding a Toolbar

- Double click the left/top end of any docked toolbar to undock. Double-click on title of floating toolbar to dock.
- In floating mode, click X button to hide the toolbar. Drag it to any new location to reposition. Drag it to edge of the Origin workspace to dock.
- In docked mode, drag the left/top end of a toolbar to reposition.
- To show/hide multiple toolbars together, choose **View: Toolbars...** from the main menu. Use the check boxes on Toolbars tab to show/hide toolbars. Click the **New** button to add a new toolbar, then drag buttons from the **Button Groups** tab to add buttons on the new toolbar.
- Use the Reset, Reset All buttons to reset toolbars.

#### 21.3.4Creating New Toolbars with New Bitmap I mages

Origin supports creating new toolbar buttons with Labtalk script, both built-in or user-defined script to run when click it. Choose **View: Toolbars...** and create new button group on **Button Group** tab.

- Origin ships with three button groups starting with **User Defined...** with a bunch of bitmap images.
- Click any button and click Settings... button to link .ogs (Script) file section with the button.
- Drag the button to Origin workspace to create toolbar button.
- If you are feeling really creative, Origin allows you to define a new button group that uses your own 16 color, 16 x 16 pixel bitmaps.
- Export the button group as an .OPX file and share it with others. The person who gets the OPX can drag and drop the OPX file onto Origin workspace to install the toolbar.

Note: To learn more about creating and exporting user-defined toolbars, see:

Help: Origin: Origin Help > Customization and Automation > Customizing Toolbars

#### 21.3.5Add a Custom Button to the Window Title Bar

Origin supports adding a system button to the left of the minimize button on the window title bar. A custom LabTalk script can then be associated with this button.

Note: Please view the -tbb option of the LabTalk Page command in the Programming help file:

Help: Programming: LabTalk > Language Reference > Command Reference > Alphabetical Listing of Commands > Page

#### 21.4 Customizing the Status Bar

Origin uses the Status bar at the bottom of the Origin workspace to report software hints, statistics and other useful information depending upon current action, selection, window, etc.

- Right-click on Status Bar to customize the display.
- Press ALT and drag items along the Status Bar to reorder.

#### 21.5 Customizing the Origin Workspace

Origin also supports customizing dockable windows such as the **Project Explorer**, **Quick Help** and **Messages Log** windows.

- Right click on the window title bar to specify dock, hide, auto hide, and other settings.
- When auto-hide is unchecked, double click to float the window.
- Drag the window title to move or dock to a new location.
- Arrange dockable windows as multiple tabs along the edge of the workspace to save screen space.
- Choose View: Toolbars... from main menu. On the Toolbar tab:
  - o The Reinitialize button resets menu, toolbar and dockable windows to default settings.
  - The Export button exports the current menu, toolbar and dockable window settings to an .OPX file. Drag and drop the OPX file onto another Origin installation to configure the workspace to match your customized settings.



Occasionally, an Origin workspace component goes "missing" -- The Data Display window, one of the panels in Project Explorer, etc. When this happens, you can reset your workspace by choosing **View: Toolbars: Reinitialize**. The downside has been that this also resets workspace customizations and toolbar configurations. Beginning with Origin 2018, clicking the **Reinitialize** button produces an attention message asking if you want to restore the workspace settings from your previous version or use the 2018 system defaults.

### 21.6 Templates and Themes

The hierarchy of Origin objects such as graph pages, combined with extensive object properties, lends itself to the creation of custom settings for repeat use. You can save your custom settings either as templates or themes, described briefly in the following sections.

Note: For detailed information please refer to Origin Help file, see:

```
Help: Origin: Origin Help > Origin Basics > Origin Template Files (OTW, OTP, OTM)
```

#### 21.6.1Templates

The Origin template concept applies to graphs, workbooks, matrix books, and Analysis Templates[™]. Templates allow you to choose a set of properties or operations and save those for repeat use.

#### 21.6.1.1 Workbook Templates and Analysis Templates

You can save workbook or matrix book settings, such as the number of columns and sheets, column plot designations, fonts, colors, display formats, custom header rows, scripts associated with the sheet, or dimension and coordinate settings, to OTWU (workbook template) or OTMU (matrix template) files.

When the <u>workbook</u> or <u>matrix</u> window is active and you choose **File: Save Template As**, you save any window customizations, minus any data that might exist in the window at the time of saving, to a template file. The template file can then be used to create new windows, as needed, for storing and analyzing your data.

Starting with Origin 2019, you can use <u>the New Workbook dialog box</u> for managing your workbook templates, both built-in (**System Templates**) and custom (**User Templates**). The dialog allows you to save a custom template with a description as well as a preview image, making it easier to keep your various workbook templates organized and ready for use.

You can use the same **New Workbook** dialog to organize and open your **Analysis Templates**[™]. An Analysis Template starts from a workbook but differs in that when you save it as an Analysis Template (**File: Save Workbook as Analysis Template**), it is saved with whatever analysis operations and dependent graphing operations, exist in the workbook at the time of saving. Analysis Templates are discussed briefly in the <u>Batch Analysis</u> section of **How to Handle Repetitive Tasks** chapter of this guide.

For a more in-depth discussion of Analysis Templates, see these topics:

- Analysis Templates.
- Creating and Using Analysis Templates (tutorial).
- Batch Processing with Word Template for Reporting (tutorial).

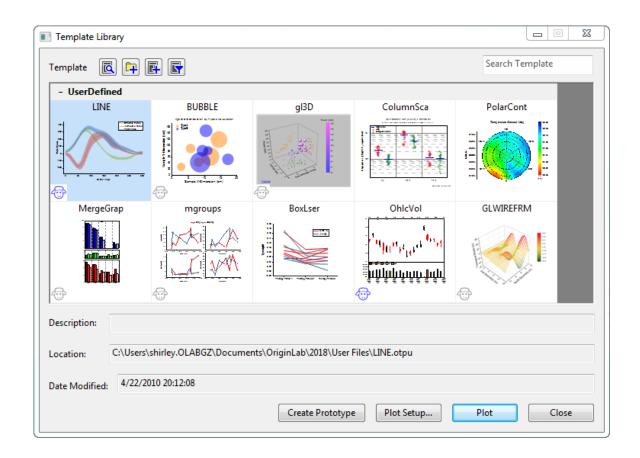
#### 21.6.1.2 Graph Templates

Origin ships with over 100 built-in graph templates that are used to create Origin's many science and engineering graph types. Using one of these as a starting point, you can create your own graph, adding more layers, setting scale or dimensional relationships between layers, modifying data plot properties, etc., and then save your customizations as a user-defined graph template (.OTP) file by clicking **File: Save Template as...** 

As with built-in workbook and matrix templates, you cannot overwrite built-in (system) graph templates. If you customize a built-in graph template then choose **File: Save Template As** and save the file with the default name, the file is saved to your <u>User Files Folder (UFF)</u>. This UFF copy then becomes the default template associated with a given **Plot** menu command or graph toolbar button (e.g. **Plot: Scatter** or the

**Scatter** toolbar button). To reconnect a built-in template with these menu commands or toolbar buttons, delete (or remove) your customized template from your UFF.

An important subset of graph templates are what are called "cloneable" templates. A cloneable template requires a very specific data arrangement in your worksheet or matrix; the idea being that if you have once created a complex arrangement between worksheet datasets, matrix objects, etc. and, for instance, layers or panels in your graph, then you shouldn't need to recreate this arrangement every time you want to recreate such a graph. Cloneable templates are identifiable in the **Template Library** by the presence of a "sheep" icon next to the template name or preview image. When the sheep icon is blue, a cloneable template is compatible with the current active workbook/matrix; when gray, the cloneable template is not compatible with the current active workbook/matrix. For more information, see the section on cloneable templates in <u>Graph Template</u> <u>Basics</u> in your Origin Help file.



Origin 2019b adds **Search** to the Template Library. Enter a keyword to in the **Search Template** box or clear the field to show all templates. Additionally, now collapse (or expand) individual categories when you do not want templates in that particular category.

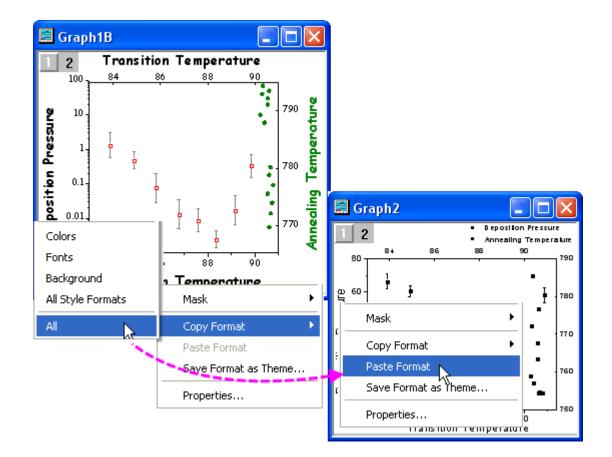
E Template Library	-		×
Template 🔯 📴 💽	Search Ten	nplate	
+ Box Charts			
+ Line Plots			
Click to expand or collapse category			

#### 21.6.2Themes

An Origin Theme is a file containing a set of object properties or dialog settings. Thus for example, the customized settings of a graph window can be saved as a Theme, or the customized settings in an analysis dialog can be saved as a Theme. If you were to open the Theme Organizer (see below), you would see that there are tabs for **Graph**, **Worksheet**, **Dialog**, **Function** and **System Increment Lists**.

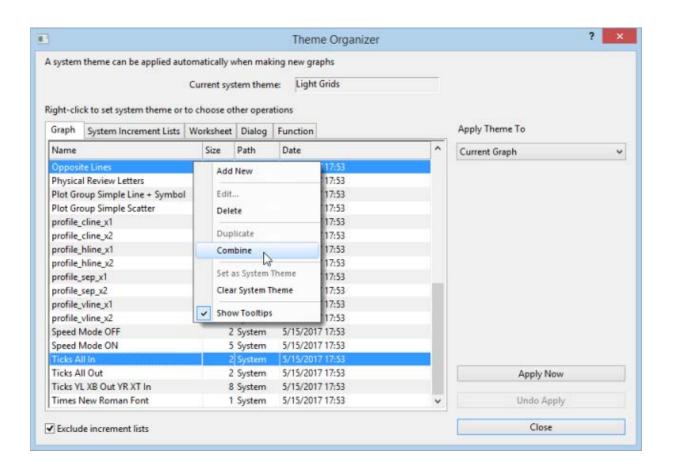
Themes allow you to quickly apply a new set of properties to an object, such as a graph. For example, you might apply a black-and-white Theme to a color graph in order to prepare it for publication. Or you might take the object properties of one graph and apply them to all the other graphs in the same project.

Right-click on plot, layer, object, etc. in graph -- or right click with nothing selected in graph -- and choose **Copy Format** context menu to copy format. Depending where you right click, the corresponding selection's format can be copied. Then right-click on corresponding selection or right click in target graph and click **Paste Format** to apply the copied settings to the target selection or graph. You can also choose **Edit: Paste Format...** to paste the Format to multiple target graphs.



The **Theme Organizer** dialog box is opened from the **Preferences** menu. Use this dialog to organize your graph, worksheet, and dialog themes.

With this dialog you can apply a graph theme to multiple graphs to have consistent look. To combine multiple graph themes in the Theme Organizer dialog, hold down **Ctrl** while selecting the Themes, and then right-click to access the **Combine** context menu. The context menu in the tool provides an option to edit a Theme, allowing the user to add/delete properties to an existing theme. Setting a Theme as a System Theme means that it will be applied to new graphs automatically, if the graph template allows a System Theme to override template settings (see the <u>Allow System Theme & System Increment Lists to Override</u> check box).



The Theme concept extends to dialog box settings, as well. For instance, you can choose a particular suite of settings in the **Linear Fit** dialog box (**Analysis:Fitting:Linear Fitting**), and then save those settings to disk as a named Theme file. You can save multiple Theme files for a given dialog box and then load them into the dialog, as needed, using the dialog box's **Dialog Theme** drop-down list. Saving multiple Themes for a dialog box allows you to customize your analysis routines from different experiments, when each requires using a specific (and unique) group of settings.

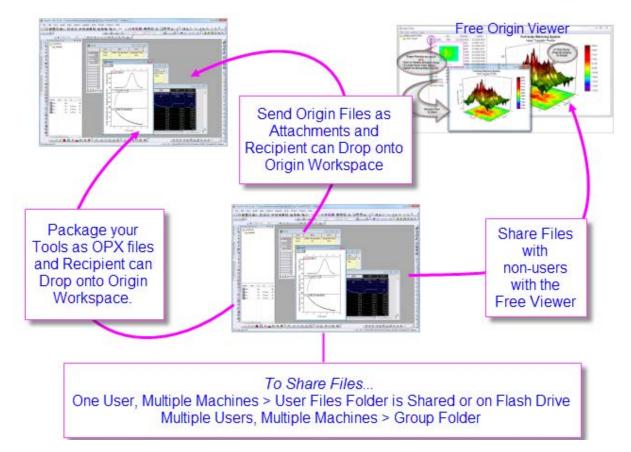
Linear Fit	ନ <mark>୍</mark>	
Dialog Theme Description Perform Linear Fitting		Save as < default> Save Save
Recalculate Manual  Input Fit Options Quantities Res	idual Analysis Output Fitted Curves Plot Find X/Y Residual Plots	Theme Setting
Errors as Weight     Instrumental       Fix Intercept     Image: Comparison of the second se		Compare <last used=""></last>
Fix Slope     Fix Slope at     1     Use Reduced Chi-Sqr	Theme Save as Please specify a theme name	
Apparent Fit	Theme Name     My Linear Fit with Fixed Intercept       Theme Setting       Save X/Row Range	
	OK Cancel	

Dialog themes are explained in more detail in the How to Handle Repetitive Tasks chapter of this guide.

### 21.7 Topics for Further Reading

- The 3D openGL Settings Dialog Box
- <u>Creating Custom Menus</u>
- The Custom Menu Organizer
- Analysis Themes
- How to Manage Multiple Menu Configuration (.OMC) Files
- <u>Managing Collapsible Menus</u>
- The User Files Folder

## 22 Sharing Origin Files



You may want to customize some aspect of your Origin installation and then share your customizations with other Origin users. Custom settings can be saved in many file types including graph templates (.otpu) and themes (.oth), analysis templates (.ogwu or .opju), dialog themes, curve fitting functions, import wizard filters, LabTalk script files (.ogs), and X-Functions.

### 22.1 Drag and Drop Sharing

A quick and easy way to share a file with another user is simply to send it as an email attachment. The recipient can then drag and drop the file into the Origin workspace.

Drag-and-drop is supported for most Origin file types. Origin project (.opju) and graph template (.otpu) files automatically open when dropped into the workspace. Other files are copied to the appropriate subfolders in the User Files Folder (UFF). For example, when you drop a fitting function (.fdf) file into the workspace, a dialog opens asking how you want to categorize the new fitting function.

### 22.2 Sharing Files with Multiple Machines for Single Users

If you are a single user and have installed Origin on multiple machines, you can share your custom settings across multiple installations. Set up the User Files Folder (UFF) on a shared location, such as a network drive, or even a USB flash drive, and use the same UFF path with each installation.

Note: For information on changing the UFF path, see:

Help: Origin: Origin Help > Customization and Automation > Setting Your Preferences > <u>The</u> <u>User Files Folder</u>

#### 22.3 Sharing Files with Other Users in a Network

You can set up and use a group folder to share files among users. Multiple groups are allowed, and each group can have some power user(s) set as the group leader. The group leader can use the **Group Folder Manager** tool to publish custom files for sharing with other group members. When a group member launches Origin, the published files will be copied to their Origin automatically and made ready for use.



For version 2019b, Origin supports setting multiple group folders, making it possible to share different files between groups. A leader machine can set up multiple groups and publish different files to different groups. A member machine can belong to multiple groups and thus receive all files published by group leaders.

**Note:** For information on group folders, see:

Help: Origin: Origin Help > Sharing Your Origin Files with Others > Sharing Files with Multiple Clients > <u>Setting a Group Folder Location</u>

### 22.4 Packaging Files

Origin provides a **Package Manager** tool for packing multiple files into a single Origin Package (.opx) file. This is a convenient way to distribute custom applications that may contain multiple Origin files, such as templates, X-Functions, and LabTalk script files. The Package Manager includes options for running LabTalk scripts before and after installation.

To access the Package Manager, click Tools, and then click Package Manager...

To install the contents of an .opx file, simply drag and drop into the Origin workspace.

Note: For information on packaging files, see:

Help: Origin: Origin Help > Sharing Your Origin Files with Others > <u>Packaging Multiple Files</u> as OPX

#### 22.5 The Origin Viewer

The **Origin Viewer** is a freely distributed, standalone application that allows viewing and copying of information contained in Origin project files and window (graph, worksheet, matrix) files on computers that do not have Origin installed.

- The Origin Viewer is distributed as a single EXE file no installation needed.
- Available as a 32- or 64-bit Windows application, or as a native Mac application.
- Project Explorer-like folder view with graph previews on hover, icon or details views, X-large icon view option.
- Open a graph in a pop-up window for better viewing.

• Supports viewing and rotating Origin's OpenGL 3D graphs.



Origin 2018 introduced a new Unicode-compliant project file type (OPJU). The free Origin Viewer **9.6.5** allows anyone to save the Unicode-compliant OPJU project files to the pre-2018 OPJ format for sharing of projects with users of older versions of Origin.

If you have Origin graphs or data that you wish to share with colleagues who are not currently using Origin, you might direct them to the Origin Viewer page (<u>www.originlab.com/viewer</u>) where they can find out more and download the free EXE.

#### 22.6 Topics for Further Reading

- The User Files Folder
- Attaching Files to the Origin Project
- Package Manager
- Setting Up a Group Folder
- Exporting Custom Button Groups
- Exporting Toolbar Settings
- Apps for Origin

# 23 Origin Toolbars

This is a list of Origin toolbars, and buttons by button group. Toolbars are shown in their default configurations. You will note that some buttons are missing from default toolbar configurations. This may be because a button has been deprecated (e.g. **Open Excel**), because it is duplicated on another toolbar, or simply because it is a lesser-used button.

To add or remove buttons from a toolbar:

- 1. Click View: Toolbars to open the Customize dialog box.
- 2. Click on the **Button Groups** tab and drag desired buttons to a toolbar or to an empty portion of the workspace.
- 3. To remove a button/toolbar, drag it from the toolbar back to the **Buttons** list or click the small "x" in the upper right-corner of the toolbar (removes entire toolbar from the workspace).

Note also that some toolbar buttons have a small downward pointing arrow next to them. Clicking the tool displayed on these "split buttons" carries out the action associated with the displayed tool. Clicking the arrow beside it opens a menu, allowing you to pick another tool. A split button displays the tool that was last used.

Finally, toolbar buttons will be inaccessible (dimmed) if the object that they act on is not active. For instance, the 3D-Rotation Toolbar is only available when a 3D graph is active.

### 23.1 Standard



Button	Description	Hotkey	Button	Description	Hotkey
	New Project			New Folder	
	New Workbook			New Excel	
	New Graph			New Matrix	
fx	New Function		<b>≥</b>	New 2D (Function) Plot	
P	New 2D Parametric (Function) Plot		f	New 3D (Function) Plot	
ß	New 3D Parametric (Function) Plot			New Layout	

Button	Description	Hotkey	Button	Description	Hotkey
Ø	New Notes		æ	Digitize Image	
2	Open	Ctrl+O	<b>H</b>	Open Template	
<b>Š</b>	Open Excel		×.	Import Excel	Ctrl+E
	Save Project	Ctrl+S	E	Save Template	
23	Recalculate Auto		<u>I</u>	Recalculate Manual	
<b>*</b>	Import Wizard	Ctrl+3	1? <del>},</del>	Import Single ASCII	Ctrl+K
123	Import Multiple ASCII			Batch Processing	
100% -	Zoom In and Out by Percentage			Print	
更	Slide Show of Graphs		•	Send Graphs to PowerPoint	
Ħ	Open Video Builder			Refresh	F5
8	Duplicate		*	Custom Routine	
٩	Project Explorer	Alt + 1	ką	Object Manager	Alt + 8
III	Results Log	Alt + 2	7	Command Window	Alt + 3
<del>()</del>	Code Builder	Alt + 4	+[]	Add New Columns	

# 23.2 Import



Button	Description	Hotkey	Button	Description	Hotkey
<b>*</b>	Import Wizard		123- <b></b>	Import Single ASCII	
123- E	Import Multiple ASCII			Import Excel	
當	Re-import no Dialog	CTRL + 4	***	Re-import with Dialog	
∎ <del>,</del> ⊞	Clone Import			Batch Processing	

# 23.3 Edit



Button	Description	Hotkey Button		Description	Hotkey
×	Cut	Ctrl+X		Сору	Ctrl+C
2	Paste	Ctrl+V	5	Undo	Ctrl+Z

# 23.4 Graph

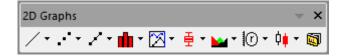
Graph				-	×
<u>2442</u>	E	Ē		<b></b>	<b></b>

Button	Description	Hotkey	Button	Description	Hotkey
9	Enable/Disable Anti- Aliasing		14	Rescale	Ctrl+R
	Rescale X		Ľ	Rescale Y	
<b>₹</b> ∠,	Rescale XY		4	Rescale Z	
Ŷ	Exchange the X and Y axes		Z	Enable/Disable Speed Mode	
	Extract to Layers			Extract to Graphs	
	Merge			Duplicate with New Columns/Sheets/Books	
<b>L</b>	Add Bottom-X Left-Y Layer		E	Add Top-X Layer	
E	Add Right-Y Layer			Add Top-X Right-Y Layer	
E	Add Inset Graph		1	Add Inset Graph With Data	
R	Zoom In		8	Zoom Out	
	Whole Page				

#### 23.52D Graphs



Note that a few plot types do not have a toolbar button. The most complete list of Origin plot types is found on the  ${\bf Plot}$  menu.



Button	Description	Button	Description
/	Line	ىمى	Horizontal Step
~	Vertical Step	S	Spline Connected
	Scatter		Grouped Scatter - Indexed Data
	Scatter Central	8	Column Scatter
II	Y Error	4 th	X Y Error
<b>ili</b>	Vertical Drop Line	,0 ⁰ 0	Bubble
A	Color Mapped		Bubble + Color Mapped
/	Line + Symbol	Ж.	Line Series
1	2 Point Segment	8	3 Point Segment
<b>※</b>	Row-wise	<b>h</b>	Column
182	Column + Label	đđ	Grouped Column-Indexed Data

Button	Description	Button	Description
=	Bar	d <b>a</b>	Stacked Column
8	Stacked Bar		100% Stacked Column
	100% Stacked Bar	0]0	Floating Column
=	Floating Bar	8	3D Color Pie Chart
•	2D B&W Pie Chart		Double Y Axis
2	3Ys Y-YY	28	3Ys Y-Y-Y
	4Ys Y-YYY		4Ys YY-YY
	Multiple Y Axes	<u>III</u>	Stacked Lines By Y Offsets
	Colormapped Line Series		Waterfall
	Waterfall Y: Color Mapping		Waterfall Z: Color Mapping
ß	3D Waterfall	Ø	3D Waterfall Y: Color Mapping
8	3D Waterfall Z: Color Mapping	ΔV	Vertical 2 Panel
Ł۵	Horizontal 2 Panel	বন	4 Panel
继	9 Panel	翻	Stack
2 L	Multiple Panels by Label		Trellis Plot

Button	Description	Button	Description
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Cluster Plot	重	Box Chart
44	Violin with Box	ĒĒ	Grouped Box Charts-Indexed Data
₽₽	Grouped Box Charts-Raw Data	Ŧ	Interval Plot
affa	Histogram	<b>st</b> i	Histogram + Probabilities
तिन्द्रा तिवित्	Multi-Panel Histogram	nin [ <u>:</u> ] 중 [	Marginal Histograms
<mark>,⊕</mark>	Marginal Boxes		Distribution + Rug
2	2D Kernel Density		QC(X-bar R) Chart
	Pareto Chart-Binned Data	<u>.</u>	Pareto Chart-Raw Data
	Scatter Matrix		Probability Plot
2	Q-Q Plot	翻	Parallel Plot
	Area		Stacked Area
~	Fill Area	;@; •••	Zoom
Ø	Polar theta(X) r(Y)	10	Polar r(X) theta(Y)
8	Wind Rose-Binned Data	Ø	Wind Rose-Raw Data

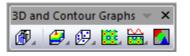
Button	Description	Button	Description
	Ternary		Piper
۲	Smith Chart		Radar
×.	Vector XYAM	*	Vector XYXY
htyt	High-Low-Close	¢	Japanese Candlestick
11	OHLC Bar Chart	<u>999</u>	OHLC-Volume
	Line (Stock)	<b>J</b> R.	Bridge Chart
<b>G</b>	Template Library		

# 23.6 Add Object to Graph



Add Color Scale       Image: Color Scale       Image: Color Scale       Image: Color Scale       Ctrl         Add Asterisk Bracket       Image: Color Scale       Image: Color Scale       Image: Color Scale       Ctrl         Image: Color Scale       Image: Color Scale       Image: Color Scale       Image: Color Scale       Ctrl         Image: Color Scale       Image: Color Scale	Button	Description	Hotkey	Button Description		Hotkey
		Add Color Scale		<mark>−</mark> ₿ <del>−</del> C	Reconstruct Legend	Ctrl+L
Date & Time     Project Path	*	Add Asterisk Bracket		***	Add XY Scale	
	<b>B</b>	Date & Time		Ē	Project Path	
Image: New Link Table         Image: Add Bubble Scale	Ħ	New Link Table		6	Add Bubble Scale	

# 23.73D and Contour Graph



Button	Description	Button	Description
æ	3D Scatter Plot	ø	3D Trajectory
Ø	3D Scatter + Error Bar	æ	3D Vector XYZ XYZ
æ	3D Vector XYZ dXdYdZ		3D Tetrahedral
P	3D Bars	ñ	3D Stacked Bars
R	3D 100% Stacked Bars	æ	XYY 3D Bars
æ	XYY 3D Stacked Bars	<b>A</b>	XYY 3D 100% Stacked Bars
	3D Ribbons		3D Walls
<b>8</b>	3D Waterfall	Ø	3D Waterfall Y: Color Mapping
Ø	3D Waterfall Z: Color Mapping		3D Color Fill Surface
	Multiple Color Fill Surfaces		3D X Constant with Base
<i>a</i>	3D Y Constant with Base	<b>2</b>	3D Colormap Surface
2	Multiple Colormap Surfaces	<b>#</b>	3D Color Fill Surface with Error Bar

Button	Description	Button	Description
<i>∰</i>	3D Colormap Surface with Error Bar	Ø	3D Wire Frame
æ	3D Wire Surface		3D Colormap Surface with Projection
	3D Ternary Colormap Surface	<b>H</b>	Contour - Color fill
	Contour - B/W Lines + Labels	::	Gray Scale Map
<b>***</b>	Contour Profiles	<b>19</b>	Polar Contour theta(X) r(Y)
120	Polar Contour r(X) theta(Y)		Ternary Contour
	Image Plot	24%. 833	Image Profiles
E	Heatmap		Heatmap with Labels

#### 23.83D Rotation



Button	Description	Button	Description
-	Rotate counterclockwise	4	Rotate clockwise
<b>V</b> *	Tilt left	*1	Tilt right
4	Tilt down		Tilt up
	Increase perspective	-	Decrease perspective

Button	Description	Button	Description
×	Fit frame to layer	<b>#</b>	Reset Rotation
Ø	Reset	Reset <b>1</b>	
10 -	Rotation Angle		

#### 23.9 Worksheet Data

Worksheet Da	ata				-	×
Σ∎ ݐ ײַן	123	աղ որ	վե	T	X	P

Button	Description	Hotkey	Button	Description	Hotkey
Σ	Statistics on Column(s)		<u>ک</u>	Statistics on Row(s)	
₽↓↑	Sort		123	Set Column Values	Ctrl+Q
1237	Set All Column Values	Ctrl+F5	lin	Row number	
նլի	Uniform random numbers		գլը	Normal random numbers	
7	Add/Remove Data Filter		X	Enable/Disable Data Filter	
Þ	Reapply Data Filter			·	

### 23.10Column



Button	Description	Button	Description
×	Set as X	Y	Set as Y
Z	Set as Z	Ŧ	Set as Y Error Bars
abc	Set as Labels	NOME	Set as Disregard
G	Set as Grouping	S	Set as Subject
+	Move to First		Move Left
•	Move Right	<b>→</b>	Move to Last
7	Swap Columns	+44	Add Sparkline

# 23.11Layout



Button	ton Description Button		Description	
•	Add Graph	+	Add Worksheet	

#### 23.12Mask



Button	Description	Button	Description
<b>E</b>	Mask Range	×	Unmask Range
3	Change mask color	<b>::</b> 1	Hide/Show masked points
<b></b>	Swap mask	<b>:::</b> ]	Disable/Enable masking

### 23.13Tools

Tools	<b>× ×</b>
ାରୁ କା ⊕ • ‡ 🏷 • ½ • ଼ା T 🖽 ଅ • ୦୦ • 💷 • എ 💁 🖬	• 🏨 🜗

Button	Description	Hotkey	Button	Description	Hotkey
De la	Pointer		£	Scale In	
<u>a</u>	Scale Out		÷	Screen Reader	
$\odot$	Data Highlighter		E	Data Reader	
<b></b>	Data Cursor		*	Data Selector	
<u>\$</u>	Selection on Active Plot		*	Selection on All Plots	
褐	Mask Points on Active Plot		×.	Mask Points on All Plots	

Button	Description	Hotkey	Button	Description	Hotkey
龙	Unmask Points on Active Plot		¥	Unmask Points on All Plots	
43	Draw Data		Т	Text Tool	
ß	Annotation		7	Arrow Tool	
~	Curved Arrow Tool		/	Line Tool	
N	Polyline Tool		S	Freehand Draw Tool	
	Rectangle Tool		0	Circle Tool	
	Polygon Tool		6	Region Tool	
1	Zoom-Panning Tool	Hold "A"	5.	Insert Equation	
<b>1</b>	Insert Word Object		X	Insert Excel Object	
đ	Insert Object			Insert Graph	
Ē	Insert Worksheet		₩	Rescale Tool	Hold "Z": Zoom; Hold "X": Pan
4	Rotate Tool	Hold "R"			

# 23.14Object Edit

Object Edit

× 문 용 | 禪 뇨 | 串 co | 맘 竝 co 송 | ┗a ta | co : @ | ┣ ┗

Button	Description	Button	Description
<mark></mark>	Left		Right
ÖÖ	Тор	Ωα	Bottom
串	Vertical	ÐÐ	Horizontal
: <u>:</u> ::::::::::::::::::::::::::::::::::	Uniform Width	<u>ם</u> ̈́ם	Uniform Height
<u>5</u>	Group	Ŀ	Ungroup
Eler B	Distribute Selected Layers/Graphic Objects Evenly in Vertical Dimension	머아	Distribute Selected Layers/Graphic Objects Evenly in Horizontal Dimension
ŋ	Front	8	Back
모	Forward	G	Backward
)□(	Front(data)		Back(data)
		·	

-

#### 23.15Arrow



Button	Description	Button	Description
77	Horizontal Alignment	11	Vertical Alignment
-	Widen Head	-	Narrow Head
+	Lengthen Head	<b>→</b>	Shorten Head

### 23.16Style

Style		<b>x</b>
🕭 • 🙋 • 🚣 • 🌺 📖 🔹 0.5	▼ □ ▼ 0	• <i>‱</i> • 🖳 🞰

Button	Description	Hotkey	Button	Description	Hotkey
<b>(2)</b>	Fill Color		1	Line/Border Color	
*	Lighting Control Dialog	2		Palette	
<b>-</b>	Line/Border Style		0.5 🔻	Line/Border Width	
	Fill Pattern		0 🔻	Fill Pattern Width	
<u>////</u>	Pattern Color			Clear Borders	
	Left Border			Top Border	
	Right Border			Bottom Border	

Button	Description	Hotkey	Button	Description	Hotkey
	Frame Borders			Inside Horizontal Borders	
	Inside Vertical Borders		Inside Horiz a Border		
	All Horizontal Borders			All Vertical Borders	
	All Borders		H-	Merge cells	Ctrl+R

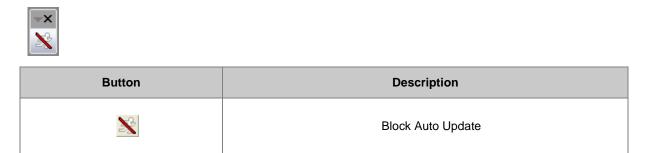
#### 23.17Format

Format		· · · · · · · · · · · · · · · · · · ·	- X
፲ _፱ Default: Arial	<b>-</b> 9	• <b>Β</b> <i>Ι</i> <u>U</u> x ² x ₂ x ₁ ² αβ <b>Α Α Ξ</b> <i>μ</i>	<u>A</u> -

Button	Descriptio n	Hotkey	Button	Description	Hotkey
'In Default: Arial	Font		22 🔻	Font size	
В	Bold	Ctrl+"B"	I	Italic	Ctrl+"I"
Ŭ	Underlin e	Ctrl+"U"	<b>x</b> ²	Superscript	Ctrl+"+"
<b>x</b> ₂	Subscrip t	Ctrl+"="	<b>x</b> ² ₁	SuperSubscri pt	Ctrl+"-"
A	Increase Font	Ctrl+">" Ctrl+Shift+ "."	A	Decrease Font	Ctrl+"<" Ctrl+Shift+ ","
αβ	Greek	Ctrl+"G"	ii.	Left	

Button	Descriptio n	Hotkey	Button	Description	Hotkey
≣	Center Horizont al		3	Right	
IIIII	Тор		hh	Center Vertical	
hhh	Bottom		A	Font Color	

#### 23.18Auto Update



#### 23.19Database Access



Button	Description	Button	Description
V	Open SQL Editor	4	Open Query Builder
r,	Load ODQ File	*	Preview Import
<b>a</b>	Import data	k	Remove SQL

#### 23.20Markers & Locks



Button	Description	Hotkey	Button	Description	Hotkey
M	Add Data Markers	Ctrl+Alt+M	×	Clear Data Markers	Ctrl+Alt+N
*\$	Marker Size		\$ <del>4</del> .	Marker Hide Show	
<b> </b>	Lock Positions				

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